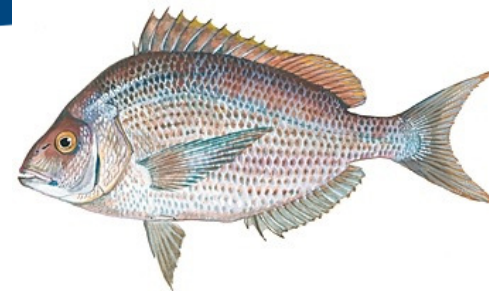
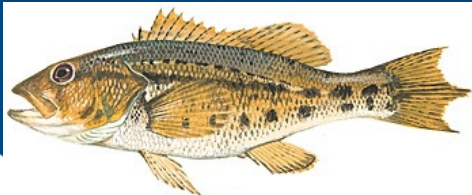




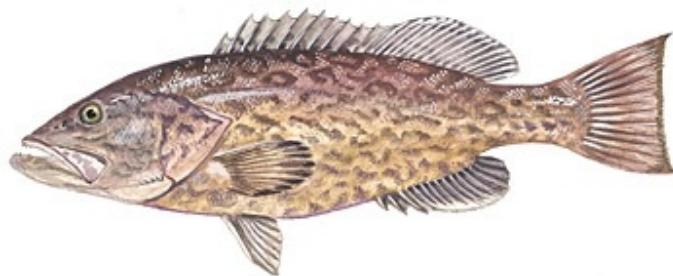
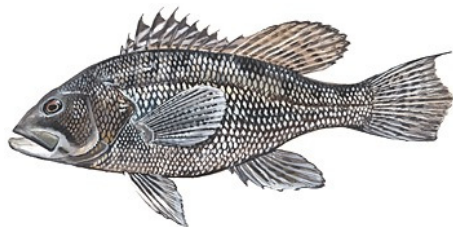
**NOAA**  
**FISHERIES**



# Low Recruitment in the South Atlantic: Workgroup Update

Kyle Shertzer, Kevin Craig, Ana Vaz

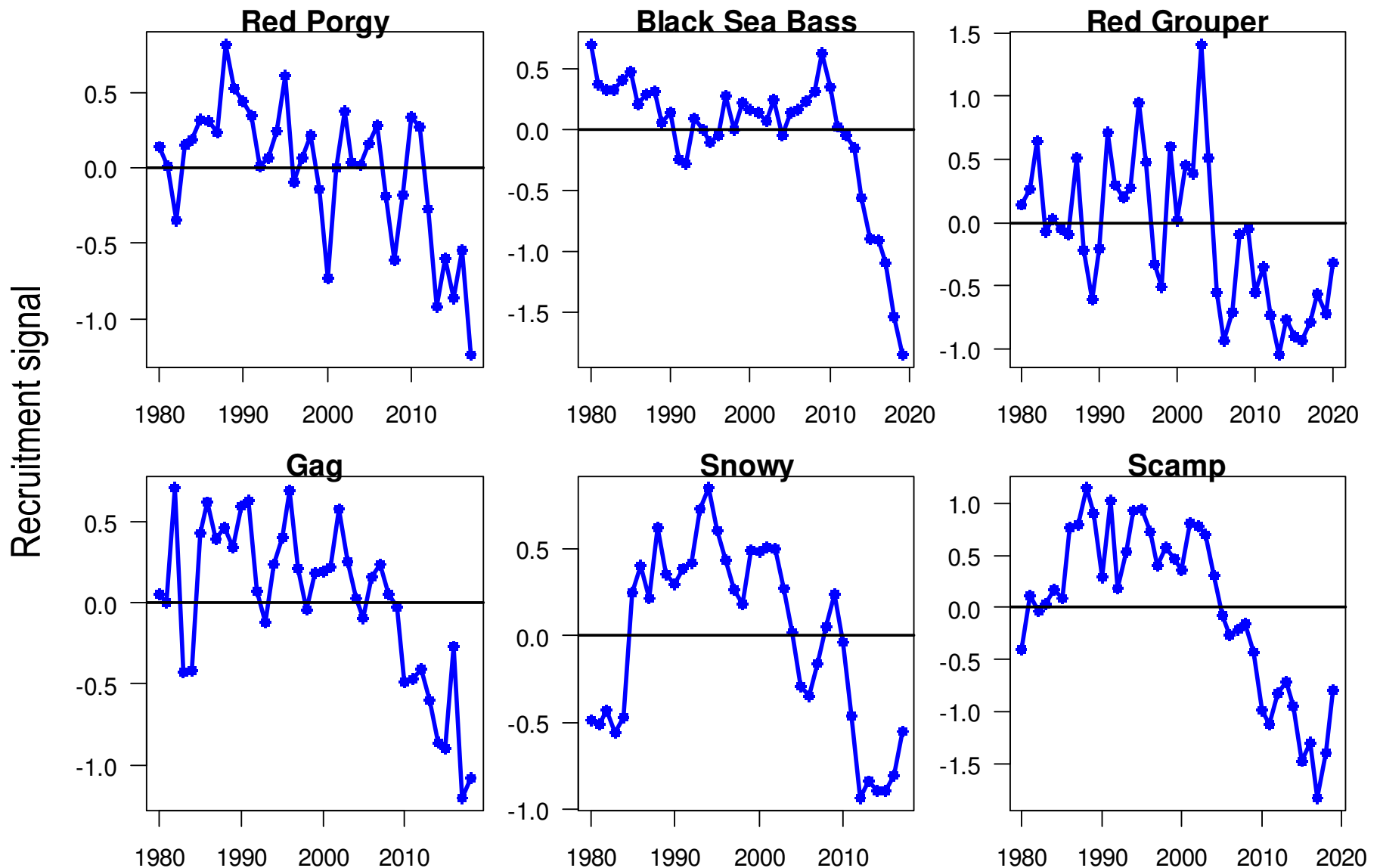
Contributors: Nate Bacheler, Nikolai Klibansky,  
Brendan Runde, Kaitlynn Wade, Erik Williams



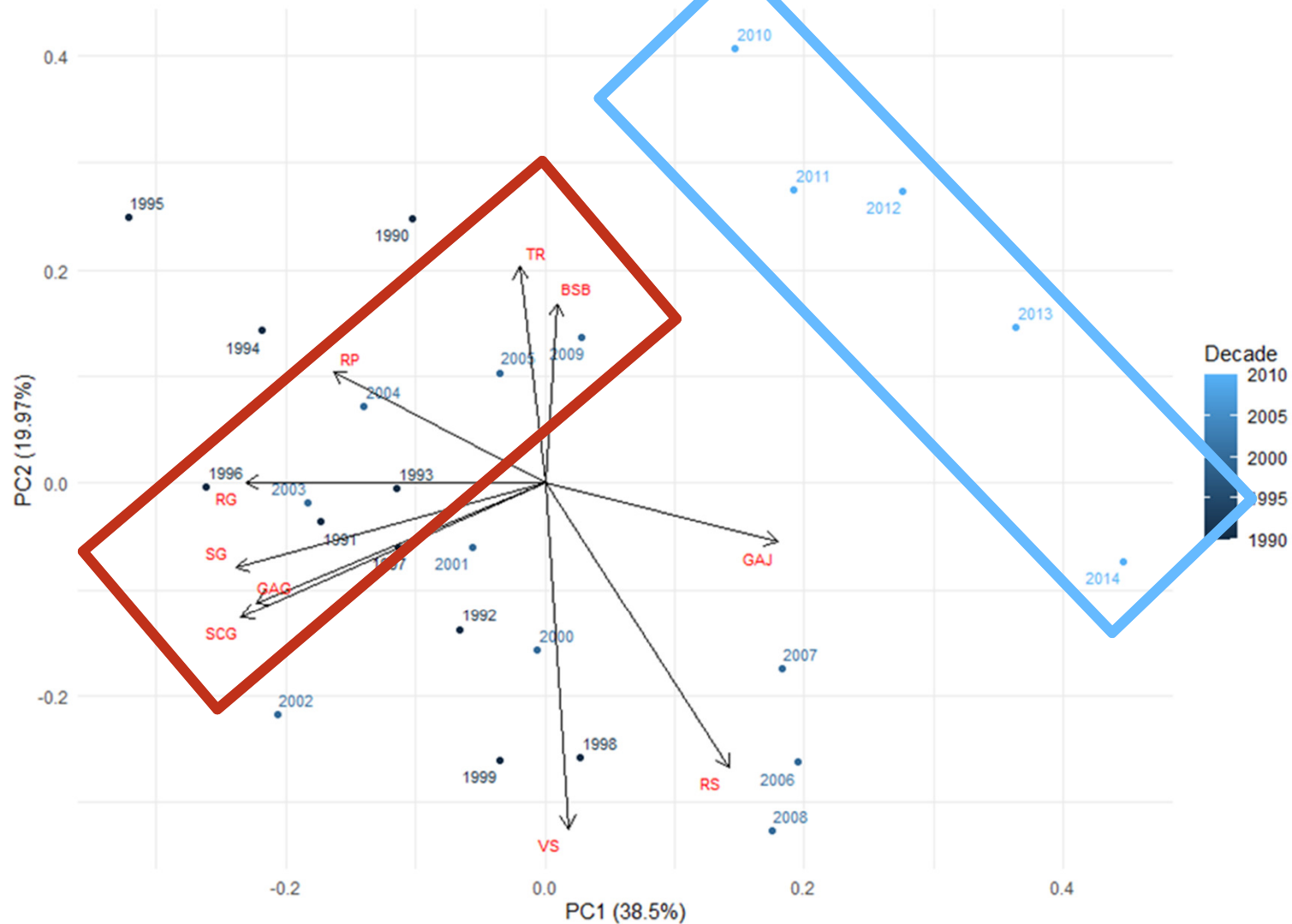
# Evidence of recent poor recruitment in the SA

- Stock assessments: black sea bass, gag, scamp, red grouper, red porgy, snowy grouper
- SERFS trends reports: bank sea bass, knobbed porgy, sand perch, scup
- Peer-reviewed publications:
  - Scamp (*Bacheler & Ballenger 2018*)
  - Red porgy (*Bacheler et al. 2023*)
  - Multiple species (*Wade et al. 2023*)

# Estimates of recruitment from stock assessments

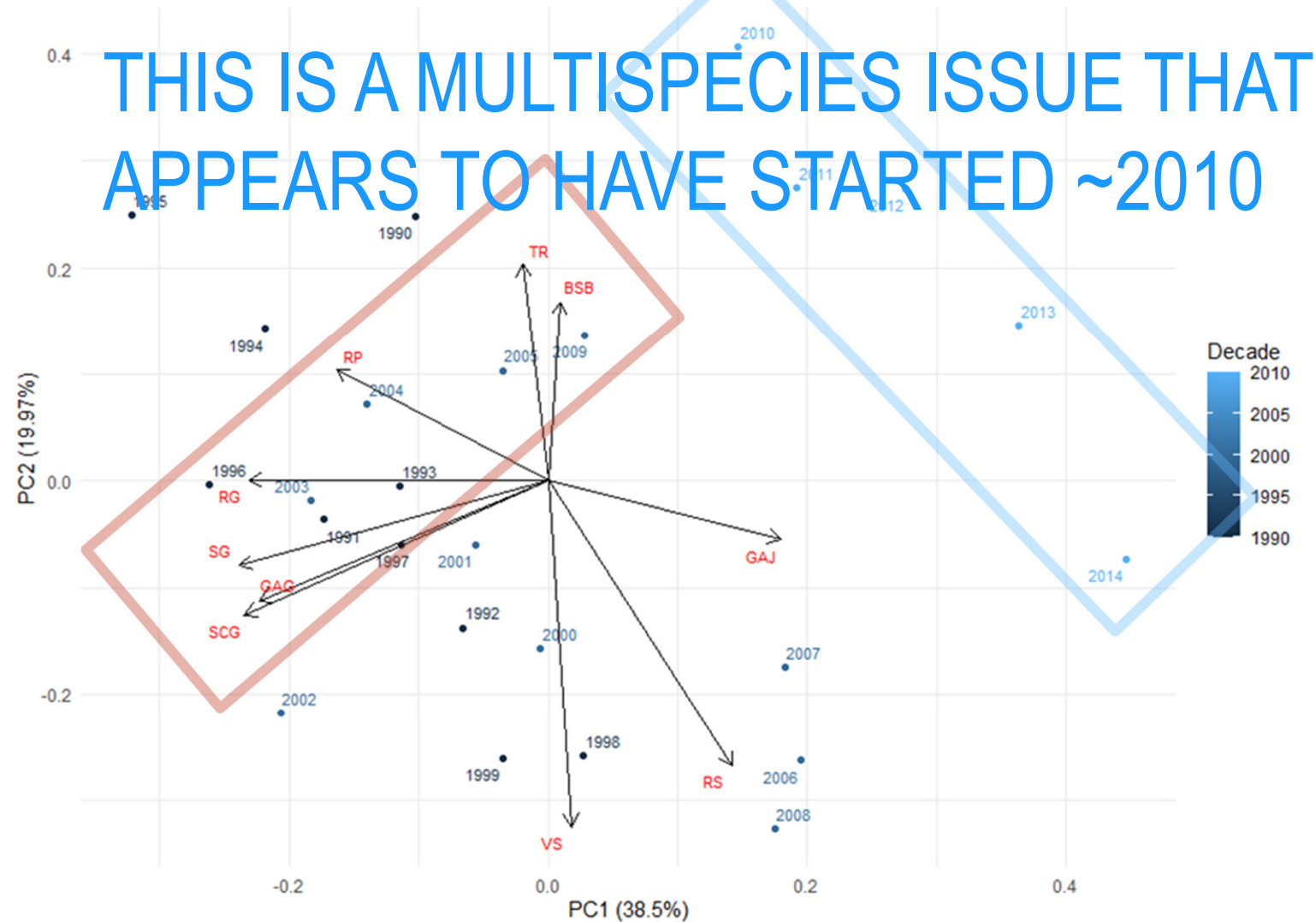


# PCA investigating correlation among assessed species rec devs





## PCA investigating correlation among assessed species rec devs



## Hypotheses considered

- Sampling artifact
- Recruitment overfishing
- Sperm limitation of protogynous fishes
- Depredation
- Environmental effect

## Hypotheses considered

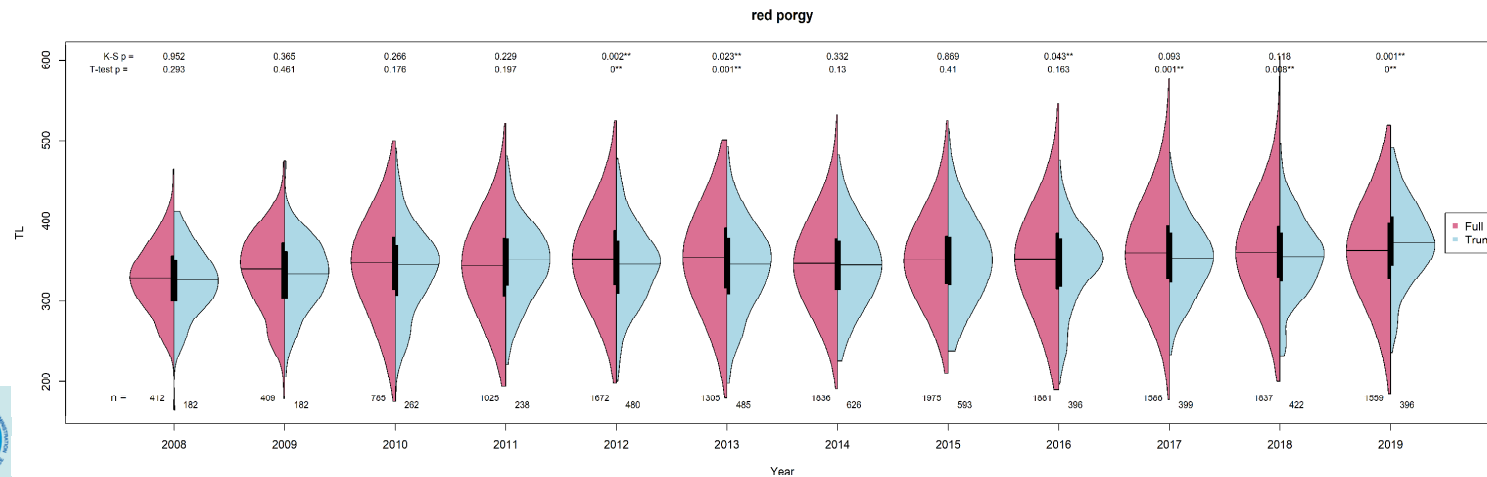
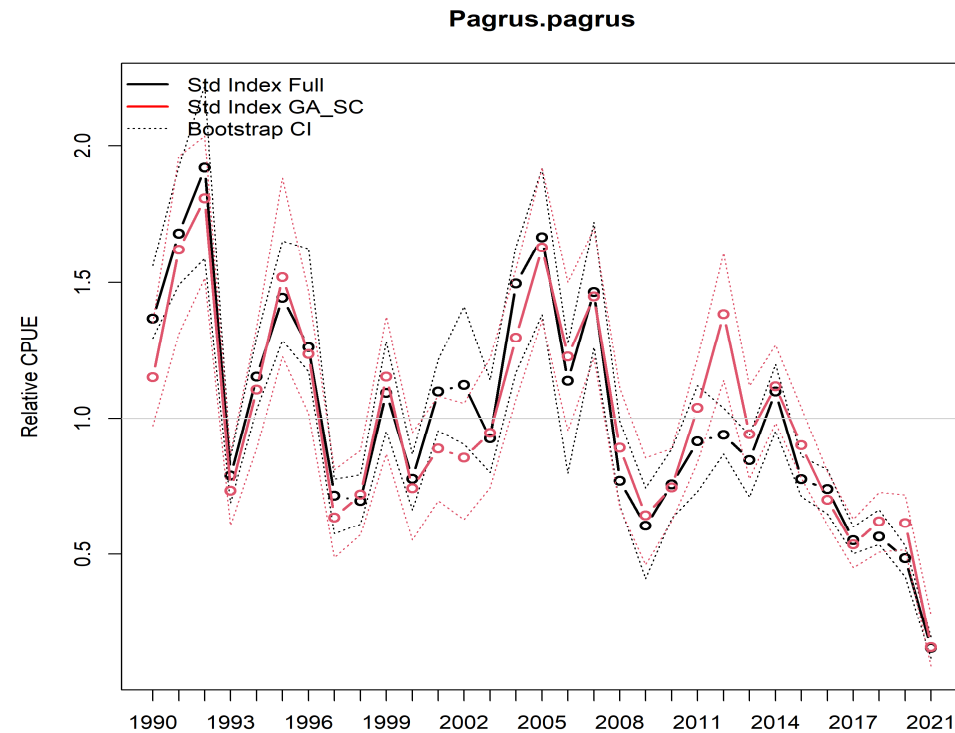
- **Sampling artifact**
- Recruitment overfishing
- Sperm limitation of protogynous fishes
- Depredation
- Environmental effect

## Sampling artifact

- SERFS sampling has expanded geographically over time
  - Could this create a false signal of decline in the index?
- Compared indices and lengths using all SERFS areas to those using restricted SERFS areas from before geographic expansion
- No evidence found; indices appear similar for most species (examples next slide)
- In addition, patterns in composition data are generally consistent with fishery dependent sources, which have not undergone geographic changes in sampling

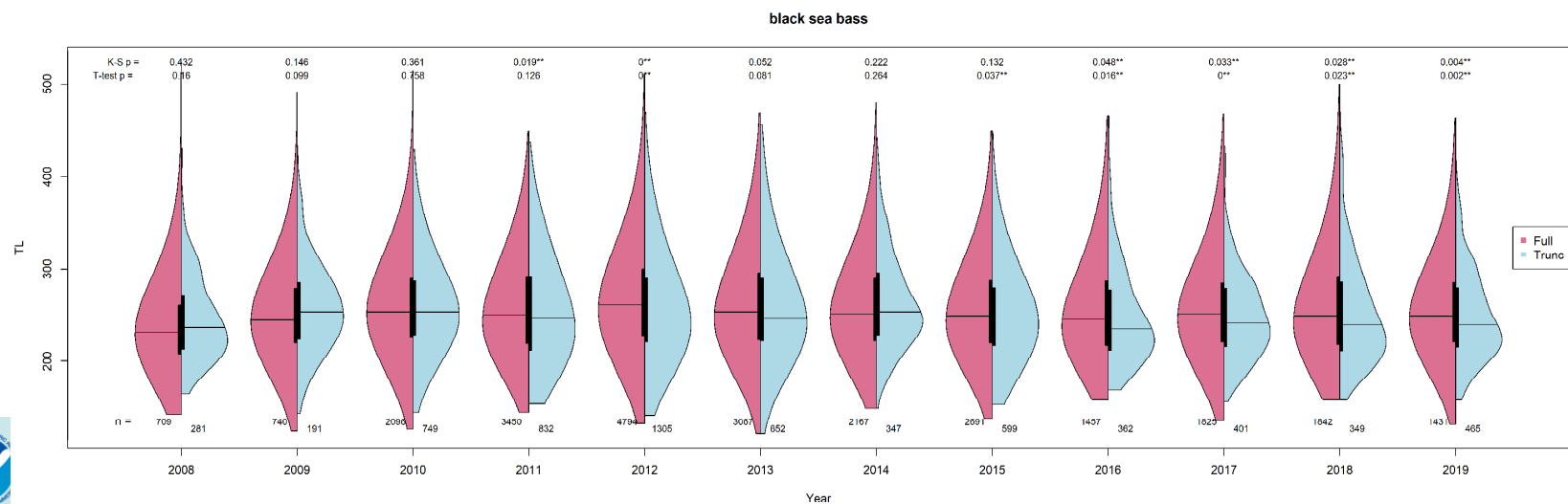
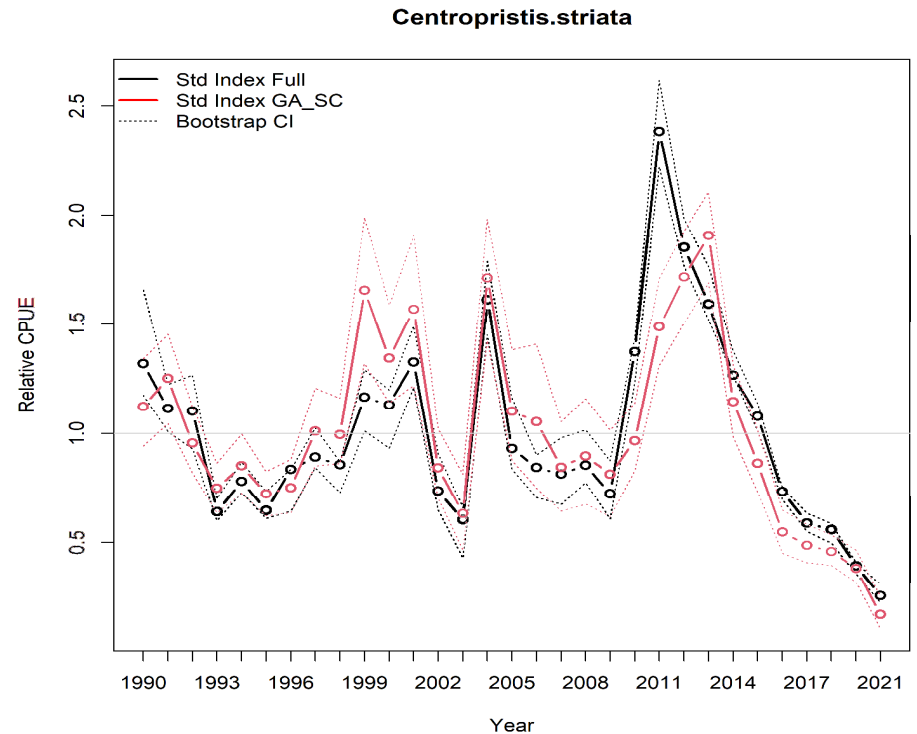
# Index and comps from full SERFS area and from original core areas

Red porgy



# Index and comps from full SERFS area and from original core areas

Black sea bass



## Hypotheses considered

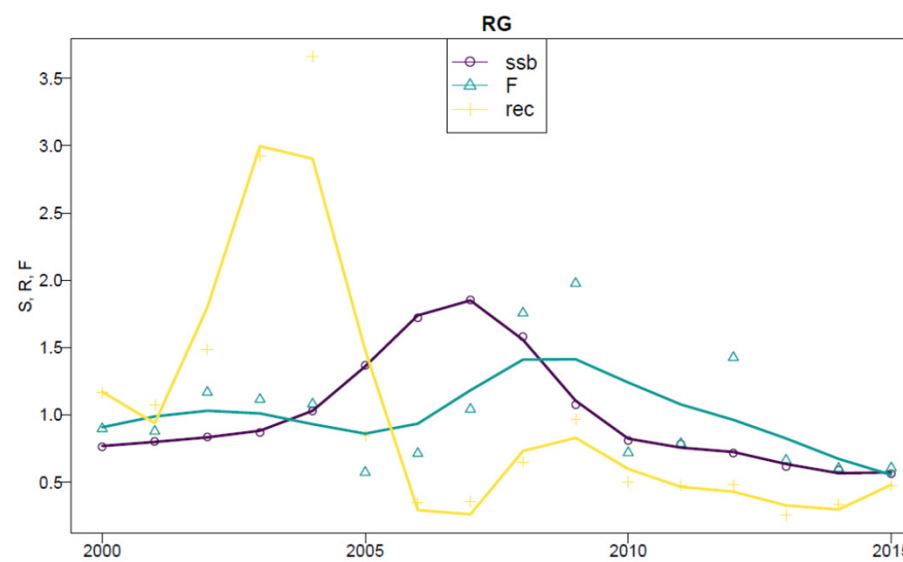
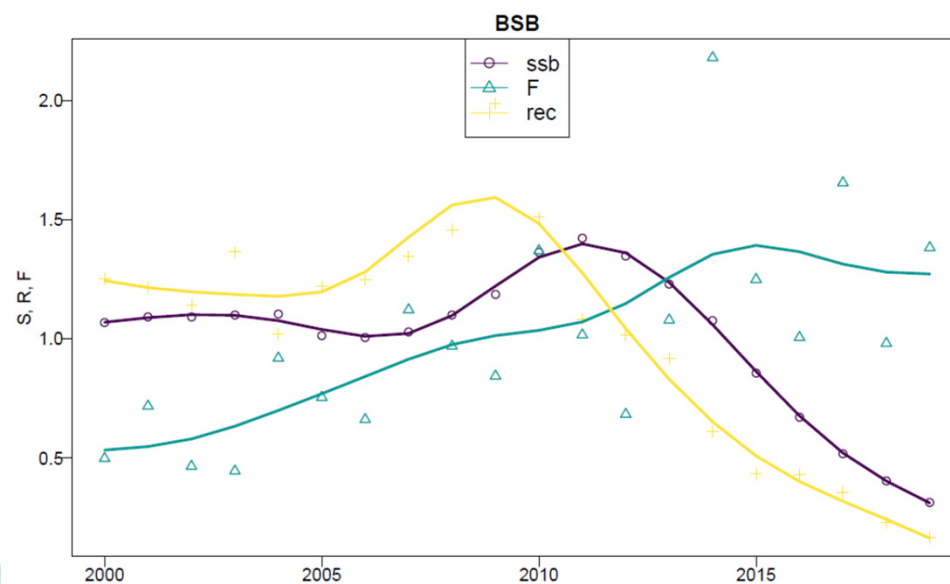
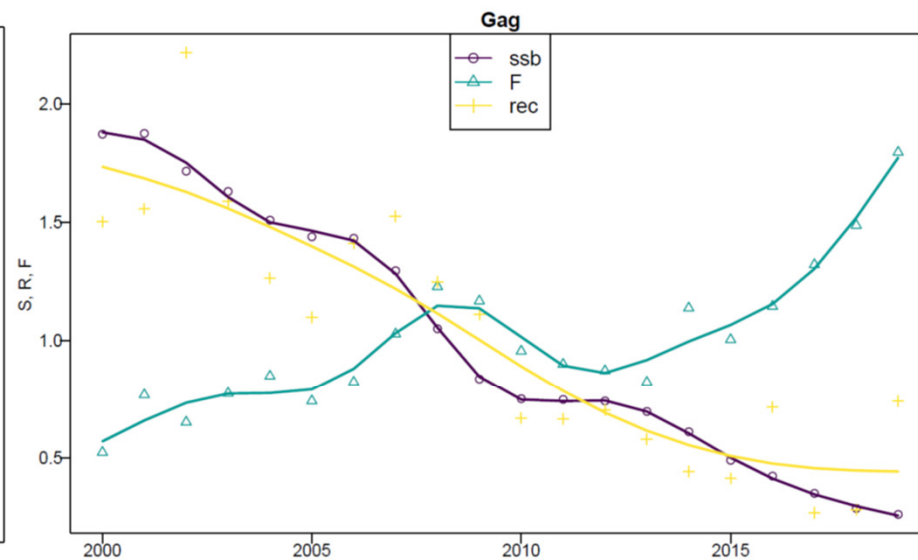
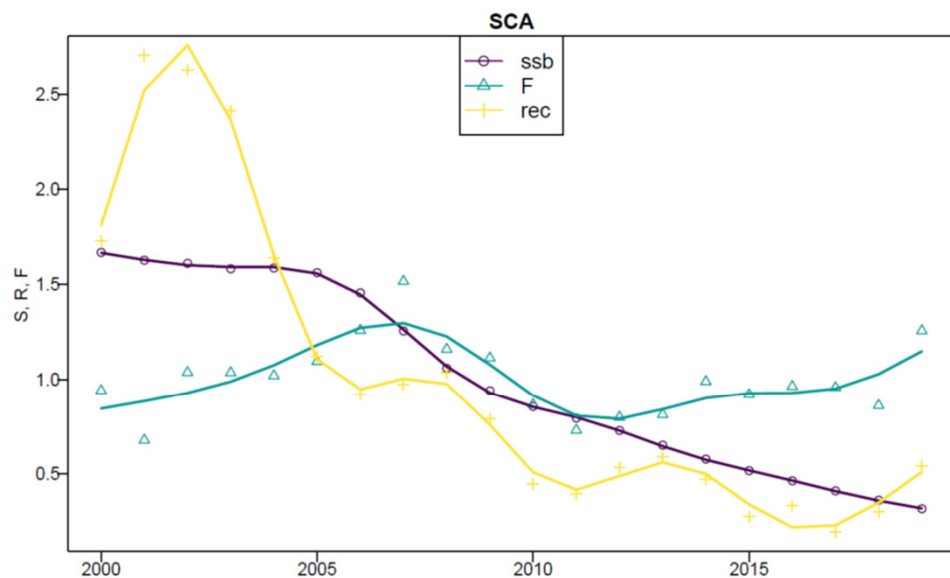
- Sampling artifact
- **Recruitment overfishing**
- Sperm limitation of protogynous fishes
- Depredation
- Environmental effect



## Recruitment overfishing

- $\uparrow$ fishing  $\rightarrow$   $\downarrow$ spawners  $\rightarrow$   $\downarrow$ recruitment
- Implies an order of events
- Do we see that order in the assessment output?
- Investigated recruitment overfishing hypothesis with
  - Visual inspection of time series
  - Change point analysis
  - Derivative analysis
  - Recruits per spawner analysis
  - Evidence from SERFS

# Recruitment overfishing – visual inspection



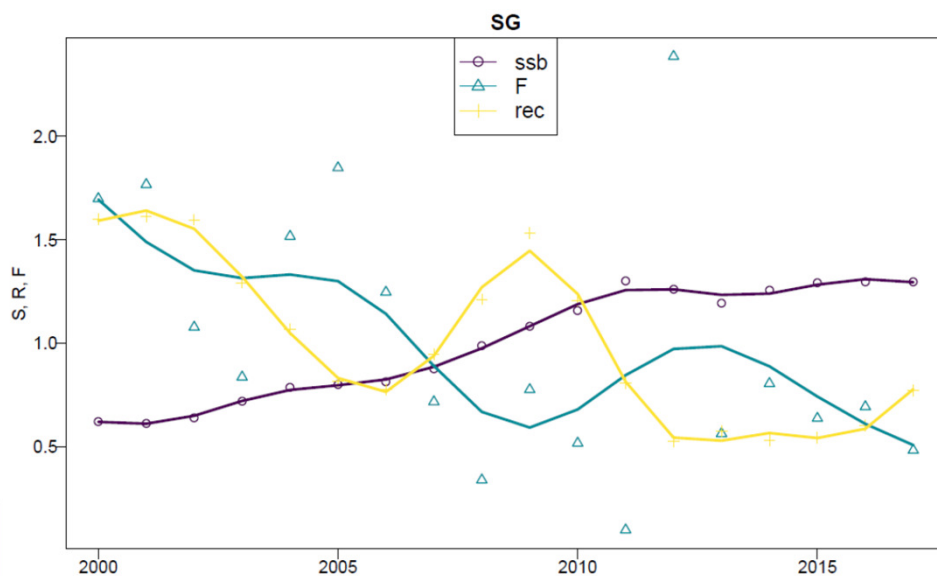
## Recruitment overfishing – change point analysis

- Kaitlynn Wade (graduate intern) used simulation analyses to evaluate methods
  - Tree classification and linear regression change point (strucchange) were effective for identifying recruitment overfishing
  - Bayesian change point analysis was not
- Applied tree classification and strucchange to SA stocks

## Recruitment overfishing – change point analysis

Stock	Change point in fishing	Change point in recruitment
Red porgy	2012.5	2012.5
Black sea bass	2011.5	2011.5
Red grouper	2009.5	2004.5
Gag	2013.5	2009.5
Snowy grouper	2006.5	2010.5
Scamp	2009.5	2004.5

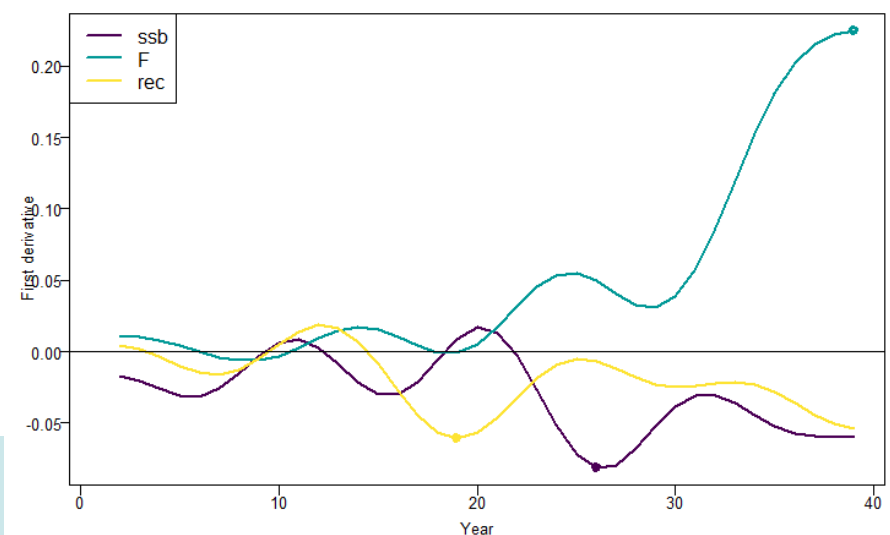
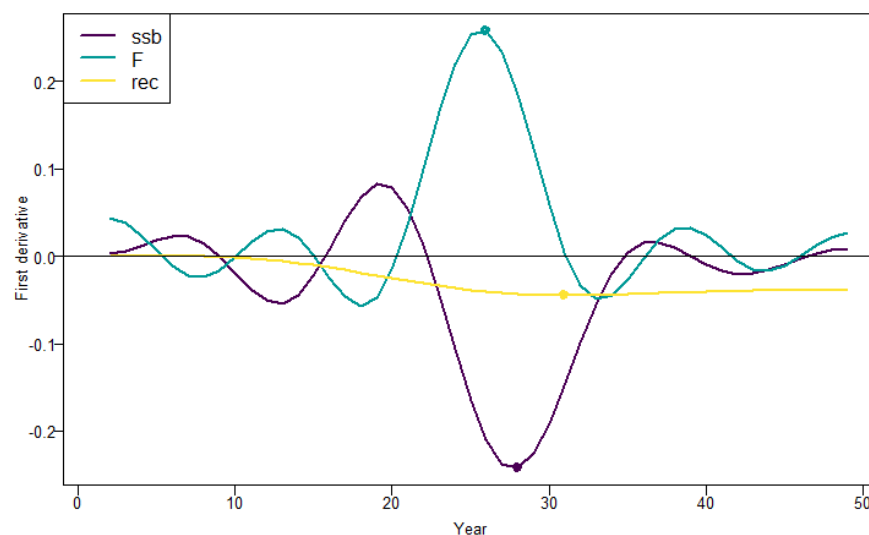
Note, both methods (Tree classification and strucchange) identified same years for each species



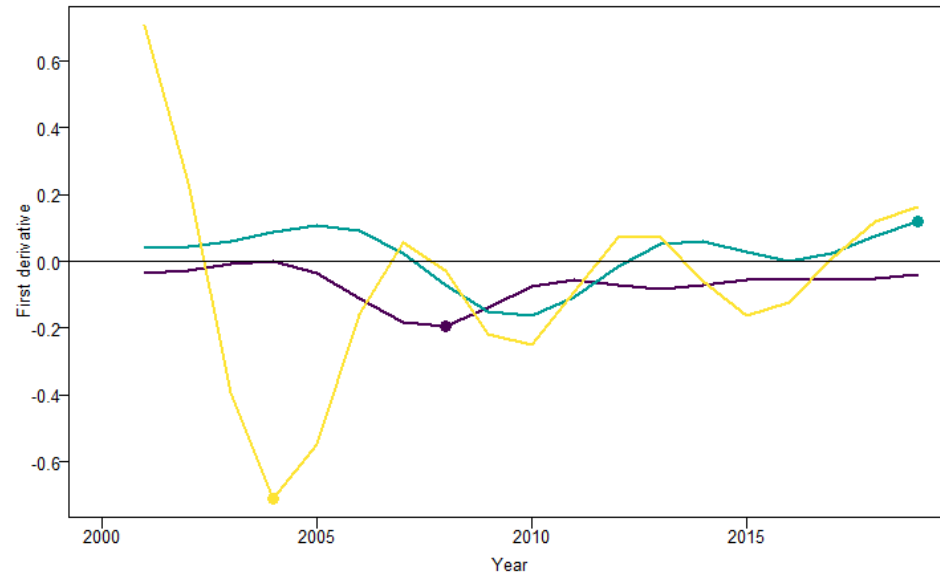
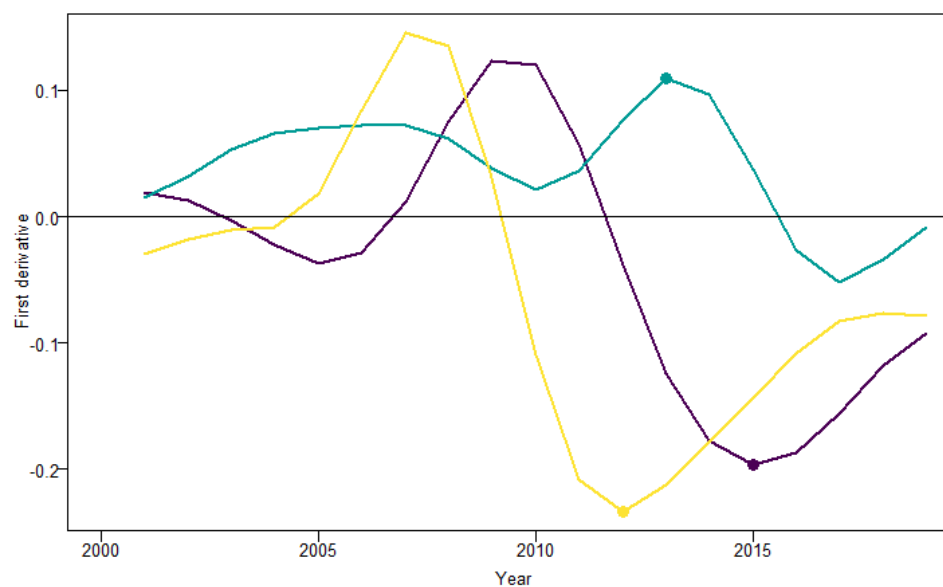
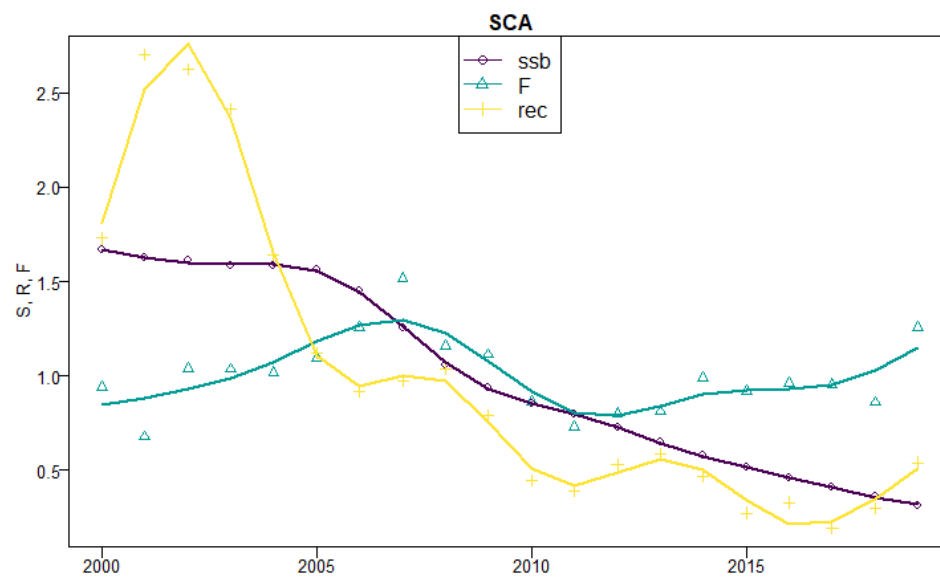
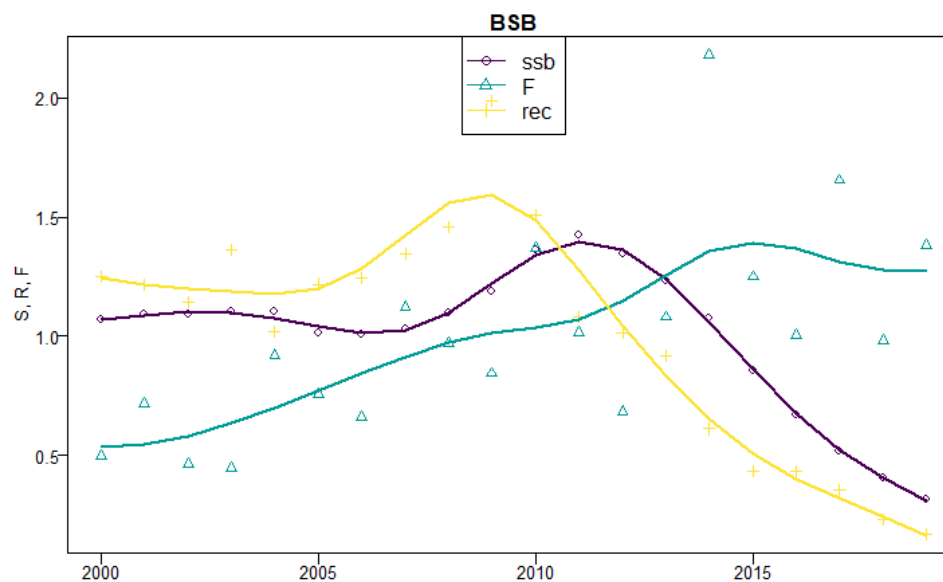
Snowy does NOT show recruitment overfishing:  
F and SSB go in the wrong direction

# Recruitment overfishing – derivative analysis

- Fit differentiable smoothers to SSB, F, and rec time series
- Evaluate locations of max gradient (F) and min gradients (SSB, rec)

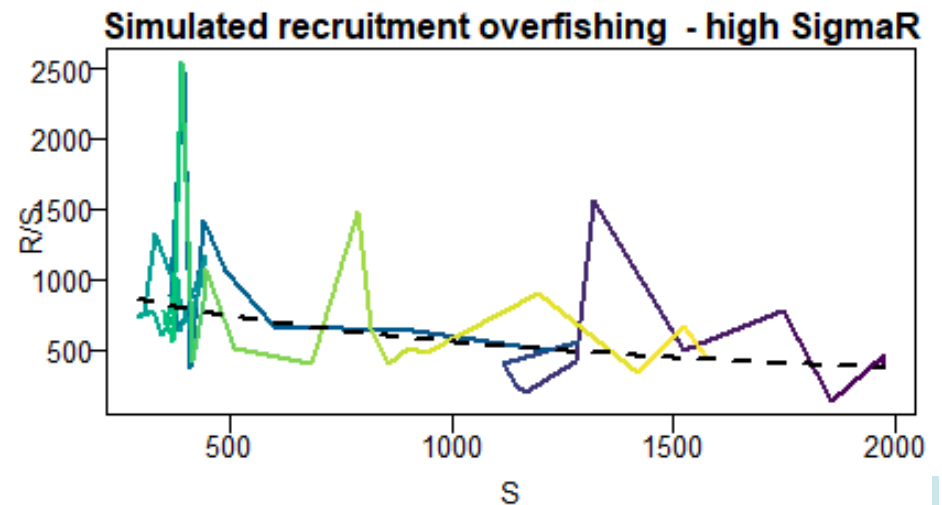
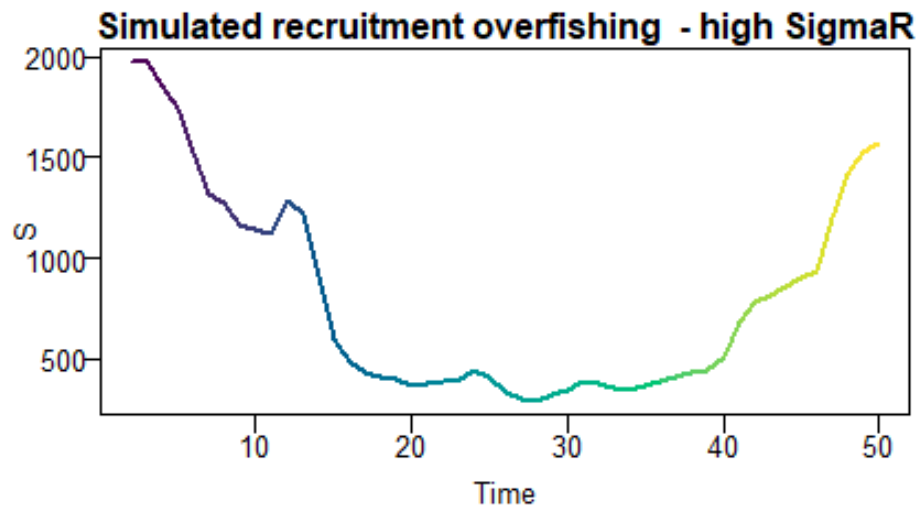
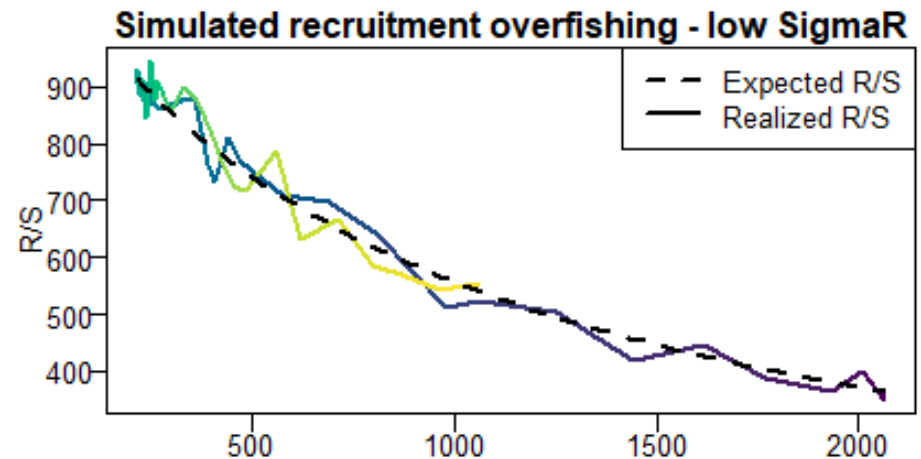
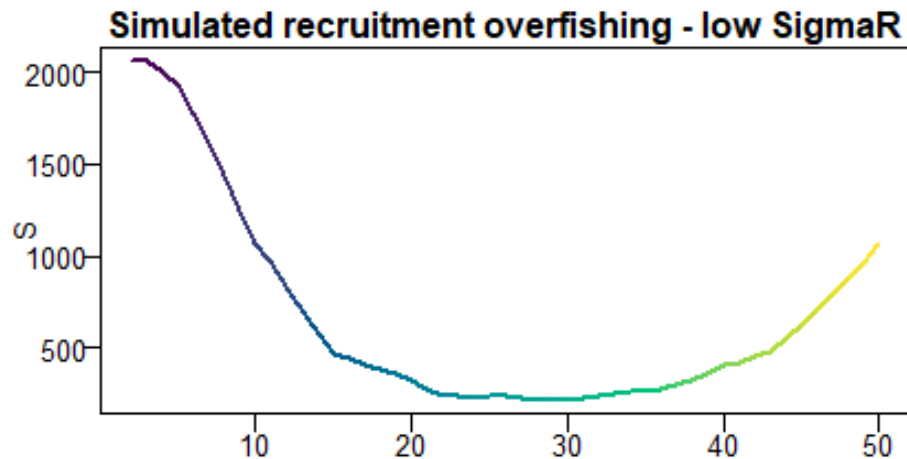


# Recruitment overfishing – derivative analysis



# Recruitment overfishing – recruits per spawner

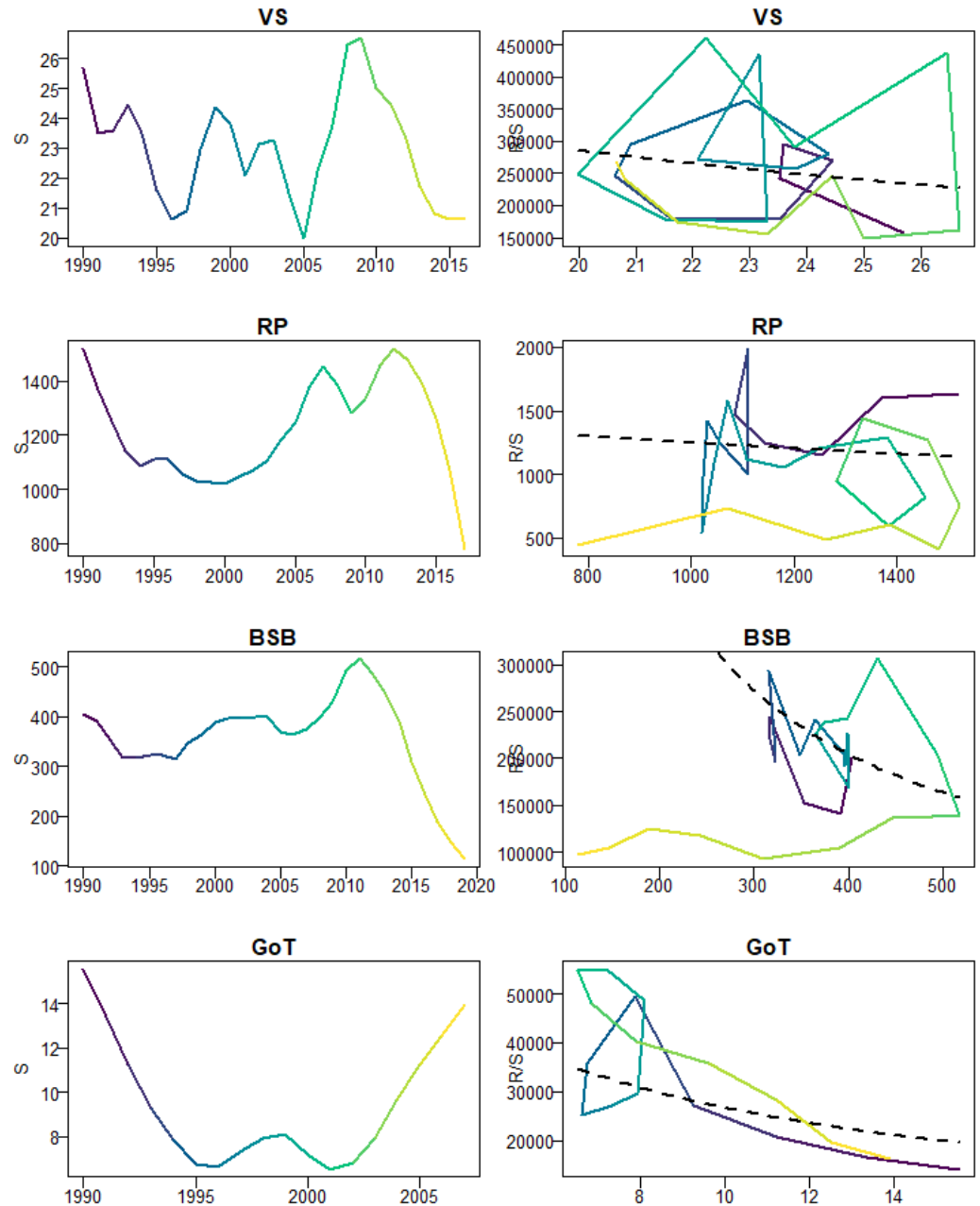
According to theory ...





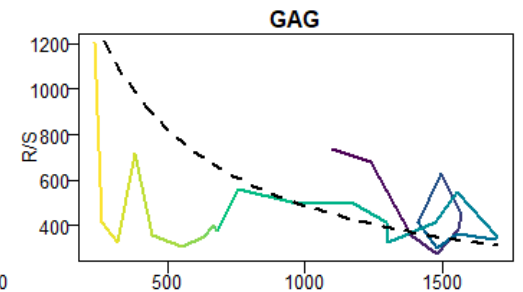
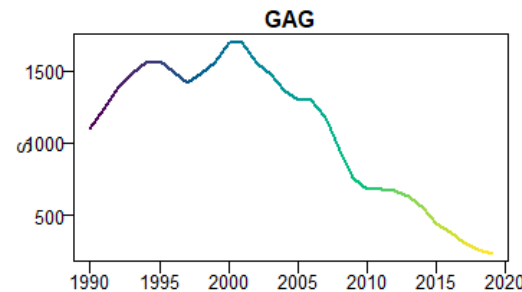
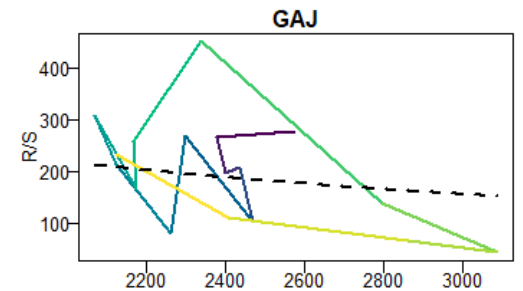
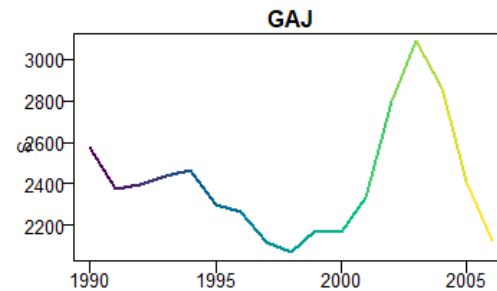
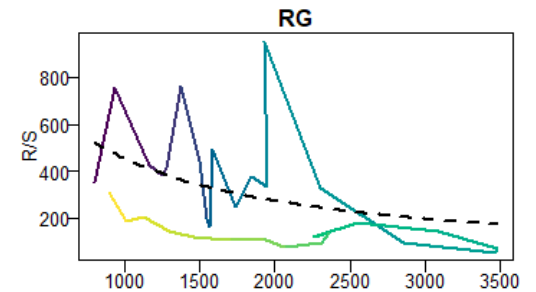
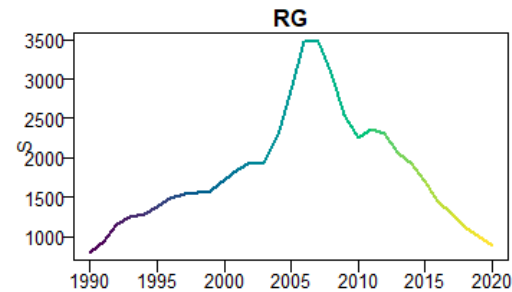
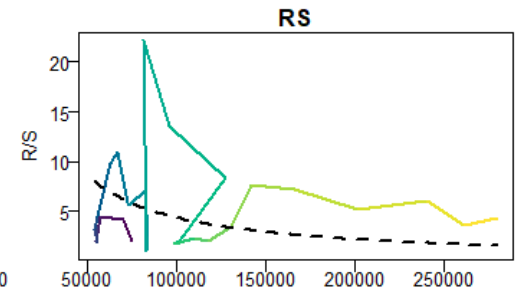
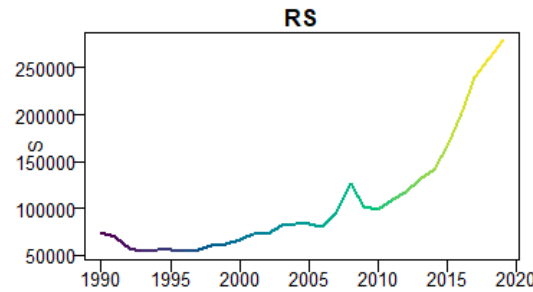
# Recruitment overfishing – recruits per spawner

What assessments show...



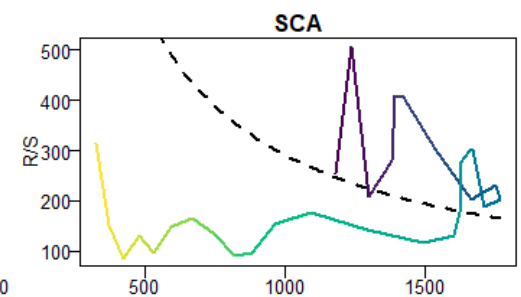
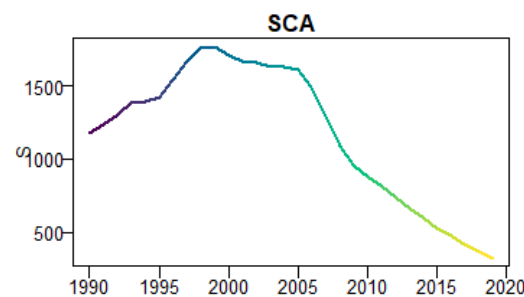
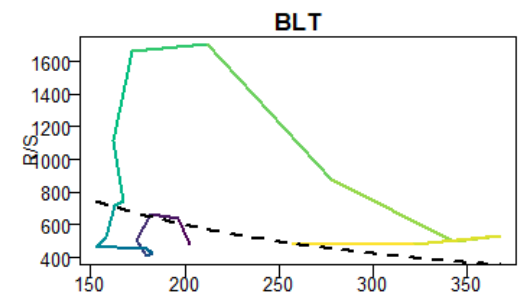
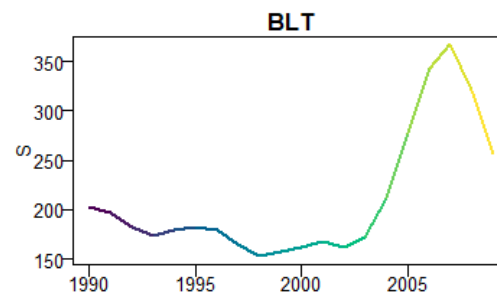
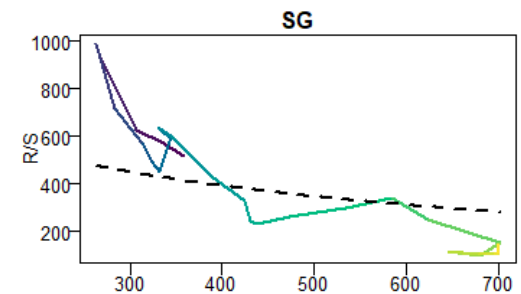
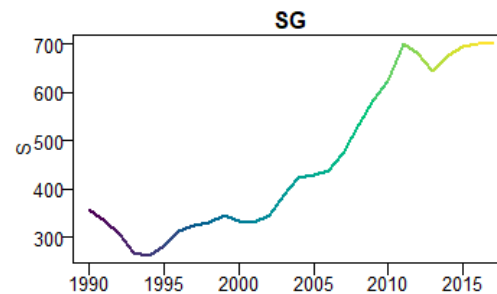
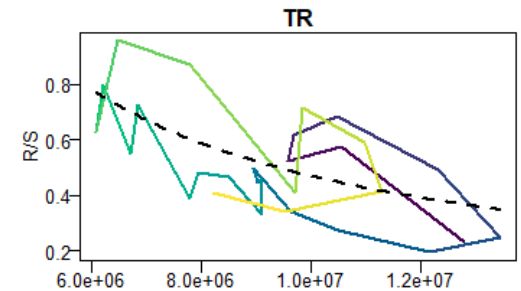
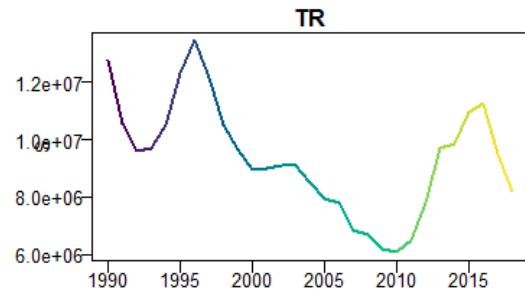
# Recruitment overfishing – recruits per spawner

What assessments show...



# Recruitment overfishing – recruits per spawner

What assessments show...



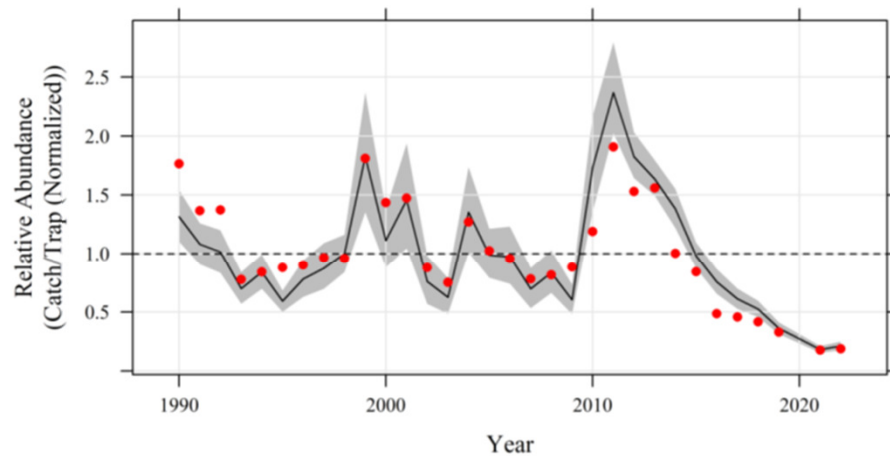
NOAA FISHERIES

# Recruitment overfishing – evidence from SERFS

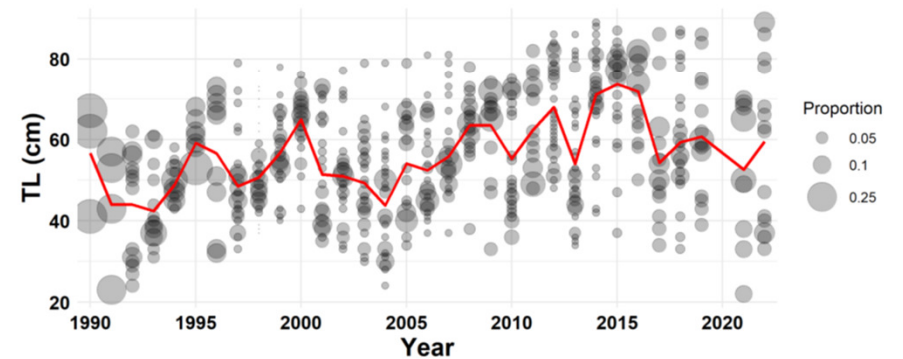
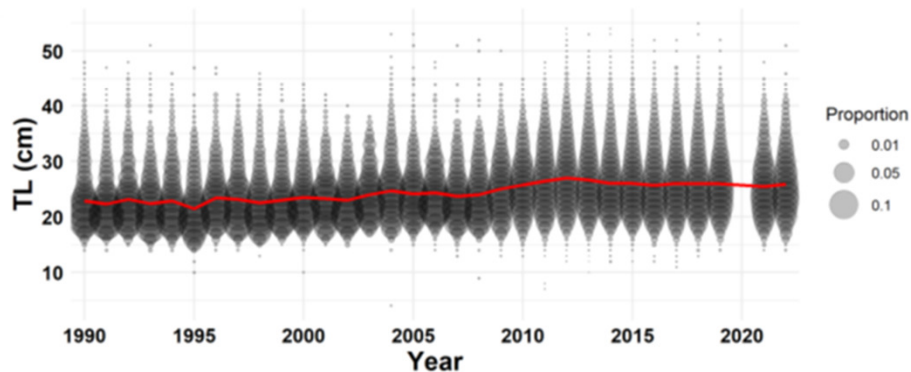
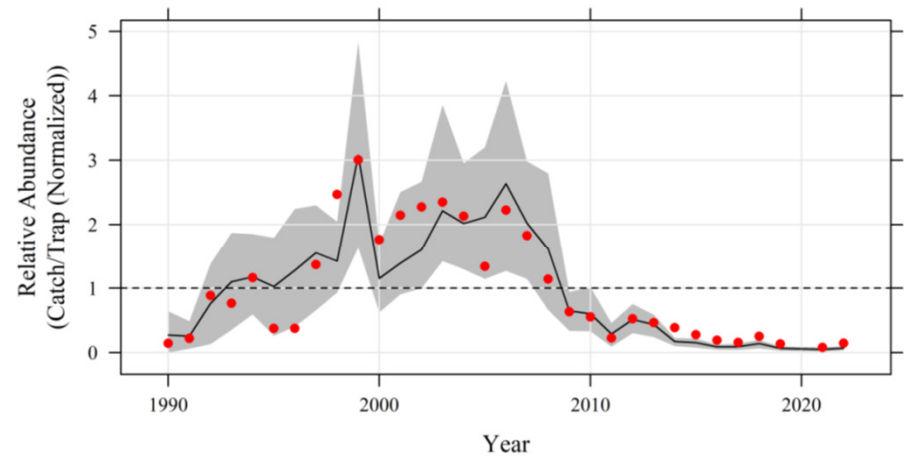
- For declining stocks
  - Recruitment overfishing should coincide with decreases in mean size or age
  - Recruitment failure should show the opposite
- Examine Buble et al. 2023. Trends in relative abundance of reef fishes in fishery-independent surveys in waters off the southeastern United States.

# Recruitment overfishing – evidence from SERFS

Black sea bass



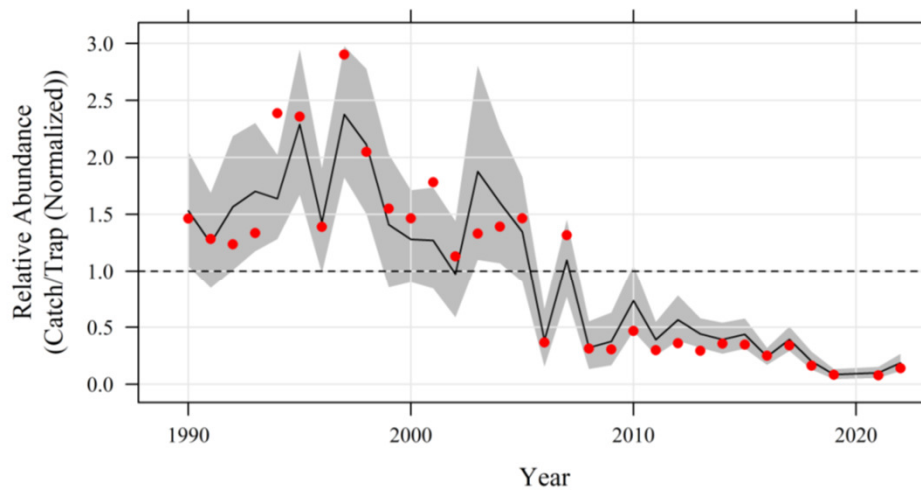
Red grouper



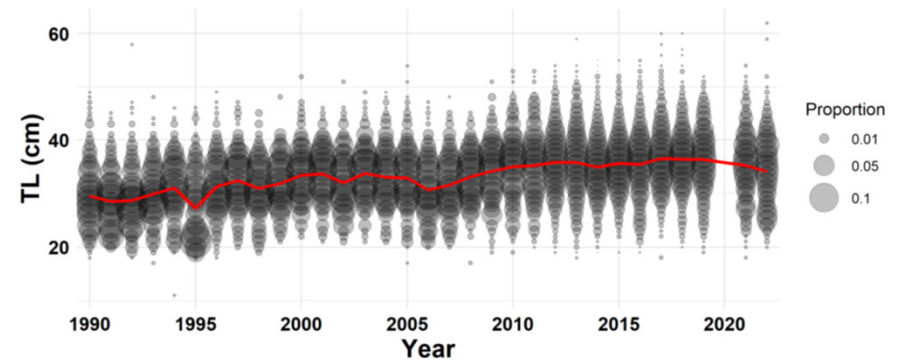
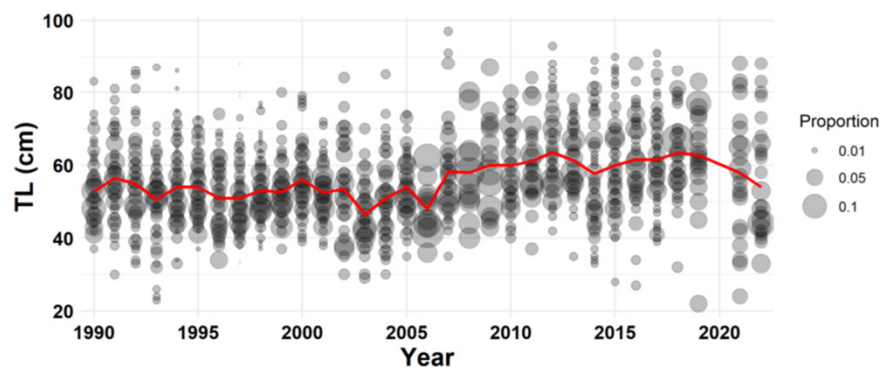
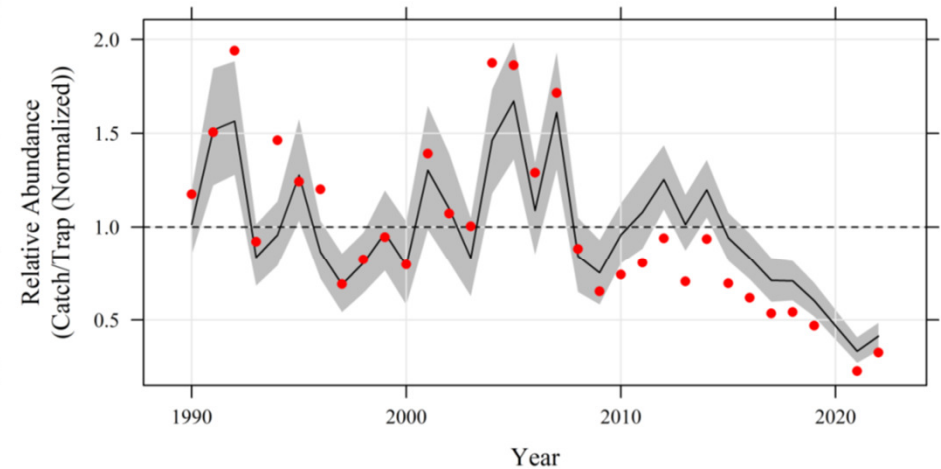
Bubley et al. 2023

# Recruitment overfishing – evidence from SERFS

Scamp



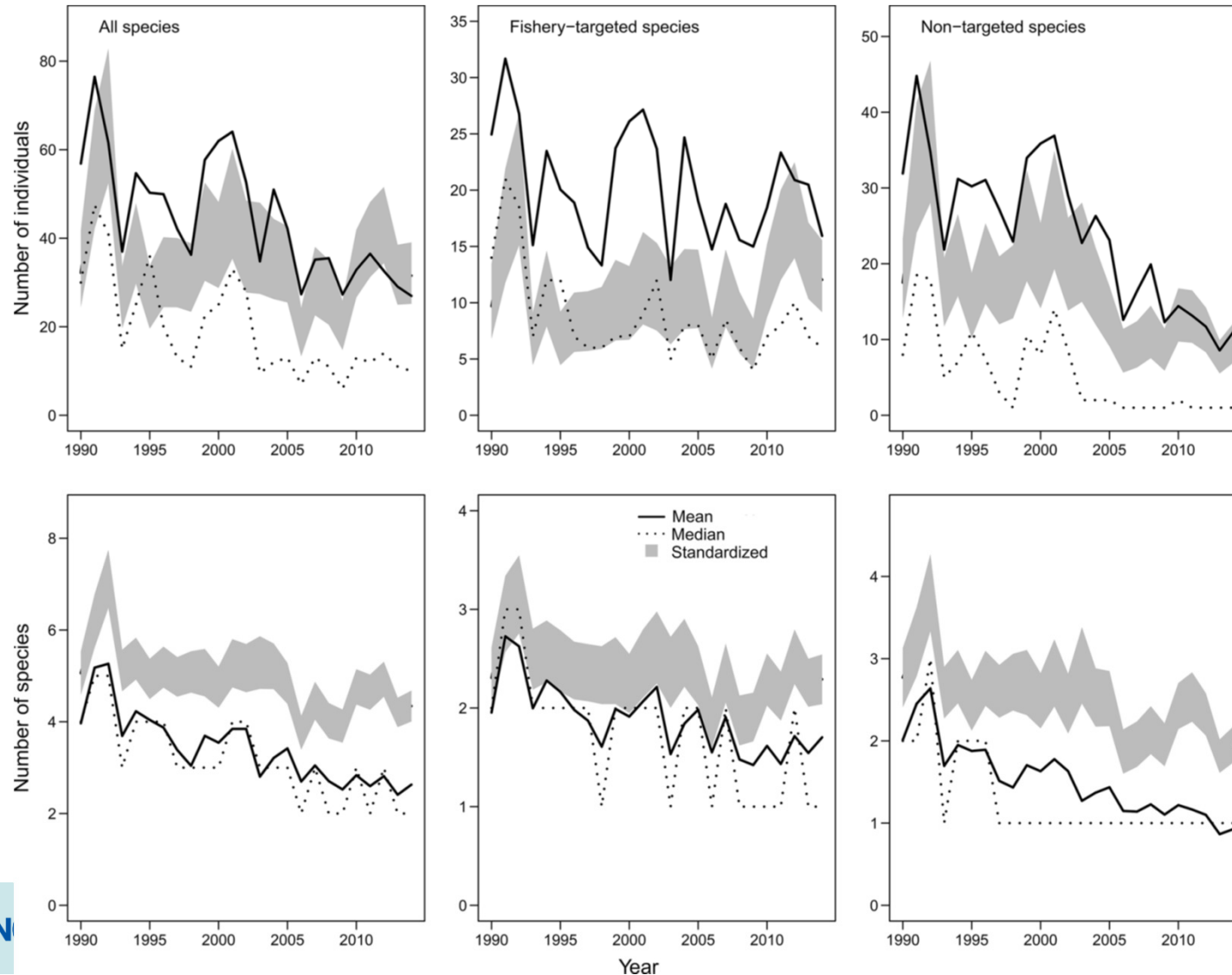
Red porgy



Buble et al. 2023

# Recruitment overfishing – evidence from SERFS

- Abundance declines are not restricted to fishery targeted stocks
- From Bacheler and Smart. 2016. Mar Biol 163:26





## Hypotheses considered

- Sampling artifact
- Recruitment overfishing
- **Sperm limitation of protogynous fishes**
- Depredation
- Environmental effect

## Sperm limitation?

- Most of the spp exhibiting low recruitment are protogynous
- However, the usual mechanism we think of is the following:  
    ↑fishing → ↓males → ↓fertilized eggs
- This is a special case of recruitment overfishing, which we do not suspect is the culprit in the past 15 years
- We cannot rule out other potential mechanisms

## Hypotheses considered

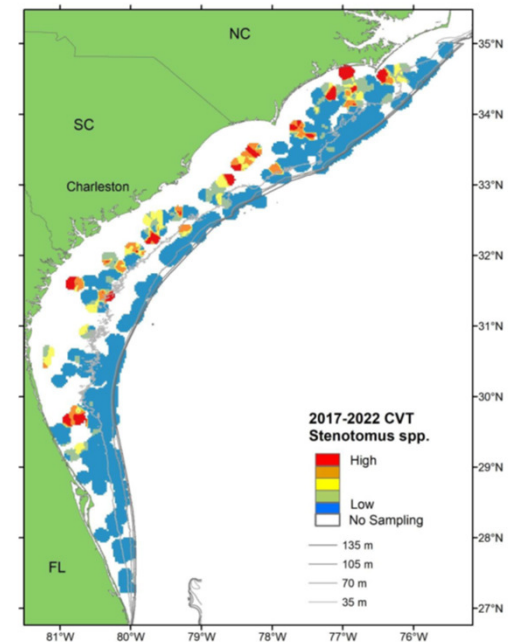
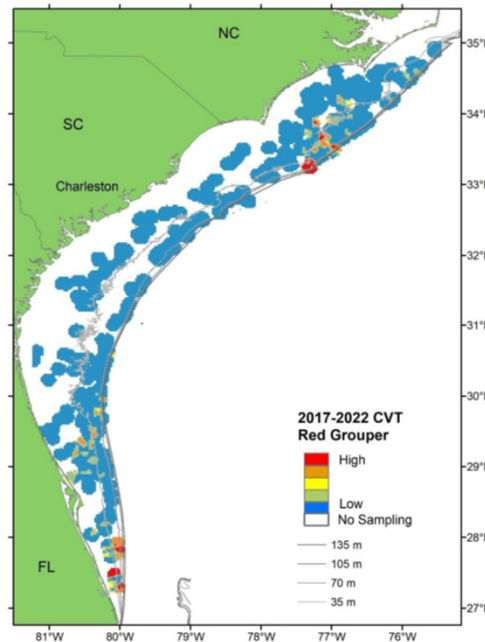
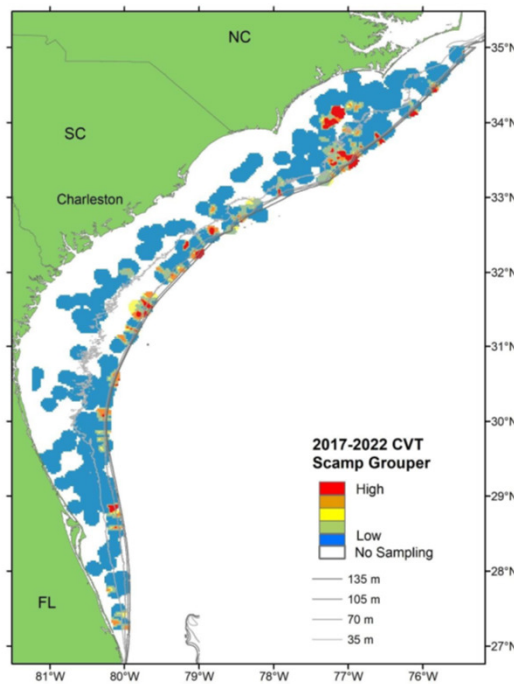
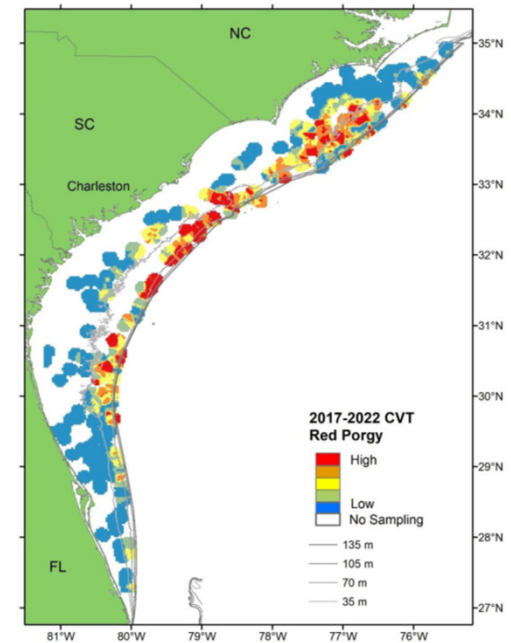
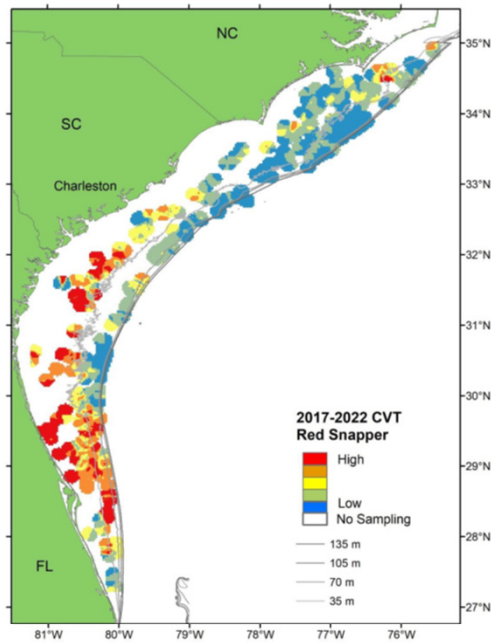
- Sampling artifact
- Recruitment overfishing
- Sperm limitation of protogynous fishes
- **Depredation**
- Environmental effect

# Depredation

- Sharks? Red Snapper? Lionfish?
  - We do not have a good explanation for why generalist predators preferentially eat this suite of low-recruit species
  - Nor why they apparently avoid other species such as snappers, tomtate, and grunts, which have been generally increasing in abundance over the recent time period

# Red Snapper?

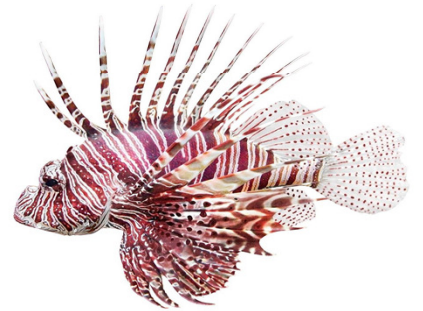
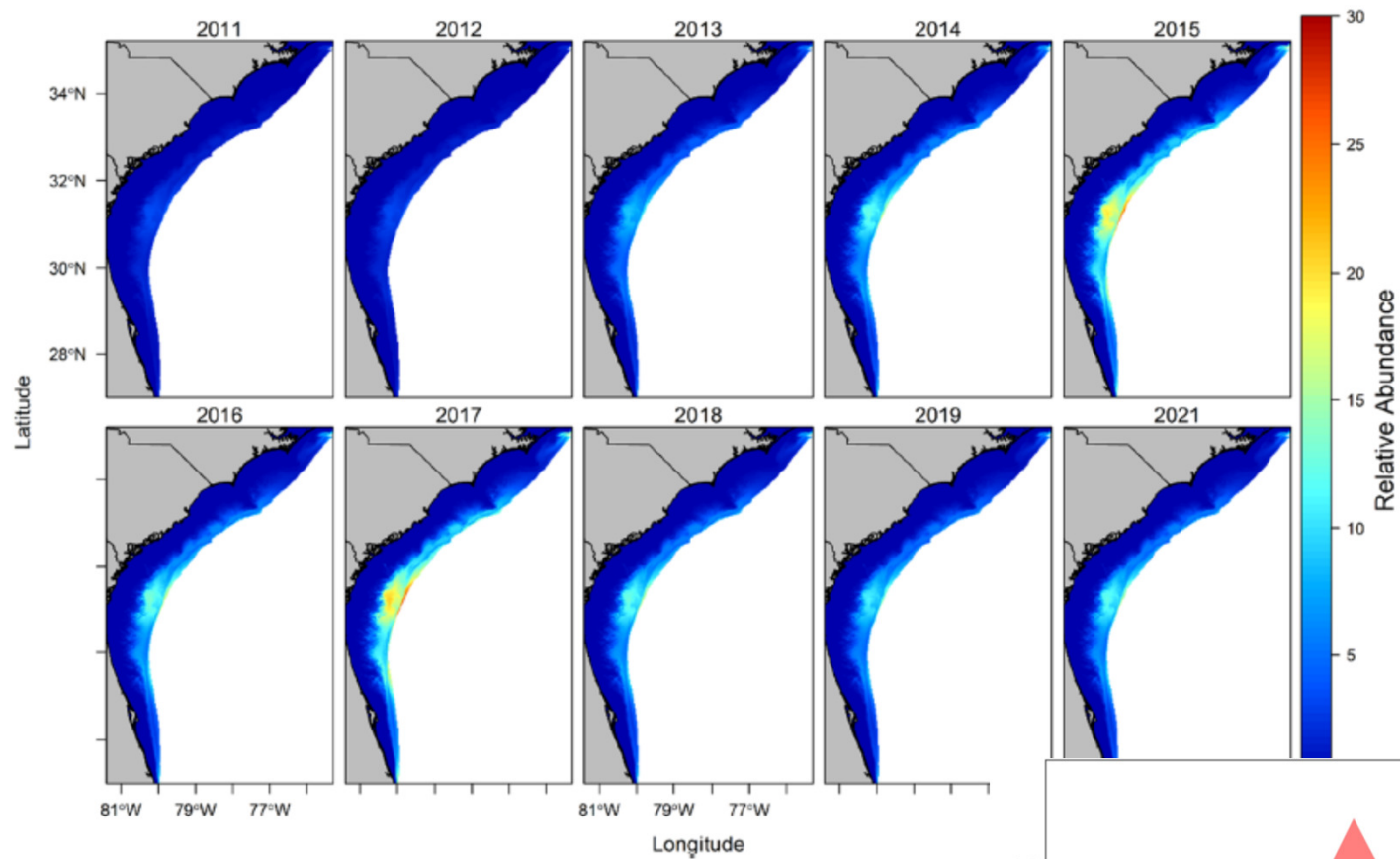
From Bubley et al.  
2023 Trends report



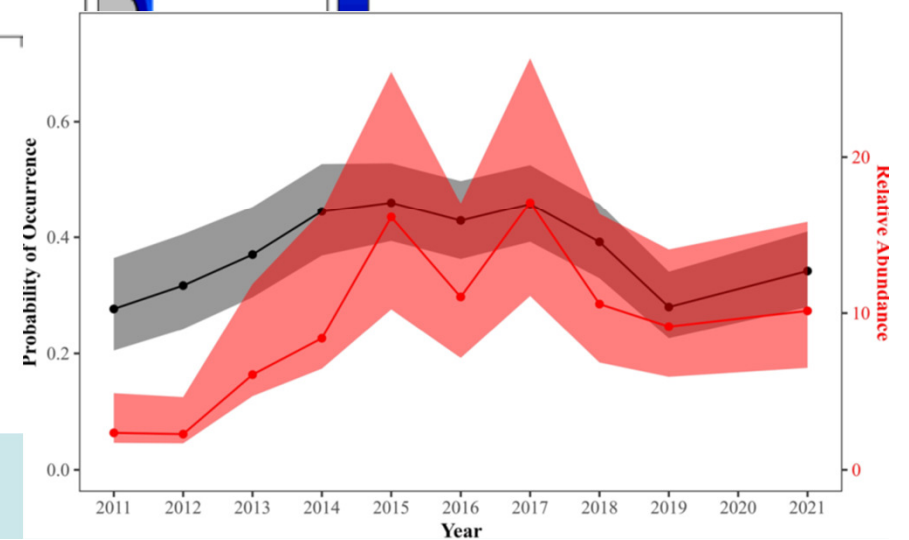
## Red Snapper?

- Take-away points from Gentry et al. Ecopath with Ecosim Model
  - Red snapper is not likely to cause >5% decline in other species/groups
  - Red snapper is a generalist predator, switches prey according to availability, and has a diverse diet of fish, crustaceans, plankton, and other inverts.
- (from presentation to SAFMC, December 2021)

# Lionfish?



(Finch et al. 2024)



NOAA FISHERIES



## Hypotheses considered

- Sampling artifact
- Recruitment overfishing
- Sperm limitation of protogynous fishes
- Depredation
- **Environmental effect**

## Recruitment drivers

- Applied methods from Sellinger et al. to SA stocks
- Sellinger et al. categorized stocks into three categories of recruitment drivers: SSB, environmental, edge (both).
- Based on correlations between SSB and recruits

Fisheries Research 269 (2024) 106862



ELSEVIER

Contents lists available at [ScienceDirect](https://www.sciencedirect.com)

Fisheries Research

journal homepage: [www.elsevier.com/locate/fishres](https://www.elsevier.com/locate/fishres)

The robustness of our assumptions about recruitment: A re-examination of marine recruitment dynamics with additional data and novel methods

Emily L. Sellinger<sup>a,\*</sup>, Cody Szuwalski<sup>b</sup>, André E. Punt<sup>c</sup>

Species	Classification
VS	Env
RP	Both
BSB	Both
GoTile	Env
RS	Env
RG	Env
GAJ	Env
GAG	Both
GTrig	Env
SG	Both
BlTile	Env
SCA	Both

Env = No significant zero lag

SSB = Significant zero lag; no significant neg lags

Both = Significant zero lag and neg lag

# A clue?

XXX = peak spawning

Abundance  
decrease,  
Evident low  
recruitment

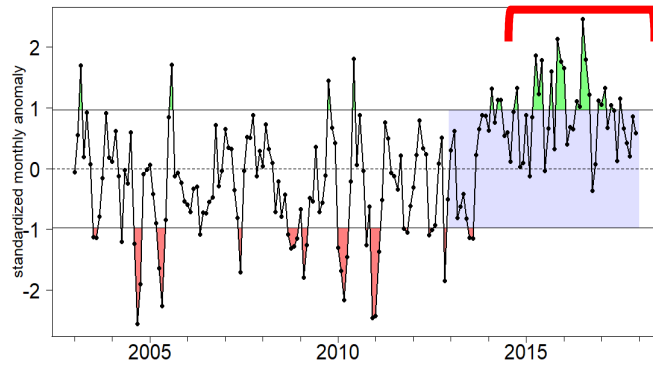
Abundance  
increase,  
No signs of low  
recruitment

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Black sea bass		XXX	XXX	XXX								
Gag		XXX	XXX	XXX								
Stenotomous spp.		XXX	XXX									
Red grouper	XXX	XXX	XXX	XXX	XXX							
Red porgy	XXX	XXX	XXX								XXX	XXX
Scamp			XXX	XXX	XXX							
Sand perch					XXX	XXX	XXX					
Almaco jack							XXX					
Lane snapper						XXX	XXX	XXX				
Red snapper						XXX	XXX	XXX	XXX	XXX		
Vermilion snapper						XXX	XXX	XXX				
White grunt					XXX	XXX						
Mutton snapper					XXX	XXX	XXX					
Gray snapper						XXX	XXX					

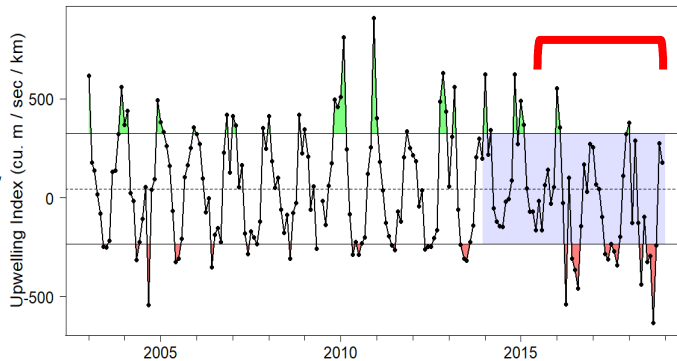


# Changing Ocean Conditions - ESR South Atlantic

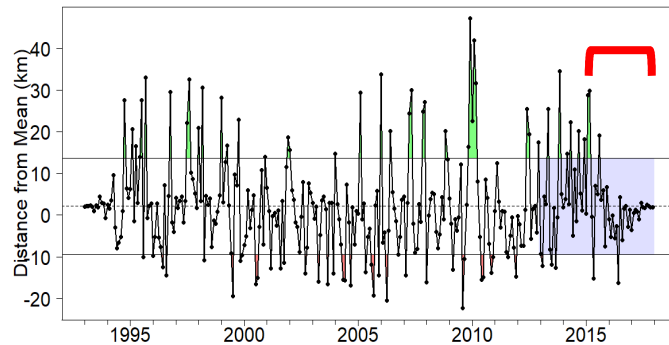
Increasing  
SST



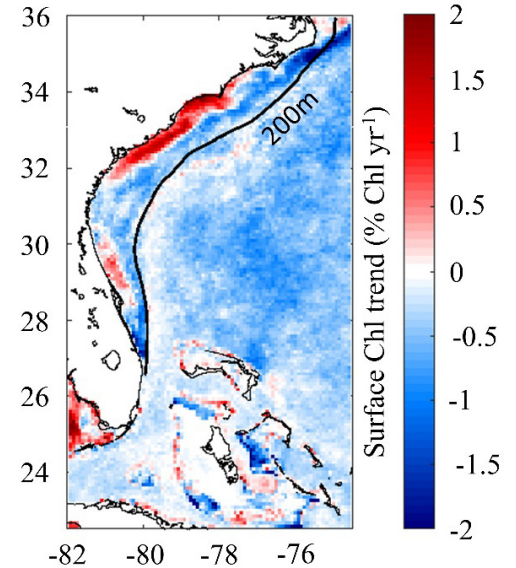
Decreasing  
upwelling  
intensity



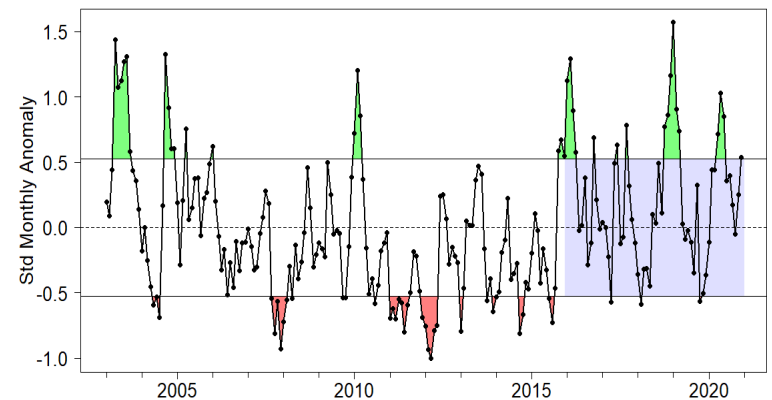
Gulf stream  
position:  
onshore



Nutrient  
dynamics



Chlorophyll-a (2003-2020)



4 km MODIS Aqua satellite imagery

(Craig et al., 2022)



NOAA FISHERIES

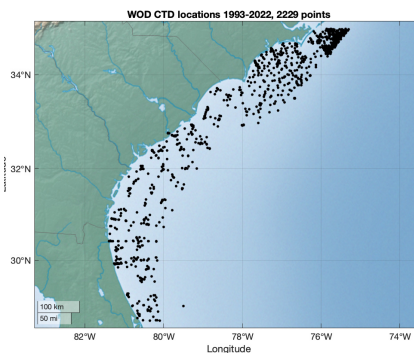
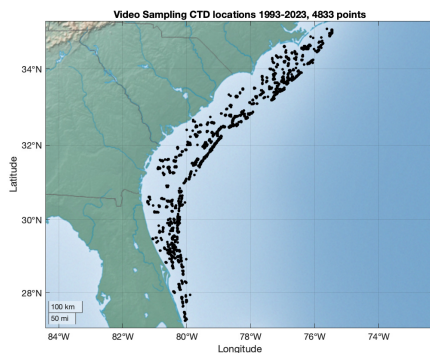
# Environmental Drivers of Poor Recruitment (ongoing)

**Goal:** Investigate environmental drivers of poor recruitment

**Two pronged approach:**

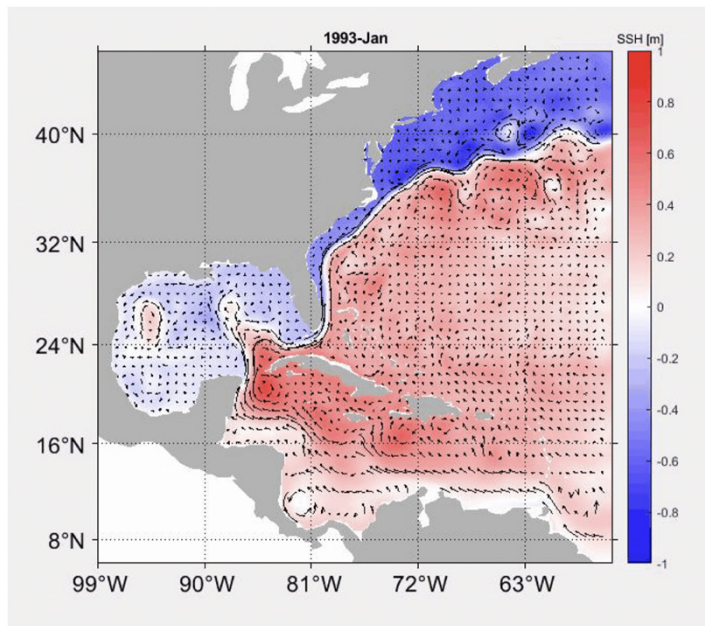
1. Explore mechanistic explanations (eg., reduced productivity)
2. Explore spatial-temporal scales of variability from environmental drivers

**Data limitation:** relative low coverage of sampling - oceanographic model output can help outcome this limitation



- eg. CTD casts from the World Ocean Database (WOD) and SERFIS/MARMAP surveys: 7062 data points across 30 years

## Data sources



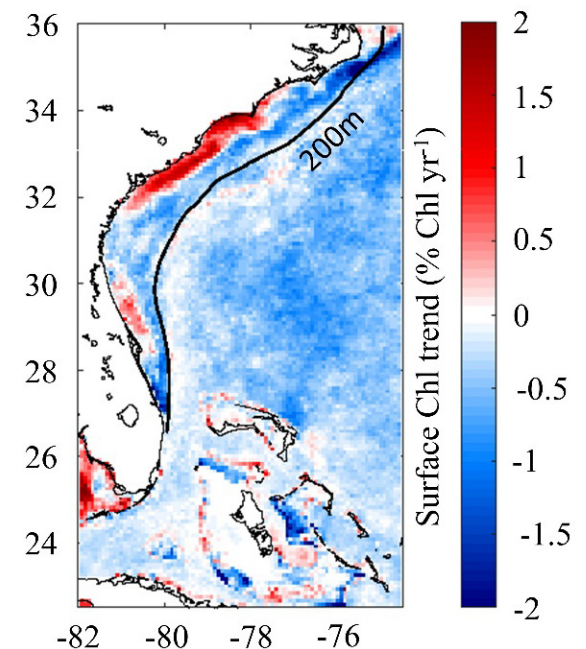
Ruoying He, NCSU, unpub.

**CNAPS:** 30 years 3D oceanographic model (1993-2023, daily fields, 4km hor. resolution)

- **Sea surface temperature (SST)**
- **Sea surface height (SSH)**
- **Mixed layer depth**
- **Surface salinity**
- **Bottom temperature**

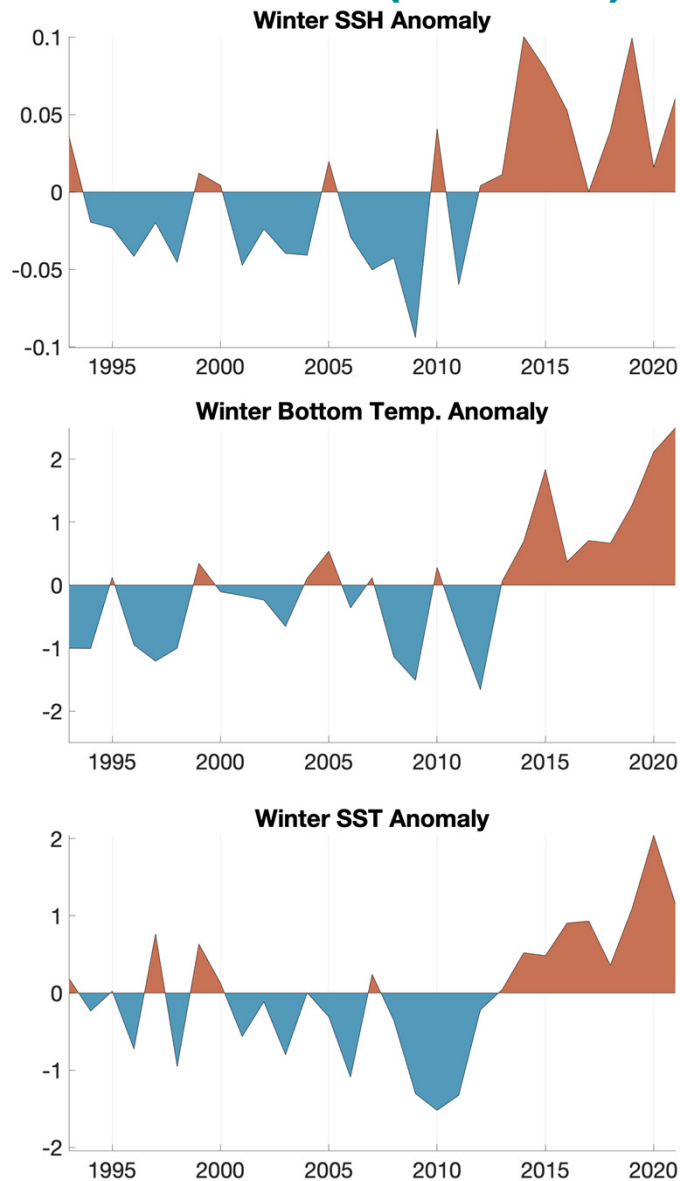
### Chl-a as a proxy for primary productivity:

- Satellite Global Color from MODIS Aqua (2003-2022) and Copernicus-GlobColour (1998-2021)
- Use products at seasonal scales

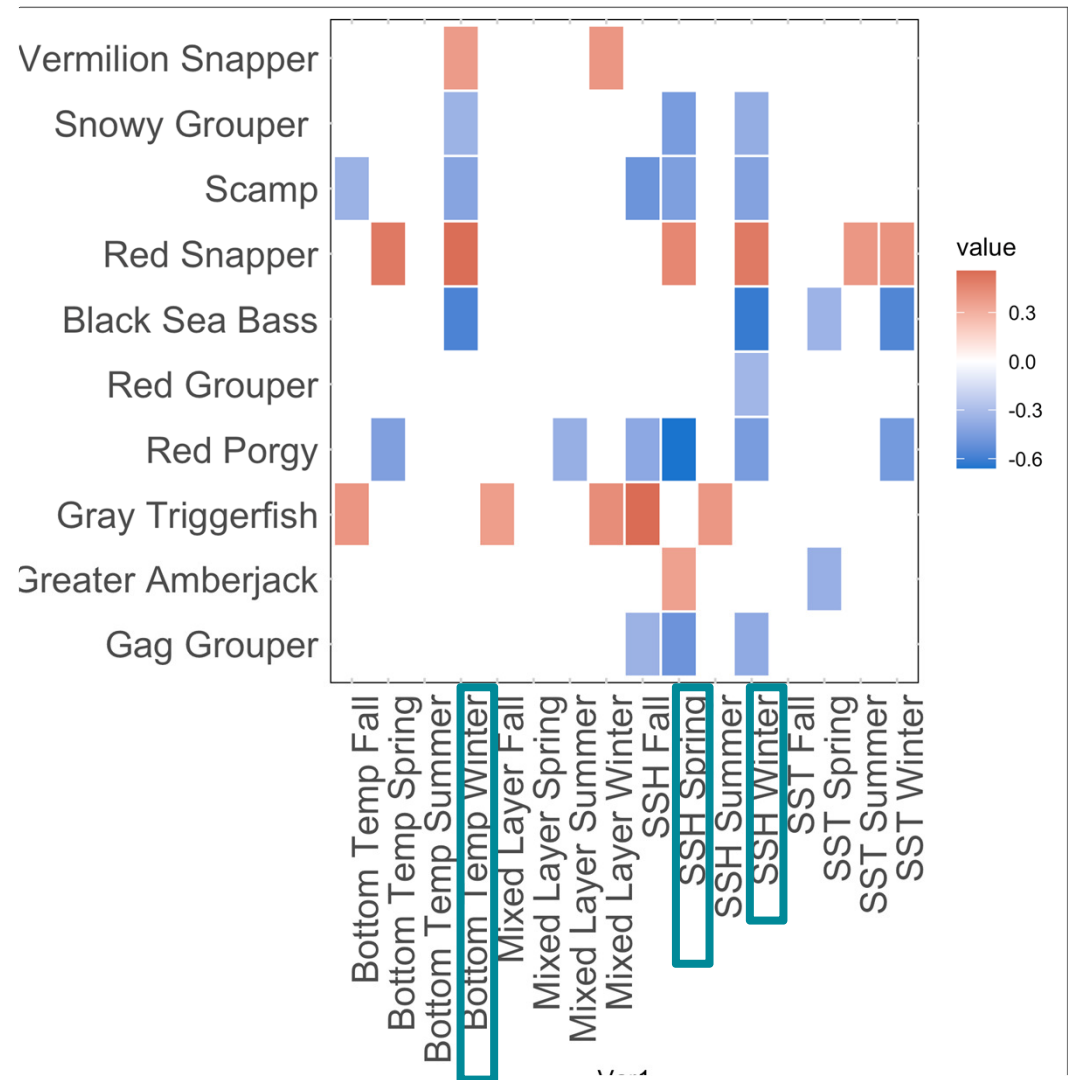




# Anomalies (0-300m)

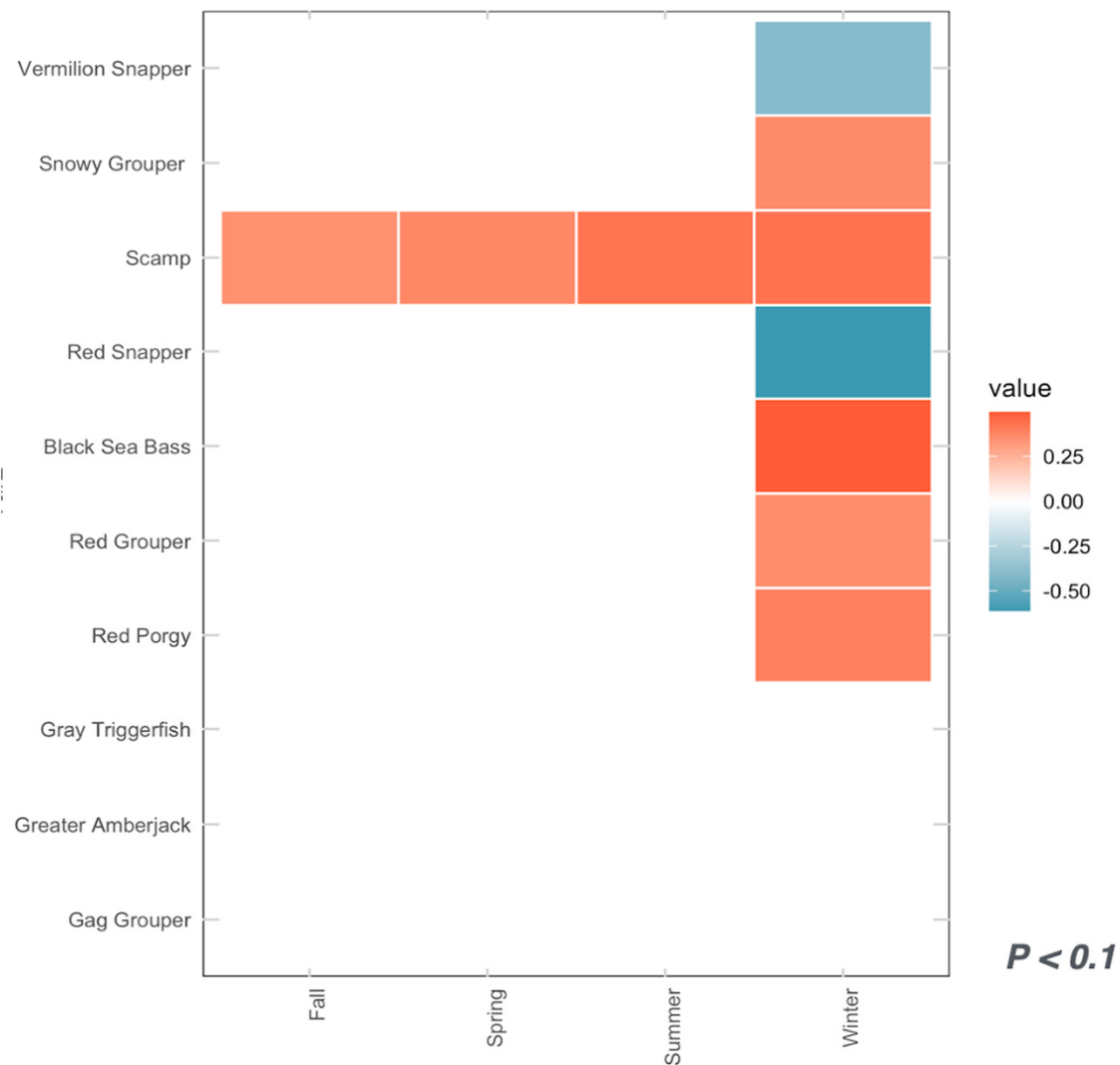
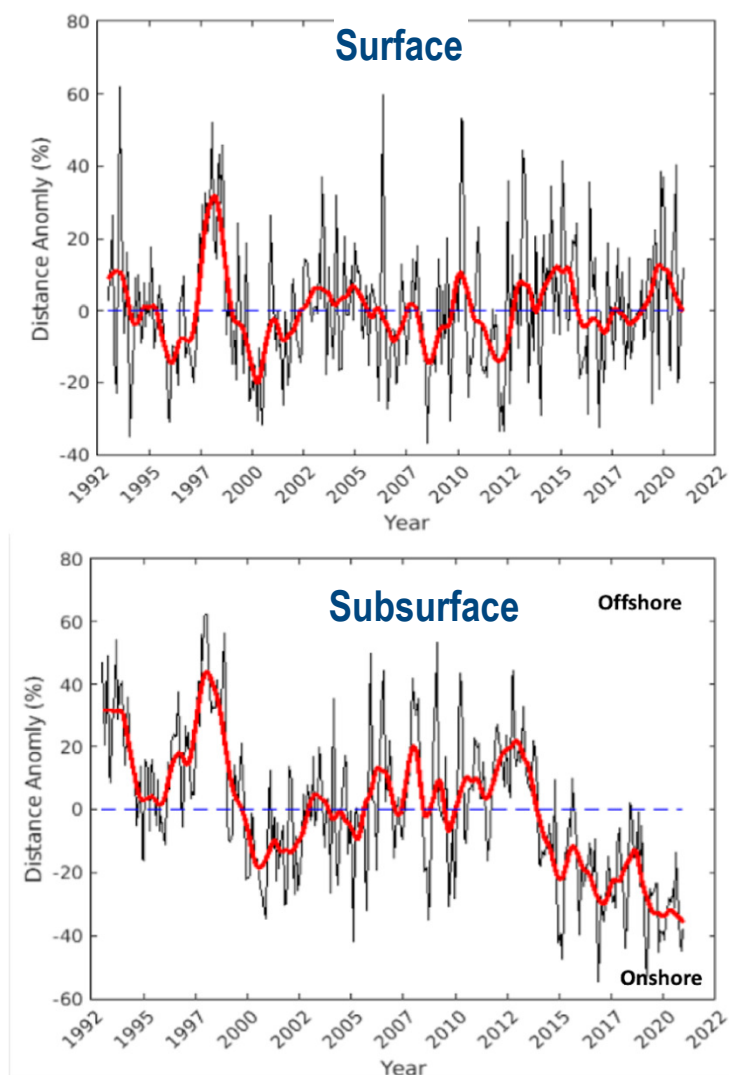


# Correlations





# Gulf Stream Position



(Shropshire and He., unpub.)



NOAA FISHERIES

## Discussion

- These results are still preliminary! No smoking gun yet on what's driving low recruitment.
- Did not find evidence for sampling artifacts, recruitment overfishing, effects of protogyny, depredation. Main focus now is on env drivers.
- Recruitment overfishing does not appear to be the primary driver of low recruitment in recent years
  - Could still play a role as a suppressant of recruitment
  - May have been an important driver earlier (1970s, 1980s) during declines in abundance of multiple snapper-grouper spp
- Environmental drivers: preliminary takeaways and next steps...

## Environmental drivers

- Preliminary takeaways
  - Sig. correlation between Winter SSH, SST, and Bottom Temperature with recruitment deviations of several species.
  - Intrusions of Gulf Stream at depth appear more frequent - anomaly of GS distance at subsurface is sig. correlated with several species.
- Next steps
  - Explore relationships between recruitment, Gulf Stream deflection and Chl-a
  - Investigate the role of wind + stratification
    - Consider the roles of large scale upwelling vs. coastal
  - Consider combined effects of environmental covariates instead of individual variables.

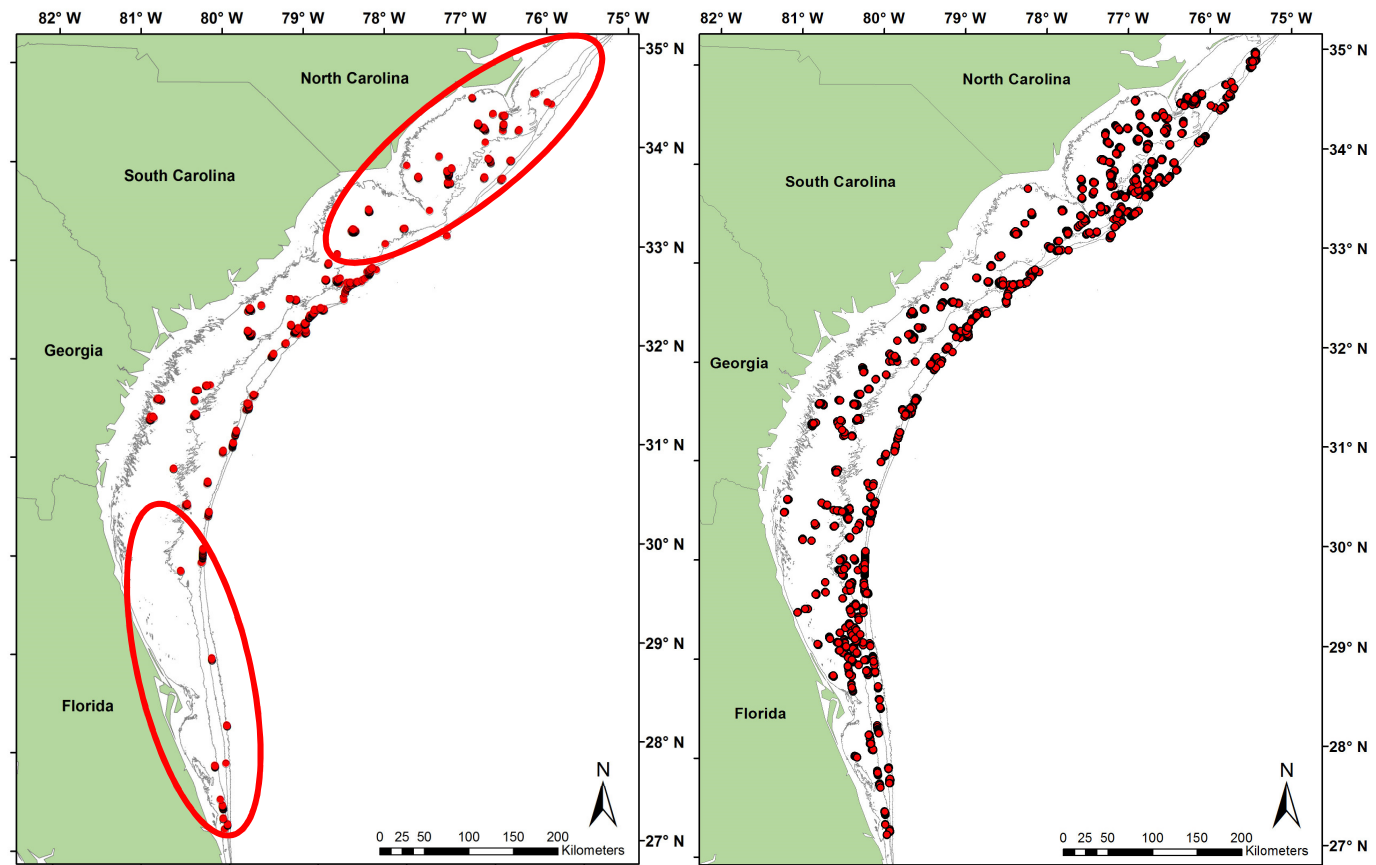


Questions?  
Discussion?  
Suggestions?



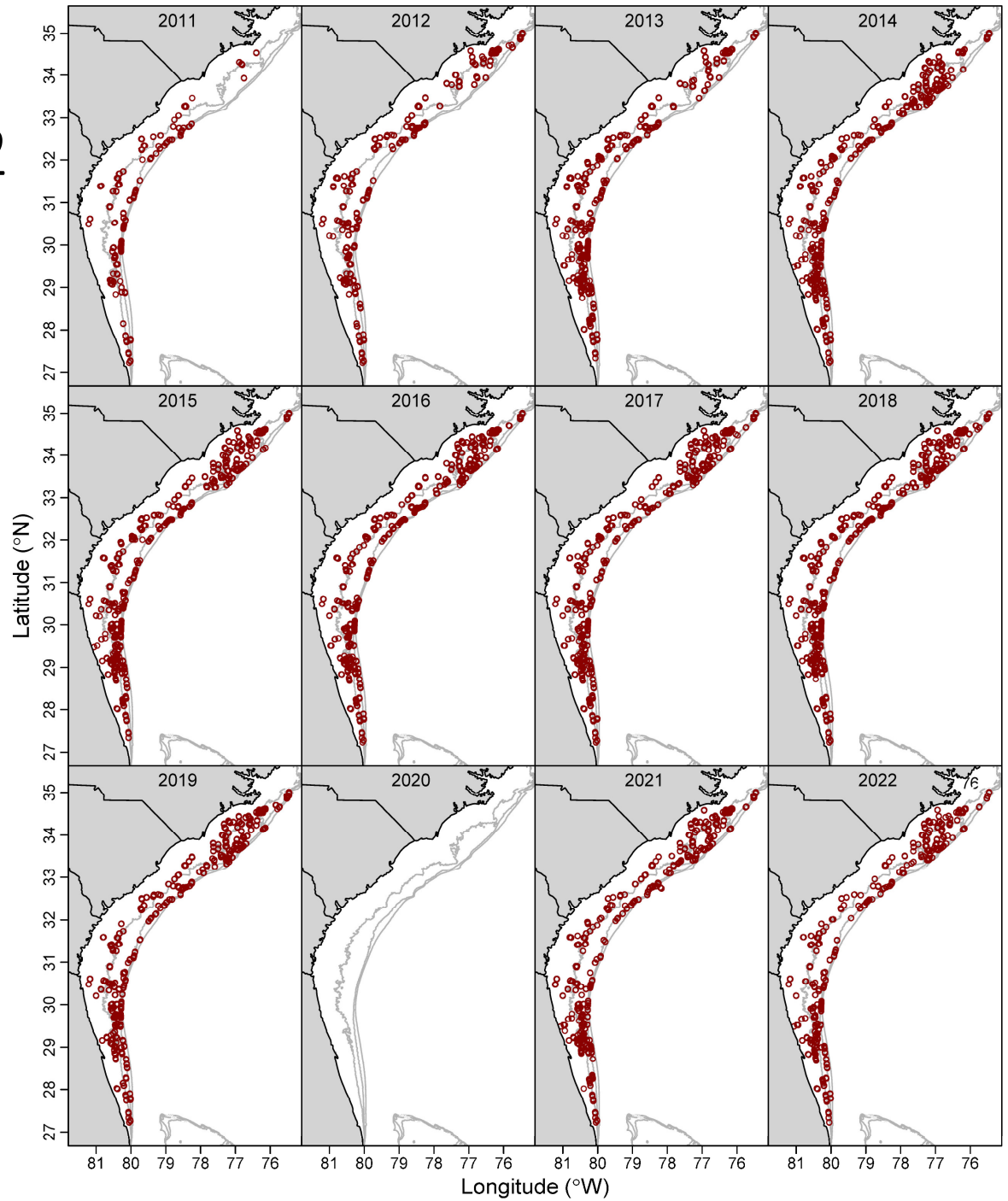
**NOAA FISHERIES**

# SERFS survey expansion (2009 vs 2016)



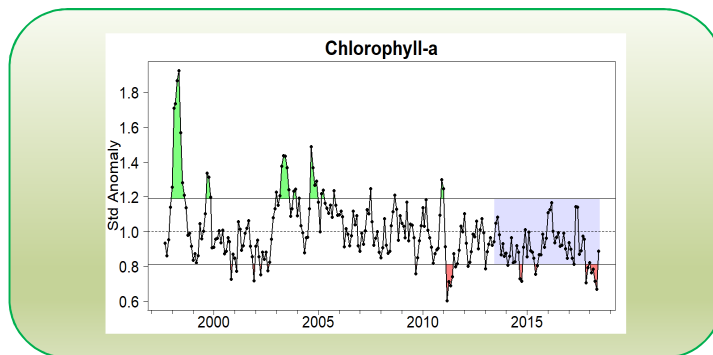
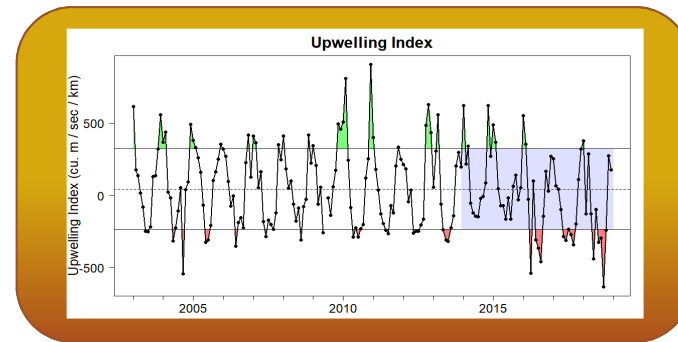
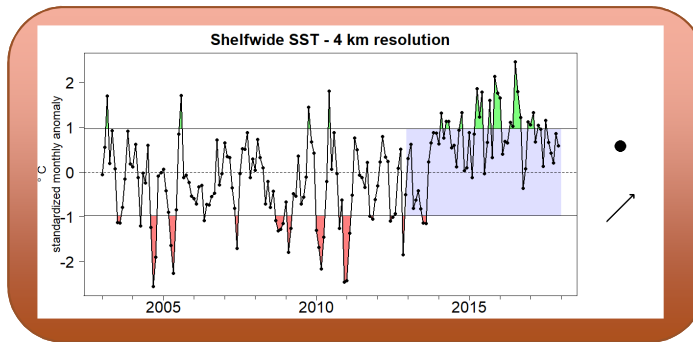


# SERFS survey expansion 2011-2022

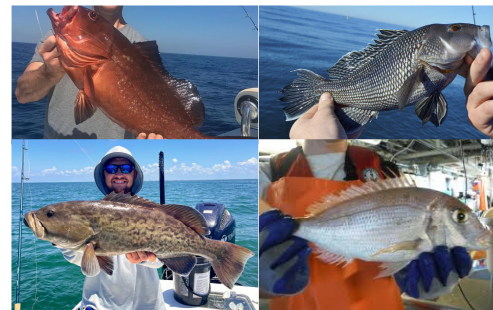


# Three emerging themes in the US South Atlantic

## Changing Ocean Conditions



Recruitment declines



# Ecosystem indicators & stock assessments

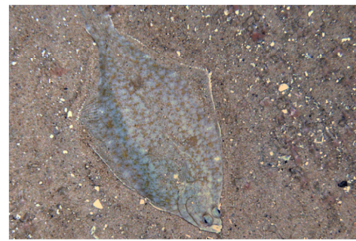
NEWS

## Ocean Models Help Link Environmental Conditions to a Fishery Stock Assessment

July 22, 2022

We are one step closer to using ocean and climate information to improve stock assessments and management measures.

Feature Story | New England/Mid-Atlantic



Caption: Yellowtail flounder on a sandy bottom photographed by a fixed sampling array called rNACam. Photo Courtesy Woods Hole Oceanographic Institution

More Information

> Fishery Stock Assessments

Recent News

FEATURE STORY

Whales Hitting Boats – Conservation and Conflict

New England/Mid-Atlantic

FEATURE STORY

Our 2022 IN FISH Students Share Insights

New England/Mid-Atlantic

FEATURE STORY

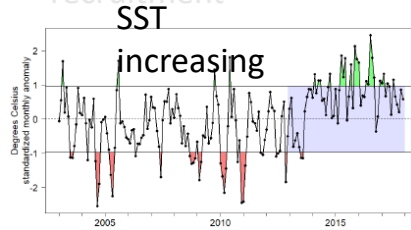
Our 2022 PEP Students Share Insights

New England/Mid-Atlantic

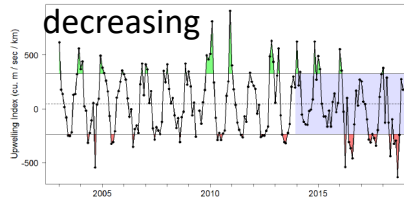
More News >

(du Pontavice, Saba, Miller, Stock; NEFSC)

Cooler and more persistent 'cold pool' associated with lower yellowtail flounder recruitment



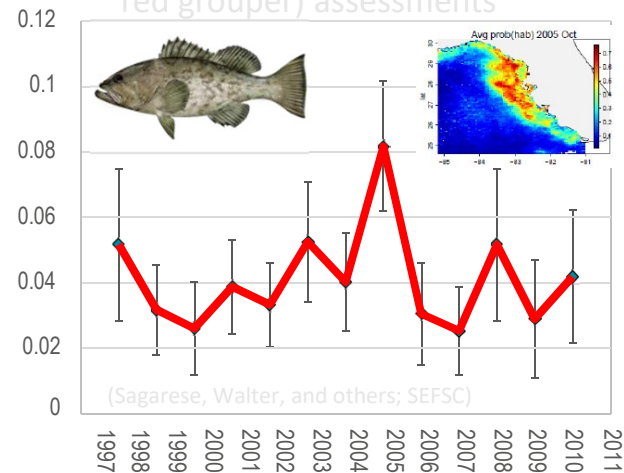
Nutrient Upwelling decreasing



Recent recruitment declines



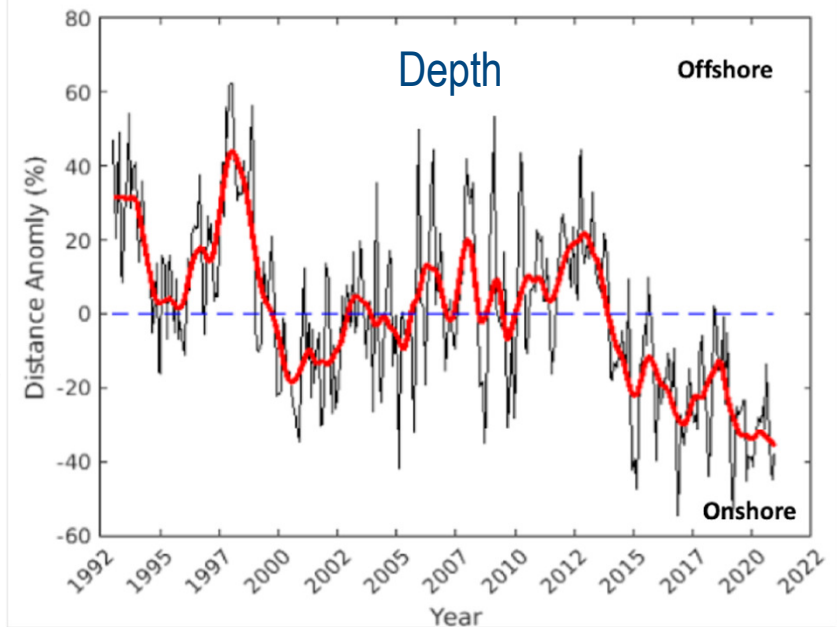
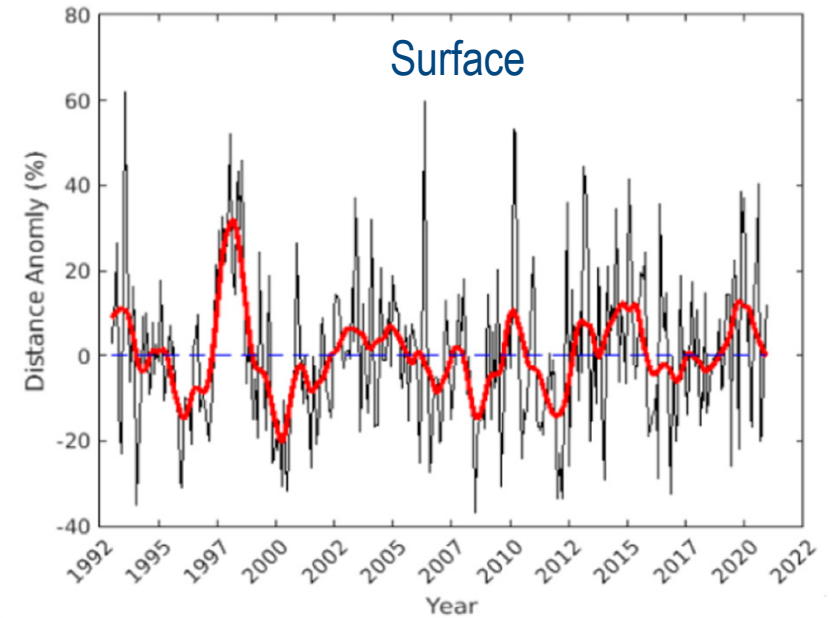
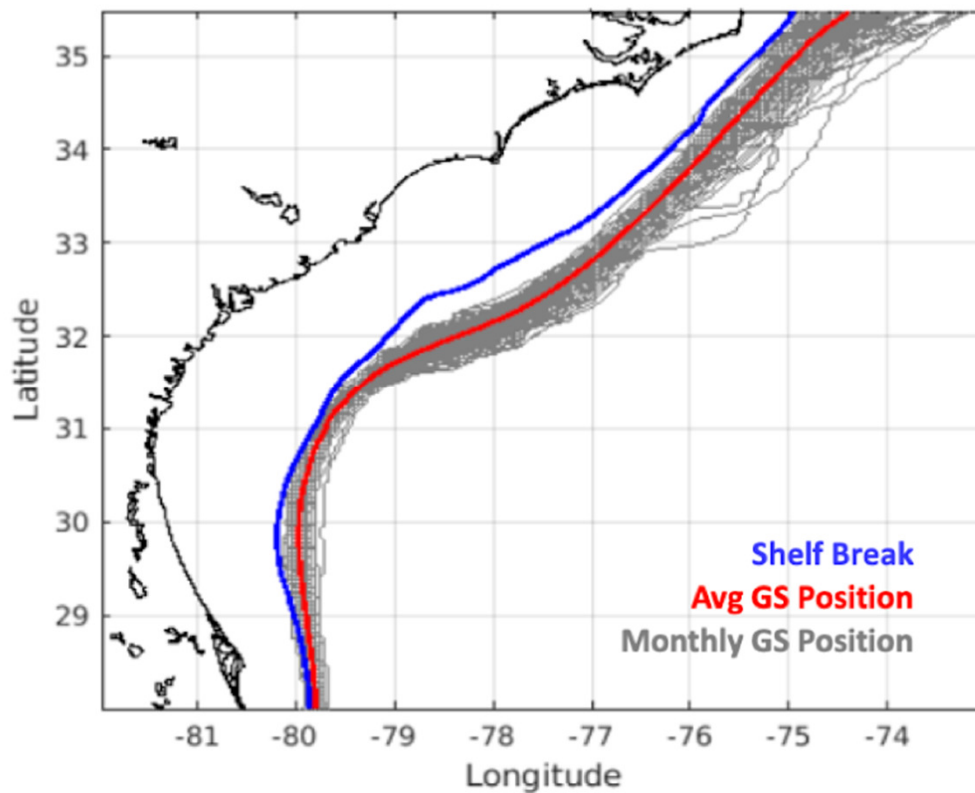
Red tides and Gulf grouper (gag, red grouper) assessments



(Sagarese, Walter, and others; SEFSC)

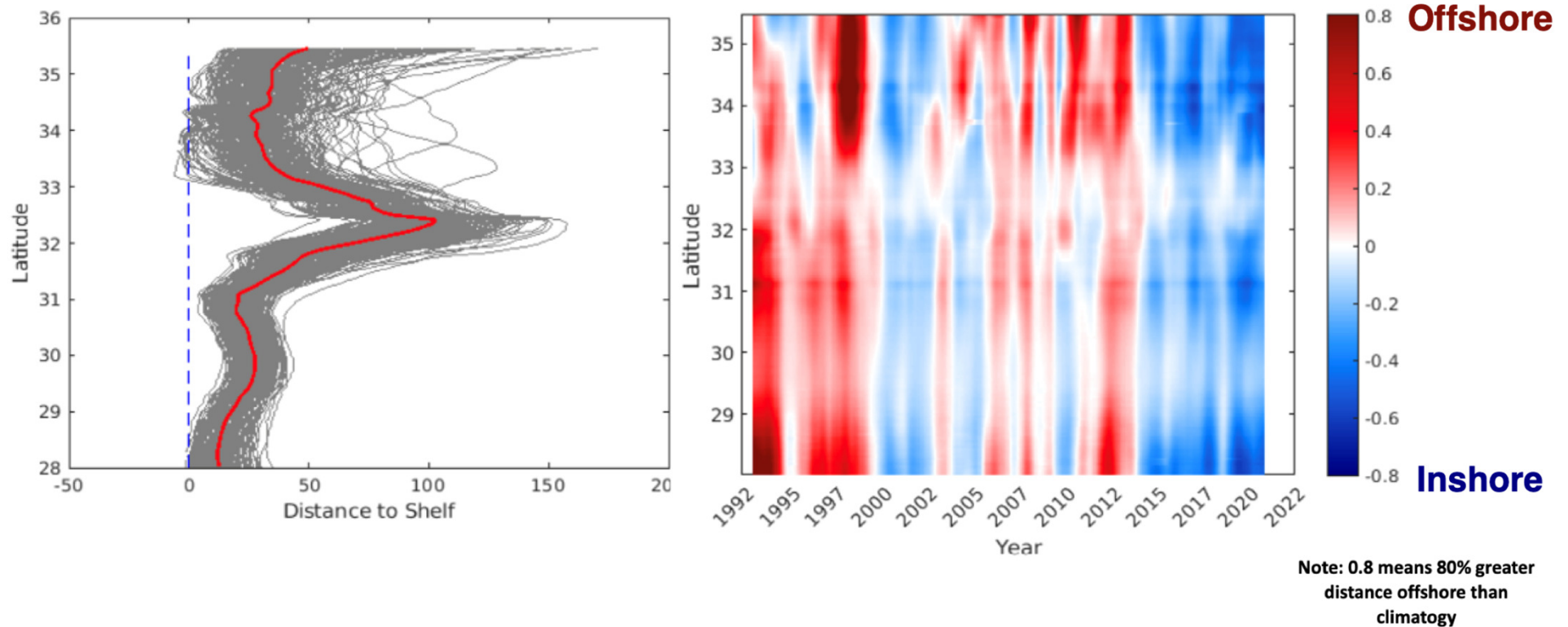


# Upwelling Gulf Stream



# Upwelling at Depth

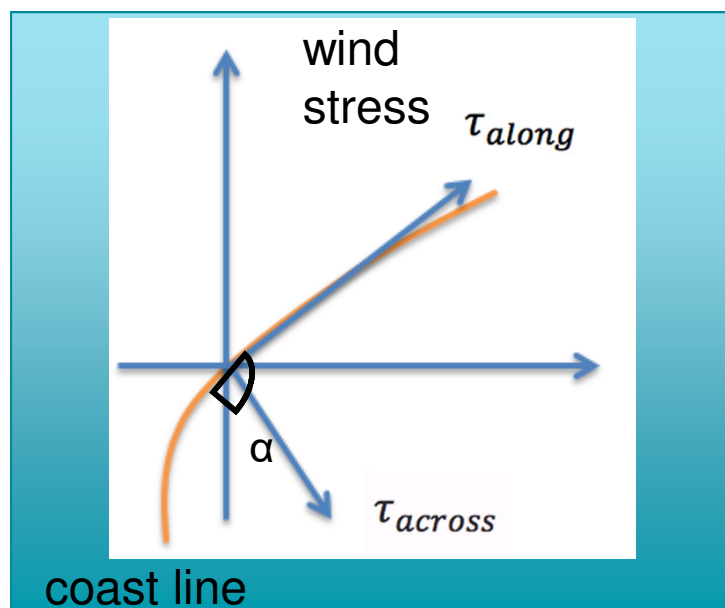
Given by the variability of the distance of the 18°C isotherm from the shelf break (200m isobath) when compared to the climatological position (long term mean)



# Upwelling Index

$$UI = -\frac{\tau_{along}}{f \cdot \rho_w} 10^3$$

$$\tau_{along} = \rho_a \cdot C_d \cdot \sqrt{u^2 + v^2} \cdot v$$



coast line

$\alpha$  = Angle of the coastline and the X axis

Tau = alongshore and cross shelf wind stress

$\rho_a$  = Air density

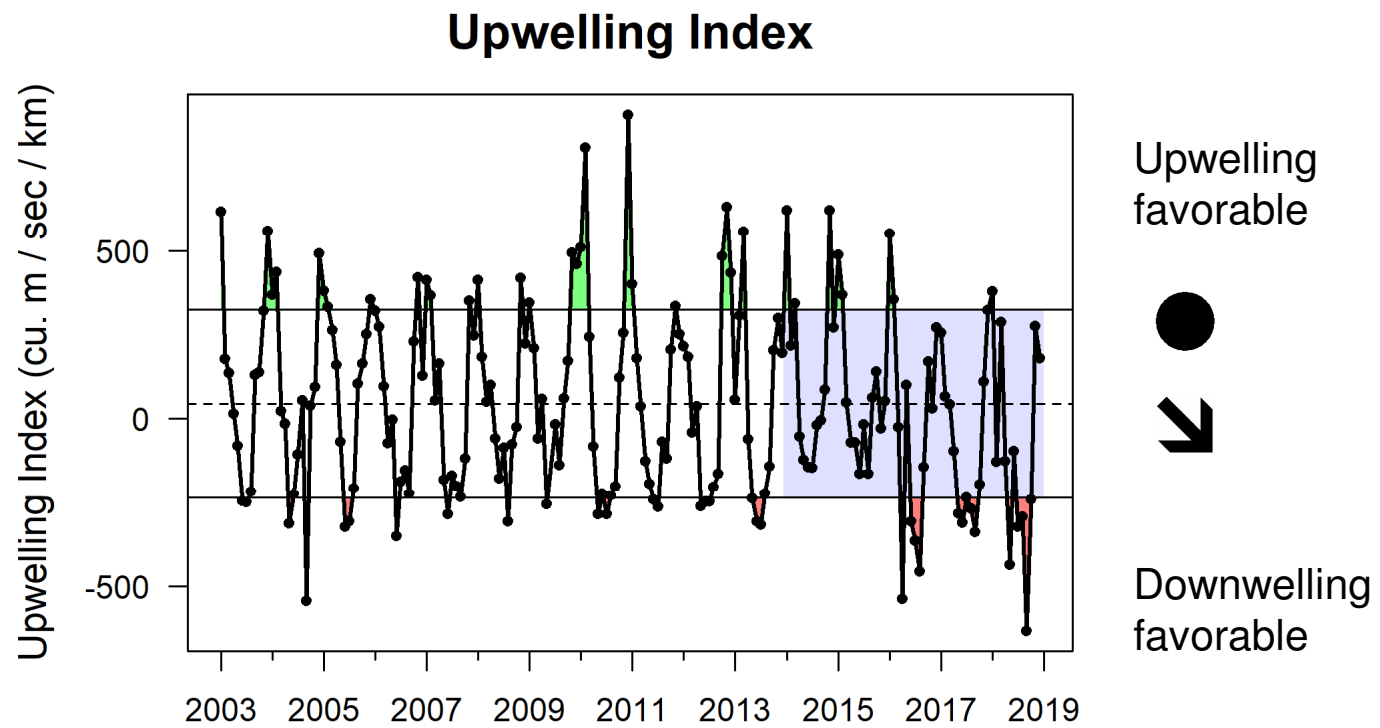
$\rho_w$  = Seawater density

$C_d$  = Drag coefficient

◆ Gray's Reef Buoy Station (40 nm southeast of Savannah)



NOAA FISHERIES



- Monthly 2003 to 2018