#### THE ECOPATH MODEL OF THE SOUTH ATLANTIC BIGHT: A FORAGE FISH EMPHASIS





Tom Okey, University of Victoria / Ocean Integrity Research South Atlantic Ecosystem Model Workshop, 10-11 Feb 2015





### FOOD WEB MODELING



Preliminary Ecopath models have been developed for the South Atlantic Region

Presently facilitating regional collaboration on future model development including but not limited to a South Atlantic visualized Ecopath with Ecosim model developed through the Pew Charitable Trusts

Adapted from: S. Murawski. 2004. The challenge of Managing Marine Resources in 5 Dimensions. Workshop on GIS Tools Supporting Ecosystem Approaches to Management . NOAA-CSC.

### ECOPATH / ECOSIM / ECOSPACE









### WHAT IS ECOPATH / ECOSIM / ECOSPACE?

- Ecopath: A trophodynamic fishery-ecosystem model that accounts for all flows and components
- Ecosim: Allows temporal simulation of the ecological and socio-economic effects of changes in fisheries or other stressors
- Ecospace: Allows exploration of spatially-explicit questions such as the effects of habitat protection on the ecological and socioeconomic values







### **EXAMPLE USES IN THE SAB**

- Exploring the effects of fishing on sensitive species
- Exploring the importance forage fishes
- Exploring the ecological effects of climate change
- Exploring the effects of climate importance of habitat

# **Ecopath master equation**

- $\mathbf{B}_{i} \cdot (\mathbf{P}/\mathbf{B})_{i} \cdot \mathbf{E}\mathbf{E}_{i} = \mathbf{Y}_{i} + \Sigma \mathbf{B}_{j} \cdot (\mathbf{Q}/\mathbf{B})_{j} \cdot \mathbf{D}\mathbf{C}_{ji} + \mathbf{B}\mathbf{A}_{i} + \mathbf{N}\mathbf{M}_{i}$  $\mathbf{B}_{i}$  and  $\mathbf{B}_{j}$  are biomasses of prey (<sub>i</sub>) and predators (<sub>j</sub>) respectively;
- $P/B_i$  is the production/biomass ratio;
- $EE_i$  is the ecotrophic efficiency;
- $Y_i$  is the fisheries catch per unit area and time (i.e.,  $Y = F^*B$ );
- $Q/B_i$  is the food consumption per unit biomass of j;
- $DC_{ii}$  is the contribution of i to the diet of j;
- BA<sub>i</sub> is the biomass accumulation of i (positive or negative); and
- NM<sub>i</sub> is the net migration of I (emigration less immigration).

*Consumption = production + respiration + unassimilated food* 



I GLARM



#### **EXAMPLES FROM SOUTH ATLANTIC BIGHT**



#### Production=

predation

+ fishery

+ biomass accumulation

+ net migration

+ other mortality

Consumption = production + respiration + unassimilated food

### Mass balance: cutting the pie



### ECOSIM

$$\frac{dB_i}{dt} = f(B_i) - M \cdot B_i - F_i \cdot B_i - \sum_{j=1}^n c_{ij} (B_i \cdot B_j)$$

$$C_{ij} = \frac{v_{ij}a_{ij}B_iB_j}{v_{ij} + v'_{ij} + a_{ij}B_j}$$

 $C_{ij}$  is the trophic flow of biomass per time, between prey (i) and predato  $B_i$  and  $B_j$  are the biomasses of prey and predators, respectively;  $a_{ij}$  is the rate of effective search for prey i by predator j; and  $v_{ij}$  and  $v'_{ij}$  are prey vulnerability parameters, with default setting  $v_{ij} = v'$ 



Use volume or weight!



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### **HISTORY OF THE SAB MODEL**

> 2001 - Strawman 48-box model constructed
 > 2004 - Preliminary 98-box model developed
 > 2013 - Model refined to address forage fish questions

# Front-loading & refinement

Sponsored by SAFMC
42-box model
98-box model



#### 2001 Volume 9 Number 4

Southeastern United States, Atlantic Shelf, Page 167

A PRELIMINARY ECOPATH MODEL OF THE ATLANTIC CONTINENTAL SHELF ADJACENT TO THE SOUTHEASTERN UNITED STATES

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#### ABSTRACT

The biological communities of the Atlantic continental shelf adjacent to the southeastern United States are well known, but this knowledge is not integrated into a cohesive description of that region. We constructed a preliminary food web model of this area using Ecopath with Ecosim, as a way to initiate a long-term process of integrating this knowledge, learning more about the structure and resiliency of the system, and helping to guide research priorities in the future. The current model is considered to be a first iteration that can be used as a vehicle to stimulate a more rigorous refinement effort in the near future. The ecologically defined area covered by this model extends from Cape Hatteras, North Carolina to the easternmost extent of the Florida Kevs, and from the intertidal zone (or the entrance of estuarine systems) to the 500 m isobath. The time period characterized by this preliminary model is the four years from 1995 to 1998.

the Gulf Stream advect the underlying nutrient rich slope waters onto the shelf (Mallin *et al.* 2000).. This region as a whole supports a diverse assemblage of marine organisms, as it is somewhat of an ecological interface, or gradient, between warm-water and cold-water species assemblages. We refer the reader to Mallin *et al.* (2000) for a general description of the ecological setting, processes, and related research. A brief overview of special habitats is presented below.

Human activities along the east coast of the southeastern United States have influenced the adjacent continental shelf ecosystem for thousands of years, as native Americans conducted some limited artisanal fisheries and modified fire regimes and the vegetation in upland watersheds (e.g., Cronon, 1983). Modifications to the ecology of the continental shelf ecosystem accelerated soon after the arrival of Europeans, who began fishing coastal waters (e.g., Mowat, 1984; Reeves *et al.*, 1999) in addition to introducing domesticated livestock, weed plants, disease, and new kinds of agriculture (e.g., Crosby, 1986).

Other profound anthropogenic modifications to this continental shelf occurred during the 20<sup>th</sup> century with the widespread use of powered fishing and whaling vessels, and coastal urbanization and industrialization. One particularly destructive type of fishing is bottom trawling, which destroys biogenic seafloor habitat in addition to simply removing fishes (Watling and Norse, 1998; Turner *et al.*, 1999).

Trawling activity is intense in this area, and little doubt remains that these activities have considerably modified the continental shelf. The Application to forage question

 Sponsored by Pew Charitable Trusts
 Forage groups articulated

99-box model

#### **Fisheries Centre**

The University of British Columbia



#### **Working Paper Series**

Working Paper #2014 - 14

Exploring the Trophodynamic Signatures of Forage Species in the U.S. South Atlantic Bight Ecosystem to Maximize System-Wide Values

Thomas A. Okey, Andrés M. Cisneros-Montemayor, Roger Pugliese, Ussif R. Sumaila

Year: 2014

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This working paper is made available by the Fisheries Centre, University of British Columbia, Vancouver, BC, V6T 1Z4, Canada.

#### Articulated forage groups in the present 99-box South Atlantic Bight *EwE* model

Anchovies Atlantic menhaden Atlantic silverside Halfbeaks Mullets Sardines Scads Shad Thread herring Pelagic oceanic planktivores Squids Shrimps

### Species / Groups in SAB 99-box model

Dogfish sharks	Demersal coastal omnivores	Birds shelf piscivores	Benthic meiofauna
Adult mackerel	Benthic oceanic piscivores	Rock shrimps	Deep-burrowing infauna
Juvenile mackerel	Benthic oceanic invertivores	Penaeid shrimps	Carnivorous zooplankton
Bluefish	Benthic coastal piscivores	Megafaunal predators	Aquatic and other insects
Weakfish	Benthic coastal invertivores	Echinoderms and gastropods	Other zooplankton
Red drum	Benthic coastal planktivores	Estuarine infaunal crustaceans	Ichthyoplankton
Atlantic menhaden	Reef associated piscivores	Birds herbivores	Microbial heterotrophs
Mullets	Reef associated omnivores	Birds wading piscivores	Phytoplankton
Other Drums & Croakers	Triggerfish	Birds shelf invertivores	Microphytobenthos
Striped bass	Shallow water grouper/tilefish	Birds raptors	Benthic macroalgae
Highly migratory pelagics	Goliath grouper	Encrusting fauna	Pelagic macroalgae
Dolphinfish	Nassau grouper	Squids	Seagrasses
Pelagic oceanic			
piscivoles	Deep-water grouper/tilefish	Stomatopods	Marsh vegetation
Pelagic coastal piscivores	Deep-water grouper/tilefish Shallow-water snapper	Stomatopods Octopods	Marsh vegetation Estuarine benthic detritus
Pelagic coastal piscivores Nearshore piscivores	Deep-water grouper/tilefish Shallow-water snapper Mid-shelf snapper	Stomatopods Octopods Blue crabs	Marsh vegetation Estuarine benthic detritus Offshore benthic detritus
Pelagic coastal piscivores Nearshore piscivores Pelagic oceanic planktivores	Deep-water grouper/tilefish Shallow-water snapper Mid-shelf snapper Jacks	Stomatopods Octopods Blue crabs Horseshoe crabs	Marsh vegetation Estuarine benthic detritus Offshore benthic detritus Water-column detritus
Pelagic coastal piscivores Nearshore piscivores Pelagic oceanic planktivores Sardines	Deep-water grouper/tilefish Shallow-water snapper Mid-shelf snapper Jacks Red porgy	Stomatopods Octopods Blue crabs Horseshoe crabs Golden crabs	Marsh vegetation Estuarine benthic detritus Offshore benthic detritus Water-column detritus Dead carcasses

### NEW 99 BOX SAB MODEL (FORAGE)



### FORAGE GROUPS IN THE 99 BOX MODEL

Group	Species included	В	P/B	Q/B
		(t <sup>-</sup> km <sup>-2</sup> )	(year <sup>-1</sup> )	(year <sup>-1</sup> )
Anchovies	Bay (Anchoa mitchilli), striped (A. hepsetus), silver	3.75	1.45	17.50
	(Engraulis eurystole)			
Atlantic menhaden	Brevoortia tyrannus (not B. patronus)	7.05	1.70	7.84
Atlantic silverside	Menidia menidia	1.18	2.00	14.90
Halfbeaks	Ballyhoo (Hemiramphus brasiliensis), balao (H.	1.22	2.60	11.70
	balao), common or Atlantic silverstripe			
	(Hyporhamphus unifasciatus)			
Mullets	Striped (Mugil cephalus), other (Mugil spp.)	0.11	0.70	11.03
Sardines	Spanish (Sardinella aurita), scaled (Harengula	1.93	1.11	11.82
	jaguana)			
Scads	Round (Decapterus punctatus), rough (Trachurus	2.28	0.92	10.00
	lathami), bigeye (Selar crumenophthalmus)			
Shad	Alosa spp.	3.97	0.50	3.80
Thread herring	Atlantic thread herring (Ophistonema oglinum)	0.28	1.60	13.26
Pelagic oceanic	Chub mackerel (Scomber japonicus), lanternfish	3.95	0.87	11.71
planktivores	(Diaphus spp.), antenna codlet (Bregmaceros			
	atlanticus), striated argentine (Argentina striata),			
	flyingfish (Exocoetidae)			
Squids	Shortfin (Illex illecebrosus), longfin (Loligo pealei)	0.45	2.67	36.50
Shrimps	Rock shrimps and penaeid shrimps	2.53	5.38	19.20

#### Focused on predatory fish of particular value in the SAB ecosystem model

Spanish/king mackerels

Vermillion snapper

Gag grouper

Dolphinfish

Black seabass

Greater amberjack

Cobia

**Red snapper** 

### **VALUED FISH SPECIES**

 Table 2. Valued species of predatory fish in the SAB ecosystem model. Commercial landings and commercial values in 2011 from NOAA (2012) for South Atlantic region.

Key predators of interest	Model functional group	Landed value	Landings	
Key predators of interest	would functional group	(USD '000)	(Tonnes)	
Spanish/king mackerels (Scomberomorus spp.)	Adult mackerels	10,417	3,328	
Vermillion snapper (Rhomboplites aurorubens)	Mid-shelf snappers	2,791	418	
Gag grouper (Mycteroperca microlepis)	Shallow-water grouper/tilefish	2,051	220	
Dolphinfish (Coryphaena hippurus)	Dolphinfish	1,268	245	
Black seabass (Centropristis striata)	Seabass	973	230	
Greater amberjack (Seriola dumerili)	Jacks	657	295	
Cobia (Rachycentron canadum)	Pelagic coastal piscivores	534	82	
Red snapper (Lutjanus campechanus)	Mid-shelf snapper	Closed		

- We forced increases and decreases in the biomasses of each of these 12 forage groups individually, all forage fish groups combined, and all forage groups combined including squids, then shrimps, then both.
- Our four treatments for each of 70 scenarios were:

✓ 50% reduction
 ✓ 100% reduction
 FORAGE SIMUDATED Se
 ✓ 100% increase

### Atlantic menhaden



Striped bass Bluefish Large coastal sharks Atlantic menhaden Small coastal sharks Highly migratory pelagics Weakfish Pelagic sharks Birds -- raptors Coastal bottlenose dolphin Reef associated piscivores Pelagic coastal piscivores Juvenile mackerel Dolphinfish Pelagic oceanic piscivores Benthic oceanic piscivores Wreckfish Birds -- shelf piscivores Adult mackerel Nearshore piscivores Dogfish sharks Shallow water grouper/tilefish Red porgy Triggerfish



Squids

### Suppress

# Facilitate

Forage groups overall

# Suppress



# **ANCHOVIES**



### HALFBEAKS



### SHRIMPS



Four comments	<b>ISI</b> <sup>a</sup>	CLR <sup>b</sup>	Number of groups		
Forage group		(%)	+10%	-10%	+/-10%
Squids	44	118	33	27	60
Atlantic menhaden	13	91	23	10	33
Halfbeaks	12	103	6	8	14
Pelagic oceanic planktivores	10	108	6	27	33
Shrimps	9	100	9	7	16
Anchovies	7	105	1	21	22
Sardines	4	100	2	5	7
Atlantic silverside	3	101	4	2	6
Scads	3	101	2	2	4
Shad	2	100	0	0	0
Thread herring	1	100	0	0	0
Mullets	0	100	0	0	0
All forage fish	40	110	29	40	69
All forage fish & Shrimps	47	111	32	39	71
All forage fish & Squids	88	146	29	41	70
All forage	90	144	29	41	70










# **Summary Statistics**

Parameter	Value	Units
Sum of all consumption	8,390	t/km²/year
Sum of all exports	594	t/km²/year
Sum of all respiratory flows	3,053	t/km²/year
Sum of all flows into detritus	4,937	t/km²/year
Total system throughput	16,974	t/km²/year
Sum of all production	4,899	t/km²/year
Mean trophic level of the catch	3.37	221-031041 <b>-6</b> 20-02-5
Gross efficiency (catch/net p.p.)	0.000219	
Calculated total net primary production	2,828	t/km²/year
Total primary production/total respiration	0.93	
Net system production	-225	t/km²/year
Total primary production/total biomass	5.31	
Total biomass/total throughput	0.031	
Total biomass (excluding detritus)	533	t/km <sup>2</sup>
Total catch	0.62	t/km²/year
Connectance Index	0.134	01
System Omnivory Index	0.267	
Total market value	0.495	USD
Total shadow value	0	USD
Total value	0.495	USD
Total fixed cost	0	USD
Total variable cost	0.40	USD
Total cost	0.40	USD
Profit	0.10	USD

# **SAB Pyramids**



# **CALIBRATING THE MODEL**



## TIME PREDICTIONS FROM AN ECOSYSTEM MODEL OF THE GEORGIA STRAIT, 1950-2000

![](_page_42_Figure_1.jpeg)

# Various approaches to uncertainty

🙀 Ecopath with Ecosim: [C:\East Coast Models\SAS model\SAS.MDB] South Atlantic States - [Pedigree: describe data source:]	_ & ×
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Values			Definitions						
Groupers >> << Biomass	>>		Group	В	P/B	Q/B	Diet	Catch	
		1	Billfishes						
Estimated by Ecopath		2	Sharks (and alligators)						
C From other model		3	Tuna						
C Guesstimate		4	Toothed cetaceans					- XXX	
C Approximate or indirect method		5	Mackerel						
C Sampling based low precision		6	Groupers						
			Jacks						
C Sampling based, high precision		8	Snappers						
		9	Pelagic piscivores						
		10							
Biomass estimate was derived from data in SEAMAP-SA / SCMBD	(2000)		Marina birda						
	(2000).		Benthic piscivores					m	
SEAMAP-SA / SCMRD. 2000. SEAMAP-South Atlantic 10-year tran	wl report:	14	Drum and croaker						
Results of trawling efforts in the coastal habitat of the south Atlantic 1990-1999, Prepared for the Atlantic States Marine Eisberies Comm	: Bight, FY	15	Benthic invertebrate-eate						
the SEAMAP-SA / South Carolina Department of Natural Resource	s, Marine		Sauid						
Resources Research Institute, Carleston, South Carolina, 143 pp.		17	Flounder						
		18	Benthic rays/skates						
		19	Lobsters						
		20	Baleen whales					XXX	
		21	Demersal planktivores					XXX	
		22	Sea turtles						
		23	Demersal invertebrate-ea						
		24	Stomatopods					XXX	
		25	Pelagic planktivores						
		26	Other fishes						
		27	Forage fishes						
		28	Jellies					×××	
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# **SPATIAL STRUCTURE FROM GIS**

Ecospace can pick up map (various resolutions), depth, primary production, ..., from GIS via Internet.

![](_page_44_Picture_2.jpeg)

![](_page_44_Picture_3.jpeg)

# **SPATIAL SIMULATION**

![](_page_45_Picture_1.jpeg)

# **ECOSPACE: 2D ADVECTION**

![](_page_46_Figure_1.jpeg)

## **ECOSPACE: SEASONAL OR FULL-TIME CLOSURES**

	Prol	tected area: name an	d seas	on										_	.ox	
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		Name	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec		
	1	12 nm zone	+	+			+	+			+	+				
	2	summer 12 nm zone	+	+	+	+	+				+	+	+	+		
	3	Bank trawl MPA	+	+			+	+			+	+				
	4	Seasonal Bank Plateau	+	+			+	+			+	+				
	5	Plateau trawl MPA	+	+			+	+			+	+				
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![](_page_48_Picture_0.jpeg)

## EXAMPLE: EFFECTS OF HABITAT PROTECTION IN RAJA AMPAT

### **Ecosim habitat**

![](_page_49_Figure_2.jpeg)

### **Marine Protected**

![](_page_49_Figure_4.jpeg)

Land 10 m Isobath 20 m Isobath 200 m Isobath Deep (>200 m) Reef

## EXAMPLE: EFFECTS OF CLIMATE CHANGE ON NORTHEAST PACIFIC FOOD WEBS AND FISHERIES

Compare 2060 baseline to cumulative impacts

![](_page_50_Figure_2.jpeg)

Ainsworth, C. H., J. F. Samhouri, D. S. Busch, W. W. L. Cheung, J. Dunne, and T. A. Okey. 2011. Potential impacts of climate change on Northeast Pacific marine foodwebs and fisheries. ICES Journal of Marine Science **68**:1217-1229

# SOUTH ATLANTIC FISHERIES OCEANOGRAPHY AND MODELING

- Identifying needs of ecosystem models
- Refining current or water column designations of EFH and EFH-HAPCs (e.g., Gulf Stream and Florida Current)
- Providing oceanographic models linking benthic, pelagic habitats and food webs
- Providing oceanographic input parameters for ecosystem models
- Integration of OOS information into Fish Stock Assessment process in the SA region
- Facilitating OOS system collection of fish and fishery data and other research necessary to support the Council's use of area-based management tools in the SA Region including but not limited to EFH, EFH-HAPCs, Marine Protected Areas, Deepwater Coral Habitat Areas of Particular Concern, Special Management Zones and Allowable Gear Areas.
- Integration of OOS program capabilities and research Needs into the South Atlantic Fishery Ecosystem Plan
- Collaboration with SECOORA to integrate OOS products on the Council's Habitat and Ecosystem Internet Mapping System to facilitate model and tool development
- Expanding IMS will provide permissioned researchers access to data or products including those collected/developed by SA OOS partners

## INCORPORATING THE ECOPATH MODELING APPROACH INTO UNITED STATES FISHERIES MANAGEMENT

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![](_page_52_Figure_4.jpeg)

# Atlantic Coast Ecosystem Simulation (ACES)

Model for Assessing Multispecies Fisheries Risks from Exploitation and Environmental Changes

## Jerald S. Ault, Jiangang Luo, & Steven G. Smith

University of Miami Department of Marine Ecosystems & Society Support SAFMC's mission to manage and sustain South Atlantic coastal, coral reef and pelagic fisheries.

- Strategy to model regional ecosystem dynamics.
- Acquire and assimilate required data.
- Produce integrated ecosystem risk assessments.
- Improve and modernize decision-making capabilities.

## **Thinking about Fisheries Ecosystems**

#### Traditional Stock Assessment Models <a>Spatial-Dynamic Multispecies Models</a>

#### **Sustainability Threat**

Directed Fishing on Single Target Species

#### Management Controls, Single Species

Gear/Size, Effort/Bag Limit Restrictions Seasonal Closures

#### **Sustainability Threats**

Directed Fishing on Single Target Species Directed Fishing on Multiple Species Indirect Fishing on Key Prey Species Alterations to Habitats/Water Quality Climate Changes & Variability

#### Management Controls, Multiple Target/Prey Species

Gear/Size, Effort/Bag Limit Restrictions Seasonal Closures Spatial Zoning, MPAs Environmental Controls: Freshwater Inflows Land-based Sources of Pollution, Nutrients Coastal Development Dredging, Beach Re-nourishment Longer-Term Management Strategies for Anticipated Climate Changes

**Requires greater Agency interaction and cooperation!** 

#### **Ecological and fishery inter-relationships - South Atlantic Ecosystem**

![](_page_56_Figure_1.jpeg)

Ault et al. 2014. Ecological Indicators 44: 164-172.

## **Spatial Dynamic Ecosystem Models**

Requires extensive computational power.
 Detailed spatial input data.
 Many species grouped into functional layers.
 Some species modeled in full detail.
 Analyze & implement policy; track efficacy.

### 21<sup>st</sup> Century Scientific Challenge to Achieve Fishery Ecosystem Sustainability

![](_page_58_Figure_1.jpeg)

Carefully evaluate management strategy, objectives, functionality and data availability to determine which species can be modeled in detail.

## ACES (Atlantic Coast Ecosystem Simulation) Model

#### Menhaden Biomass

**Bluefish Biomass** 

![](_page_59_Figure_3.jpeg)

## **ACES Model Domain**

Cape Hatteras

### Long Island Sound

#### Delaware Bay

#### Chesapeake Bay

#### Bermuda

#### Model spatial grid resolution:

- 5.5 km x 5.0 km in south
- 5.5 km x 3.8 km in north
- < 3000 m = 3.0 km
- 136,083 cells

## **Atlantic Coast Ecosystem Simulation (ACES) Model**

![](_page_61_Figure_1.jpeg)

<u>Predator Species</u>: Striped Bass, **Bluefish**, Weakfish
 <u>Prey</u>: Menhaden, other forage fishes, and invertebrates
 <u>Key Impacts</u>: Direct and indirect fishing (both predator & prey)

## **Multispecies Population Conservation Equations**

![](_page_62_Figure_1.jpeg)

Model tracks cohorts of prey,  $N(x_i, a, t)$ , and predators,  $P(x_i, a, t)$ , at ages a and time t and space  $x_i$  from spawning, through settlement and recruitment, and then as they grow and age, reproduce and ultimately die.

## Multicohort-Multispecies Structured Reaction Kinetics

(Ault & Olson. 1996. Trans. Amer. Fish. Soc. 195:321-362.)

$$\frac{dW(a,t)}{dt} = \frac{\partial W(a,t)}{\partial a} + \frac{\partial W(a,t)}{\partial t} = rW(t)^m - \sum_{k=1}^{\lambda} b_k N_k(t)W(t) - \alpha W(t)^n$$

$$\frac{dN(a,t)}{dt} = \frac{\partial N(a,t)}{\partial a} + \frac{\partial N(a,t)}{\partial t} = -\left\langle M(t) \left( 1 - \delta \left[ \frac{W(t) - W_{opt}(a)}{W_{opt}(a)} \right] \right) + F(t) \right\rangle N(a,t)$$

$$\downarrow$$

$$\ddot{N}(a,t) = \dot{N}^2(a,t) \left( \frac{1}{N(a,t)} \right) - \dot{N}(a,t) \left( \frac{a_1}{N(a,t)} - a_2 N(a,t) + a_3 \right) + bN^2(a,t) - cN(a,t) = 0$$

Interesting equation with rich nonlinearities, capable of expressing complex dynamic behaviors.

#### **Population-Community Abundance and Biomass Dynamics**

$$\frac{dW(a,t)}{W(a,t)dt} = (C - C * p_E - C * p_U) - R = C * (1 - p_E - p_u) - R = C * A - R$$

 $\frac{dW(a,t)}{W(a,t)dt} = \alpha_C [f_C(T) * f_C(S) * f_C(N)] W(a,t)^{\beta_C} - \alpha_R [f_R(T) * f_R(S) * f_R(V)] W(a,t)^{\beta_R}$ 

$$\frac{dP(a,t)}{dt} = -\left[M\left\langle 1 - \gamma\left(\frac{W(a,t) - W_{opt}(a)}{W_{opt}}\right)\right\rangle + F(a,t)\right]P(a,t)$$

Ault et al. 1999. Canadian Journal of Fisheries & Aquatic Sciences Ault & Olson. 1996. Transactions of the American Fisheries Society Cosner, DeAngelis, Ault, Olson. 1999. Theoretical Population Biology

### **Bioenergetics** Individual Weight-at-Age

![](_page_65_Picture_1.jpeg)

### Individual to population bioenergetics

![](_page_66_Figure_1.jpeg)

![](_page_66_Figure_2.jpeg)

## **Coastal Oceanography & "Habitat" Use Ontogeny**

![](_page_67_Figure_1.jpeg)

## **Coastal Bays to the Coral Reefs**

![](_page_68_Figure_1.jpeg)

### Linking Reef-Fish Spatial Abundance & Benthic Habitats

![](_page_69_Picture_1.jpeg)

Smith, Ault, Bohnsack et al. 2011. *Fisheries Research* Franklin, Ault, Smith, Luo, Bohnsack et al. 2003. *Marine Geodesy* 

#### Chlorophyll a

#### Sea Surface Temperature

#### **Prey Abundance**

![](_page_70_Picture_3.jpeg)

### **Governing equations for**

### 2D hydrodynamic and salinity transport numerical model

Fully nonlinear vertically-integrated equations of continuity, conservation of momentum, and conservation of mass:

Continuity

$$\frac{\partial H}{\partial t} + \frac{\partial q_x}{\partial x} + \frac{\partial q_y}{\partial y} = q_{in}$$
$$q_x = \int_{-\eta}^{\eta} u \, dz; \quad q_y = \int_{-\eta}^{\eta} v \, dz$$

#### Momentum

$$\frac{\partial q_x}{\partial t} + \frac{\partial u q_x}{\partial x} + \frac{\partial v q_x}{\partial y} = -gH \frac{\partial \eta}{\partial x} - \frac{gH^2}{2\rho} - \frac{\partial \delta \rho}{\partial x} + fq_y - C_f \mathbf{u}u - \frac{\tau_x}{\rho} + \frac{\partial}{\partial x} \left( HE_{xx} \frac{\partial u}{\partial x} \right) + \frac{\partial}{\partial y} \left[ HE_{yy} \left( \frac{\partial v}{\partial x} + \frac{\partial u}{\partial y} \right) \right]$$
  
and  
$$\frac{\partial q_y}{\partial t} + \frac{\partial u q_y}{\partial x} + \frac{\partial v q_y}{\partial y} = -gH \frac{\partial \eta}{\partial y} - \frac{gH^2}{2\rho} - \frac{\partial \delta \rho}{\partial y} + fq_x - C_f \mathbf{u}v - \frac{\tau_y}{\rho} + \frac{\partial}{\partial y} \left( HE_{yy} \frac{\partial v}{\partial y} \right) + \frac{\partial}{\partial x} \left[ HE_{yx} \left( \frac{\partial v}{\partial x} + \frac{\partial u}{\partial y} \right) \right]$$

#### Advection

$$H\frac{\partial c}{\partial t} + uH\frac{\partial c}{\partial x} + vH\frac{\partial c}{\partial y} = \frac{\partial}{\partial x}\left(HD_{xx}\frac{\partial c}{\partial x} + HD_{xy}\right) + \frac{\partial}{\partial y}\left(HD_{yx}\frac{\partial c}{\partial x} + HD_{yy}\frac{\partial c}{\partial y}\right) + q_{in}(c^* - c) + S^*$$

Wang, Luo & Ault. 2003. Bull. Marine Science 72(3):695-723.


## Regions of ACES Model



## **Vertical Profile Sampling for Chlorophyll**



### **Chlorophyll Vertical Profiles for Winter**



# Monthly Coastal Salinity Distribution



## **Movements & Transport of Predator & Prey**



Ault et al. 1999. Canadian J. Fish & Aquat. Sci. 56: 4-25. Humston et al. 2000. Fisheries Oceanography 9(2): 136-146.

## Menhaden Spatial Growth Rate Potential









# Model Seasonal Prey Layers

Spring, small size prey Spring Small Prey < 200 mm

Spring, large size prey

Spring Large Prey > 200 mm

Abundance 10

Abundance 10<sup>8</sup>

Fall Small Prey < 200 mm

1 Abundance 10<sup>3</sup>

Fall, large size prey Fall Large Prey > 200 mm

Abundance 10<sup>8</sup>

# **SEAMAP Trawl Survey**





Seamap Atlantic menhaden density 1989-2003

## Menhaden Seasonal Population Density







#### Spatial Grouping & the "Functional Response" (Walter's et al. Foraging Arena)



Theoretical Population Biology 56(1):56-65.

#### Spatial Growth Potential April 15

### **Dynamic Habitat Quality**

Bluefish Habitat

-0.01

Oct 1



# Bluefish

Spatial Growth Potential October 1

0.01

Growth rate

(g/g/d)

## ACES (Atlantic Coast Ecosystem Simulation) Model

#### Menhaden Biomass

**Bluefish Biomass** 







### Menhaden-Bluefish Age-structured Biomass over time







## Menhaden fishing effort



## Menhaden Monthly Effort & Catch by Area



## **Climate Changes and Fisheries Productivity**





Indicators of Response & Impact

 $\mathbf{B}/\mathbf{B}_{msy}$ 

WE HAVE TO CHARGE THE WAY WE THINK ABOUT

Incomplete quantitative data means predicted outputs do not represent realistic community dynamics *per se*, but are representative of the kinds of dynamics that predator-prey community dynamics would be expected to display in a coupled physical and biological environment.

**Research Priorities for Filling Main Gaps in Functional relationships:** 

(1) Rules that animals follow in movements:

Bioenergetics parameters that can be measured through fine-scale experimentation.

(2) Predator-prey interaction rates.

### **Documented travels of the mighty Atlantic Tarpon**



Migrations, ocean habitat use & spawning





#### GIDAST

#### Geo-referenced Interactive Data Analysis System Tool





Chassignet et al. HYCOM – Gulf of Mexico & South Atlantic

**OPeNDAP** -- Open-source Project for a Network Data Access Protocol



Longitude: Latitude: Depth (m):



# **Spatial Ecology of Fisheries**

We can meet the modeling challenge of highly detailed ecological representation.

Ball is in court of field and experimental biologists to do a better job with difficult processes.

With future increases in computational power we can do the kind of extensive simulation testing and comparison to data needed to properly evaluate highly detailed models.

This will allow us to see if our models have solved the problems of missing details whose importance was not apparent at the time of model development.

# Summary

Fisheries ecosystem models can powerfully illuminate the human and environmental change processes central to the dynamics of fishery resources (i.e., spatial biomass distributions of prey and predators) throughout the entire US Atlantic coast.

Better understanding will greatly enhance management decisionmaking capabilities and broaden risk strategies that ensure sustainable multispecies fisheries in ways that cannot be achieved with contemporaneous stock assessment methods.



# **Update on South Atlantic Blueprint 2.0**

Feb 2015

Rua Mordecai, Science Coordinator





LANDSCAPE CONSERVATION COOPERATIVES

# The Steering Committee























SOUTH ATLANTIC DIVISION


### What does the South Atlantic LCC do?

**Mission**: Create a shared **blueprint** for landscape conservation actions that sustain natural and cultural resources



• Planning for the cooperative, not any one organization

- Planning for the cooperative, not any one organization
- An adaptation strategy (incorporating climate change, urban growth, and other future changes)

- Planning for the cooperative, not any one organization
- An adaptation strategy (incorporating climate change, urban growth, and other future changes)
- Bigger scope and scale

• Finding the best place to use current resources

- Finding the best place to use current resources
- Bringing in new conservation dollars

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- Guiding infrastructure development

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- Bringing in new conservation dollars
- Guiding infrastructure development
- Creating incentives as an alternative to regulation
- Bringing a landscape perspective to local adaptation
- Responding to major disasters

### Part of a larger network



### Steps in the Blueprint

• Indicators and targets

• State of the South Atlantic

• Conservation Blueprint

# Indicators and targets

• Ecosystem integrity



• Intact cultural landscapes



#### Ecosystems

- Marine
- Estuarine
- Beach and dunes
- Forested wetlands
- Tidal and nontidal freshwater marshes (managed and unmanaged)
- Freshwater aquatic (streams, lakes, ponds)
- Maritime forests
- Pine woodlands, savannas, and prairies (includes longleaf, loblolly, and slash systems)
- Upland hardwood forests
- Landscapes (Habitat aggregate)
- Waterscapes (Habitat aggregate)

# Regional Blueprint workshops









South Atlantic Blueprint 1.0 – <u>http://blueprint.southatlanticlcc.org</u>

### The Lean Startup Method



# Next steps: building a better Blueprint



#### Content

#### Presentation

## Content

- More data-driven
- Finer resolution

### Presentation

- New chart/graph features
- Intuitive design





### Conservation design team

- Mark Anderson
- Jim Fox
- Will Allen
- Paul Wagner
- Bob Cooper
- Mary Conley
- Barry Grand
- Nate Nibbelink
- Dean Urban
- Lindsey Smart
- Tim Jones
- Mary Davis
- Jimmy Johnson

TNC University of NC – Chapel Hill The Conservation Fund Army Corps UGA TNC USGS UGA Duke University Albermarle-Pamlico Nat'l Estuary Prog. Atlantic Coast Joint Venture Southeast Aquatic Resources Partn. Atlantic Coast Fish Habitat Partn.

#### User team

Aleta Hohn Anna Toline Ben Wigley Beth Stys Beth Byrd Billy Dukes Breck Carmichael **Brian Watson** Brian Yanchik Charlotte Gillis Chris Burkett Cynthia Walton **Darrell Echols** David Whitaker Don Imm **Emrys Treasure** George Willson Hervey Mclver Jan MacKinnon Jason Bulluck

NOAA NPS NCASI FL FWC NPS SC DNR SC DNR VA DGIF DOT NPS VA DGIF NPS NPS SC DNR FWS USFS TCF TNC GA DNR VA DCR

John Ann Shearer John Stanton Jon Ambrose Julie Elmore Kacy Cook Lisa Perras-Gordon Marella Buncick Maria Whitehead Mark Cantrell Mark Scott Mary Morrison Pace Wilber Pam Wingrove Randy Swilling Reggie Thackston **Rick Durbrow Roger Pugliese** Ryan Heise **Ryan Orndorff** Wilson Laney

FWS FWS GA DNR NRCS NC WRC FPA FWS TNC FWS SC DNR USFS NOAA FWS NPS GA DNR FPA SAFMC NC WRC Marines FWS

## Indicator testing and revisions

Мау	June	July	August	September	October	November	December
	Beaches			Forested			Freshwater
	& Dunes,			Wetlands,			Marsh,
	Maritime		Pine	Freshwater	Upland		Waterscap
Landscapes	Forest	Estuaries	Woodlands	aquatic	Hardwood	Marine	es







Get Started	Browse	Create	My Workspace
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How do I start exploring?	Ĩ		
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Marine Resources	Map Blueprint 1.0	Gallery Draft Indicators for	ALLOW OF A CALLON LOOK
		Review and Discussion Simpl	e View + ассенно в п п в
Terrestrial Resources	Dataset TNC Southeast Resilience	Dataset SLEUTH Projected Urban Growth	

http://salcc.databasin.org







Get Started	Browse	Create	My Workspace
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SALCC Galleries	Recommended I	Blueprint	t 1.0
Marine Resources		Gallery	ALLAND LOC
Aquatic Resources	Blueprint 1.0	Draft Indicators for Review and Discussion Simple	View
Terrestrial Resources	Dataset TNC Southeast Resilience	Dataset SLEUTH Projected Urban Growth	

http://salcc.databasin.org

## State of the South Atlantic

- Using revised indicators in data-driven ecosystem condition assessment
- Complete by mid-Feb



Landscape scale stressors (Salafsky et al. 2008)						
Residential and commercial development	Agriculture and aquaculture	Energy production and mining	Transportation and service corridors	Biological Resource Use		
Human intrusions and disturbance	Natural system modification	Invasives and other problematic species and genes	Pollution	Climate change and severe weather		





# Estuarine integrity



Indicator

Indicator

Indicator

Indicator

Indicator

Indicator





- Originally developed in 2004 and is regularly updated
- Used globally for diverse applications
  - Terrestrial, freshwater, marine
  - Climate resilience
  - Urban conservation
- Algorithm is easy to understand
























### Southeast Conservation Adaptation Strategy



Created by: Ken McDermond, 2013

### Workshops

- Raleigh, NC
  - Workshop #1: Feb 18, 2015 (9am 3:30pm)
  - Workshop #2: Feb 19, 2015 (9am 3:30pm)
- Atlanta, GA
  - Workshop #3: March 9, 2015 (9am 3:30pm)
  - Workshop #4: March 10, 2015 (9am 3:30pm)
- Tallahassee, FL
  - Workshop #5: March 11, 2015 (9am 3:30pm)
  - Workshop #6: March 12, 2015 (9am 3:30pm)
- Charleston, SC
  - Workshop #7: March 17, 2015 (9am 3:30pm)
  - Workshop #8: March 18, 2015 (9am 3:30pm)

Free registration: <u>http://www.southatlanticlcc.org/page/workshops</u>



# State of SECOORA

### Regional Coastal Ocean Observing System (RCOOS) Tuesday, February 10, 2015



### SECOORA Funded Activities – Presentation Outline

- 1. SECOORA Program Development
- 2. IOOS Cooperative Agreement
  - Funding Allocations
  - SECOORA Principal Investigators
- 3. Regional Coastal Ocean Observing System (RCOOS)
- 4. Accomplishments
- 5. Challenges





## SECOORA

- Membership-based nonprofit (501(c)3)
- 46 Members
- 17 Directors on Board
- 14 Pls
- Staff: 3 Full-time and 2 Part-time
- Funding:
  - 85-98%: IOOS



- 2-15%: Membership dues and other grants





# **SECOORA Staff**

Specialist

Abbey Wakely

#### Executive Director Debra Hernandez





RCOOS Manager Vembu Subramanian







### 1. Program Development: Governance, management and operations

**Goal: Sustain SECOORA as a Regional Information Coordination Entity** 

- Board and stakeholder engagement
- Staff operations
- Grant management
- Proposal development
- Financial operations
  - Payroll, invoice management, etc.
  - Annual audit, 990, indirect cost rate proposal

- RCOOS PI coordination
- DMAC activities coordination
- US IOOS Program
  Office
- IOOS Association
  - Congressional engagement
  - OMB, Administration, etc.





## 2. IOOS Cooperative Agreement

### **Proposal Title:**

Southeast Coastal Ocean Observing Regional Association (SECOORA): A Framework for Monitoring, Prediction and Assessment to Support Decision-Makers Needs for Coastal and Ocean Data and Tools

Award Type: Cooperative Agreement (\$20M total) – Annual Budget Notification and Descope Proposal

Project Duration: June 1, 2011 – May 31, 2016

Current Award Year: Year 4 (June 1, 2014 – May 31, 2015)

Proposal Documents: http://secoora.org/about/theme\_areas/projects





## 2. Funding Allocations

IOOS Funds - Year 4







## 2. Principal Investigators





University of Miami High Frequency Radars



University of South Florida Coastal Stations; Offshore Buoys; High Frequency Radars



ROFFS™ Fisheries Habitat Modeling



University of Florida Storm Surge Modeling

5

University of Georgia's Skidaway Institute of Oceanography High Frequency Radars



University of Georgia NOAA's Ocean Acidification Program NDBC Gray's Reef National Marine Sanctuary Buoy



University of South Carolina High Frequency Radars; Beach Water Quality Modeling; Data Management Infrastructure



University of North Carolina at Wilmington Coastal Stations; Offshore Buoys



North Carolina State University Storm Surge and Ocean Circulation Modeling



University of North Carolina at Chapel Hill High Frequency Radars; U.S. IOOS DMAC Vocabulary Efforts

### 3. RCOOS Subcomponents

#### **Monitoring and Observing**



#### **Data Management**



#### Modeling



#### **Outreach and Education**







## 3(a) Monitoring & Observing

### **Goal: Sustain an Observing Subsystem for the SE**



#### **In-situ Moored and Coastal Stations**

University of N. Carolina Wilmington (8) University of South Florida (9) University of Georgia (Gray's Reef buoy) (1)

#### Variables measured

Meteorological: winds, air temperature and relative humidity, barometric pressure and short and long wave radiations

Oceanographic: water level, currents, inwater temperature, waves, pCo2, pH, DO











## 3(a) Monitoring & Observing



High Frequency Radar Stations University of South Florida (4) University of Miami (4) University of Georgia (2) University of South Carolina (2) University of N. Carolina Chapel Hill (3) Variables measured Surface currents and waves











### Goal: Support a Multi-Scale Multi-Resolution Modeling Subsystem



### Regional scale ocean modeling (SABGOM)

















### Storm surge inundation modeling

















### Beach water quality modeling



















Help develop better fisheries management tools (models, stock assessment analyses) for managers and policy makers that incorporate "real-time" oceanographic observations

Habitat Model from MARMAP Chevron Fish Trap Data (1990-2008)



Gray Triggerfish		Black Seabass		Red Porgy		Vermillion Snapper	
Variable	Importance	Variable	Importance	Variable	Importance	Variable	Importance
Bottom temperature	100	Water depth	100	Water depth	100	Longitude	100
Latitude	76.1	Longitude	16.2	Latitude	50.4	Water depth	97.9
Water depth	56.8	Latitude	9.8	Longitude	42.7	Latitude	85.6
Date	29.0	Date	5.4	Date	10.2	Bottom temperature	82.3
Predator blomass	26.4	Surface temperature	4.4	Time	7.8	Date	39.2
Longitude	23.2	Predator biomass	3.1	Surface temperature	7.5	Wind speed	38.0
Soak duration	16.5	Time	2.3	Moon phase	7.4	Time	31.9





### 3(c) Data Management

### Goal: Enhance the DMAC Subsystem

#### SOUTH CAROLIN

Maintain SECOORA DMAC infrastructure (hardware and software)

Data aggregation and warehousing

Maintain SECOORA interactive maps and data portal

Provide support and guidance to data providers and SECOORA staff

Engage in IOOS DMAC (SOS, Catalog, System integration test etc.)



#### Support IOOS vocabulary efforts

### **EXPLORE DATA PORTALS**

http://secoora.org/data







## 3(d) Outreach and Education

### Goal: Support targeted and leveraged outreach and education





**Ecological Forecasting webinar** WFOs (Chas., Tampa, Miami) Nat'l Hurricane Center 125,288 PEOPLE V Wilmington sector USCG NC Sea Grant SF Fisheries Science Center Ocean Acidification Office **GSAA** meetings 58% FROM 20 Our Global Estuary (HBOI) **Congressional offices** SRI International UNCW, NCSU, FGCU, UM, AOML, USF NC Coastal Management & Sentinel Site programs SC Maritime Association (2014) NOAA EPP internship (USF/FGCU/SECOORA/IOOS)





## 4. Accomplishments

#### Observations

- 22% real-time surface variables and 71% subsurface variables in the region
- Data portal provides access to regional real-time observations and model data
- Dissemination to National data assembly centers

#### Modeling

Models support user needs in SECOORA's four theme areas: Ecosystems, Living Marine Resources and Water Quality, Coastal Hazards, Marine Operations and Climate Variability











How's the

Beach?



## 4. Accomplishments

#### **Data Management**

- Data Assembly, warehousing and delivery
- Data Visualization
- Standards development (QA/QC, Interoperability etc.)
- NODC data archival
- Support data providers and users

### Outreach

- In-person and digital outreach
- Support to student internships
- Meetings and workshops to engage stakeholders
- NOAA Weather Ready Nation (WRN) Ambassador
- NOAA EPP internship











## 5. Challenges

Funding:

- Maintaining existing observations
- Increasing observations
- Non-IOOS funding

**Engaging Pls:** 

- Effective integration
- Collaboration on non-IOOS FFOs

**Stakeholder / User Engagement:** 

- Defining product requirements
- Selecting priorities
- Aligning with local, state and federal agencies needs and priorities

Keeping it all going with existing funding level!!!!









# secoora.org



### Marine Environmental (Ocean Circulation, Wave, Atmosphere and Marine Ecosystem) prediction system for the South Atlantic Bight and Gulf of Mexico (SABGOM) in support of Ecological Forecasting efforts

### **Ruoying He**

### **Ocean Observing and Modeling Group**

### Dept. of Marine, Earth, and Atmospheric Sciences

North Carolina State University













#### serving and Modeling Group at NCSU - Mozilla Firefox ew History <u>B</u>ookmarks <u>T</u>ools <u>H</u>elp rving and Modeling Group at NC... 🕂 🕂 👷 🔻 C 🛃 - Google grhe.meas.**ncsu.edu**/Group/index.html 💮 Getting Started 🔊 Latest Headlines 🧏 http://www.google.co... 📶 Customize Links 🕛 Free Hotmail 💮 Windows Marketplace 🌆 Windows Media 💮 Windows



#### Current members















### Ocean Observing and Modeling Group

Home | People | Project | Facility | Publication | Opportunity | Photo |

#### Welcome

to the Ocean Observing and Modeling Group (OMG) in the Department of Marine, Earth & Atmospheric Sciences, North Carolina State University. The research interests in our group include:

- coastal and estuarine circulation dynamics
- bio-physical interactions
- air-sea interactions
- numerical modeling and data assimilation
- design and implementation of coastal ocean observing system

Our approach is to use in-situ and satellite remote sensing observations, data analysis and numerical modeling to explain fundamental coastal ocean physical dynamics, and to gain an integrated, quantitative understanding of their impacts on coastal ocean biological, geological, and chemical processes.

We welcome interested students and researchers to visit and join OMG.



Student and postdoc accomplishments

- 4 faculty members (LSU, OUC, ECNU)
- > 2 WHOI postdoc scholars
- > 3 best paper awards at AGU, Ocean Science Mtgs
- > 5 industry scientists (Google, SAS, Horizon Marine, INC)

#### **Group Alumni**





P

#### NC STATE UNIVERSITY

Mailing Address

Office 4149 Lab 4133 Jordan Hall 2800 Faucette Dr. Dept. Of Marine, Earth & Atmospheric Sci. Raleigh, NC 27695




























# **Biogeochemical Model:**



Fennel et al., 2006, 2011

## **Biogeochemical Model Setup**

## Initial & Boundary Conditions:

- NO3: NODC (Levitus) World Ocean Atlas 2009; - Alkalinity and DIC (*Lee et al., 2000 and 2006*);

## • 63 River Forcing (38 US rivers USGS):

- Runoff, NO3, NH4, Alkalinity
- DIC=Alkalinity+50 (Guo et al., 2012);
- USGS observations used for 38 U.S. rivers
- Climatology (*Milliman and Farnsworth, 2011*) for 23 Mexico and 2 Cuba rivers

## Multi-year Hindcast covering 2003-2010

(NO<sub>3</sub>, NH<sub>4</sub>, Primary Production, Chl-a, Phytoplankton, Zooplankton, TIC, Alkalinity, pCO2, CO2-airsea, Oxygen)

# **Results**

## SSH, SST, SSS, NO<sub>3</sub>, Chl-a, and Inorganic Carbon



## **Validations: Physical Model**



coastal sea level anomaly

**Fig. 5.** Comparison of 7 yr (2004–2010) mean eddy kinetic energy calculated based on **(a)** AVISO SSH observation and **(b)** SABGOM model simulated SSH.

# Validations: biogeochemical model

ship survey physical-biogeochemical data (2003-2010)



## **Observations (n > 9000)**

Data Source: LUMCON, EPA, MCH, SEAMAP, Gulf-Carbon, and MMAGMI>

Three sub-regions in the northern GOM • Delta

- Intermediate
- Far-Field

# Validations (cont'd)













9

# Validations (cont'd)NO3Chl-a













## Monthly Surface Chl-a Comparison SABGOM MODIS



Other variables: NO<sub>3</sub>, NH<sub>4</sub>, Primary Production, Phytoplankton, Zooplankton, TIC, Alkalinity, pCO2, CO2-airsea, Oxygen

Xue, He, Fennel et al. (2013)













Predicted early oceanic-stage Kemp's ridley turtles in the Gulf of Mexico

The information is used to estimate the early survival of this endangered turtle species, which nests almost exclusively in the western Gulf of Mexico

Putman and He (2013)

Putman et al. (2013)



Young, He et al. (2012) Qian et al. (2014)







#### Modeling Lamellibrachia Luymesi distribution





## WRF-ROMS-SWAN Coupled Simulation: Hurricane Ivan



Zambon, He and Warner (2014)



## **Hurricane Katrina**





## Coastal Circulation and Ecosystem Nowcast/Forecast System for the South Atlantic Bight and Gulf of Mexico



#### SABGM website: http://omgarch1.meas.ncsu.edu:8080/ocean-circulation/



## **Daily Nowcast and Forecast of Marine Environmental Conditions**





🖂 💓 🍠 🐼 🛛 Done

Time:

## **Online user-defined functions**

a) virtual mooring profile (T/S/V) b) virtual transect (T/S/V) c) 84-hour virtual drifter trajectory

al Circulation and Ecosystem Nowcast/Forecast System for the South Atlantic Bight and Gulf of Mexico



#### **Online Skill Assessment: Comparisons with HF Radar Surface Currents**





#### **Online Skill Assessment: Comparisons with NOS Sea Level Observations**



**Mean Streamflow** 5 m<sup>3</sup>/s 0 50 m<sup>3</sup> /s 11 500 m<sup>3</sup>/s NW 5000 m<sup>3</sup> /s 40°N Mississippi / Atlantic 00 Atchafalaya Marine Model Depth (km) **Environmental Prediction** 2 3 **System** 30°N **7-km** resolution Yao, He, et al. (2015) 20°N Considering 196 rivers In the region 10°N

95°W

85°W

75°W

## **NW Atlantic Marine Environmental Prediction**



## Regional downscaling of IPCC climate model scenarios (Yao & He, 2015)



# Physical-Biogeochemical Interactions In a warming climate



Assessing Impacts of Climate and Land Use Change on Terrestrial-Ocean Fluxes of Carbon and Nutrients and Their Cycling in Coastal Ecosystems

Past, Present, Future



## SAB shelf-wide observations using coastal ocean glider

NCSU OMG group has been running glider surveys in the South Atlantic Bight on a seasonal basis. Active research are being carried out to assimilate glider data along with other coastal ocean observations (satellite SST and SSH, mooring time series, HF Radar surface currents) into SABGOM ocean model using advanced variational data assimilation schemes.



- Validation
- Uncertainty/ sensitivity
- Assimilation





## Iridium Satellite





## Glider survey in September 2011











1° N └
NC STATE UNIVERSITY

## Study of fish/mammal migrations



- Vemco hydrophone receivers attached to the glider
- use sounds to track locations of species and their abundance
- Key Species: Right Whales, tiger sharks, Atlantic sturgeon, Atlantic Salmon



### March 1 – 30 , 2014









### EOF based Daily Cloud–free SST and Chl-a reanalysis

2

1.5

1

0.5





DINEOF SST

b)



#### Period: 11 years (2003- 2013)

Miles, Moore and He (2009); Miles and He (2010); Zhao and He (2012) Shropshire, Li and He (2015)

### Raw and Reconstructed SST and Chl-a



#### NC STATE UNIVERSITY

- Marine Environmental Hindcast, Nowcast Forecast System for 1) the Gulf of Mexico and South Atlantic Bight and 2) NW Atlantic Ocean
- **3**-dimensional baroclinic ocean circulation (T/S/V/sea level)
- ocean wave (height and direction)
- □ marine meteorology (U10, SLP, air temp, etc)
- marine ecosystem (NO<sub>3</sub>, NH<sub>4</sub>, phytoplankton, Zooplankton, TIC, Alkalinity, pCO2, Oxygen)
- □ Hindcast solution available since 2003

#### Value added product

- online model skill assessment
- online user defined virtual mooring, virtual transect, virtual drifter trajectory simulations
- model ensembles and data assimilation
- seasonal forecast and regional downscaling of climate scenarios

#### Glider based hydrography and marine species observations

□ in situ, subsurface, AUV and acoustic technology

#### Cloud-free satellite data reanalysis

daily SST and chl-a data since 2003

# Summary

### Marine Ecosystem Forecasting Service:

Fishery habitat/ species distribution

- Hypoxia
- Harmful Algal Bloom
- Pathogens

Point of contact: Dr. Ruoying He email: <u>rhe@ncsu.edu</u> tel: 919-513-0249

group website: <u>http://www4.ncsu.edu/~rhe</u> SABGOM site: <u>http://omgsrv1.meas.ncsu.edu:8080/ocean-circulation</u>

### **Comparisons between Buoy measured and DINEOF reconstructed SST**









### High-Resolution Coastal and Estuarine Hydrodynamic and Ecosystem Modeling

South Atlantic Ecosystem Modeling Workshop

Y. Peter Sheng, V. A. Paramygin, J.R. Davis, Ruizhi Zou and Kun Yang Advanced Coastal Environment Simulations Laboratory Coastal and Oceanographic Engineering Program University of Florida



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ESSIE





## **Coastal and Estuarine Modeling**

- Modeling activities.....(CH3D-SSMS and CH3D-IMS)
  - Simulating storm surge and inundation
    - (H. Charley, Dennis, Isabel, Katrina, Wilma, Ike, Sandy, etc)
  - Simulating salinity and baroclinic circulation including response to storms (e.g., TS Fay, 2008)
  - Simulating sediments, water quality, light, seagrass, larvae, oil spill
- Forecasting for different parts of Florida
  - Mostly storm surge nowcasts/forecasts
  - 3D and baroclinic nowcasts/forecasts
- Climate change and coastal resiliency
  - Global/Regional climate model-->coastal model
  - Mitigation of flooding by coastal wetlands





### Forecasting activities....

- Provide real-time forecasting to support operational management of water control structures and utility infrastructure
- Provide real-time forecasting of flow and salinity inside of the regional National Estuarine Research Reserves (GTM, Apalachicola and Rookery Bay).
- Provide real-time forecasting to support emergency management (e.g. WFO and FDEM) during hurricane season
- Provide real-time forecasting products to the SECOORA community





### **Forecasting Objectives**

#### **Completing A Quasi-Operational Forecasting System with**

- 4 forecasts per day (00, 06, 12 and 18Z)
- Forecasts ranging up to 48 to 72 hr depending on wind source
- Coupling to a regional scale model (SABGOM ROMS run by NCSU)
- Coupling to a wave model (SWAN)
- Custom datasets (data formats, subsetting, etc) for stakeholders
- Wind sources:
  - NAM
  - Synthetic hurricane wind model driven by National Hurricane Center advisories
- Nowcasts / forecasts of water level, currents and salinity
- Results available via a TDS and visualization via the SECOORA portal





## **Progress and Accomplishments**

### Forecasting system

- 4 Domains
- 3D model with baroclinic circulation
- Forced by wind, tides, river flows
- Nowcasts / forecasts
  - Currently uses NAM wind field
  - Four times daily (00, 06, 12, 18Z)
  - Forecast cycle length up to 48 to 72 hrs depending on wind
- Each domain coupled to a SWAN wave model
- Boundary conditions based on SABGOM ROMS or HYCOM model
- Model data comparisons for different domains / conditions
- Data is available via THREDDS
- Visualization on SECOORA portal Now we are creating a "client-site"
- visualization GUI







## **Comparisons to Observations**

- East Coast of Florida
  - Hurricanes Jeanne (2004), Wilma (2005), TS Fay (2008)
- Southeast Florida
  - HF Radar surface currents near North Miami
  - Hurricane Andrew (1992)
- Northwest Florida (Northern Gulf of Mexico)
  - Salinity in the Apalachicola Bay
- Southwest Florida
  - Water levels, salinity. Naples/Rookery Bay

\*Due to limitations of SECOORA mapping these are internal comparisons.





## **East Florida Coast**



SECOORA



## **East Florida Coast**







## **East Florida Coast**

#### **FDEP Water Level Stations**







## **Southeast Florida Coast**







## **Southeast Florida Coast**

#### Surface currents







## MW Florida Coast - Northern Gulf of Mexico







## **Southwest Florida Coast**



## **Forecast Model Data Availability**

#### Model output available via THREDDS data server



#### thredds.coastal.ufl.edu:8080/thredds/catalog/CH3D-SSMS/catalog.html





## Data Availability (Visualization)

### • Data is picked up by SECOORA portal for visualization

#### Model Data << Map Legend 35 Мар 0 Q (?) 0 1.125 SECOORA itheast Coastal Ocean Observing allahassee 0.25 Filters Model Layers Base Laver -0.625 ESRI Ocean B G Map Overlay E Bathymetry E Latitude/Longitude Grid Ocean Height - Southeast NAM 🖃 🦳 In Situ Å. EVO Real Time Observation 1 🗄 🦲 Radar ⊕ C USF Models 1.125 H NCSU Models H CSU\_CFDL Models G G UF Models \Xi 🔽 🕕 Ocean Height - EastCoas 0.25 E VO Ocean Height - Southeas \Xi 🔽 🕕 Ocean Height - Southwei Xe Okeechobee E VO Ocean Height - Northerno -0.625 1 NOAA WaveWatch Models H COM Global Models H CEP Global Models Ocean Height - Southwest NAM 100 km 50 mi xico e

http://secoora.org/maps/interactivemodelmap.php

Veboace Scre





### Superbloom in Indian River Lagoon (Phlips et al., 2014)

Three bloom events:

• *Red Tides* bloom in 2006

elevated rainfall (increase in TN/TP) and water temperatures>20° C

• *Green Tides* bloom in 2011

exceptionally cold water temperatures

low rainfall and high salinities > 30 psu in BRL

• *Texas Brown Tides* bloom in 2012

a major **rainfall** event in June with increase in **TN/TP** 

salinities > 35 psu





### **Brown Tide in July 2013**



Banana River Lagoon has extremely long residence/flushing time ~ 1 year

The problem is worsening!





Skill assessment of an integrated modeling system for shallow coastal and estuarine ecosystems

Y. Peter Sheng and Taeyun Kim, J. Marine Systems, 2009





Fig. 6. The CH3D-IMS integrated modeling system.





### Resuspension of sediments and nutrients is important





### Coupled hydrodynamic-biogeochemical model tested with 2-year data



# Forecasting of conditions favorable for red, green, and brown tides in IRL?

- Currently forecasting 3D circulation in IRL
- Add nutrient/water quality components to the forecasting model

1% Annual Probability Inundation Map for Miami-Dade & Broward by 2080-2100 (including 100cm Sea Level Rise and Hurricanes in future climate)



#### Dynamic Climate+Coastal Models

"Bathtub" model (max surge + SLR)



Over-estimate Inundation!







### **Vegetation reduces flooding in Miami-Dade County**

(maximum inundation map during Hurricane Andrew)



### **Vegetation Free**



Mangroves – Case 1: 300 stems/m2, 150 cm

Charlotte Harbor, Florida, U.S.A. during 2000 Taeyun Kim 1, Y. Peter Sheng\*, Kijin Park, ECSS, 2010







### Forecasting of Hypoxia in Charlotte Harbor?



Hg, Z Simulated near-bottom dissolved oxygen concentration in Upper Charlotte Harbor on July 12, 2000.

- Currently forecasting 3D circulation
- Add nutrient/water quality forecasting





### **DO in the Upper Charlotte Harbor** (Increased air temperature of 3°)



### **Phytoplankton in the Upper Charlotte Harbor** (Increased air temperature of 3°)



## **Thank You!**

# Questions?




## **Habitat Modeling for Fisheries**

South Atlantic Ecosystem Modeling Workshop February 10-11, 2015

### Mitchell Roffer











### **Two Projects**

- Highly Migratory Species in Gulf of Mexico
- Reef Species in South Atlantic Bight

Management And Conservation Of Atlantic Bluefin Tuna (*Thunnus Thynnus*) And Other Highly Migratory Fish In The Gulf Of Mexico Under IPCC Climate Change Scenarios: A Study Using Regional Climate And Habitat Models.

- PI: M. A. Roffer ROFFS™
- Co-I: J.T. Lamkin (NOAA), F.E. Muller-Karger (USF), S-K Lee (UM CIMAS), B.A. Muhling (UM CIMAS), G.J. Goni (NOAA)
- Other Investigator: Y. Liu (UM CIMAS), M.A. Upton, (ROFFS™) & G. Gawlikowski (ROFFS™), G.W. Ingram (NOAA)
- Other collaborators added: W. Nero (NOAA), J. Franks (USM), J. Quattro (USC)

   D. Enfield (NOAA), John F. Walter (NOAA), A. Bakun (UM RSMAS), K.
   Ramirez (INAPESCA), F. Alemany (IEO), A. Garcia (IEO) . . and growing

   Start date September 06, 2011 End date September 05, 2015

## Habitat Modeling for Fisheries-Independent Trap Surveys

South Atlantic Ecosystem Modeling Workshop February 10-11, 2015

Mitchell Roffer, Barbara Muhling, Roger Pugliese and Marcel Reichert











### **Project Aims: Habitat Modeling**

- Provide species-specific habitat models that integrate remotely sensed and *in situ* data to enhance SAFMC stock assessments through the SEDAR stock assessment program
- Incorporate environmental factors into fishery independent indices of abundance

### **Ecosystem-based Approach to Fisheries Management**



### **Species of interest**





- Gray triggerfish (Balistes capriscus)
- Max length 60cm, common 44cm
- Depth range 1 -100m, commonly 0-55m
- Distributed eastern and western Atlantic coasts

- **Black seabass** (Centropristis striata)
- Max length 66cm, common 30cm
- Depth range 1 -?m, mostly shallow
- Distributed western Atlantic coasts south to South Florida

- Red porgy (Pagrus pagrus)
- Max length 91cm, common 35cm
- Depth range 0 250m, commonly
   10 80m
- Distributed eastern and western Atlantic coasts

- **Vermillion snapper** (Rhomboplites aurorubens)
- Max length 60cm, common 35cm
- Depth range 40300m, commonly
  40-100m
- Distributed western Atlantic coasts North Carolina to Brazil

#### All of ecological and economic significance to fisheries

### **Chevron Trap Sampling**



- MARMAP program has been using chevron traps for fisheriesindependent sampling since 1990
- Includes continental shelf and shelf edge waters from Cape Hatteras, NC to St Lucie Inlet, FL
- Traps deployed during spring and summer field cruises, in groups of six on hardbottom habitat
- Catches used to form abundance indices for stock assessment



A chevron fish trap

### **General distribution**

- Most species collected across study range
- Black seabass more abundant off Florida



## Using environmental and habitat data in stock assessments

- Pros:
  - Can account for unexplained variability in catch time series
  - Can improve predictions of future stock sustainability
- Cons:
  - Can increase model complexity
- Methods
  - Habitat based standardization (HBS)
  - Statistical habitat based models (statHBS)
  - Additional variables in a GLM
- Examples
  - Pacific sardine and sea surface temperature
  - Pacific billfish and vertical habitat/hook depths
  - Not many examples from the Atlantic

### **Habitat Modeling Methods**

- Biological responses to environmental variables are frequently non-linear, and include strong interactions
- Multivariate, non-parametric methods are therefore a good choice for habitat models
- In this project, we used artificial neural networks, and boosted classification trees
- Both methods are well suited are well suited for large datasets containing complicated nonlinear relationships
- We initially used models to predict probabilities of occurrence



### **Predictor Variables**

#### Positional Variables

- Longitude
- Latitude
- Water Depth

#### • Sampling Variables

- Soak Duration
- Deployment Time
- Date

#### Environmental Variables

- Bottom Temperature
- Surface Temperature
- Surface Bottom Temperature
- Bottom Salinity
- Wave Height
- Wind Speed
- Moon Phase
- **Biological Variables** 
  - Biomass of predatory fish species (larger groupers/snappers/eels)

## **Habitat Modeling Results**

- Black seabass and red porgy were best predicted by positional variables: water depth, longitude and latitude
- Bottom temperature was also important to occurrences of gray triggerfish and vermillion snapper

Gray Triggerfish		Black Seabass		Red Porgy		Vermillion Snapper	
Variable	Importance	Variable	Importance	Variable	Importance	Variable	Importance
Bottom temperature	100	Water depth	100	Water depth	100	Longitude	100
Latitude	76.1	Longitude	16.2	Latitude	50.4	Water depth	97.9
Water depth	56.8	Latitude	9.8	Longitude	42.7	Latitude	85.6
Date	29.0	Date	5.4	Date	10.2	Bottom temperature	82.3
Predator biomass	26.4	Surface temperature	4.4	Time	7.8	Date	39.2
Longitude	23.2	Predator biomass	3.1	Surface temperature	7.5	Wind speed	38.0
Soak duration	16.5	Time	2.3	Moon phase	7.4	Time	31.9

Positional variables Sampling variables Environmental variables Biological variables

### Interactions among predictor variables

- Bottom temperatures were seasonal in shallower waters, reaching a maximum in late summer and fall
- At deeper depths, temperatures were cooler, and more constant
- Multivariate habitat models which can cope with interactions among predictor variables are therefore helpful



### Habitat Modeling Results: Depth



### **Habitat Modeling Results: Bottom temperature**



### Temperature: binned vs. continuous

- The current delta GLM standardization for catches of gray triggerfish uses bottom temperature data separated into three bins: <20°C, 21-25°C and >25°C
- Results from this study suggest that an alternative binning system may be worth investigating



### Spatial results: summer 2008



- Habitat model predictions were overlaid on observed catches for June – August 2008
- Gray triggerfish, red porgy and vermillion snapper were most abundant in the centralnorthern study area
- Black sea bass was most common in shallower waters throughout the region, including central Florida

# Habitat model with dataset currently used for stock assessment index formulation

Gray Triggerfish		Black Seabass		Red Porgy		Vermillion Snapper	
Variable	Importance	Variable	Importance	Variable	Importance	Variable	Importance
Bottom temperature	100	Water depth	100	Water depth	100	Longitude	100
Latitude	76.1	Longitude	16.2	Latitude	50.4	Water depth	97.9
Water depth	56.8	Latitude	9.8	Longitude	42.7	Latitude	85.6
Date	29.0	Date	5.4	Date	10.2	Bottom temperature	82.3
Predator biomass	26.4	Surface temperature	4.4	Time	7.8	Date	39.2
Longitude	23.2	Predator biomass	3.1	Surface temperature	7.5	Wind speed	38.0
Soak duration	16.5	Time	2.3	Moon phase	7.4	Time	31.9
Positional var	iables	Sampling varial	bles En	vironmental var	iables B	iological variab	les

Predicted probabilities of occurrence of each predictor variable scored in order of importance (/100). For each species the important variables were found to be different.



#### Balistes

#### Centro

Variable	Importance		
Longitude	100		
Latitude	91.692		
Temp	54.907		
DateNoYr	4.775		
Samp_Depth	2.411		
Salinity	1.889		

ariable	
anabie	

Samp_Depth	100
Longitude	10.533
DateNoYr	7.691
Temp	3.647
Latitude	1.582
Salinity	0.353

Importance

### June to August 2008

Warmer colors represent higher probabilities

of occurrence. The predictive models showed the influence of location on catches of each of the four species. *C. striata* (black sea bass) was strongly influenced by water depth, with positive catches only occurring in shallower water. The other three species were more influenced by longitude and latitude, with higher catches at more northeastern locations.

Pagrus		Rhombo		
Variable	Importance	Variable	Importance	
Longitude	100	Longitude	100	
Latitude	72.5	Temp	93.625	
DateNoYr	34.145	Latitude	18.624	
Samp_Depth	28.068	Samp_Dep	th 2.549	
Temp	21.687	DateNoYr	1.704	
Salinity	4.196	Salinity	0.126	

### **Bottom temperature anomalies**

- Surface temperatures on the continental shelf are strongly seasonal, with maximum values in late summer, and minimums in winter
- However, temperatures at the bottom were not well correlated with those at the surface
- At times, temperatures on the seafloor were > 10°C cooler than at the surface



#### **Bottom vs. Surface Temperature**

### Gray triggerfish and bottom temperature

- Gray triggerfish were rare at bottom temperatures <18°C
- Periodic incursions of cold water appeared to exclude them from otherwise suitable habitat



## **Gulf Stream and upwelling**

- A stronger Gulf Stream during 2003 appeared to result in cool bottom temperatures along the continental shelf edge
- Blanton et al. (1981) and others show that topographically induced upwelling can cause cold intrusions onto the shelf during summer
- This has implications for cold-intolerant fish species



### **Inter-Annual Series**

- Habitat indices were generally well correlated with observed fish/hr on an annual basis, for the months of June - August
- The effect of cooler bottom temperatures during summer 2003 was visible for gray triggerfish and vermillion snapper



### Incorporating habitat into indices

- Current standardization of fisheries-independent survey data is done using *delta GLM* models and/or *zero-inflated negative binomial* models
- Environmental variables are binned, and included as categorical factors
- In the coming months, we will compare standardization performance between existing models, and those using an additional "habitat" covariate, derived from results from this study
- Simulations studies may also be used

### **Conclusions and future analyses**

- Occurrences of four target species were influenced by several interacting environmental and geographic variables
- Bottom temperature was important to distributions of gray triggerfish and vermillion snapper
- Occasional upwelling of cold water onto the continental shelf affects availability of fish to traps, and potentially index behavior
- Upcoming activities will test the performance of the inclusion of a habitat metric in existing index standardization models

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•

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- MARMAP













### ROFFER'S OCEAN FISHING FORECASTING SERVICE, INC.



## **NASA PROJECT**



Management And Conservation Of Atlantic Bluefin Tuna (*Thunnus Thynnus*) And Other Highly Migratory Fish In The Gulf Of Mexico Under IPCC Climate Change Scenarios: A Study Using Regional Climate And Habitat Models.

- PI: M. A. Roffer ROFFS™
- Co-I: J.T. Lamkin (NOAA), F.E. Muller-Karger (USF), S-K Lee (UM CIMAS), B.A. Muhling (UM CIMAS), G.J. Goni (NOAA)
- Other Investigator: Y. Liu (UM CIMAS), M.A. Upton, (ROFFS<sup>™</sup>) & G. Gawlikowski (ROFFS<sup>™</sup>), G.W. Ingram (NOAA)
- Other collaborators added: W. Nero (NOAA), J. Franks (USM), J. Quattro (USC)
   D. Enfield (NOAA), John F. Walter (NOAA), A. Bakun (UM RSMAS), K. Ramirez (INAPESCA), F. Alemany (IEO), A. Garcia (IEO) . . and growing



Start date September 06, 2011 – End date September 05, 2015

Multi-sector and multi-disciplinary partnership, including government fishery scientists and managers



## **Core Team Approach**





## **NASA Applications Research**

Focuses on enhancing the management of Atlantic bluefin tuna (*Thunnus thynnus*) and other highly migratory tunas and billfishes in the Gulf of Mexico and surrounding waters considering climate change.

• Using data with differing scales.



MM to M to KM to 1000 KM scales
Hourly to daily to 100 year time scales
Transition the routine use of satellite data



## **Charismatic Mega Fauna**

- 1. Atlantic bluefin tuna (Thunnus thynnus)
- 2. Atlantic blue marlin (Makaira nigricans),
- 3. Atlantic sailfish (Istiophorus platypterus).
- 4. Atlantic white marlin (Tetrapturus albidu
- 5. Blackfin tuna (*Thunnus atlanticus*),
- 6. Bullet mackerel (Auxis rochei),
- 7. Frigate mackerel (Auxis thazzard),
- 8. Longbill spearfish (Tetrapturus pfluegeri),
- 9. Swordfish (Xiphias gladius),
- 10. Yellowfin tuna (*Thunnus albacares*)
- 11. Skipjack tuna (Katsuwonis pelamis)





















### **Significance to Fisheries Management**

Bluefin tuna and other highly migratory fish species that use the Gulf of Mexico as their essential habitat are still largely managed under the assumption that ecosystem parameters do not change over time.

The research is significantly contributing already in understanding some functional links between climate variability, oceanographic processes, and recruitment at oceanic, regional, local, and smaller scales. 3D T°, S%, O<sub>2</sub>, currents, chl., predator - prey







## Importance

The expected outcomes of the research include essential enhancements to NOAA fisheries management applications: 1: Improved fisheries assessments; a. Catchability (availability and vulnerability) 2: Adaptive harvest management strategies; 3: A better understanding of possible scenarios for future stock rebuilding under climate change.





## Increased Importance



- Managed internationally International Commission for the Conservation of Atlantic Tunas
- Convention on International Trade In Endangered Species (CITES) continues threat for an Endangered Species Listing: a"CITES Listing" for Atlantic bluefin tuna and Atlantic marlins
- ✓ Effects of the Deepwater Horizon oil spill and ?
- Effects of climate change





### Specific NOAA NMFS Management Needs In A Varying Environment

Reproduction and recruitment processes.

- Improved larval indices.
- Improved adult spawning stock size estimates.
- Location & timing spawning grounds.

♦ Will it change over time?

- Changes in distribution.
- Varying vulnerability and availability.
- Varying fishing and natural mortality.

Studying entire life cycle which is complicated by age/size/sex specific physiological requirements – behavior. Problem of lumping catch data.

### Habitat modeling: Size & Sex Considerations

1) Swordfish occupy different regions and habitats depending on their life stage

2) Males and females grow at different rates, and occur in different places


### Always Thinking About: Fisheries Managers & Possible Effects of Climate

- 1. Changes in lengths of spawning seasons (dates of spawning commencement and end)
- 2. Changes in spatial and temporal extent of 3D habitat of adult fish.
- 3. Implications for potential effects on recruitment, species species guilds and sustainability of stocks.











- 1. Will enhance our nation's input to the International Commission for the Conservation of Atlantic Tunas (ICCAT) the international governing organization for tunas and billfishes.
- 2. The approach developed here can then be applied by others (e.g. NOAA, fish management councils) to assess options for other important fisheries, as well as, to the management of other resources including marine protected areas\*.



\*1) Already happening: IOOS SECOORA Project
South Atlantic Fisheries Management Council with reef species (triggerfish, porgy, snapper, sea bass).
2) Spanish and Mexican colleagues
3) Others: e.g. HI Ocean Sciences Meeting 2014



Initial Project Focus: Gulf of Mexico Reproduction and Climate Change But we learned that we had to look at their primary range to better understand the adult dynamics



#### 30+ years of larvae cruise data (larvae, in situ, satellite)





23 years commercial longline data

#### **Climate model domain**



#### **Summary of Methods**

- 1. Developed habitat models of larvae and adults using boosted classification tree and neural network models.
  - a. Multivariate, non-parametric methods
- 2. Downscaling climate models
  - CMIP5 simulations using MOM4 (GFDL Modular Ocean Model) – Grid: 0.1° in GOM, 0.25° outside
  - **b.** Now MOM4-TOPAZ biogeochemical model.
- 3. Satellite IR, ocean color, (NASA-MODIS, NOAA, JPSS-VIIRS), altimetry
  - a. In habitat model development
  - **b.** Provide strategic and tactical cruise work



- **Climatology of GOM**
- Validation of climate models



# Downscaling simulations with MOM4\* in Gulf of Mexico

- First three separate runs:
- 1. Late 20C run (1981-2000) -> no larger than 0.5°C bias !
- 2. Mid 21C run (2041-2060) under RCP4.5 and RCP8.5
- 3. Late 21C run (2081-2100) under RCP4.5 and RCP8.5

\*Representative concentration pathways of CO<sub>2</sub> representing radiative forcing values 4.5 and 8.5 Watts/m<sup>2</sup>













#### Liu et. al, 2012 (J. Geophys. Res: 117)

#### Use of Habitat Models for Finding Alternative Spawning Areas Other Than Gulf of Mexico With Satellite Derived Oceanographic Guidance



ABT larvae habitat model product : (satellites 1-4km + other ocean data + larvae) May 19-25, 2013



#### Adult Catches 1987-2012



## **Previous Project Results**

Catch locations of larval bluefin tuna in April 2009 (left) and April 2010 (right)





## April 2009 April 2010

#### Results: Tactical & Strategic Cruise Planning







## **Raises Additional Questions**



Are they spawning east? Is this a sub-population? Will it flourish when the the habitat in GOM changes? How do species survive over millennia when habitats change?

Probability of

What are the conditions that affect larval survival? Patch size, patch component species? Will survival benefit from earlier spawning or fail?





# 2014 Targeted Sampling Leg One



## Habitat Modeling: Adults

- The most comprehensive source of adult data is from fisheriesdependent records
  - Logbook program: all US fishing vessels are required to submit catch logbooks detailed catch composition and gear deployed for each longline set. Mandatory since 1992
  - Observer program: government observers are placed on fishing vessels, and record more detailed information on size, weight and sex of fish. Program began in 1992, but coverage is very limited
  - ICCAT Task 2 database
- Many issues with the data, target species, reliability, gear changes, management changes (e.g. quotas, closed areas), not include recreationally caught fish....., but it is the primary data one uses.





#### **Temperature limits on adult distribution**

- All fish species have physiological limits to both cold and warm temperatures
- South->North Warming oceans could result in:
  - A northwards shift of southern distribution limits, due to upper temperature limits (southern waters get too warm)
  - A northwards shift of northern distribution limits, to lower temperature limits (northern waters no longer too cold)







#### Use of biogeographic zones by adult fish

- · Mean probability of occurrence for each species of interest varied widely among zones
- Bluefin tuna and swordfish were much more likely to use colder, higher chlorophyll habitats
- Blackfin tuna, blue marlin, sailfish and skipjack tuna used warm tropical habitats nearly exclusively





## A simple 1D model

- A simple model of temperature

   → bluefin tuna adults → eggs
   → larvae → juveniles was
   created using delayed
   differential equations in Matlab
- Published values of adult distributions, spawning activity, mortality and effects of temperature were parameterized
- Results were re-run for future temperature increases of 0.5, 1.0 and 2.0°C
- Preliminary results suggest an earlier spawning season under climate change conditions, but fish must be ready or will they move to another area?

#### Larvae Habitat Results: Yellowfin/Blackfin

- During the late 20<sup>th</sup> century, *Thunnus* spp. increased spawning activity throughout spring
- By the end of the 21<sup>st</sup> century, warming temperatures are predicted to increase the suitability of spawning habitat in all spring months



#### Larvae Habitat Results: Skipjack

 Similarly to yellowfin/blackfin tuna, skipjack tuna spawning grounds were predicted to increase in suitability through to the end of the 21<sup>st</sup> century



# Always Thinking About Transition & Outreach !

The goal at the end of the third year is to pass on the basic knowledge of satellite oceanography so that our <u>partner</u> NOAA researchers can routinely use satellite data for this and future projects.

This has been reached!





#### Publications

- Muhling, B.A., Lamkin, J.T., Roffer, M.A. (2010) Predicting the occurrence of bluefin tuna (*Thunnus thynnus*) larvae in the northern Gulf of Mexico: Building a classification model from archival data *Fisheries Oceanography* 19: 526-539.
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- Liu Y., S.-K. Lee, B. A. Muhling, J. T. Lamkin and D.B. Enfield, 2012: Significant reduction of the Loop Current in the 21st century and its impact on the Gulf of Mexico. J. Geophys. Res., 117, C05039, doi:10.1029/2011JC007555
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Auler-Karger, F.; Roffer, M.; Walker, N.; Oliver, M.; Schofield, O.; Abbott, M.; Graber, H.; eben, R.; Goni, G., 2013. "Satellite Remote Sensing in Support of an Integrated Ocean abserving System," Geoscience and Remote Sensing Magazine, IEEE, 1 (4):8-18, 2013 doi: 10/1109/MGRS.2013.2289656

## **Thanks - Questions**

#### **Applications 3: Comparative studies**

 Applying the same modeling methods to collections from the Gulf of Mexico and western Mediterranean Sea has allowed comparison of environmental characteristics of spawning grounds



2006: Habitat model Gulf of Mexico





#### Part II Climate Modeling Need Another 15 Minutes

What we have done:

CMIP5 simulations under historical, RCP4.5, and RCP8.5 scenarios are downscaled for the GoM and CBN using MOM4.

 Highlight of our findings: CMIP5 downscaling results are mainly consistent with CMIP3 downscaling simulations.

Both the Loop Current (LC) and Caribbean Current (CC) are significantly reduced during the 21<sup>st</sup> century, consistent with a similar rate of reduction in the AMOC.



### Year 3

- Reprioritized task: Downscale CMIP5 model simulations for the 21<sup>st</sup> century using MOM4-TOPAZ
- Justification for the new task: Preliminary model simulations show that the volume transport across the Yucatan Channel is not realistic in ROMS





Integrating Ecosystems Factors Into Single Species Assessments

#### **Red tide mortality modeling**

$$Z_{a,2005} = F_{a,2005} + M_{a,2005} + M_{rt}$$

 $Z_{a,2005}$  Total mortality in 2005

 $F_{a,2005}$  Fishing mortality in 2005

 $M_{a,2005}$  Natural mortality at age, scaled Lorenzen function

 $M_{rt}$  Mortality due to red tide, implemented over the entire year, rather than episodic

## Red tide modeling, continued

Changed timing of video, LL, HL, HB indices to beginning of year, rather than average year to match with timing of mortality event.



#### Comparison with red tide model



# Background

#### 2009 gag SEDAR 10 Update Assessment

- CASAL model
- Estimated constant Mrt for 2005
   applied equally across all ages
- Estimated an episodic mortality rate of 0.35
  - 1.8 million gag, or 23% of population
- 2014 gag SEDAR 33 Assessment
  - Red tide modeled as a fishing fleet only operating in 2005
    - equal selectivity across all ages
  - Estimated mortality was 0.708
    - 3.4 million gag
    - 5,899 mt or <u>50% of total biomass</u>

## Objective

To estimate the mortality rate of gag grouper caused by red tides from 2002-2014

- Spatial extent and duration satellite imagery
- Severity cell concentration samples
- Species distribution patterns ecosystem model
- Mortality logistic response function



## **Gag Biomass Distribution Maps**



Gag Relative Biomass Distribution from Ecospace Model



- Output from Ecospace model
- Using relationships to depth & rugosity
  - Also influenced by food availability and proximity to younger life stages
  - Total biomass distributed to age groups based on biomass distribution across ages from assessment

# Satellite Imagery

- MODIS-Aqua 9km normalized fluorescent line height (FLH) monthly composite satellite imagery from NASA Giovanni website
- 0.02 mW cm<sup>-2</sup> um<sup>-1</sup> sr<sup>-1</sup> used as threshold for detection of red tide (Hu *et al*. 2005, personal communications)
- FLH is an indicator of algal blooms (both harmful and not) and also influenced by sediment resuspension
  - Must be validated with cell concentrat and/or enhanced RGB imagery
- Provides extent, but not severity



## Logistic Response Function

Logistic function used to determine the proportion of biomass that is killed in each grid cell

$$P_{dead} = min + \frac{max - min}{1 + \left(\frac{x}{C_{50}}\right)^{-slope}} \qquad \qquad P_{dead} = \frac{1}{1 + \left(\frac{x}{C_{50}}\right)^{-\left(\frac{C_{50}}{a}\right)}}$$

- Setimated the inflection point,  $C_{50}$  and slope (*a*) that would result in 2005 mortality from stock assessment
  - Can only estimate 1 parameter at a time because only fitting to 1 value (the Mrt in 2005)
  - min and max fixed at 0 and 1;
  - Estimated  $C_{50}$  with fixed slope (denominator, *a* was fixed at 4 levels)
  - Estimated a with fixed  $C_{50}$  (fixed at four levels)
  - Multiple possible response functions that could lead to 2005 mortality
  - Applied response function in grids on a monthly time step
    - Gag maps updated each month to "mine" down the biomass in each grid cell
- Mortality rate calculated as the total biomass killed over entire year divided by starting biomass for that year (proportion biomass killed)

#### Logistic Response Function: examples



## 2005



Month

- Parameters are estimated to generate mortality from assessment
- Most mortality occurred in September
- Note some curves do not produce 2005 estimate

Sep2005

## 2014

0

2014 (fit to Mrt 2005 of 0.5)





C50	slp	Mrt	
 341,096	341.1	0.02	
 344,540	6.89	0.02	
 352,425	3.52	0.02	
 417,408	0.83	0.03	
 *50,000	0.05	0.15	
 *100,000	0.1	0.13	
 500,000	0.58	0.04	
 *600 000	06	0.03	

#### response functions estimated for 2005 are applied using maps from other years

- Most mortality occurred in July
- Note some curves do not produce 2005 estimate

Jul2014

Month

### Gag red tide mortality (proportion biomass killed)



	curve 1	curve 2	curve 3	curve 4	curve 5	curve 6	curve 7	curve 8
2002	0.000	0.001	0.006	0.052	0.213	0.202	0.076	0.050
2003	0.002	0.007	0.032	0.145	0.441	0.422	0.186	0.132
2004	0.000	0.000	0.001	0.026	0.296	0.269	0.052	0.029
2005	0.500	0.500	0.500	0.500	0.589	0.589	0.500	0.447
2006	0.029	0.031	0.032	0.056	0.217	0.202	0.071	0.052
2007	0.004	0.011	0.020	0.076	0.174	0.169	0.091	0.067
2008	0.000	0.000	0.000	0.002	0.140	0.116	0.006	0.003
2009	0.001	0.001	0.001	0.022	0.254	0.218	0.037	0.022
2010	0.000	0.000	0.000	0.001	0.351	0.278	0.005	0.002
2011	0.007	0.009	0.011	0.025	0.249	0.191	0.033	0.024
2012	0.014	0.014	0.015	0.035	0.122	0.114	0.046	0.033
2013	0.003	0.004	0.006	0.025	0.149	0.130	0.035	0.024
2014	0.018	0.020	0.019	0.027	0.149	0.134	0.035	0.025

- *C*<sub>50</sub> estimates between 300,000 and 500,000
   *M*<sub>rt</sub> 2014 = 0.018 0.035
- 4-7% of mortality caused in 2005
## PART II:

Ecosystem modeling for singlespecies management: characterizing environmental uncertainty in stock projections

# **Objectives**

Demonstrate that ecosystem models can be useful for single-species management

- Characterize environmental uncertainty in stock projections
  - Stochastic simulations with an Ecosim model
  - Uncertainty in predator-prey abundances
  - Uncertainty in bottom-up processes
- Predict the ecosystem Impacts of single-species management

Ultimately, tailor the products from ecosystem models for the Council and SSC

# **Description of Model**



- Ecopath with Ecosim and Ecospace model
- Developed from 2010-2013
- Focus on important West Florida Shelf reef fish
- Builds upon recent modeling efforts on the GoM.
  - Gulf of Mexico model (Walters *et al*. 2006) & West Florida Shelf model (Mackinson *et al*. 2001)
- Ecosystem-based Evaluation of Fisheries Policies and Tradeoffs on the West Florida Shelf (Chagaris, PhD dissertation 2013)
  - Trophic interactions and fishery harvest policies on the West Florida Shelf (Ecosim)
  - Tradeoffs in optimal harvest policies for West Florida Shelf fisheries (Ecosim policy optimization)
  - Evaluation of marine protected areas in the eastern Gulf of Mexico (Ecospace)

Last presented to Council at joint Standing & Ecosystem SSC meeting in Tampa, March 2013

# WFS Reef Fish Model

#### focus on reef fish species

- 11 managed reef fish species, 5 reef fish functional groups
- Age stanzas to represent ontogenetic shifts in diet, habitat, fishing pressure
- Pelagic groups competitors, potential predators
- Coastal groups forage, potential predators/competitors with juv.

### 70 biomass pools

- 1 dolphin, 1 seabird group
- 43 fish groups (11 are non-adult age stanzas)
- 18 invertebrate groups
- 4 primary producers
- 3 detritus groups

### 14 fishing 'fleets'

Non-fish groups largely unchanged from earlier WFS model

- 4 recreational: shore, private boat, charter boat, headboat
- 10 commercial: bottom longline, handline, trawl, seines, offshore gill/trammel, fish trap, crab traps, cast nets, troll, pelagic longline
- Ecosim calibrated to timeseries from 1950-2009



## **Model Calibration: Fits to Abundance**



# **Model Calibration: Fits to Catch**



# Stock Projections in SEDAR 2009 update assessment

Projections considered six fixed F management scenarios.

- Scenario 1: F = FCURRENT
- Scenario 2: F = FMAX
- Scenario 3: F = 90% of FMAX
- Scenario 4: F = 75% of FMAX
- Scenario 5: F that rebuilds stock to SSBMSY by 2019
- Scenario 6: F that rebuilds stock to SSBOY by 2019

The decision table considered ten fixed landing management scenarios.

- 0.5 to 5.0 million pounds gutted weight, in increments of 0.5 mp gw
- 500 bootstrap iterations with random recruitment from historical period
- Probability of overfishing based on number of iterations where F exceeded Fmax

# **Stock Projections in Ecosim**

### Deterministic (no uncertainty)

Prescribe a single or set of policy options or environmental scenarios

### Monte-Carlo simulations

- Conducts Ecosim scenario with randomly chosen starting (Ecopath) values
- If combination of parameters results in unbalanced model, the draw is rejected and another is made
- 100 simulations per projection with random biomass

### MultiSim simulations

- automates loading of environmental forcing fxns
- 100 simulations per projection with random phytoplankton forcing time series
- 'white noise' and non-stationary
- From stochastic simulations the probability of overfished (B < MSST) or overfishing (F > MFMT) can be determined for each projection scenario





Time

# **Deterministic Projections**



- Projections are similar to those from single species model (2009 update assessment)
  - Differences likely caused by vulnerability settings and trophic interactions
- Projected changes in other groups has little impact on gag
  - Predation is poorly defined
  - Competition effects are low at small stock sizes

### Gag projections using Monte-Carlo Simulations



Random draws of Ecopath starting biomass

- Draws from within uniform distribution with a specified CV
- Requires mass balance

Represents the uncertainty associated with predator and prey abundances in projection start year

# Gag Projections using random primary production scenarios



Scenarios generated externally and loaded into Ecosim as forcing on phytoplankton production

- White noise represents random, inter-annual variability
- Non-stationary random processes may occur due to climate change

### **Uncertainty Comparison**



 Uncertainty due to predator/prey abundances and random variation in PP is about equal

 Non-stationary PP scenarios lead to largest uncertainty in projected biomass

### **Uncertainty Comparison**



 Uncertainty due to predator/prey abundances and random variation in PP is about equal

 Non-stationary PP scenarios lead to largest uncertainty in projected biomass

Mode shifts left with long tail at larger values

### **Ecosystem Impacts** Rebuilding Gag, F = .16



Year 10 biomass ≈ 23 mp
Projected biomass from single species model is 22-30 mp under F of .14-.19

Potential for impact on vermilion snapper, black sea bass, and GAJ
Modest impacts on other species



### What else can these models do?

- Estimate time- and age-specific M
- Identify tradeoffs among conflicting management objectives , e.g. conservation vs. profits
  - 'balanced' policies exist where total reef fish biomass is appx 50% higher and total profits are 30% higher (than 2009)
- Plan and evaluate spatial policy options
  - Existing MPAs are too small for significant biomass gains
  - "Win-Win" scenarios, those with higher biomass and catch, required between 15-30% of the total area to be closed
- Link to hydrodynamic oceanographic models and satellite data – a work in progress...
  - More realistic predictions about spatial policy options
  - Predict impacts of episodic mortality events that are limited in space (oil spills, red tides)

## **Ecospace linked to spatial-dynamic data**



# **Questions**?

## Tradeoff Frontier Between Reef Fish Conservation and Total Profits



- convex shape indicates that 'balanced' policies exist where both values are high
  - 300-400 mp biomass
  - 30-50% increase in profits
- 2009 (base) condition is suboptimal in both biomass and profits
- Rebuilding plans move system closer to the curve

# But, we found the optimal policy is sensitive to assumptions about market prices



- Lower optimal efforts in forage fisheries when recreational value is higher
- Charter boat & headboat fleets not drastically changed
- Commercial VL and LL fisheries drastically reduced in all scenarios

# **Conclusions from Optimization**

- A tradeoff exists between economic and conservation management objectives
  - Total reef fish biomass appx. 50% higher
  - Total profits appx. 30% higher
- The policies along the tradeoff are different depending on relative value of each fishery
- In no scenarios were forage fisheries (shrimp trawl and purse seine) drastically reduced
  - Optimal efforts of forage fisheries declined when value of a recreationally caught fish was increased
- Optimization and tradeoff frontiers could be useful for ranking policies and helping to maximize performance in a multi-species/multi-fleet fishery

## **Ecospace Model Description**

- Replicates Ecosim trophic-dynamics over spatial grid
- Represents dispersal, migration, and ontogenetic habitat shifts of biomass among those cells
- Fishing effort distributed based on profitability of fishing in a given cell (biomass, market price, and sailing costs)
- Multistanza age cohorts divided into large number of identical "packets" (Individual Based Model)
- Foraging area in each cell is determined using <u>habitat capacity</u> <u>model</u> that defines species relationships with habitat layers
  - Rugosity (USGS), SST and Chl-a (MODIS satellite), salinity (HYCOM model)
  - determines relative foraging size of each cell ("capacity") per group
- Fish then move towards areas with more foraging habitat resulting in predicted spatial distribution patterns

### Habitat Capacity Model – habitat layers



## **Evaluating Existing MPAs**



- Small reserves had little positive impact on species biomass
- Ecospace could be under representing
  reproductive value of some sites
  - Not accounting for migration, spawning seasonality, larval transport and survival
- Longline closures benefitted red grouper; negative effect on deep water species (tilefish, YEG)

### **Ecosystem Modeling for Single-Species Management**

