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# Modifications to the Gulf of Mexico Migratory Group King Mackerel Sector Allocations



## Draft Amendment 33 to the Fishery Management Plan for the Coastal Migratory Pelagic Resources of the Gulf of Mexico and Atlantic Region

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# AMENDMENT 33 TO THE FISHERY MANAGEMENT PLAN FOR COASTAL MIGRATORY PELAGIC RESOURCES IN THE GULF OF MEXICO AND ATLANTIC REGION

## Responsible Agencies and Contact Persons

Gulf of Mexico Fishery Management Council  
4107 W. Spruce Street, Suite 200  
Tampa, Florida 33607  
Matt Freeman ([matt.freeman@gulfcouncil.org](mailto:matt.freeman@gulfcouncil.org))

813-348-1630  
813-348-1711 (fax)  
[gulfcouncil@gulfcouncil.org](mailto:gulfcouncil@gulfcouncil.org)  
<http://www.gulfcouncil.org>

South Atlantic Fishery Management Council  
4055 Faber Place, Suite 201  
North Charleston, South Carolina 29405  
Christina Wiegand ([christina.wiegand@safmc.net](mailto:christina.wiegand@safmc.net))

1-866-732-6210  
843-769-4520 (fax)  
[www.safmc.net](http://www.safmc.net)

National Marine Fisheries Service (Lead Agency)  
Southeast Regional Office  
263 13<sup>th</sup> Avenue South  
St. Petersburg, Florida 33701  
Kelli O'Donnell ([kelli.odonnell@noaa.gov](mailto:kelli.odonnell@noaa.gov))  
Karla Gore ([karla.gore@noaa.gov](mailto:karla.gore@noaa.gov))

727-824-5305  
727-824-5308 (fax)  
[SERO website](#)

## Type of Action

Administrative  
 Draft

Legislative  
 Final

## ABBREVIATIONS USED IN THIS DOCUMENT

ABC	acceptable biological catch
ACL	annual catch limit
AM	accountability measure
CMP	coastal migratory pelagics
CHTS	coastal household telephone survey
Councils	Gulf of Mexico and South Atlantic Fishery Management Councils
EA	environmental assessment
EIS	environmental impact statement
F	fishing mortality
FES	Fishing Effort Survey
FMP	Fishery Management Plan
Gulf	Gulf of Mexico
Gulf Council	Gulf of Mexico Fishery Management Council
lw	landed weight
MFMT	maximum fishing mortality threshold
mp	million pounds
MRIP	Marine Recreational Information Program
MSY	maximum sustainable yield
OFL	overfishing limit
OY	optimum yield
RFA	regulatory flexibility analysis
RIR	regulatory impact review
SAFMC	South Atlantic Fishery Management Council
SEDAR	Southeast Data, Assessment, and Review
SEFSC	Southeast Fisheries Science Center
South Atlantic Council	South Atlantic Fishery Management Council
SSC	Scientific & Statistical Committee
TAC	total allowable catch
ww	whole weight

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# CHAPTER 1. INTRODUCTION

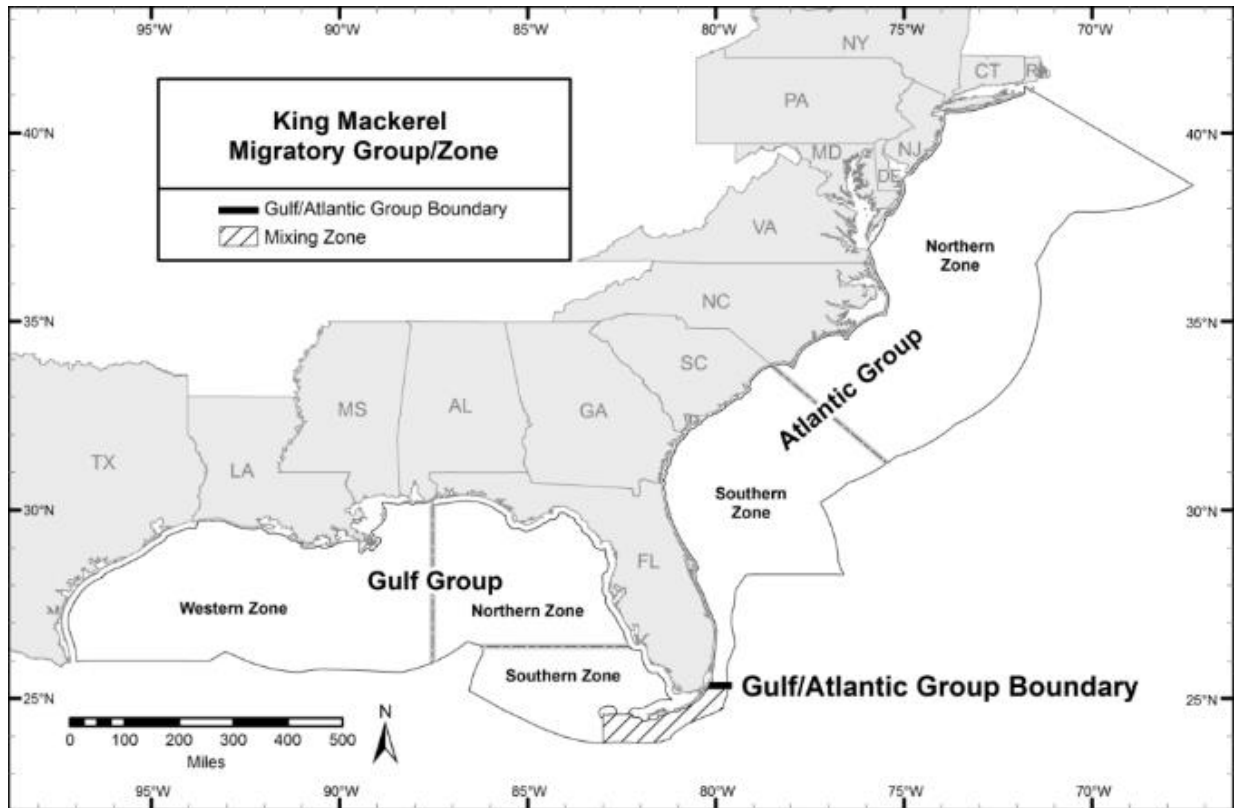
## 1.1 Background

Amendment 33 to the Fishery Management Plan (FMP) for Coastal Migratory Pelagic (CMP) Resources of the Gulf of Mexico and Atlantic Region (CMP FMP) is being developed by the Gulf of Mexico (Gulf) Fishery Management Council (Gulf Council) and the South Atlantic Fishery Management Council (South Atlantic Council) to consider reallocation of the total annual catch limit (ACL) between the commercial and recreational sectors. Reallocation is being considered to address the differences in sector landings relative to sector ACL, while accounting for adjustments in historical recreational landings from the replacement of Marine Recreational Information Program's (MRIP) Coastal Household Telephone Survey (CHTS) data with MRIP's Fishing Effort Survey (FES) data. Framework Amendment 11 to the CMP FMP is being concurrently developed to address recommended revisions to overfishing (OFL) and acceptable biological catch (ABC), based on recommendations from the Gulf Council's Scientific and Statistical Committee (SSC) after review of the Southeast Data Assessment and Review (SEDAR) 38 stock assessment which uses MRIP-FES data.

### *Migratory Groups*

King mackerel is managed jointly by the Gulf Council and South Atlantic Council (together: "Councils") under the CMP FMP. Two migratory groups of king mackerel are managed in the southeastern US: the Atlantic migratory group (Atlantic king mackerel) and the Gulf migratory group (Gulf king mackerel). Gulf king mackerel is found from Texas to the Miami-Dade/Monroe County line in southeastern Florida, and includes a seasonal mixing zone south of U.S. Highway 1 in the Florida Keys (Figure 1.1.1). This mixing zone occurs between November 1 and April 30, where king mackerel from the Gulf and Atlantic migratory groups are thought to mix (SEDAR 38 2014). The Gulf Council is responsible for establishing management measures for Gulf king mackerel, which includes the fish in the mixing zone; the South Atlantic Council is responsible for establishing management measures for Atlantic king mackerel within its jurisdiction excluding the fish in mixing zone (GMFMC and SAFMC 2016). The current stock and management boundaries were established in May 2017 in Amendment 26 to the CMP FMP (GMFMC and SAFMC 2016), and are shown in Figure 1.1.1. This amendment focuses only on Gulf king mackerel; therefore, there will be no further references to Atlantic king mackerel.





**Figure 1.1.1.** Gulf and Atlantic king mackerel migratory group boundaries as currently used by the Councils. Gulf king mackerel is further divided into commercial management Zones, which are managed by the Gulf Council, and includes the mixing zone (hashed area). The South Atlantic Council management area is divided into a Northern and Southern Zone, extending north to the easternmost tip of Long Island, New York.

## *Gulf King Mackerel*

Found from Texas to the Miami-Dade/Monroe County Line in southeastern Florida. Management authority is given to the Gulf Council; however, Gulf king mackerel is jointly managed between the Gulf and South Atlantic Councils.

### *Sector Allocations*

The Gulf king mackerel ACL is divided 68% to the recreational sector, and 32% to the commercial sector. 2% of the commercial allocation is intended to accommodate the sale of king mackerel by the for-hire component of the recreational sector.

### *Commercial Zones*

Three management Zones are established for the commercial harvest of Gulf king mackerel: the Western zone, which extends from Texas to the Florida-Alabama state line; the Northern Zone, which extends from the Florida-Alabama state line south to the Monroe/Collier County Line in southwestern Florida; and, the Southern Zone, which extends from Monroe/Collier County Line east to the Miami-Dade/Monroe County line in southeastern Florida.

### *Allocations*

Within the Gulf, king mackerel is managed with sector allocations, dividing the total stock ACL with 32% going to the commercial sector and 68% going to the recreational sector. These sector allocations, established in Amendment 1 to the CMP FMP (GMFMC and SAFMC 1985), used the average of available commercial and recreational landings data from the years 1975 – 1979. At that time, it was determined the recreational fishery accounted for approximately 70% of harvest, and the commercial fishery approximately 30%. However, the recreational allocation was reduced to 68% to adjust for the recreational catch that was sold by the for-hire component of the recreational sector and counted against the commercial allocation. This 2% shift is still included in the current sector allocations for Gulf king mackerel.

In the Gulf, the total commercial allocation (32%) is divided between three zones across two fishing fleets. The three commercial fishing zones are the Western (40%), Northern (18%), and Southern Zone (42%) (see Figure 1.1.1). Handline (hook-and-line) fishing for Gulf king mackerel is permitted in all three zones. Run-around gillnet fishing for Gulf king mackerel is permitted only in the Southern Zone. The Southern Zone commercial allocation is split equally between the hook-and-line and run-around gillnet components (21% each).

### *Gulf King Mackerel Fishing Year and Landings*

The Gulf king mackerel fishing year for the recreational sector as well as the Western and Southern Zones of the commercial sector extends from July 1 to June 30, whereas the fishing year for the Northern Zone of the commercial sector extends from October 1 to September 30.

The Gulf king mackerel total ACL is monitored in pounds (lbs) of landed weight (lw), that is, whole and gutted weight combined. The total Gulf king mackerel ACL has not been exceeded in the past 20 years (Table 1.1.1). The recreational sector's ACL is currently monitored using the Marine Recreational Information Program's (MRIP) Coastal Household Telephone Survey (CHTS) data currency. Recently, estimates of recreational catch and effort are being calibrated to MRIP's more contemporary Fishing Effort Survey (FES) data currency, which is considered by NMFS and the Council's SSC to be consistent with the best scientific information available for Gulf king mackerel. The landings provided in this document include recreational landings in both units for reference; however, a direct comparison between units cannot be made. A more detailed description of the recent changes to the collection of recreational catch and effort data can be found in Appendix A.

The data describing the commercial harvest of Gulf king mackerel have been subject to changes in the mixing zone and management boundaries. To demonstrate this management change (see CMP Amendment 26, GMFMC and SAFMC 2016), commercial landings from the 2001/2002 – 2015/2016 fishing years are compared to the commercial and total ACLs in effect for those fishing years, and include landings from the former Florida East Coast Subzone (Table 1.1.1). The Florida East Coast Subzone was removed in the 2016/2017 fishing year with the implementation of Amendment 26 to the CMP FMP, which changed the mixing zone and redefined the management boundary (GMFMC and SAFMC 2016). As a result, the total ACL was reduced in the 2016/2017 fishing year due to the mixing zone changing with fish being reallocated to the Atlantic king mackerel migratory group that were previously allotted to the Gulf king mackerel migratory group and due to the results of SEDAR 38 (2014). Commercial landings by zone since the 2001/2002 fishing year are provided in Table 1.1.2; landings for the Florida East Coast Subzone are referred to as East FL Handline in the table.

**Table 1.1.1.** Gulf king mackerel recreational (lbs ww) and commercial landings (lbs lw), recreational landings in MRIP-CHTS and MRIP-FES, the recreational ACL in MRIP-CHTS, the commercial ACL, total landings using MRIP-CHTS and MRIP-FES units, and the total Gulf king mackerel ACL in MRIP-CHTS, for the fishing years 2001/2002 – 2019/2020. Only the Total Landings (CHTS) should be compared to the Total ACL (CHTS). FES equivalent landings are provided for reference only.

Year	Rec. Landings (CHTS)	Rec. Landings (FES)	Rec. ACL (CHTS)	Com. Landings	Com. ACL	Total Landings (CHTS)	Total Landings (FES)	Total ACL (CHTS)
2001/02	3,941,457	9,070,883	6,936,000	2,840,657	3,264,000	6,782,114	11,911,540	10,200,000
2002/03	2,983,798	6,169,130	6,936,000	3,032,207	3,264,000	6,016,005	9,201,337	10,200,000
2003/04	3,498,288	6,823,391	6,936,000	3,042,219	3,264,000	6,540,507	9,865,610	10,200,000
2004/05	2,564,642	5,339,214	6,936,000	3,140,596	3,264,000	5,705,238	8,479,810	10,200,000
2005/06	2,465,383	4,781,778	6,936,000	2,889,115	3,264,000	5,354,498	7,670,893	10,200,000
2006/07	3,319,495	6,074,882	7,344,000	3,121,321	3,456,000	6,440,816	9,196,203	10,800,000
2007/08	2,464,224	4,871,760	7,344,000	3,357,297	3,456,000	5,821,521	8,229,057	10,800,000
2008/09	2,790,428	5,168,997	7,344,000	3,913,176	3,456,000	6,703,604	9,082,173	10,800,000
2009/10	3,261,388	7,939,505	7,344,000	3,706,798	3,456,000	6,968,186	11,646,303	10,800,000
2010/11	1,993,088	5,497,642	7,344,000	3,473,388	3,456,000	5,466,476	8,971,030	10,800,000
2011/12	2,012,068	5,060,923	7,344,000	3,374,877	3,456,000	5,386,945	8,435,800	10,800,000
2012/13	3,224,351	6,856,317	7,344,000	3,501,893	3,456,000	6,726,244	10,358,210	10,800,000
2013/14	2,082,852	3,948,649	7,344,000	3,236,234	3,456,000	5,319,086	7,184,883	10,800,000
2014/15	4,015,683	7,777,977	7,344,000	3,753,959	3,456,000	7,769,642	11,531,936	10,800,000
2015/16	2,531,260	4,812,866	7,344,000	3,642,992	3,456,000	6,174,252	8,455,858	10,800,000
2016/17	2,587,187	4,986,684	6,260,000	2,902,360	2,950,000	5,489,547	7,889,044	9,210,000
2017/18	2,356,343	5,210,721	6,040,000	3,031,397	2,840,000	5,387,740	8,242,118	8,880,000
2018/19	2,338,564	5,044,834	5,920,000	2,780,813	2,790,000	5,119,377	7,825,647	8,710,000
2019/20	1,622,334	3,238,966	5,810,000	2,658,942	2,740,000	4,281,276	5,897,908	8,550,000

Source: SEFSC Commercial ACL data (August 9, 2021). Recreational SEFSC Recreational ACL data (Accessed May 10, 2021).

**Table 1.1.2.** Gulf king mackerel commercial landings (lbs lw) by Zone.

Year	Northern Handline	East FL Handline	Southern Gillnet	Southern Handline	Western Handline	Com. Landings	Com. ACL	% ACL landed
2001/02	222,916	696,927	316,814	702,997	901,003	2,840,657	3,264,000	87.0%
2002/03	148,115	859,471	349,924	724,848	949,849	3,032,207	3,264,000	92.9%
2003/04	186,341	802,588	458,194	613,714	981,382	3,042,219	3,264,000	93.2%
2004/05	105,108	685,242	645,985	609,903	1,094,358	3,140,596	3,264,000	96.2%
2005/06	140,989	674,599	491,046	714,921	867,560	2,889,115	3,264,000	88.5%
2006/07	159,083	852,903	468,044	620,290	1,021,001	3,121,321	3,456,000	90.3%
2007/08	214,417	1,050,525	586,800	555,902	949,653	3,357,297	3,456,000	97.1%
2008/09	276,998	1,072,243	845,017	734,118	984,800	3,913,176	3,456,000	113.2%
2009/10	287,838	1,082,279	589,462	706,442	1,040,777	3,706,798	3,456,000	107.3%
2010/11	341,775	1,059,660	522,267	637,974	911,712	3,473,388	3,456,000	100.5%
2011/12	267,958	1,037,290	437,040	622,864	1,009,725	3,374,877	3,456,000	97.7%
2012/13	216,184	887,989	498,609	810,156	1,088,955	3,501,893	3,456,000	101.3%
2013/14	246,110	754,215	595,382	611,227	1,029,300	3,236,234	3,456,000	93.6%
2014/15	100,051	1,059,527	543,730	686,285	1,364,366	3,753,959	3,456,000	108.6%
2015/16	182,600	1,049,259	529,745	658,723	1,222,665	3,642,992	3,456,000	105.4%
2016/17	473,282		538,213	731,655	1,159,210	2,902,360	2,950,000	98.4%
2017/18	538,274		552,775	872,203	1,068,145	3,031,397	2,840,000	106.7%
2018/19	397,926		604,700	687,587	1,090,600	2,780,813	2,790,000	99.7%
2019/20	324,971		517,481	628,486	1,188,004	2,658,942	2,740,000	97.0%

Source: SEFSC Commercial ACL data (August 9, 2021). The East Florida handline component was included in the Gulf king mackerel commercial ACL through the 2015/16 fishing season and are now accounted for under the South Atlantic king mackerel commercial ACL.

### *SEDAR 38 Update Stock Assessment*

At its September 2020 meeting, the Gulf Council’s SSC reviewed the results and projections from the SEDAR 38 Update (2020) stock assessment report, prepared by the Southeast Fisheries Science Center (SEFSC). A key change in this stock assessment was the use of recreational catch and effort data calibrated to the MRIP-FES, which replaced MRIP-CHTS in 2018, and resulted in increased estimates of both recreational landings and fishing effort (see Appendix A). The SEDAR 38 Update estimated that Gulf king mackerel is not overfished and not undergoing overfishing as of the 2017/2018 fishing year. The SEDAR 38 Update predicted that current landings (i.e., the 2020/2021 total ACL of 8.55 million pounds [mp] whole weight [ww]) can be maintained with a low probability of overfishing in the short-term. The minimum stock size threshold (MSST), is equal to  $(1-M) * SSB_{MSY}$ , where M (natural mortality) = 0.174 and the spawning stock biomass at maximum sustainable yield ( $SSB_{MSY}$ ) =  $SSB_{SPR30\%}$  (Amendment 16 to the CMP FMP; GMFMC and SAFMC 2003). As of the 2017/2018 fishing year, the stock was being harvested ( $F_{Current}/F_{MSY}$ ) at 84% of the overfishing status determination criteria, the

maximum fishing mortality threshold (MFMT), and SSB was 112% of MSST. Upon review of the results by the Gulf Council SSC, the SSC determined that the scientific uncertainty was not adequately captured by the buffer between the OFL and ABC using the Council’s ABC Control Rule. The SEFSC also noted that the scientific uncertainty in the SEDAR 38 Update base model is larger than that produced by the PDFs, and that a percentage of the MSY proxy may be more appropriate for determining the difference between the OFL and ABC. Therefore, the SSC used the projected yield at  $F_{OY}$  ( $0.85 * F_{SPR30\%}$ ) to determine the ABC. The Gulf Council’s SSC determined the results to be consistent with the best scientific information available for Gulf king mackerel, noting that the stock is not overfished or undergoing overfishing as of the 2017/2018 fishing year. The 2020/2021 landings and total ACL are recorded and monitored, respectively, in MRIP-CHTS units. The updated catch advice by the SSC for the OFL and ABC for the 2021/2022 – 2023/2024 and subsequent fishing years is in MRIP-FES units, and increases annually through the 2023/24 fishing years (Table 1.1.3). These OFL, ABC, and resulting ACL values are addressed in Framework Amendment 11 to the CMP FMP, which the Council plans to take final action on at its June 2022 meeting. With respect to the increase in the recommended catch limits compared to the current catch limits, that difference is largely attributable to converting the recreational catch and effort data to the MRIP-FES data currency. Had MRIP-FES recreational data been available to provide catch advice in SEDAR 38 in 2014, the current catch limit recommendations from SEDAR 38 Update would represent an average 16% decrease in allowable catch due to model correction of the virgin biomass estimate (see Appendix B) and decreased recruitment in recent years.

**Table 1.1.3.** Catch limits for Gulf king mackerel stock for 2021/2022 – 2023/2024 and subsequent fishing years, as recommended by the Gulf Council’s SSC in September 2020. Values are in lbs ww and MRIP-FES.

Fishing Year	OFL	ABC	Total ACL	Rec ACL	Comm ACL
2021/2022	10,890,000	9,370,000	9,370,000	6,371,600	2,998,400
2022/2023	11,050,000	9,720,000	9,720,000	6,609,600	3,110,400
2023/2024+	11,180,000	9,990,000	9,990,000	6,793,200	3,196,800

In previous discussions about sector allocations following reef fish stock assessments that have adopted MRIP-FES for describing recreational landings, the Council has considered reallocating from the commercial sector to the recreational sector to account for the increase in recreational catch and effort estimated by MRIP-FES. Typically, consideration of varying sector allocation scenarios would necessitate separate yield projections by scenario to account for differences in selectivity and retention by the directed fleets. Here, selectivity is loosely defined as the age and/or length of fish that is proportionally selected by a directed fleet, based on the fishing gear and practices used by that fleet. Likewise, retention is loosely defined as the age and/or length of fish that is proportionally selected by a directed fleet for harvest. In the case of Gulf king mackerel, both the commercial and recreational directed fleets have the same minimum size limit (24 inches total length), and harvest the fish in generally the same manner (hook and line via trolling at the surface). Because of these similarities, there are negligible differences between the selectivity and retention functions between the commercial and recreational directed fleets. Thus, as the Gulf Council considers different sector allocation scenarios, updated yield projections will not be required.

## *Proposed Modification of Sector Allocation*

At its October 2020 meeting, the Gulf Council began work on this amendment (Amendment 33 to the CMP FMP), to modify the OFL, ABC, and ACLs for Gulf king mackerel in response to the results of the SEDAR 38 Update and the Gulf Council SSC's subsequent catch recommendations. The Gulf Council also decided to consider modifications to the allocations between the commercial and recreational fishing sectors. As demonstrated in Tables 1.1.1 and 1.1.2, the recreational sector has not been fully harvesting its portion of the stock ACL for over 20 years, while the commercial sector has routinely been harvesting the majority (87% or greater) of its portion of the stock ACL over the same time period. Overages in commercial harvest are attributable to the differences between the projected commercial fishing season closures by fishing zone by NMFS, versus the actual reported landings received by the Gulf states and NMFS via the commercial trip ticket program. Previously, at the March 2015 Gulf Council CMP Advisory Panel (Gulf CMP AP) meeting, AP members recommended that the Councils abstain from reallocating any Gulf king mackerel from the recreational sector to the commercial sector, based on a concern about the accuracy and precision of the recreational data and the probability of a recreational quota closure as a result of any reallocation from the recreational sector to the commercial sector. The Gulf CMP AP subsequently recommended an increase for the Gulf king mackerel recreational bag limit as a way to potentially increase utilization of the Gulf king mackerel recreational ACL. This increase to the recreational bag limit went into effect in May 2017 (CMP Amendment 26; GMFMC and SAFMC 2016). Recreational landings are relatively unchanged since the implementation of the increased recreational bag limit (Table 1.1.1). After reviewing the results of the SEADR 38 Update stock assessment at its October 2020 meeting, the Gulf Council acknowledged that the change in data currency for the recreational landings from MRIP-CHTS to MRIP-FES represented greater than previously estimated historical recreational catch and effort. However, because the recreational sector has not harvested its ACL over such a considerable time period (over 20 years), despite the increase in the daily recreational bag limit from 2 to 3 fish per person, the Gulf Council is not currently considering a reallocation scenario that would shift fish to the recreational sector. Rather, the Gulf Council thought it appropriate to only consider shifting allocation to the commercial sector, since that sector has been landing its ACL and does not appear incapable of landing more fish, based on recent harvests (see Table 1.1.2). At its January 2022 meeting, the Gulf Council decided to address modifications to the OFL, ABC, and ACLs for Gulf king mackerel in a separate framework amendment to the CMP FMP; the Council is expected to take final action at its June 2022 meeting on Framework Amendment 11 to the CMP FMP. Thus, Amendment 33 is now focused on allocation only.

## **1.2 Gulf of Mexico Fishery Management Council and South Atlantic Fishery Management Council Joint Coastal Migratory Pelagic (CMP) Fishery Management Plan (FMP) Objectives**

The Gulf Council and the South Atlantic Council last modified the FMP objectives in CMP Amendment 6 (1992), which brought the number of objectives from 7 to 8. NMFS Procedural Directive 01-119-02 (NMFS 2016) provides recommended practices during an allocation review,

which includes a Council re-assessing the FMP objectives, if they are not current, clear, or measurable.

1. The primary objective of this FMP is to stabilize yield at the maximum sustainable yield (MSY), allow recovery of overfished populations, and maintain population levels sufficient to ensure adequate recruitment.
2. To provide a flexible management system for the resource which minimizes regulatory delay while retaining substantial Council and public input in management decisions and which can rapidly adapt to changes in resource abundance, new scientific information, and changes in fishing patterns among user groups or by areas.
3. To provide necessary information for effective management and establish a mandatory reporting system for monitoring catch.
4. To minimize gear and user group conflicts.
5. To distribute the total allowable catch of Atlantic migratory group Spanish mackerel between recreational and commercial user groups based on the catches that occurred during the early to mid-1970s, which is prior to the development of the deep water run-around gillnet fishery and when the resource was not overfished.
6. To minimize waste and bycatch in the fishery.
7. To provide appropriate management to address specific migratory groups of king mackerel.
8. To optimize the social and economic benefits of the coastal migratory pelagic fisheries.

### 1.3 Purpose and Need

The purpose of this amendment is to revise the Gulf king mackerel allocation between the commercial and recreational sectors in order to address the differences in sector landings relative to sector ACL.

The need for this amendment is to increase social and economic benefits for the king mackerel component of the CMP fishery through sustainable harvest in accordance with provisions set forth in the Magnuson-Stevens Fishery Conservation and Management Act.

### 1.4 History of Management

The **CMP FMP**, with environmental impact statement (EIS) and regulatory impact review (RIR), was approved in 1982 and implemented by regulations effective in February 1983 (GMFMC and SAFMC 1983). The management unit includes king mackerel, Spanish mackerel, and cobia. The CMP FMP treated king and Spanish mackerel as unit stocks in the Atlantic and Gulf. The original CMP FMP also established a Gulf king mackerel poundage allocation, which was approximately 75.7% recreational, 24.3% commercial, based on a total allowable catch (TAC) of 3.7 mp. A history of management for all CMP species can be found in **CMP Amendment 18** (GMFMC and SAFMC 2011), **Amendment 20B** (GMFMC and SAFMC 2014), and **Amendment 26** (GMFMC 2016) and are incorporated here by reference. A complete history of management for CMP species is provided on the Gulf Council website.<sup>1</sup> The

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<sup>1</sup> <https://gulfcouncil.org/fishery-management/implemented-plans/coastal-migratory-pelagics/>



following management actions relate specifically to allocations and catch limits for Gulf king mackerel.

**Amendment 1**, with EIS and RIR, implemented in September 1985, revised the Gulf king mackerel maximum sustainable yield (MSY) downward, recognized separate Atlantic and Gulf migratory groups of king mackerel, and established sector allocations of 32% commercial and 68% recreational for Gulf king mackerel. These allocations were based on the average commercial and recreational landings from 1975 – 1979; the years for which complete data for both sectors were available, and including a shift of 2% of the recreational allocation to the commercial sector to account for sales of king mackerel by the for-hire component of the recreational sector. Commercial allocations among gear users were eliminated. The Gulf commercial allocation for king mackerel was divided into eastern and western zones for the purpose of regional allocation.

A **May 1986 Regulatory Amendment**, with RIR, implemented in July 1986, set a TAC for Gulf king mackerel at 2.9 mp with 0.93 mp commercial quota and 1.97 mp recreational allocation for the 1986/87 season (July 1 – June 30). The commercial quota was allocated 6% for purse-seines, 64.5% for eastern zone (Florida) and 29.5% for western zone (AL-TX).

A **May 1987 Regulatory Amendment**, with RIR, implemented in June 1987, set a TAC for Gulf king mackerel at 2.2 mp with 0.7 mp commercial quota and 1.5 mp recreational allocation for the 1987/88 season. The commercial quota was set at zero for purse-seines.

A **May 1988 Regulatory Amendment**, with RIR, implemented in July 1988, set a TAC for Gulf king mackerel at 3.4 mp with 1.1 mp commercial quota and 2.3 mp recreational allocation for the 1988/89 season. The commercial quota was allocated 69% to eastern zone (FL) and 31% to western zone (AL-TX).

A **May 1989 Regulatory Amendment**, with RIR, implemented in July 1989, set a TAC for Gulf king mackerel at 4.25 mp with 1.36 mp commercial quota and 2.89 mp recreational allocation for the 1989/90 season.

**Amendment 5**, with environmental assessment (EA) and RIR, implemented in August 1990, provided that the Gulf Council will be responsible for managing the Gulf migratory groups of CMP species. The two recognized Gulf migratory groups of king mackerel continued to be managed as one until management measures appropriate to the eastern and western Gulf groups could be determined.

A **May 1990 Regulatory Amendment**, with RIR, implemented in August 1990, retained the TAC for Gulf king mackerel at 4.25 mp with 1.36 mp commercial quota and 2.89 mp recreational allocation for the 1990/91 season.

A **May 1991 Regulatory Amendment**, with RIR, implemented in September 1991, retained the TAC for Gulf king mackerel at 5.75 mp with 1.84 mp commercial quota and 3.91 mp recreational allocation for the 1991/92 season. The amendment also set the overfishing thresholds at 30% spawning potential ratio (SPR).

A **May 1992 Regulatory Amendment**, with RIR, implemented in September 1992, set the TAC for Gulf king mackerel at 7.8 mp with 2.5 mp commercial quota and 5.3 mp recreational allocation for the 1992/93 season.

**Amendment 6**, with EA and RIR, and regulatory flexibility analysis (RFA), implemented in December 1992, provided for rebuilding overfished stocks of mackerels within specific periods; provided for biennial assessments and adjustments; and, allowed for Gulf king mackerel stock identification and allocation when appropriate.

A **May 1993 Regulatory Amendment**, with RIR, implemented in November 1993, retained the TAC for Gulf king mackerel at 7.8 mp with 2.5 mp commercial quota and 5.3 mp recreational allocation for the 1993/94 season.

A **May 1994 Regulatory Amendment**, with RIR, implemented in November 1994, retained the TAC for Gulf king mackerel at 7.8 mp with 2.5 mp commercial quota and 5.3 mp recreational allocation for the 1994/95 season.

**Amendment 7**, with EA, RIR, and RFA, implemented in November 1994, equally divided the Gulf commercial allocation in the Eastern Zone at the Dade-Monroe County line in Florida. The sub-allocation for the area from Monroe County through Western Florida was equally divided between commercial hook-and-line and gillnet users.

A **May 1995 Regulatory Amendment**, with EA, RIR, and RFA, implemented in November 1995, retained the TAC for Gulf king mackerel at 7.8 mp with 2.5 mp commercial quota and 5.3 mp recreational allocation for the 1994/95 season.

A **May 1996 Regulatory Amendment**, with EA, RIR, and RFA, implemented in June 1997, retained the TAC for Gulf king mackerel at 7.8 mp with 2.5 mp commercial quota and 5.3 mp recreational allocation for the 1996/97 season.

A **May 1997 Regulatory Amendment**, with EA, RIR, and RFA, implemented in February 1998, set the TAC for Gulf king mackerel at 10.6 mp with 3.39 mp commercial quota and 7.21 mp recreational allocation for the 1997/98 season.

A **May 1998 Regulatory Amendment**, with EA, RIR, and RFA, implemented in February 1998, retained the TAC for Gulf king mackerel at 10.6 mp with 3.39 mp commercial quota and 7.21 mp recreational allocation for the 1998/99 season.

**Amendment 8**, with EA, RIR, and RFA, implemented in March 1998, established the Council's intent to evaluate the impacts of permanent jurisdictional boundaries between the Gulf Council and the South Atlantic Council and separate FMPs for CMP species in these areas; and set an optimum yield (OY) target at 30% static SPR.

A **July 1999 Regulatory Amendment**, with EA, RIR, and RFA, implemented in September 1999, retained the TAC for Gulf king mackerel at 10.6 mp with 3.39 mp commercial quota and 7.21 mp recreational allocation for the 1999/2000 season.

**Amendment 9**, with EA, RIR, and RFA, implemented in April 2000, reallocated the percentage of the commercial allocation of the TAC for the North Area (Florida east coast) and South/West Area (Florida west coast) of the Eastern Zone to 46.15% North and 53.85% South/West, as well as retain the recreational and commercial allocations of TAC at 68% recreational and 32% commercial; subdivided the commercial hook-and-line king mackerel allocation for the Gulf Eastern Zone, and South/West Area (Florida west coast) by establishing 2 subzones with a dividing line between the 2 subzones at the Collier/Lee County line; established regional allocations for the west coast of Florida based on the 2 subzones with 7.7% of the Eastern Zone allocation of TAC being allowed from Subzone 2 and the remaining 92.3% being allocated as follows: 50% – Florida east coast, 50% – Florida west coast, 50% – gillnet fishery, 50% – hook-and-line fishery.

A **July 2000 Regulatory Amendment**, with EA and RIR, implemented in April 2001, reduced the TAC for Gulf king mackerel to 10.2 mp with 3.26 mp commercial quota and 6.94 mp recreational allocation for the 2000/2001 season.

**Amendment 16/July 2003 Regulatory Amendment**, with EA, RIR, and RFA, implemented in April 2004, established definitions of MSY, OY, the overfishing threshold, and the overfished condition for Gulf king mackerel.

**Amendment 18**, with EA, RIR, and RFA, implemented in January 2012, established ACLs and accountability measures (AM) for Gulf king mackerel.

**Framework Amendment 3**, with EA, RIR, and RFA, implemented in January 2016, increased the commercial trip limit to 45,000 pounds, established a payback provision if the Southern subzone gillnet ACL is exceeded, and allowed commercial king mackerel gillnet permits to be renewed only if landings for a single year during 2006-2015 were greater than one pound (permits that do not qualify will be non-renewable and non-transferable).

**Amendment 26**, with EA, RIR, and RFA, implemented in May 2017, created a single year-round regulatory boundary between the Gulf and South Atlantic migratory groups of king mackerel at a line extending east from the Miami-Dade/Monroe County, Florida boundary. The amendment also removed the Gulf Florida East Coast subzone, renamed the zones in the Gulf, and revised the Gulf king mackerel ACLs and commercial zone quotas (Western Zone 40%, Northern Zone 18%, Southern Zone Handline component 21%; and Southern Zone Gillnet component 21%). Finally, the amendment increased the recreational bag limit to 3-fish per person.

## CHAPTER 2. MANAGEMENT ALTERNATIVES

### 2.1 Action: Modify the Sector Allocation for Gulf of Mexico (Gulf) Migratory Group King Mackerel (Gulf King Mackerel).

**Alternative 1:** No Action. Maintain the sector allocation of the total annual catch limit (ACL) for Gulf king mackerel between the commercial and recreational sectors. The sector allocation for Gulf king mackerel is 32% commercial and 68% recreational. This allocation was derived from the average landings using available landings data from the years 1975 through 1979, and established in Amendment 1 to the Coastal Migratory Pelagic (CMP) Fishery Management Plan (FMP) in 1985.

**Alternative 2:** Modify the sector allocation for Gulf king mackerel by reallocating to the commercial sector 25% of the average difference between the total landings from the 2016/2017 through 2019/2020 fishing years using Marine Recreational Information Program’s (MRIP) Fishing Effort Survey (FES) data and the total simulated annual catch limit (ACL) for Model 2 in Appendix B for the predicted total landings by sector and the total projected ACL. The resulting sector allocation for Gulf king mackerel is 42% commercial and 58% recreational.

**Alternative 3:** Modify the sector allocation for Gulf king mackerel by reallocating to the commercial sector 50% of the average difference between the total landings from the 2016/2017 through 2019/2020 fishing years using MRIP-FES data and the total simulated ACL for Model 2 in Appendix B for the predicted total landings by sector and the total projected ACL. The resulting sector allocation for Gulf king mackerel is 53% commercial and 47% recreational.

Fishing Year	Total Landings MRIP-FES (lbs lw)	Total Projected ACL from Model 2 of SEFSC Sim (lbs lw)	Difference (Landings and Projected ACL, lbs lw)	Average of the Difference for 4 years (lbs lw)
2016/2017	9,367,484	13,690,000	4,322,516	4,119,399
2017/2018	9,380,321	13,030,000	3,649,679	
2018/2019	9,054,434	12,530,000	3,475,566	
2019/2020	7,130,166	12,160,000	5,029,834	

The resulting commercial and recreational ACLs are shown below, and assume the first year of management to coincide with the start of the 2023/2024 fishing year; the total ACL for that fishing year as recommended by the SSC for Framework Amendment 11 to the CMP FMP is used to inform these calculations.

Alternative	Recreational ACL (lbs lw)	Recreational Allocation (%)	Commercial ACL (lbs lw)	Commercial Allocation (%)
<b>Alt 1:</b> 0%	6,793,200	68%	3,196,800	32%
<b>Alt 2:</b> 25%	5,763,350	58%	4,226,650	42%
<b>Alt 3:</b> 50%	4,733,501	47%	5,256,499	53%

**Discussion:**

Past actions to set allocations by the Gulf Council have often relied on landings from a reference time period to inform how to divide the total ACL between the recreational and commercial sectors. In the case of Gulf king mackerel, the current sector allocations have been in effect since 1985 (Amendment 1), and are based on landings data collected before the advent of the more contemporary data collection programs (i.e., the commercial trip interviewer program, MRIP). This presents two atypical challenges in modifying the sector allocation for Gulf king mackerel. First, the entirety of the time series for which contemporary data collection programs have either been in place, or those landings so calibrated (i.e., 1981 to present), has been influenced by the current sector allocations. Thus, the respective fisheries have not been able to operate otherwise unrestricted to determine the portion of the catch typical for a given fleet in over 30 years. Second, contemporary data collection programs have not calibrated landings prior to 1981; this means that landings data prior to 1981 cannot be compared to current data, particularly for the recreational sector. Thus, it is not possible to present an alternative that reallocates based on a calibration of the 1975 – 1979 time series, adjusted for MRIP-FES, as has been presented for the Gulf Council’s consideration for other species.

Over the past twenty years, the commercial sector has consistently harvested near or above the commercial ACL for Gulf king mackerel, while the recreational sector has landed low proportions of the recreational ACL. Increasing the recreational daily bag limit to three fish per person, per day (GMFMC and SAFMC 2016) in May 2017 does not appear to have increased recreational landings (Table 2.1.1), based on the proportion of the recreational ACL landed annually. The commercial harvest of Gulf king mackerel has been subject to changes in the mixing zone and management boundaries, as illustrated in Figures 1.1.1 and 1.1.2. To demonstrate this management change (see Amendment 26 to CMP FMP, GMFMC and SAFMC 2016), commercial landings from the 2001/2002 – 2015/2016 fishing years are compared to the commercial and total ACLs in effect for those fishing years, and include landings from the former Florida East Coast Subzone. The Florida East Coast Subzone was removed in the 2016/2017 fishing year with the implementation of Amendment 26 to the CMP FMP, which changed the mixing zone and redefined the management boundary (GMFMC and SAFMC 2016). Commercial landings since the 2001/2002 fishing year are provided in Table 2.1.1 and Figure 2.1.1. Table 2.1.2 provides the commercial landings and ACLs by zone for the four fishing years utilized for reallocation in **Alternative 2** and identifies the fishing year(s) in which

the payback provision established in Framework Amendment 3 to the CMP FMP (GMFMC 2015) for when the Southern Zone gillnet fleet was triggered.

Only the 2016/2017 and subsequent fishing years represent the current state of zone management for the Gulf king mackerel stock. Further, the data for the latter half of the 2019/2020 fishing season include the months during which the COVID-19 pandemic may have affected recreational fishing activity in the Gulf. It is unclear if COVID-19 affected commercial harvest during the latter half of the 2019/2020 fishing year, as only the Northern Zone did not meet its quota that year. However, the Northern Zone has typically not met its quota in recent years<sup>2</sup>, but did meet it and was subsequently closed in the 2020/2021 fishing year. The Western Zone was the only commercial zone to not close in the 2020/2021 fishing year, even though this zone has typically met or exceeded its quota in recent years. Any associated impacts to these fishing fleets for Gulf king mackerel have not yet been fully characterized.

This action focuses on the Gulf king mackerel sector allocation between the commercial and recreational sectors. Since Amendment 26, the Gulf king mackerel commercial sector ACL is allocated in regional quotas per zone, with 40% allocated to the Western Zone, 18% to the Northern Zone, 21% to the Southern Zone Handline component, and 21% to the Southern Zone Gillnet component (see Figure 1.1.1 for a map of these Zones; GMFMC and SAFMC 2016). Commercial quotas for these zones will be updated based on the overall commercial sector allocation. At this time, the Council is not considering modifying the commercial zone quota allocations of the commercial ACL.

As displayed in Table 2.1.1, from the 2016/2017 to 2019/2020 fishing years, the recreational sector has landed, in MRIP-CHTS, a range of 27.9% to 41.3% of its sector ACL. For that same time series, the commercial sector has landed a range of 97.0% to 106.7% of its sector ACL, with the Southern handline zone primarily contributing to the commercial sector overages, as shown in Table 2.1.2. For the 2001/2002 to 2019/2020 fishing years, the commercial sector has landed over 100% of its quota in seven of those fishing years. In contrast to the commercial sector, the recreational sector has only landed, in MRIP-CHTS, over 50% of its sector ACL in three of those fishing years, resulting in an average of only 58% of the total ACL being landed.

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<sup>2</sup> [Southeast Regional Office Gulf of Mexico Historic Commercial Landings and Annual Catch Limit Monitoring page](#)

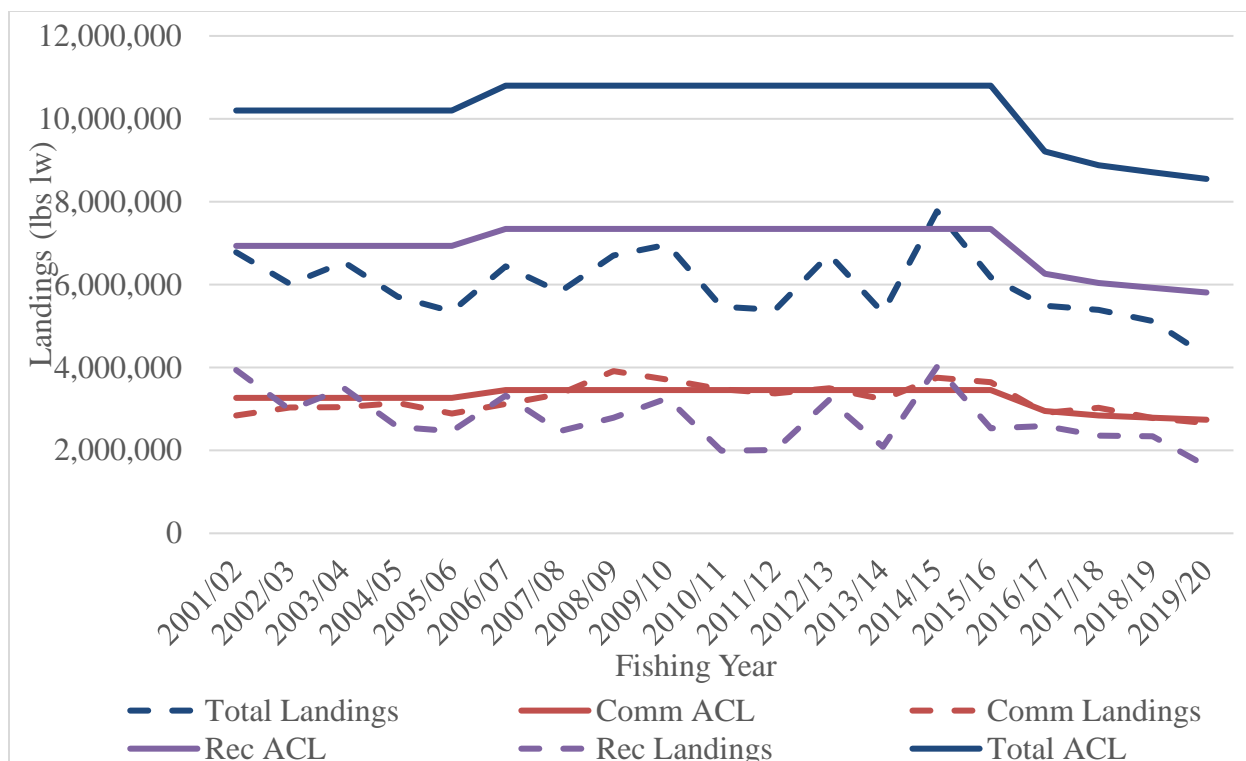
**Table 2.1.1.** Proportion of sector ACLs landed and proportion of total ACL landed for Gulf king mackerel in MRIP-CHTS for the 2001/2002 – 2019/2020 fishing years. The total ACL, commercial ACL, recreational ACL, recreational landings, and commercial landings are in lbs lw.

Fishing Year	Total ACL	Comm Sector ACL	Comm Landings	Rec Sector ACL	Rec Landings	% of Sector ACL Landed		% of Total ACL Landed
						Comm <sup>1</sup>	Rec <sup>2</sup>	
2001/2002	10,200,000	3,264,000	2,840,657	6,936,000	3,941,457	87.0%	56.8%	66.5%
2002/2003	10,200,000	3,264,000	3,032,207	6,936,000	2,983,798	92.9%	43.0%	59.0%
2003/2004	10,200,000	3,264,000	3,042,219	6,936,000	3,498,288	93.2%	50.4%	64.1%
2004/2005	10,200,000	3,264,000	3,140,596	6,936,000	2,564,642	96.2%	37.0%	55.9%
2005/2006	10,200,000	3,264,000	2,889,115	6,936,000	2,465,383	88.5%	35.5%	52.5%
2006/2007	10,800,000	3,456,000	3,121,321	7,344,000	3,319,495	90.3%	45.2%	59.6%
2007/2008	10,800,000	3,456,000	3,357,297	7,344,000	2,464,224	97.1%	33.6%	53.9%
2008/2009	10,800,000	3,456,000	3,913,176	7,344,000	2,790,428	113.2%	38.0%	62.1%
2009/2010	10,800,000	3,456,000	3,706,798	7,344,000	3,261,388	107.3%	44.4%	64.5%
2010/2011	10,800,000	3,456,000	3,473,388	7,344,000	1,993,088	100.5%	27.1%	50.6%
2011/2012	10,800,000	3,456,000	3,374,877	7,344,000	2,012,068	97.7%	27.4%	49.9%
2012/2013	10,800,000	3,456,000	3,501,893	7,344,000	3,224,351	101.3%	43.9%	62.3%
2013/2014	10,800,000	3,456,000	3,236,234	7,344,000	2,082,852	93.6%	28.4%	49.3%
2014/2015	10,800,000	3,456,000	3,753,959	7,344,000	4,015,683	108.6%	54.7%	71.9%
2015/2016	10,800,000	3,456,000	3,642,992	7,344,000	2,531,260	105.4%	34.5%	57.2%
2016/2017	9,210,000	2,950,000	2,902,360	6,260,000	2,587,187	98.4%	41.3%	59.6%
2017/2018	8,880,000	2,840,000	3,031,397	6,040,000	2,356,343	106.7%	39.0%	60.7%
2018/2019	8,710,000	2,790,000	2,780,813	5,920,000	2,338,564	99.7%	39.5%	58.8%
2019/2020	8,550,000	2,740,000	2,658,942	5,810,000	1,622,334	97.0%	27.9%	50.1%

<sup>1</sup>Commercial allocation = 32%      <sup>2</sup>Recreational allocation = 68%

Source: SEFSC Commercial ACL data (August 9, 2021). Recreational SEFSC Recreational ACL data (Accessed May 10, 2021).

Note: Numbers are highlighted in yellow for sector landings that exceeded the respective sector ACL. The Gulf king mackerel fishing year for the recreational sector and commercial sector Western and Southern Zone is July 1 – June 30. The fishing year for the commercial sector Northern Zone is October 1 – September 30. The total ACL was reduced in the 2016/17 fishing year due to the results of SEDAR 38 (2014) and the mixing zone changing with fish being reallocated to the Atlantic king mackerel migratory group that were previously allotted to the Gulf king mackerel migratory group.



**Figure 2.1.1.** Trends in Gulf king mackerel total landings and by sector compared to the sector and total ACLs for the 2001/2002 – 2019/2020 fishing years. Recreational landings data are in MRIP-CHTS units to be comparable to the current sector and total ACL.

**Table 2.1.2.** Commercial landings and ACL for Gulf king mackerel by zone for the 2016/2017 – 2019/2020 fishing years. Landings and ACL are in lbs lw.

Fishing Year	Western Handline Landings	Western ACL	Northern Handline Landings	Northern ACL	Southern Handline Landings	Southern Handline ACL	Southern Gillnet Landings	Southern Gillnet ACL (Adjusted ACL)
2016/2017	1,159,210	1,180,000	473,282	531,000	731,655	619,500	538,213	619,500
2017/2018	1,068,145	1,136,000	538,274	511,200	872,203	596,400	552,775	596,400
2018/2019	1,090,600	1,116,000	397,926	502,200	687,587	585,900	604,700	585,900
2019/2020*	1,188,004	1,096,000	324,971	493,200	628,486	575,400	517,481	575,400 (530,043)

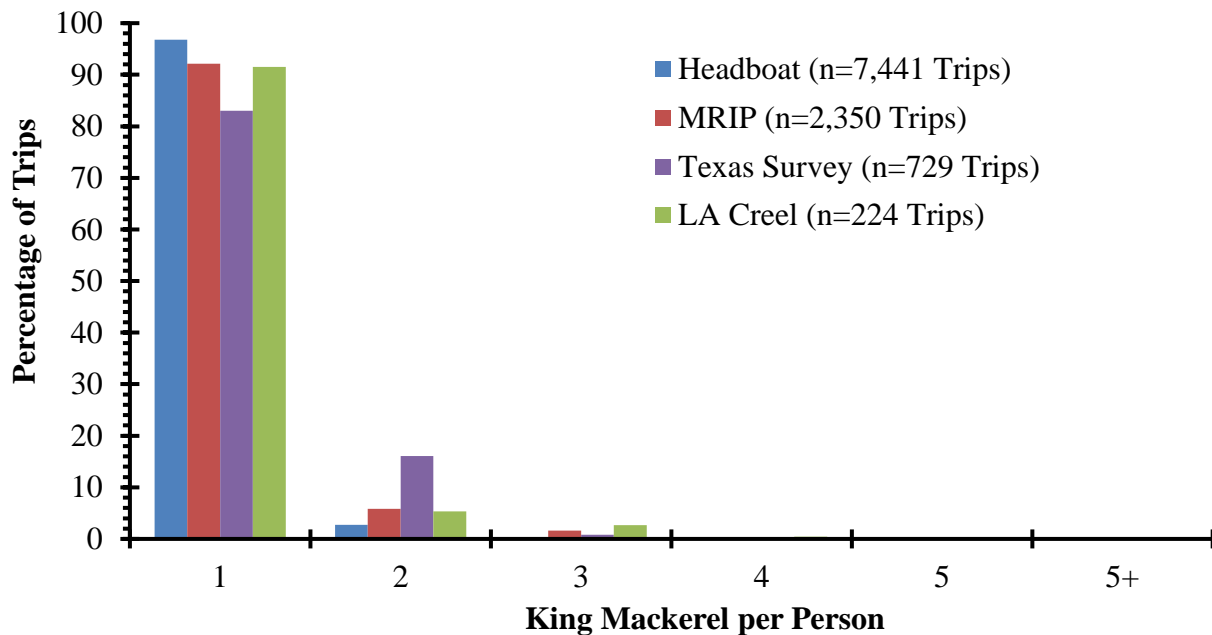
Source: SEFSC Commercial ACL data (August 9, 2021).

Note: Numbers are highlighted in yellow for commercial zone landings that exceeded the respective zone ACL. The Southern gillnet ACL for the 2019/2020 fishing year was adjusted from 575,400 to 530,043 to account for the reported overage in the 2018/2019 fishing year. The Southern gillnet ACLs for the 2017/2018 and 2018/2019 fishing years were not reduced, as the most current landings for the previous year did not show an overage at the time of publication of payback notices. Furthermore, due to the timing of publication of payback notices, and the request for the most current landings information for this document, total prior year overages based on landings presented in Table 2.1.2 and *Federal Register* noticed payback-adjusted ACLs may not match.

Previously in 2017, the Gulf Council considered Amendment 29 to the CMP FMP, which would have established an allocation sharing mechanism to shift allocation between the recreational and

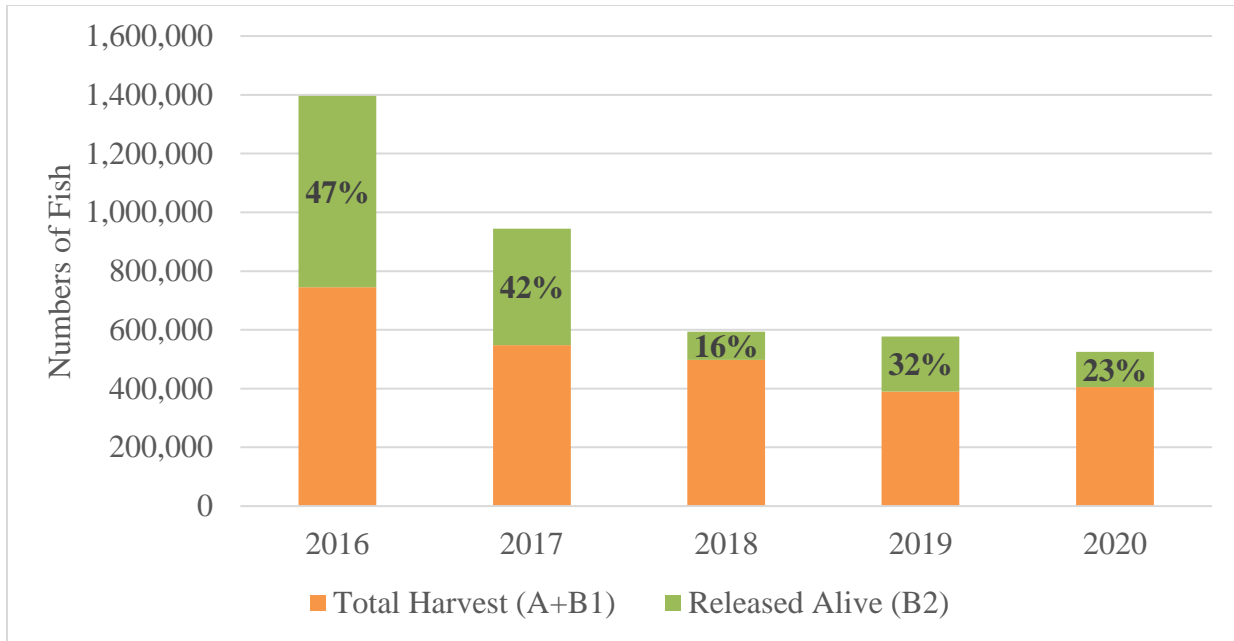


commercial sectors for Gulf king mackerel. However, after hearing public comment, the Gulf Council chose not to proceed with Amendment 29. Recreational fishermen noted that the recreational ACL was not being harvested, but commented that leaving a portion of the recreational ACL in the water likely increased the probability of a recreational fisherman interacting with king mackerel while fishing, regardless of whether that fish was ultimately harvested or released. Commercial fishermen were divided, with some in favor of the measure and some opposed, for various reasons, among which was a desire to ascertain the effect of increasing the recreational daily bag limit on recreational harvest. This increase in the recreational daily bag limit, implemented in 2017, from two to three fish per person, per day, does not appear to have resulted in an increase in recreational harvest (Table 2.1.1), nor in a shift in the bag limit distribution for king mackerel landed in the Gulf for the 2015/2016 through 2019/2020 fishing years (Figure 2.1.2), as the majority of trips in the Gulf had recreational fishermen retaining 1 king mackerel per trip. The proportion of the total recreational catch of Gulf king mackerel that was reported as discarded alive between the calendar years of 2016 – 2020 is detailed in Figure 2.1.3.



**Figure 2.1.2.** Gulf of Mexico king mackerel bag limit distribution from 2015/2016 through 2019/2020 fishing years.

Source: Marine Recreational Information Program, Southeast Region Headboat Survey, Texas Parks and Wildlife recreational survey, and Louisiana Department of Wildlife and Fisheries creel survey.



**Figure 2.1.3.** Total catch (A+B1+B2) of Gulf king mackerel divided into total harvest (A [retained catch] + B1 [observed dead discards]; orange) and fish reported as released alive (B2; green), with the proportion of the total catch comprised of fish released alive shown as a percentage for each calendar year for 2016 – 2020.

Source: NOAA Office of Science and Technology MRIP Catch Time Series Query, accessed 17 November 2021.

**Alternative 1** (No Action) would maintain the sector allocations established in Amendment 1 to the CMP FMP (GMFMC and SAFMC 1985), with the recreational and commercial allocation of the Gulf king mackerel total ACL divided 68% and 32%, respectively. **Alternative 1** used the average sector landings from 1975 – 1979 to set the allocation. When Amendment 1 was developed, the resulting sector allocations were based on all available years during which both recreational and commercial landings data were available and complete. This sector allocation included a 2% shift from the recreational sector to the commercial sector to account for the sale of king mackerel by the for-hire component of the recreational sector. The recreational portion of the current OFL, ABC, and ACLs are based on MRIP-CHTS data, and the Council is developing Framework Amendment 11 to the CMP FMP that would adopt MRIP-FES units for the recreational sector while updating the catch limits in response to the SEDAR 38 Update stock assessment. Despite the percentages associated with the sector allocation remaining the same, **Alternative 1** presumably results in a *de facto* reallocation to the commercial sector under the transition to MRIP-FES. This is because the use of MRIP-FES data in assessing the stock and projecting future yields assumes that the historical recreational landings were greater than previously estimated, thereby assuming a larger biomass of Gulf king mackerel must have historically existed to support that harvest. Because this larger historical biomass estimate is attributable to this change in recreational landings estimation, it also assumes that the proportion of the stock ACL that would have historically been allocated to the recreational sector should have been greater than it currently is. However, this difference is inestimable for Gulf king mackerel, because the sector allocation was established using landings data that entirely predate contemporary recreational data collection methods. Thus, and despite not knowing by exactly

how much, maintaining the current sector allocation when adopting revised recreational landings estimated using MRIP-FES results in a *de facto* reallocation to the commercial sector.

**Alternative 2** and **Alternative 3** consider reallocation from the recreational sector to the commercial sector for Gulf king mackerel. Reallocation from the commercial sector to the recreational sector is not presently considered in this amendment, because the recreational sector has historically not landed its sector ACL while the commercial sector has met or exceeded its ACL (Table 2.1.1). In an effort to manage Gulf king mackerel towards achieving optimum yield while preventing overfishing, **Alternative 2** would reallocate to the commercial sector 25% of the average difference between the total landings from the 2016/2017 through 2019/2020 fishing years using MRIP-FES data and the total simulated ACL increase from Model 2 (Appendix B). **Alternative 3** would reallocate to the commercial sector 50% of the average difference between the total landings from the 2016/2017 through 2019/2020 fishing years using MRIP-FES data and the total simulated ACL increase from Model 2. Simulation Model 2 was selected for use in this manner by the Gulf Council because it represents what the catch limits would have been, had MRIP-FES been available and used in the original SEDAR 38 (2014) stock assessment. Using these parameters for **Alternative 2** and **Alternative 3**, the commercial and recreational ACLs are modified as if the simulated ACL from Model 2 were put into effect for the 2016/2017 fishing year; further, the recreational landings are retained as reported, while the commercial landings are assumed to be equal to the commercial ACL (32% of the total ACL) under Model 2. This assumption about the commercial landings is assumed accurate, given the commercial sector's history of landing its annual quota (Table 1.1.2). These assumptions would be expected to increase the likelihood that a greater proportion of the total ACL is landed. Table 2.1.3 demonstrates the following progression of analyses behind **Alternative 2** and **Alternative 3**.

**Table 2.1.3.** Stepwise progression of data treatment to generate information provided in Tables 2.1.4 and 2.1.5.

Step	Purpose
Fix commercial Gulf king mackerel landings at the annual value corresponding to the commercial ACL has MRIP-FES been used in SEDAR 38 (2015); see Model 2 in Appendix B.	Assumes commercial landings would have been equivalent to this hypothetical ACL; assumption justified based on historical commercial landings as a percentage of the historical commercial ACL.
Sum recreational Gulf king mackerel landings in MRIP-FES with commercial landings from Model 2 for each of the 2016/2017 - 2019/2020 fishing years.	Generate estimates of total landings by fishing year for the historical time series, assuming MRIP-FES data were used in SEDAR 38 (2015).
Average the difference between the total landings and the total ACL (assuming ACL = ABC, and assuming the Model 2 ABC was used).	Generate the average difference between the historical fishing years to inform the reallocation options in Alternative 2.
Reallocate to the commercial sector a percentage of the average difference between the total landings and the total ACL for Options 2a – 2b.	Demonstrate the effects of reallocation for each option in Alternative 2 on the predicted landings for each sector, relative to that sector's allocation of the 2023/2024+ total ACL as recommended by the SSC.

Using the last four fishing years, each year’s total landings (i.e., recreational and commercial combined) is subtracted from the predicted total ACL from Model 2 in a simulation performed by the SEFSC (Appendix B). This simulation analyzed the effects of the incorporation of MRIP-FES recreational catch and effort data into the original SEDAR 38 (2015) base model, and then also analyzed the effects of the subsequent model modifications leading up to the SEDAR 38 Update (2020) base model. The resulting values for the 2016/2017 – 2019/2020 fishing years are averaged. This “average difference” provides an estimation of the amount of quota that could remain unharvested if past catch levels, calibrated for MRIP-FES *only*, approximate future landings. **Alternative 2** and **Alternative 3** would reallocate a percentage of this average difference to the commercial sector.

The time series in **Alternative 2** and **Alternative 3** correlates to the current mixing zone definition and management boundary (see Figure 1.1.2.). The sector allocations from **Alternative 2** and **Alternative 3** are then applied to the recommended 2023/2024 ACL as recommended by the SSC, as the resultant catch limits would be in place until changed by future management action, and the ACL for the 2023/2024 fishing year will likely be the first full fishing year under the proposed management measures, should these management modifications be enacted.

Percentages of this average difference between the total landings (using MRIP-FES for recreational data) and the projected ACL (assuming ACL = ABC) from Model 2 of the SEFSC Simulation (Appendix B) are used to reallocate to the commercial sector, and include 25%

(**Alternative 2**) and 50% (**Alternative 3**). The row providing an option for 0% provides the sector ACLs for **Alternative 1** in 2023/2024. Table 2.1.4 shows the annual differences between the total landings and the recommended total ACLs for the 2023/2024+ fishing year as recommended by the SSC, both using MRIP-FES and simulated commercial landings from Model 2 (see Appendix B).

**Table 2.1.4.** Recreational landings, commercial landings, total landings (lbs lw), and comparisons of the annual difference between the total landings, and the predicted total ACL from Model 2 of the SEFSC Simulation (which assume the commercial landings equal the commercial ACL) for Gulf king mackerel for the 2016/2017 through 2019/2020 fishing years, the proposed 2023/2024 total ACL as recommended by the SSC, and the remaining proposed total ACL percentage.

Year	Rec. Landings (FES)	Com. Landings from Model 2	Total Landings (FES and Model 2)	Total ACL (FES and Model 2)	Proposed 2023/2024 Total ACL (FES)	% of Proposed Total 2023/2024 ACL Remaining (FES and Model 2)
2016/2017	4,986,684	4,380,800	9,367,484	13,690,000	9,990,000	6.23%
2017/2018	5,210,721	4,169,600	9,380,321	13,030,000	9,990,000	6.10%
2018/2019	5,044,834	4,009,600	9,054,434	12,530,000	9,990,000	9.37%
2019/2020	3,238,966	3,891,200	7,130,166	12,160,000	9,990,000	28.63%

<sup>1</sup>Commercial allocation = 32%      <sup>2</sup>Recreational allocation = 68%

Source: Commercial: see Appendix B, assuming status quo sector allocation and ACL = ABC. Recreational SEFSC Recreational ACL data (Accessed May 11, 2021 [FES]).

Note: The Gulf king mackerel fishing year for the recreational sector and commercial sector Western and Southern Zone is July 1 – June 30. The fishing year for the commercial sector Northern Zone is October 1 – September 30.

Table 2.1.5 compares the average sector-specific landings from the 2016/2017 to 2019/2020 fishing seasons against the resultant sector ACL in pounds and allocation in percentages for **Alternative 2** and **Alternative 3**. It is not clear if the ratio of the average commercial landings to the 2023/2024 commercial ACL for the years under **Alternative 2** and **Alternative 3** project that the commercial sector would not land these revised ACLs because the commercial sector has been quota limited in the past and it is unknown how much the commercial sector would land if it had more quota. However, the commercial sector has regularly nearly met or exceeded its sector ACL for the last 20 years. Therefore, it is possible that the commercial sector may land an increased sector ACL as well. The breakdown of the sector-specific ACLs under **Alternative 2** and **Alternative 3** are demonstrated in Table 2.1.6. Compared with **Alternative 1**, 10% of the recreational sector’s allocation would be directed to the commercial sector under **Alternative 2**, and 21% of the recreational sector’s allocation would be directed to the commercial sector under **Alternative 3**. Commercial zone ACLs, based on the data in Table 2.1.6, are in Table 2.1.7. As the commercial sector’s allocation and resulting ACL would increase under **Alternatives 2** and **3** in comparison to **Alternative 1**, the commercial zone ACLs would likewise increase under **Alternatives 2** and **3**.

**Table 2.1.5.** Comparison of **Alternative 2** and **Alternative 3** to the average of the sector-specific landings from the last four fishing years (2016/2017 – 2019/2020).

<b>Average Rec Landings (FES)</b>	<b>2023/2024+ Rec ACL</b>	
	<b>Alternative 2</b>	<b>Alternative 3</b>
4,620,301	5,763,350	4,733,501
<i>Percentage</i>	80.2%	97.6%
<b>Average Com Landings (Sim 2)</b>	<b>2023/2024+ Com ACL</b>	
	<b>Alternative 2</b>	<b>Alternative 3</b>
4,112,800	4,226,650	5,256,499
<i>Percentage</i>	97.3%	78.2%
<b>Average Com Landings</b>	<b>2023/2024+ Com ACL</b>	
	<b>Alternative 2</b>	<b>Alternative 3</b>
2,843,478	4,226,650	5,256,499
<i>Percentage</i>	67.3%	54.1%

**Table 2.1.6.** Resulting catch limits for Gulf king mackerel based on allocation of 68% recreational and 32% commercial, 58% recreational and 42% commercial, or 47% recreational and 53% commercial, compared to 2023/2024 recommended total ACL in MRIP-FES units. Catch limits are expressed as lbs lw for both fishing sectors.

<b>Action 1</b>	<b>Fishing Year</b>	<b>Total ACL</b>	<b>Rec ACL</b>	<b>Com ACL</b>	<b>Rec/Com Allocation %</b>
Current MRIP-FES equiv.	2019/2020+	11,540,000*	7,847,200*	2,740,000	68/32
Alt. 1	2023/2024+	9,990,000	6,793,200	3,196,800	68/32
Alt. 2	2023/2024+	9,990,000	5,763,350	4,226,650	58/42
Alt. 3	2023/2024+	9,990,000	4,733,501	5,256,499	47/53

\*MRIP-FES equivalent

**Table 2.1.7.** Gulf commercial zone-specific catch limits for Gulf king mackerel in MRIP-FES units based on allocation of 68% recreational and 32% commercial, 58% recreational and 42% commercial, or 47% recreational and 53% commercial, compared to 2023/2024 recommended commercial ACL. Catch limits are expressed as lbs lw.

<b>Fishing Year</b>	<b>Rec/Com Allocation</b>	<b>Com ACL</b>	<b>Western Zone Hook and Line Quota</b>	<b>Northern Zone Hook and Line Quota</b>	<b>Southern Zone Hook and Line Quota</b>	<b>Hook and Line ACL Total</b>	<b>Southern Zone Gillnet ACL and Quota</b>
Current							
2019/2020+	68/32	2,740,000	1,096,000	493,200	575,400	2,164,600	575,400
2023/2024+	68/32	3,196,800	1,278,720	575,424	671,328	2,525,472	671,328
2023/2024+	58/42	4,226,650	1,690,660	760,797	887,597	3,339,054	887,597
2023/2024+	47/53	5,256,499	2,102,600	946,170	1,103,865	4,152,634	1,103,865

## CHAPTER 3. LIST OF PREPARERS

### PREPARERS

Name	Expertise	Responsibility	Agency
Matthew Freeman	Economist	Co-Team Lead – Amendment development, economic analyses, Regulatory Impact Review	GMFMC
Kelli O’Donnell	Fishery Biologist	Co-Team Lead – Amendment development, physical/biological environment and analyses	SERO
Christina Wiegand	Anthropologist	Co-Team Lead – SAFMC	SAFMC
Ava Lasseter	Anthropologist	Social analyses	GMFMC
Christina Package-Ward	Anthropologist	Social environment	SERO
Ryan Rindone	Fishery Biologist	Biological effects	GMFMC
David Records	Economist	Economic environment	SERO

### REVIEWERS (Preparers also serve as reviewers)

Name	Expertise	Responsibility	Agency
Manny Antonaras	Deputy Special Agent in Charge	Review	NOAA OLE
David Carter	Economist	Review	SEFSC
John Froeschke	Fishery Biologist	Review	GMFMC
Karla Gore	Fishery Biologist	Review	SERO
Mike Larkin	Fishery Biologist/Data Analyst	Review	SERO
Matthew Lauretta			
Jennifer Lee	Protected Resources	Reviewer	SERO
Mara Levy	General Counsel	Legal review	NOAA GC
Natasha Mendez-Ferrer	Fishery Biologist	Review	GMFMC
Scott Sandorf	Technical Writer Editor	Regulatory writer and reviewer	SERO
Michael Schirripa	Research Fishery Biologist	Stock Assessment	SEFSC
Carrie Simmons	Fishery Biologist	Review	GMFMC
Matthew Walia	Compliance Liaison Analyst	Review	NOAA OLE

GMFMC = Gulf of Mexico Fishery Management Council; SAFMC = South Atlantic Fishery Management Council  
 NOAA=National Oceanic and Atmospheric Administration, SERO = Southeast Regional Office, SEFSC=Southeast Fisheries Science Center, GC = General Counsel



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# APPENDIX A. CHANGES TO RECREATIONAL DATA COLLECTION

## *Changes to the Recreational Data Collection Survey*

The Marine Recreational Fisheries Statistics Survey (MRFSS) was created in 1979 by NMFS. In the Gulf, MRFSS collected data on catch and effort in recreational fisheries, including king mackerel since 1981. The program included the APAIS, which consists of onsite interviews at marinas and other points where recreational anglers fish, to determine catch. MRFSS also included CHTS, which used random-digit dialing of homes in coastal counties to contact anglers to determine fishing effort. In 2000, the For-Hire Survey (FHS) was implemented to incorporate for-hire effort due to lack of coverage of charter boat anglers by the CHTS. The FHS used a directory of all known charter boats and a weekly telephone sample of the charter boat operators to obtain effort information.

MRFSS included both offsite telephone surveys and onsite interviews at marinas and other points where recreational anglers fish. In 2012 a new design was certified and subsequently implemented in 2013: MRIP replaced MRFSS to meet increasing demand for more precise, accurate, and timely recreational catch estimates. MRIP is a more scientifically sound methodology for estimating catch because it reduces some sources of potential bias as compared to MRFSS resulting in more accurate catch estimates. Specifically, CHTS was improved to better estimate private angling effort. Instead of random telephone calls, MRIP-CHTS used targeted calls to anglers registered with a federal or state saltwater fishing registry. The MRIP Access Point Angler Intercept Survey (APAIS) began incorporating a new survey design in 2013. This new design addressed concerns regarding the validity of the survey approach, specifically that trips recorded during a given time period are representative of trips for a full day (Foster et al. 2018). The more complete temporal coverage with the new survey design provides for consistent increases or decreases in APAIS angler catch rate statistics, which are used in stock assessments and management, for at least some species (NOAA Fisheries 2019).

MRIP also transitioned from the legacy Coastal Household Telephone Survey (CHTS) to a new mail survey (Fishing Effort Survey, FES) beginning in 2015, and in 2018, the FES replaced the CHTS. Both survey methods collect data needed to estimate marine recreational fishing effort (number of fishing trips) by shore and private/rental boat anglers on the Atlantic and Gulf coasts. The CHTS used random-digit dialing of homes in coastal counties to contact anglers. The new mail-based FES uses angler license and registration information as one way to identify and contact anglers (supplemented with data from the U.S. Postal Service, which includes virtually all U.S. households). Because the FES and CHTS are so different, NMFS conducted side-by-side testing of the two methods from 2015 to 2018 and developed calibration procedures to convert the historical catch estimates (MRFSS, MRIP-CHTS, MRIP-APAIS [collectively MRFSS]) into MRIP-FES. In general, landings estimates are higher using the MRIP-FES as compared to the MRFSS estimates. This is because the FES is designed to more accurately measure fishing activity than the CHTS, not because there was a sudden rise in fishing effort. NMFS developed a calibration model to adjust historic effort estimates so that they can be accurately compared to new estimates from the FES. The new effort estimates alone do not lead

to definitive conclusions about stock size or status in the past or at current. NMFS determined that the MRIP-FES data, when fully calibrated to ensure comparability among years and across states, produced the best available data for use in stock assessments and management (NOAA Fisheries 2019). Table 1 reports Gulf king mackerel landings for 1986 through 2020 fishing years comparing MRIP-CHTS harvest data to MRIP-FES harvest data.

**Table A1.** Gulf king mackerel recreational (lbs ww) and commercial landings in pounds (lbs lw) using MRIP-CHTS and MRIP-FES units, and stock TAC/ACL in MRIP-CHTS by fishing year.

Fishing Year	Rec. Landings (CHTS)	Rec. Landings (FES)	Rec. ACL (CHTS)	Total Com. Landings	Com. ACL	Total Landings (CHTS)	Total Landings (FES)	Total stock TAC/ACL (CHTS)
1986/87	3,303,880	6,888,855		1,027,599		4,331,479	7,916,454	
1987/88	1,719,525	3,195,820		617,094		2,336,619	3,812,914	
1988/89	3,948,659	3,667,029		950,290		4,898,949	4,617,319	
1989/90	3,657,342	7,616,589		1,211,364		4,868,706	8,827,953	
1990/91	3,281,701	8,780,069		1,015,591		4,297,292	9,795,660	
1991/92	4,029,052	7,405,610		1,520,190		5,549,242	8,925,800	
1992/93	4,380,699	5,887,572		2,322,797		6,703,496	8,210,369	
1993/94	4,632,854	8,018,533		1,756,151		6,389,005	9,774,684	
1994/95	6,246,263	9,140,649		1,939,672		8,185,935	11,080,321	
1995/96	4,496,494	5,325,483		1,992,162		6,488,656	7,317,645	
1996/97	5,623,857	10,829,297		1,935,503		7,559,360	12,764,800	
1997/98	4,813,475	6,980,657		2,377,416		7,190,891	9,358,073	
1998/99	3,284,779	6,775,346		2,870,245		6,155,024	9,645,591	
1999/00	2,845,960	5,965,918		1,887,907		4,733,867	7,853,825	
2000/01	3,600,140	7,445,968		2,936,845		6,536,985	10,382,813	
2001/02	3,941,457	9,070,883	6,936,000	2,840,657	3,264,000	6,782,114	11,911,540	10,200,000
2002/03	2,983,798	6,169,130	6,936,000	3,032,207	3,264,000	6,016,005	9,201,337	10,200,000
2003/04	3,498,288	6,823,391	6,936,000	3,042,219	3,264,000	6,540,507	9,865,610	10,200,000
2004/05	2,564,642	5,339,214	6,936,000	3,140,596	3,264,000	5,705,238	8,479,810	10,200,000
2005/06	2,465,383	4,781,778	6,936,000	2,889,115	3,264,000	5,354,498	7,670,893	10,200,000
2006/07	3,319,495	6,074,882	7,344,000	3,121,321	3,456,000	6,440,816	9,196,203	10,800,000
2007/08	2,464,224	4,871,760	7,344,000	3,357,297	3,456,000	5,821,521	8,229,057	10,800,000
2008/09	2,790,428	5,168,997	7,344,000	3,913,176	3,456,000	6,703,604	9,082,173	10,800,000
2009/10	3,261,388	7,939,505	7,344,000	3,706,798	3,456,000	6,968,186	11,646,303	10,800,000
2010/11	1,993,088	5,497,642	7,344,000	3,473,388	3,456,000	5,466,476	8,971,030	10,800,000
2011/12	2,012,068	5,060,923	7,344,000	3,374,877	3,456,000	5,386,945	8,435,800	10,800,000
2012/13	3,224,351	6,856,317	7,344,000	3,501,893	3,456,000	6,726,244	10,358,210	10,800,000
2013/14	2,082,852	3,948,649	7,344,000	3,236,234	3,456,000	5,319,086	7,184,883	10,800,000
2014/15	4,015,683	7,777,977	7,344,000	3,753,959	3,456,000	7,769,642	11,531,936	10,800,000
2015/16	2,531,260	4,812,866	7,344,000	3,642,992	3,456,000	6,174,252	8,455,858	10,800,000
2016/17	2,587,187	4,986,684	6,260,000	2,902,360	2,950,000	5,489,547	7,889,044	9,210,000
2017/18	2,356,343	5,210,721	6,040,000	3,031,397	2,840,000	5,387,740	8,242,118	8,880,000
2018/19	2,338,564	5,044,834	5,920,000	2,780,813	2,790,000	5,119,377	7,825,647	8,710,000
2019/20	1,622,334	3,238,966	5,810,000	2,658,942	2,740,000	4,281,276	5,897,908	8,550,000

<sup>1</sup>Commercial allocation = 32%

<sup>2</sup>Recreational allocation = 68%

Source: SEFSC Commercial ACL data (August 9, 2021). Recreational SEFSC Recreational ACL data (Accessed May 10, 2021 [CHTS] and May 11, 2021 [FES]).

Note: The Gulf king mackerel fishing year for the recreational sector and commercial sector Western and Southern Zone is July 1 – June 30. The fishing year for the commercial sector Northern Zone is October 1 – September 30. The total ACL was reduced in the 2016/17 fishing year due to the results of SEDAR 38 (2014) and the mixing zone changing with fish being reallocated to the Atlantic king mackerel migratory group that were previously allotted to the Gulf king mackerel migratory group.

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# APPENDIX B. GULF KING MACKEREL ABC PROJECTIONS ANALYSIS

## Southeast Fisheries Science Center, Sustainable Fisheries Division

Addressing the request made by John Froeschke, Gulf of Mexico Fisheries Management Council March 16, 2021

*Disclaimer: The results presented in this work are intended for within model comparisons only and not the purposes of management advice of any kind.*

The SEFSC was requested to communicate to the GMFMC a comparison of the Gulf of Mexico King Mackerel stock assessment models towards helping to understand the effects of various changes. Changes were made to the recreational catch/discard data (CHTS vs. FES) and shrimp bycatch (2013 estimate vs. 2020 estimate). These changes represented the “best available data” at the time of the SEDAR 38U assessment. The requests made are given Appendix 1 and Appendix 2.

Four models were configured to address this request. Each model isolates a particular model and/or data set in order to evaluate the effect of each change (Table 1).

Model\_1. Baseline model. The SEDAR 38 model used for management advice:

- Use the original SEDAR 38 projection and the resulting OFL and ABC through FY2027.

Model\_2. To evaluate any changes due only to the switch from CHTS to FES data:

- Use the SEDAR 38U model, truncated to 2012
- Replace the SEDAR 38 headboat landings/discards series with that used in SEDAR 38U
- Replace the SEDAR 38 CHTS series with the SEDAR 38U FES series
- Retain the SEDAR 38 shrimp bycatch estimate
- Project exactly as was done for the original SEDAR 38 model.

Model\_3. To evaluate the effect of the new data inputs (FES and shrimp bycatch, combined) while retaining the old terminal year:

- Use the SEDAR 38U model, truncated to 2012
- Use the FES series and the updated SEDAR 38U shrimp estimate.
- Project exactly as you did for the original SEDAR38 model.

Model\_4. To evaluate the effect of the new data series and population change since 2012.

- Use the accepted projections from SEDAR 38U

The same P\* value (0.43) used in both SEDAR 38 and 38U was applied to the OFL to calculate ABC. The resulting retained yield (mt) with 10% and 90% confidence intervals, Over Fishing Limit (OFL) and Allowable Biological Catch (ABC) resulting from the four model configurations shown in Table 2.

Model\_2 projections for 2015-2027 resulted in an average ABC of 12.08 mp vs. 7.96 mp for the baseline model, an average annual difference of 52% (Table 3). This comparison reflects changes in the ABC due to changing from CHTS to FES landings/discards time series. Trends in the projections are shown in Figure 1. Similar to Model\_1, Model\_2 projections show a near term increase in ABC with a gradual decrease over the years. The shapes of the projection trends are very similar however they differ by a scaling factor that changes over time.

Model\_3 projections for 2015-2027 resulted in an average ABC of 11.57 mp vs 7.96 for the baseline model, an average difference across years of 46% (Table 3). This comparison reflects changes due to both the migration from CHTS to FES time series, as well as the changes in the shrimp fishery bycatch. The changes in the projection due to using the new shrimp fishery bycatch resulted in the stock assessment model estimating a larger starting population size to account for the increase mortality of juveniles.

Model\_4 (the model that was used to provide SEDAR 38U management advice) resulted in an average ABC of 10.81 mp vs. 7.96 for the baseline model, a difference of 40% (Table 3). This difference reflects all changes in the data (i.e. FES and shrimp fishery bycatch) as well as the updates in the length compositions and CPUE time series that changed the model terminal year from 2012 to 2017. These updated data, specifically the headboat CPUE, resulted in reduced estimates of the most recent recruitment (Figures 1 and 2).

Table 1. Data and model combinations used to configuration the four King Mackerel models used for comparisons.

DATA / Model Used	Model 1	Model 2	Model 3	Model 4
Terminal Year	2012	2012	2012	2017
SEDAR 38	X			
SEDAR 38U		X	X	X
CHTS	X			
FES		X	X	X
Shimp 2012	X	X		
Shrimp 2020			X	X

Table 2. Retained yield (mt) with 10% and 90% confidence intervals, Over Fishing Limit (OFL) and Allowable Biological Catch (ABC) resulting from the four model configurations shown in Table 1

Model 1

P* = 0.43 YEAR	LCI	Retained Yield (mt)	UCI	ABC in MT	OFL (million lbs)	ABC (million lbs)
2015	3520	4261	5001	4159	9.39	9.17
2016	3229	4087	4945	3969	9.01	8.75
2017	3038	3956	4873	3830	8.72	8.44
2018	2908	3851	4794	3721	8.49	8.20
2019	2814	3767	4721	3636	8.31	8.02
2020	2744	3702	4660	3570	8.16	7.87
2021	2690	3651	4611	3519	8.05	7.76
2022	2650	3612	4573	3479	7.96	7.67
2023	2620	3581	4543	3449	7.90	7.60
2024	2597	3558	4520	3426	7.84	7.55
2025	2579	3541	4502	3408	7.81	7.51
2026	2566	3527	4488	3395	7.78	7.48
2027	2555	3517	4478	3384	7.75	7.46

Model 2

P* = 0.43 YEAR	LCI	Retained Yield (mt)	UCI	ABC in MT	OFL (million lbs)	ABC (million lbs)
2015	5550	6774	7998	6605	14.93	14.56
2016	5040	6396	7752	6209	14.10	13.69
2017	4690	6106	7522	5911	13.46	13.03
2018	4446	5884	7321	5686	12.97	12.53
2019	4269	5713	7158	5514	12.60	12.16
2020	4137	5583	7030	5384	12.31	11.87
2021	4038	5485	6931	5286	12.09	11.65
2022	3965	5410	6856	5211	11.93	11.49
2023	3909	5354	6798	5155	11.80	11.36
2024	3867	5311	6754	5112	11.71	11.27
2025	3835	5278	6721	5079	11.64	11.20
2026	3811	5253	6695	5055	11.58	11.14
2027	3793	5234	6676	5036	11.54	11.10

Model 3

P* = 0.43 YEAR	LCI	Retained Yield (mt)	UCI	ABC in MT	OFL (million lbs)	ABC (million lbs)
2015	4445	5512	6579	5365	12.15	11.83
2016	4234	5458	6682	5290	12.03	11.66
2017	4120	5432	6743	5251	11.97	11.58
2018	4060	5421	6782	5234	11.95	11.54
2019	4030	5425	6820	5233	11.96	11.54
2020	4013	5431	6849	5236	11.97	11.54
2021	4002	5433	6865	5236	11.98	11.54
2022	3994	5432	6870	5234	11.98	11.54
2023	3988	5429	6871	5231	11.97	11.53
2024	3983	5427	6870	5228	11.96	11.53
2025	3980	5424	6869	5226	11.96	11.52
2026	3977	5422	6868	5224	11.95	11.52
2027	3976	5421	6866	5222	11.95	11.51

Model 4

P* = 0.43 YEAR	LCI	Retained Yield (mt)	UCI	ABC in MT	OFL (million lbs)	ABC (million lbs)
2018		5196				
2019		5096				
2020		5104				
2021	3559	4941	6323	4751	10.89	10.47
2022	3523	5014	6504	4809	11.05	10.60
2023	3524	5070	6617	4857	11.18	10.71
2024	3535	5111	6687	4894	11.27	10.79
2025	3548	5141	6733	4921	11.33	10.85
2026	3560	5162	6765	4942	11.38	10.89
2027	3569	5178	6786	4956	11.41	10.93
2028	3577	5189	6801	4967	11.44	10.95
2029	3584	5198	6812	4976	11.46	10.97
2030	3589	5204	6820	4982	11.47	10.98



Table 3. Allowable Biological Catch (ABC) and percent difference from the SEDAR 38 resulting from the four model configurations shown in Table 1 above.

YEAR	Model 1	Model 2	Model 3	Model 4	Model 1	Model 2	Model 3	Model 4
	ABC (million lbs)	ABC (million lbs)	ABC (million lbs)	ABC (million lbs)	% Diff from SEDAR 38	% Diff from SEDAR 38	% Diff from SEDAR 38	% Diff from SEDAR 38
2015	9.17	14.56	11.83		0%	59%	29%	
2016	8.75	13.69	11.66		0%	56%	33%	
2017	8.44	13.03	11.58		0%	54%	37%	
2018	8.20	12.53	11.54	10.47	0%	53%	41%	28%
2019	8.02	12.16	11.54	10.60	0%	52%	44%	32%
2020	7.87	11.87	11.54	10.71	0%	51%	47%	36%
2021	7.76	11.65	11.54	10.79	0%	50%	49%	39%
2022	7.67	11.49	11.54	10.85	0%	50%	50%	41%
2023	7.60	11.36	11.53	10.89	0%	49%	52%	43%
2024	7.55	11.27	11.53	10.93	0%	49%	53%	45%
2025	7.51	11.20	11.52	10.95	0%	49%	53%	46%
2026	7.48	11.14	11.52	10.97	0%	49%	54%	47%
2027	7.46	11.10	11.51	10.98	0%	49%	54%	47%
Average	7.96	12.08	11.57	10.81	0%	52%	46%	40%

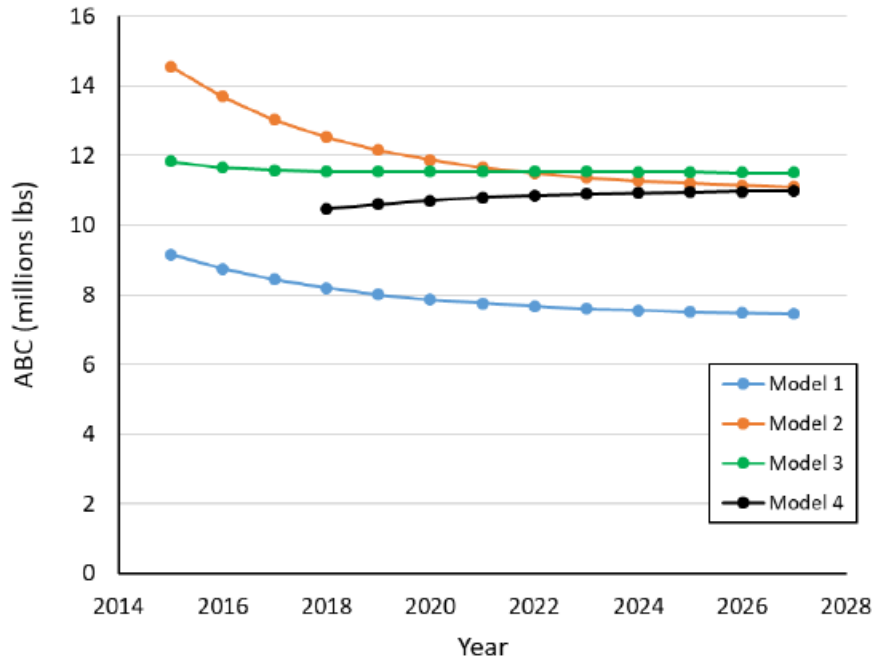


Figure 1. ABC projections for Gulf of Mexico King Mackerel from the four-model configuration considered in this study.

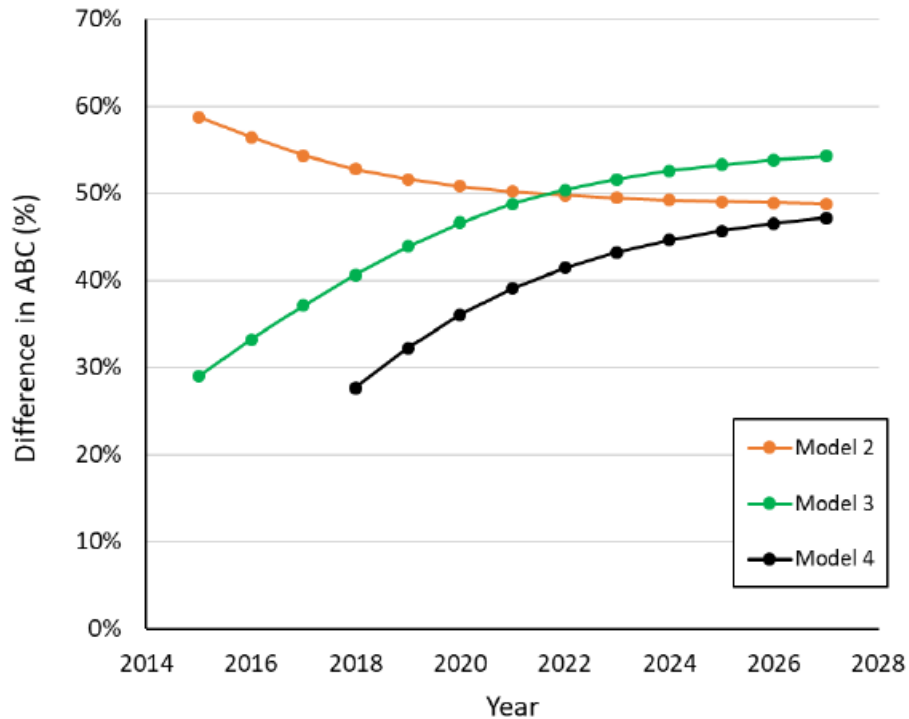


Figure 2. Percent differences between the baseline model (SEDAR 38) ABC projections and the ABCs for the three other model configurations considered in this study for Gulf of Mexico King Mackerel from.

# Gulf of Mexico Fishery Management Council

*Managing Fishery Resources in the U.S. Federal Waters of the Gulf of Mexico*

4107 W. Spruce Street, Suite 200, Tampa, Florida 33607 USA  
Phone: 813.348.1630 • Toll free: 888.833.1844 • Fax: 813.348.1711  
www.gulfcouncil.org

006888NOV2020

## MEMORANDUM

DATE: November 6, 2020

TO: Dr. Clay Porch, SEFSC Science and Research Director

FROM: Dr. John Froeschke, Deputy Director

RE: King Mackerel Acceptable Biological Catch (ABC) conversion from historical data

During the October 2020 meeting, the Council reviewed the results of the recently completed Gulf king mackerel SEDAR 38 update stock assessment. As part of their deliberation, the Council has requested additional information that may be necessary to modify catch levels and sector allocations based on the use of Marine Recreational Information Program (MRIP)-Fishing Effort Survey (FES) data in the most recent stock assessment. Specifically, the Council is requesting an analysis that would re-estimate the overfishing limit (OFL) and ABC for the fishing years from 2016/2017 through the 2019/2020. The OFL and ABC recommendations that resulted from SEDAR 38 were originally based on MRIP-Coastal Household Telephone Survey (CHTS) recreational data while the SEDAR 38U assessment uses MRIP-FES data. The requested analysis would use MRIP-FES recreational data in the SEDAR 38 assessment to generate the harvest advice in the MRIP-FES currency. No other modifications to the SEDAR 38 model are requested. I have discussed this requested previously with your staff and they have indicated this work could be completed within approximately two weeks (November 20, 2020).

Please contact me directly if you have any concerns.

cc: John Walter, Ph.D., Shannon Cass-Calay, Ph.D., Craig Brown, Ph.D., Michael Schirripa, Ph.D., Natasha Mendez-Ferrer, Ph.D., Carrie Simmons, Ph.D., Peter Hood

## Appendix 2

UNITED STATES DEPARTMENT OF COMMERCE  
National Oceanic and Atmospheric Administration  
National Marine Fisheries Service Southeast Fisheries Science Center 75 Virginia Beach Drive  
Miami, Florida 33149 U.S.A.  
(305) 361-4200 Fax: (305) 361-4499

006891NOV2020  
November 20, 2020

Dr. Carrie M. Simmons, Ph.D.,  
Executive Director  
Gulf of Mexico Fishery Management Council  
4107 W. Spruce Street, Suite 200  
Tampa, Florida 36607

Dear Dr. Simmons:

During the October 2020 meeting of the Gulf of Mexico Fisheries Management Council (the Council), the Council reviewed the report of the SSC meeting (Standing, Reef Fish, Mackerel, Ecosystem, and Socioeconomic SSC Webinar Meeting Summary, September 14, 2020) and the recently completed Gulf King Mackerel SEDAR 38U update stock assessment. On November 6, 2020, the Council requested additional information to facilitate comparisons between catch levels and sector allocations based on the use of MRIP-Coastal Household Telephone Survey (MRIP-CHTS) and MRIP-Fishing Effort Survey (MRIP-FES) data in the King Mackerel stock assessment. Specifically, the Council requested an analysis that would re-estimate the overfishing limit (OFL), acceptable biological catch (ABC) and annual catch limit (ACL) for the fishing years from 2016/2017 through 2019/2020. To accomplish this request, the Center was directed to:

Replace the MRIP-CHTS landings and discard estimates in the SEDAR 38 (2014) base model with estimates derived from MRIP-FES in order to generate management advice in MRIP-FES currency.

Compare the original OFL, ABC and ACL in MRIP-CHTS currency to the revised estimates in MRIP-FES currency.

To facilitate comparison, the Council requested no further modifications to the SEDAR 38 base model.

The Center attempted the work outlined above but discovered that a simple replacement of the recreational time series resulted in a model that did not converge and produced unstable results. This is always a potential problem when making substantive changes to input data. Attempts to

stabilize this particular model required changes that make invalidated the desired comparisons (i.e. between catch levels and sector allocations based on the use of MRIP-CHTS and MRIP-FES data). For this reason, the Center was not able to produce useful results using the methods outlined above. Although other approaches are possible, they require additional consideration as to how to best proceed. The Center is willing to continue to work with Council staff to address this issue.

Sincerely,

John F. Walter, III  
Deputy Director for Science and Council Services

cc: Clay Porch, Shannon Cass-Calay, Michael Schirripa, Peter Hood, John Froeschke Craig  
Brown Larry Massey

## APPENDIX C. CONSIDERED BUT REJECTED

*In October 2021, the Gulf Council chose to move Alternative 3 to Considered but Rejected. In December 2021, the South Atlantic Council agreed with the Gulf Council's October 2021 decision.*

**Alternative 3:** Modify the sector allocation of the total ACL between the recreational and commercial sectors by reallocating to the commercial sector a percentage of the average difference between the total landings from the 2010/2011 through 2019/2020 fishing years using MRIP-FES data and the total projected ACL for 2023/2024 from Action 1.

**Option 3a:** 25% of the average difference

**Option 3b:** 50% of the average difference

**Option 3c:** 75% of the average difference

**Option 3d:** 100% of the average difference

Fishing Year	Total Landings MRIP-FES (lbs lw)	Total Projected ACL for 2023/2024 (lbs lw)	Difference (Landings and Projected ACL) (lbs lw)	Average the Difference for 10 years (lbs lw)
2010/2011	8,971,030	9,990,000	1,018,970	1,510,757
2011/2012	8,435,800	9,990,000	1,554,200	
2012/2013	10,358,210	9,990,000	-368,210	
2013/2014	7,184,883	9,990,000	2,805,117	
2014/2015	11,531,936	9,990,000	-1,541,936	
2015/2016	8,455,858	9,990,000	1,534,142	
2016/2017	7,889,044	9,990,000	2,100,956	
2017/2018	8,242,118	9,990,000	1,747,882	
2018/2019	7,825,647	9,990,000	2,164,353	
2019/2020	5,897,908	9,990,000	4,092,092	

Option	Recreational ACL (lbs)	Recreational Allocation (%)	Commercial ACL (lbs)	Commercial Allocation (%)
(Alt 1) 0%	6,793,200	68%	3,196,800	32%
3a: 25%	6,415,511	64%	3,574,489	36%
3b: 50%	6,037,822	60%	3,952,178	40%
3c: 75%	5,660,133	57%	4,329,867	43%
3d: 100%	5,282,443	53%	4,707,557	47%

**Justification:**

The Councils determined that Alternative 3 did not represent the contemporary management environment, as it included data from fishing years prior to the 2016/2017 fishing year during which the Gulf of Mexico migratory group of king mackerel was subject to different spatial management than in the more recent years. As such, analysis of this alternative would be

unnecessarily complicated by a previous management paradigm that no longer applies to the stock.

*In January 2022, the Gulf Council chose to move Options 2c and 2d of Alternative 2 to Considered but Rejected.*

**Alternative 2:** Modify the sector allocation for Gulf king mackerel by reallocating to the commercial sector a percentage of the average difference between the total landings from the 2016/2017 through 2019/2020 fishing years using MRIP-FES data and the total simulated ACL for Model 2 in Appendix B for the predicted total landings by sector and the total projected ACL.

**Option 2c:** 75% of the average difference

**Option 2d:** 100% of the average difference

**Justification:**

The Councils determined that Options 2c and 2d of Alternative 2 were likely to constrain recreational harvest, resulting in a recreational season closure due to the ACL being met. This result is not desirable; thus, the Gulf Council chose to eliminate these options from further consideration.