

Prioritizing Fish Stock Assessments

Collaborative Implementation Throughout the Southeast Region

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Take Home Messages

- NMFS initiated the prioritization project to assure efficient use of limited assessment capacity
- Strong push from OMB, GAO, Congress
- Designed to be implemented in collaboration with Councils; factors considered will not be unfamiliar
- Designed to assess every managed stock at a sufficient, and objectively determined, level and frequency
- Produces a ranking that is strong advice, but not prescriptive



Overview

- History of prioritization project
- Prioritization goals
- Process overview
- Roles for NMFS, SEDAR, Councils



Prioritization Timeline

2011: Initiate development in response to budget process

2013: Appears in proposed MSA reauthorization

Feb 2014: Draft process presented to CCC and open for public

comment

June 2014: Public comments summarized for CCC

Sept 2014: GAO report endorses draft plan

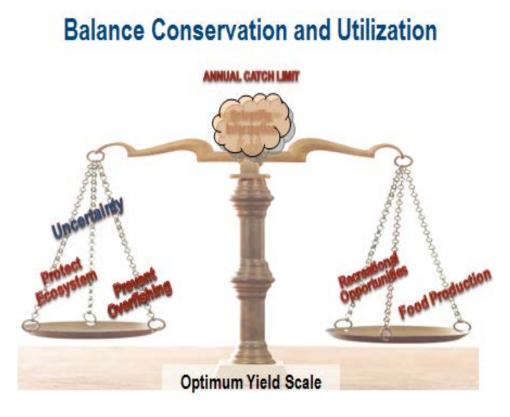
June 2015: Revised process presented to CCC

Aug 2015: Prioritization document release; implementation initiated



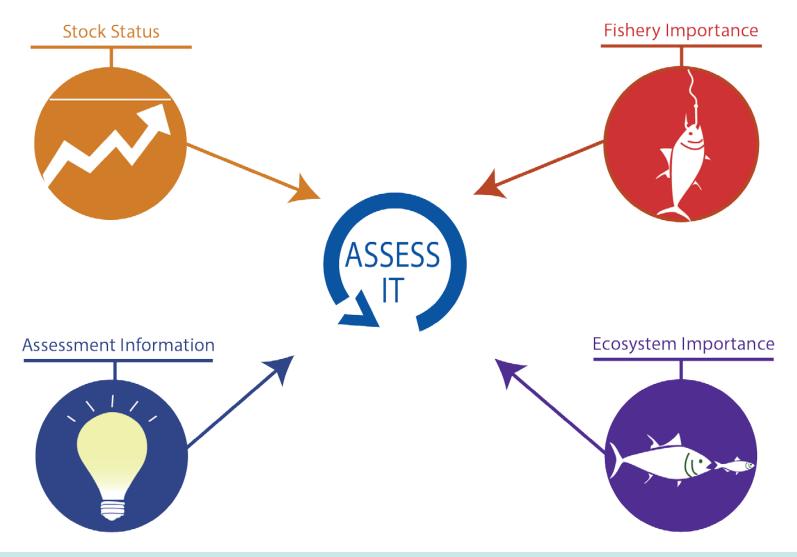
Why Prioritize?

- Data and capacity limit the number and complexity of assessments that can be completed each year
- All stocks need some level of assessment at some frequency, but
- Diminishing returns; Perfection is not an option



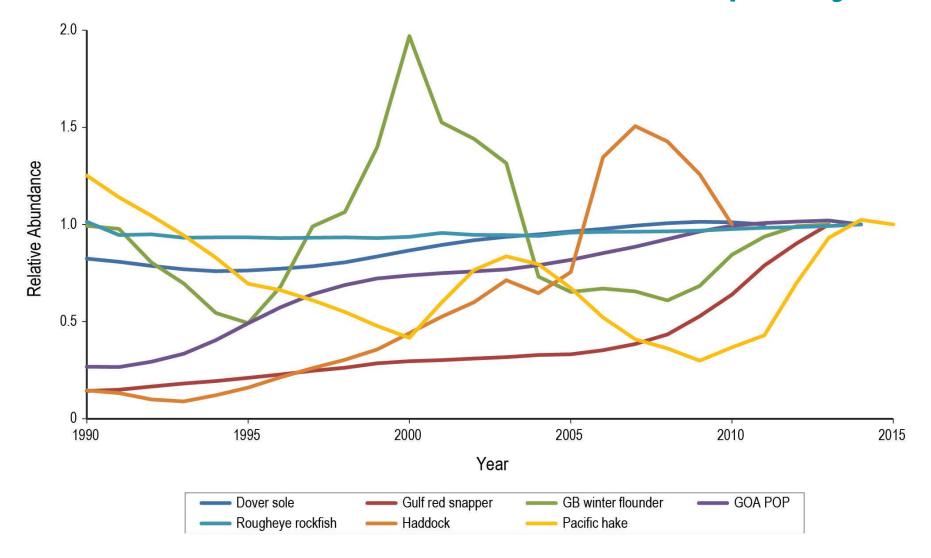


Which Stocks Need Assessment?



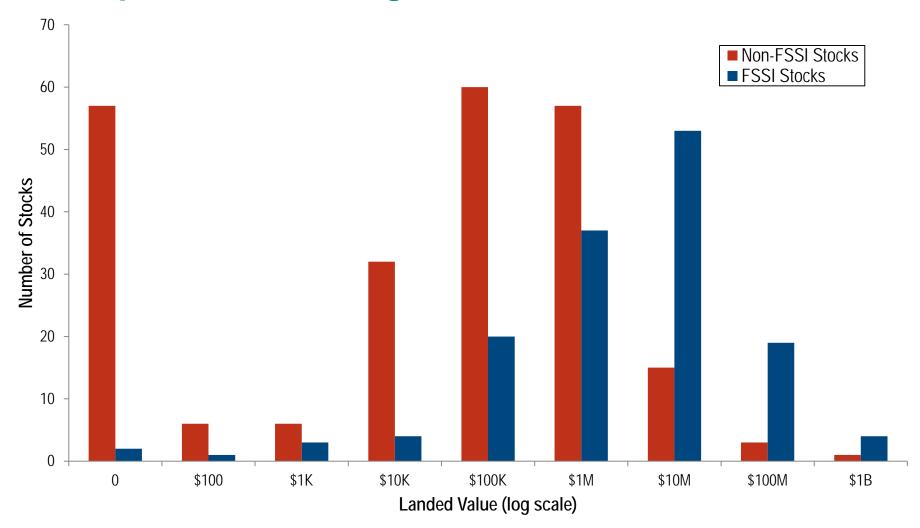


Assess Variable Stocks More Frequently





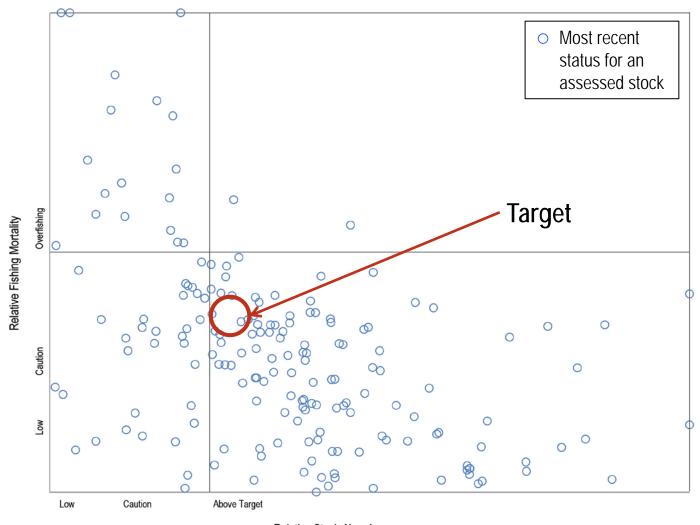
Importance: Range of Commercial Values



*FSSI = Fish Stock Sustainability Index; data are for stocks with annual catch limits



Status: Which Stocks are Pushing Limits?



Relative Stock Abundance



Prioritization Process

Collaborative activity between:

- NMFS
- Councils
- Other regional partners

List and group stocks for prioritization

Collect data from available databases or regional expert opinion in 5 themes:

- Fishery Importance
 - Stock Status
- Ecosystem Importance
- Assessment Information
- Stock Biology (target frequency only)

Target Assessment Level

What is the right level of data inputs and complexity for a stock's assessment?

Concept will be fully developed and implemented with updated SAIP

Target Assessment Frequency

What is the ideal interval between assessment updates to meet management needs?

Developed through initial regional expert workshops, then reviewed as needed

Determine Annual Priorities

How can we best meet established targets, given available resources?

Annual workshops to review data/scoring weights and develop priorities for next year



Prioritization Factors

Category	Factor	Source	Raw Scores
FISHERY	Commercial Fishery Importance - rescaled log(ex-vessel value)	SIS-ACL	0-5
	Recreational Fishery Importance - from regional input	Experts	0-5
	Importance to Subsistence	SIS	0-5
	Non-Catch Value	Experts	0-5
	Constituent Demand/Choke Stock	Experts	0-5
	Rebuilding Status	Experts	0-1
STOCK	Relative Stock Abundance	SIS	1-5
	Relative Fishing Mortality	SIS	1-5
ECO	Key Role in Ecosystem	Experts	1-5
ASMT	Unexpected Changes in Stock Indicators	Experts	0-5
	Relevant New Type of Information Available	Experts	0-5
	Years Assessment Overdue - relative to Target Frequency	SIS	0-10



Three Regional Science Activities



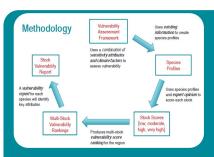
Stock Assessment Prioritization (http://goo.gl/8pQ898)

- Objective and transparent process to prioritize stocks for assessment
- Establishes target assessment level and frequency for each stock
- Cooperative process between NMFS, FMCs and other stakeholders



Habitat Assessment Prioritization (http://goo.gl/ZPNxbn)

- Process to develop regional habitat science priorities
- Uses criteria to score stocks appropriate to prioritizing habitat science
- Recently completed for West Coast stocks



Climate Vulnerability Assessment (http://goo.gl/0sARjR)

- Estimates relative vulnerability of fish stocks to potential climate change
- Based on existing information on species distributions and life history
- Results help managers identify ways to reduce risks/impacts to fisheries



Scoring Inputs

Stock Assessment Prioritization	Habitat Science Prioritization	Climate Vulnerability Assessment *excludes Exposure Variables		
Commercial Fishery Importance	FSSI or FMC Priority	Habitat Specificity		
Recreational Fishery Importance	Habitat Science Benefits SA?	Prey Specificity		
Importance to Subsistence	Habitat Science Benefits EFH?	Sensitivity to Ocean Acidification		
Non-Catch Value	Fishery Status	Sensitivity to Temperature		
Constituent Demand	Habitat Disturbance/Vulnerability/Rarity	Stock Size/Status		
Rebuilding Status	Habitat Dependence	Other Stressors		
Relative Stock Abundance	Ecological Importance	Adult Mobility		
Relative Fishing Mortality	Economic, Social, and Mgmt Value	Spawning Cycle		
Key Role in Ecosystem		Complexity in Reproductive Strategy		
Unexpected Changes in Indicators		ELH Survival/Settlement Requirements		
New Type of Information		Population Growth Rate		
Years Assessment Overdue	Dispersal of Early Life Stages			



How Does Prioritization Work?

Regional experts provide scores for stocks across each of the 12 prioritization factors

	Stock 1	Stock 2	 Stock X
Factor 1			
Factor 2			
Factor 12			

Weights for each of the 12 prioritization factors

	Weight
Factor 1	
Factor 2	
Factor 12	

Product of relative scores and weights are summed across all 12 factors for each stock



Sorted list of results provides guidance on assessment priorities for upcoming cycle



Roles in Prioritization Process

Collates data from databases and past assessments **NMFS Expert Groups:** NMFS Provide scores for each stock for the other factors Councils Other Partners NMFS/Council Assigns weights within ranges to each factor Leadership Uses the proposed list, upcoming management **SEDAR** cycle, data availability, and assessment capacity to Committee determine set of assessments to do



Next Steps for Southeast

- 1. Meet with each Council's SSCs and/or other groups
- 2. Develop process and timeline tailored for SEDAR and the GOM, S. Atl., and Caribbean Councils
- 3. Establish expert groups from NMFS and each Council to develop:
 - a. stock lists for prioritization (within FMP?; deal with complexes, Ecosystem Component species, etc.)
 - b. ecosystem importance scores
 - a. coordinate with habitat prioritization and climate vulnerability efforts
 - c. recreational importance scores
 - d. scores for additional fishery importance categories
 - e. recent stock indicator data (catch rel. ABC; survey trends, etc.)
 - f. target assessment frequencies and levels
 - g. range of factor weights
- 4. Use table of scores x weights to inform each Council's deliberation on priority stocks for assessment



Questions for SEDAR Committee

- OK with Implementation with Council's?
- What degree of Council committee involvement (especially factor weights and fishery importance scores) is feasible?
- Which FMP, and timeline, can be targeted for prototype implementation?



Future Directions

- Management Strategy Evaluations for select stocks can better inform setting of target assessment level and frequency
- Gaps between current and target assessment levels, and the number of overdue assessments, informs future investments in capacity
- The simple "factor score x weight" approach evolves to calculate a portfolio of assessments that achieve the greatest overall benefits

