Summary of Available Data on For-Hire Permits in the Snapper Grouper, Dolphin Wahoo, and Coastal Migratory Pelagics Fisheries

The following permit information was provided by the NOAA Fisheries Southeast Regional Office's (SERO) Limited Access Privilege Programs and Data Management Branch in January 2024. The number of federal for-hire (charter/headboat) permitted vessels for the three finfish fisheries that the Council manages was examined from 2008 through 2020. Full-year data after 2020 are currently unavailable due to issues and ongoing updates with the SERO permits system. It is expected that information from 2020 onwards will be available later in 2024. **It should be noted that COVID-19 and the comprehensive for-hire logbook reporting amendment (effective January 4, 2021) likely affected the number of federally permitted for-hire vessels in recent years and these trends are not fully shown in the following figures and tables.**

The number of federal for-hire permitted vessels for the three finfish fisheries decreased slightly from 2008 through 2014 and notably increased from 2014 through 2019. The number of for-hire snapper grouper and coastal migratory pelagics (CMP) permits was very similar until 2016. CMP permits increased above snapper grouper permits thereafter. Overall, the number of dolphin wahoo for-hire permits during the period examined has been substantially higher than those for the other two fisheries (**Figure 1; Table 1**). Most of the permitted vessels are homeported in the South Atlantic region (**Figure 2; Table 2**).

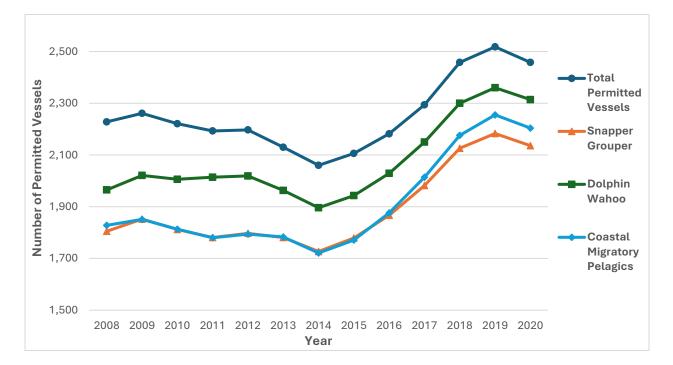


Figure 1. Number of federally permitted charter/headboat vessels in the Snapper Grouper, Coastal Migratory Pelagics, and Dolphin Wahoo fisheries from 2008 through 2020.

| | Snapper | Dolphin | Coastal Migratory | Total Permitted |
|------|---------|---------|-------------------|-----------------|
| Year | Grouper | Wahoo | Pelagics | Vessels |
| 2008 | 1,805 | 1,965 | 1,828 | 2,228 |
| 2009 | 1,852 | 2,021 | 1,851 | 2,261 |
| 2010 | 1,812 | 2,006 | 1,813 | 2,221 |
| 2011 | 1,781 | 2,014 | 1,780 | 2,193 |
| 2012 | 1,797 | 2,019 | 1,794 | 2,197 |
| 2013 | 1,781 | 1,963 | 1,783 | 2,130 |
| 2014 | 1,727 | 1,896 | 1,721 | 2,060 |
| 2015 | 1,779 | 1,943 | 1,771 | 2,106 |
| 2016 | 1,867 | 2,029 | 1,876 | 2,182 |
| 2017 | 1,982 | 2,150 | 2,014 | 2,294 |
| 2018 | 2,126 | 2,300 | 2,176 | 2,458 |
| 2019 | 2,183 | 2,360 | 2,255 | 2,518 |
| 2020 | 2,136 | 2,314 | 2,204 | 2,458 |

Table 1. Number of federally permitted charter/headboat vessels in the Snapper Grouper, CoastalMigratory Pelagics, and Dolphin Wahoo fisheries from 2008 through 2020.

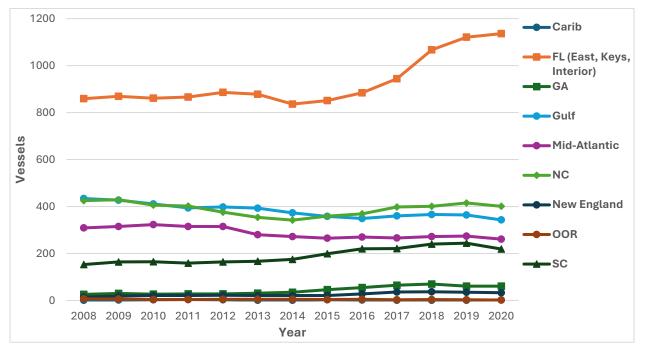


Figure 2. Number of federally permitted charter/headboat vessels in the Snapper Grouper, Coastal Migratory Pelagics, and Dolphin Wahoo fisheries from 2008 through 2020 by homeport state or region. (note: OOR stands for "Out of the Region" (i.e., Mid-West, West Coast, Alaska, etc.))

| | FL (East, Keys, | | | | | Mid- | New | | |
|------|-----------------|----|-----|-----|------|----------|---------|-------|-----|
| Year | Interior) | GA | SC | NC | Gulf | Atlantic | England | Carib | OOR |
| 2008 | 859 | 26 | 153 | 425 | 434 | 309 | 14 | 1 | 7 |
| 2009 | 869 | 30 | 164 | 429 | 427 | 315 | 19 | 2 | 6 |
| 2010 | 861 | 27 | 165 | 406 | 411 | 323 | 21 | 3 | 4 |
| 2011 | 866 | 28 | 159 | 402 | 394 | 315 | 21 | 4 | 4 |
| 2012 | 886 | 28 | 164 | 376 | 398 | 315 | 22 | 3 | 5 |
| 2013 | 878 | 31 | 167 | 354 | 393 | 280 | 21 | 1 | 5 |
| 2014 | 836 | 35 | 175 | 342 | 373 | 272 | 21 | 1 | 5 |
| 2015 | 851 | 46 | 199 | 359 | 358 | 265 | 21 | 3 | 4 |
| 2016 | 884 | 55 | 220 | 369 | 349 | 270 | 28 | 2 | 5 |
| 2017 | 944 | 65 | 221 | 398 | 360 | 266 | 36 | 1 | 3 |
| 2018 | 1,067 | 70 | 240 | 401 | 366 | 272 | 37 | 1 | 4 |
| 2019 | 1,121 | 61 | 244 | 415 | 364 | 274 | 35 | 1 | 3 |
| 2020 | 1,136 | 61 | 219 | 401 | 343 | 261 | 33 | 2 | 2 |

Table 2. Number of federally permitted charter/headboat vessels in the Snapper Grouper, Coastal Migratory Pelagics, and Dolphin Wahoo fisheries from 2008 through 2020 by homeport state or region.

Snapper Grouper

Federal South Atlantic Charter/Headboat permits for Snapper Grouper are open access. **Figure 3** and **Table 3** show the number of federally permitted for-hire snapper grouper vessels by homeport state or region from 2008 through 2020.

The number of federally permitted charter/headboat vessels in the snapper grouper fishery hovered near or just below 1,800 from 2008 until 2015. The increase thereafter may reflect speculative entry into the fishery as discussion of a possible limited entry program ensued during Snapper Grouper AP meetings, through the Council's Snapper Grouper Visioning Project, and development of Amendment 47. The number of permits peaked in 2019 at 2,183 permitted vessels (**Table 3**).

Among the South Atlantic states, Florida has consistently had the highest number of permitted snapper grouper for-hire vessels. Florida has also seen the largest increase in the number of for-hire snapper grouper permits compared to the other South Atlantic states since the June 15, 2016 control date.

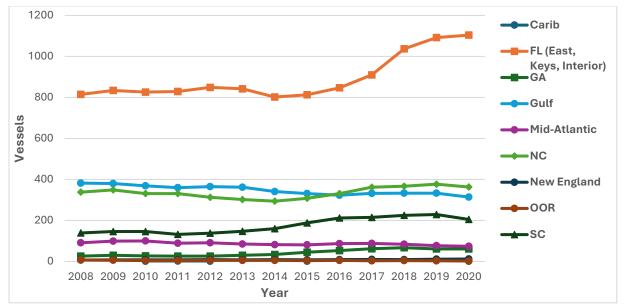


Figure 3. Number of vessels with federal charter/headboat snapper grouper permits by homeport state or region from 2008 through 2020.

| | FL (East, Keys, | | | | | Mid- | New | | | |
|------|-----------------|----|-----|-----|------|----------|---------|-------|-----|-------|
| Year | Interior) | GA | SC | NC | Gulf | Atlantic | England | Carib | OOR | Total |
| 2008 | 815 | 26 | 139 | 338 | 382 | 91 | 7 | 0 | 7 | 1,805 |
| 2009 | 834 | 30 | 146 | 349 | 380 | 99 | 8 | 0 | 6 | 1,852 |
| 2010 | 826 | 27 | 146 | 331 | 369 | 100 | 8 | 1 | 4 | 1,812 |
| 2011 | 829 | 26 | 132 | 331 | 360 | 89 | 8 | 2 | 4 | 1,781 |
| 2012 | 849 | 26 | 138 | 313 | 365 | 91 | 9 | 1 | 5 | 1,797 |
| 2013 | 842 | 30 | 147 | 302 | 362 | 85 | 8 | 0 | 5 | 1,781 |
| 2014 | 802 | 34 | 160 | 294 | 341 | 82 | 9 | 0 | 5 | 1,727 |
| 2015 | 813 | 45 | 188 | 308 | 331 | 81 | 8 | 1 | 4 | 1,779 |
| 2016 | 847 | 53 | 212 | 331 | 323 | 87 | 9 | 0 | 5 | 1,867 |
| 2017 | 910 | 62 | 215 | 362 | 332 | 88 | 10 | 0 | 3 | 1,982 |
| 2018 | 1,037 | 67 | 225 | 367 | 333 | 84 | 9 | 0 | 4 | 2,126 |
| 2019 | 1,092 | 61 | 229 | 377 | 333 | 77 | 11 | 0 | 3 | 2,183 |
| 2020 | 1,104 | 61 | 205 | 363 | 314 | 74 | 12 | 1 | 2 | 2,136 |

Table 3. Number of vessels with federal charter/headboat snapper grouper permits by homeportstate or region from 2008 through 2020.

Dolphin Wahoo

Federal Atlantic Charter/Headboat permits for Dolphin Wahoo are open access. From 2008 through 2020, most of the federal for-hire dolphin wahoo permitted vessels had a homeport in the South Atlantic region. A similar increase in the number of permits also seen in the snapper grouper

fishery is evident in the dolphin wahoo for-hire component after 2015 (**Figure 4, Table 4**) with most permitted vessels homeported in Florida. The number of permits peaked in 2019 at 2,360 permitted vessels (**Table 4**). Compared to snapper grouper for-hire permits, there are notably more dolphin wahoo permits for vessels in the Mid-Atlantic and New England regions since the permit is required to fish for the two species in those regions.

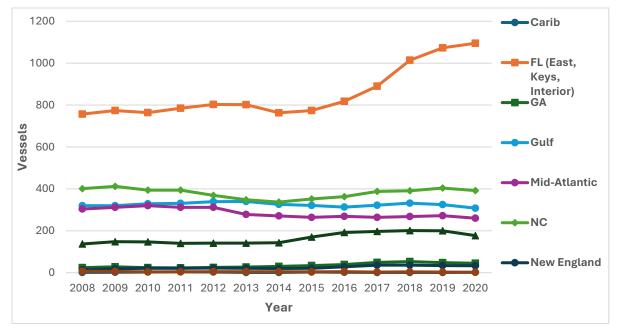


Figure 4. Number of vessels with federal charter/headboat dolphin wahoo permits by homeport state or region from 2008 through 2020.

| Table 4. Number of vessels with federal charter/headboat dolphin wahoo permits by homeport |
|---|
| state or region from 2008 through 2020. |

| | FL (East, Keys, | | | | | Mid- | New | | | |
|------|-----------------|----|-----|-----|------|----------|---------|-----|-------|-------|
| Year | Interior) | GA | SC | NC | Gulf | Atlantic | England | OOR | Carib | Total |
| 2008 | 757 | 24 | 137 | 401 | 320 | 304 | 14 | 7 | 1 | 1,965 |
| 2009 | 774 | 28 | 148 | 412 | 320 | 312 | 19 | 6 | 2 | 2,021 |
| 2010 | 764 | 24 | 147 | 394 | 329 | 320 | 21 | 4 | 3 | 2,006 |
| 2011 | 785 | 23 | 140 | 394 | 331 | 312 | 21 | 4 | 4 | 2,014 |
| 2012 | 803 | 25 | 141 | 369 | 339 | 312 | 22 | 5 | 3 | 2,019 |
| 2013 | 802 | 27 | 141 | 348 | 340 | 278 | 21 | 5 | 1 | 1,963 |
| 2014 | 763 | 30 | 143 | 337 | 326 | 271 | 20 | 5 | 1 | 1,896 |
| 2015 | 774 | 34 | 170 | 352 | 321 | 264 | 21 | 4 | 3 | 1,943 |
| 2016 | 818 | 39 | 192 | 363 | 313 | 269 | 28 | 5 | 2 | 2,029 |
| 2017 | 890 | 49 | 197 | 388 | 322 | 264 | 36 | 3 | 1 | 2,150 |
| 2018 | 1,014 | 53 | 201 | 391 | 332 | 268 | 36 | 4 | 1 | 2,300 |
| 2019 | 1,073 | 48 | 200 | 404 | 325 | 272 | 34 | 3 | 1 | 2,360 |
| 2020 | 1,095 | 45 | 177 | 392 | 308 | 260 | 33 | 2 | 2 | 2,314 |

Coastal Migratory Pelagics

CMP Amendment 14, which established a charter vessel/headboat permit moratorium for the CMP fishery in the Gulf of Mexico, was implemented on June 16, 2003. The intended effect was to cap the number of for-hire vessels operating in the CMP fishery as of March 29, 2001, while the Gulf of Mexico Fishery Management Council evaluated whether a limited access program was needed to permanently constrain effort. The moratorium on permits was set to expire June 16, 2006. CMP Amendment 17, implemented on June 15, 2006, established the current limited access system on for-hire CMP permits in the Gulf of Mexico. Permits are renewable and transferable, and the Gulf Council conducts periodic reviews on the effectiveness of the limited access system.

Federal Atlantic Charter/Headboat permits in the CMP fishery are open access. From 2008 through 2020, most of the CMP for-hire permits were in the South Atlantic region and, similarly to the other two fisheries, the number of permits increased after 2015, presumably in response to concerns about a future limited entry program being established (**Figure 5, Table 5**). The same trend is reflected in the breakdown by state, with most of the permits originating in Florida. The number of permits peaked in 2019 at 2,255 permitted vessels (**Table 5**). Compared to snapper grouper for-hire permits, there are notably more permits held in the Mid-Atlantic region since the federal for-hire coastal migratory pelagics permit is required to fish for Spanish mackerel or king mackerel in that region.

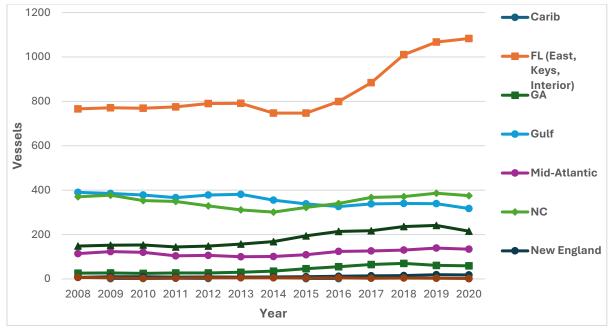


Figure 5. Number of vessels with federal charter/headboat coastal migratory pelagics permits by homeport state or region from 2008 through 2020.

| | FL (East, Keys, | | | | | Mid- | New | | | |
|------|-----------------|----|-----|-----|------|----------|---------|-----|-------|-------|
| Year | Interior) | GA | SC | NC | Gulf | Atlantic | England | OOR | Carib | Total |
| 2008 | 766 | 26 | 148 | 370 | 390 | 114 | 7 | 7 | 0 | 1,828 |
| 2009 | 771 | 27 | 152 | 377 | 385 | 123 | 10 | 5 | 1 | 1,851 |
| 2010 | 769 | 25 | 153 | 353 | 378 | 120 | 10 | 3 | 2 | 1,813 |
| 2011 | 775 | 27 | 144 | 349 | 366 | 104 | 8 | 4 | 3 | 1,780 |
| 2012 | 790 | 27 | 148 | 329 | 378 | 106 | 9 | 5 | 2 | 1,794 |
| 2013 | 791 | 30 | 157 | 311 | 381 | 100 | 8 | 5 | 0 | 1,783 |
| 2014 | 747 | 35 | 168 | 301 | 355 | 101 | 9 | 5 | 0 | 1,721 |
| 2015 | 747 | 46 | 194 | 322 | 338 | 109 | 10 | 4 | 1 | 1,771 |
| 2016 | 799 | 55 | 214 | 340 | 326 | 124 | 12 | 5 | 1 | 1,876 |
| 2017 | 884 | 65 | 217 | 367 | 338 | 126 | 14 | 3 | 0 | 2,014 |
| 2018 | 1,010 | 70 | 236 | 371 | 340 | 130 | 15 | 4 | 0 | 2,176 |
| 2019 | 1,067 | 61 | 241 | 386 | 339 | 139 | 19 | 3 | 0 | 2,255 |
| 2020 | 1,083 | 59 | 215 | 375 | 317 | 134 | 18 | 2 | 1 | 2,204 |

Table 5. Number of vessels with federal charter/headboat coastal migratory pelagics permits by homeport state or region from 2008 through 2020.

Additional Summary Data Availability

The ongoing SERO permits system update prevents additional analysis of permits from 2021 through 2023. It is expected that the system upgrade will be complete in 2025, and additional analysis will be possible. In addition to for-hire permit information for more recent years, such analyses could include information on permitted vessels that do and do not qualify for the control dates that the Council set in December 2023.