





## Regulatory Amendment 10

to the Snapper Grouper Fishery Management Plan of the South Atlantic Region

## Red Snapper Management





Draft Environmental Assessment | Initial Regulatory Flexibility Act Analysis | Regulatory Impact Review

**Social Impact Assessment** 

**JANUARY 2011** 

## **Abbreviations and Acronyms Used in the FMP**

ABC	acceptable biological catch	FEIS	final environmental impact
ACL	annual catch limits	FMP	statement fishery management plan
AM	accountability measures	FMU	fishery management unit
ACT	annual catch target	MARMAP	Marine Resources Monitoring Assessment and Prediction Program
В	a measure of stock biomass in either weight or other appropriate unit	MFMT	maximum fishing mortality threshold
$B_{MSY}$	the stock biomass expected to exist under equilibrium conditions when fishing at F <sub>MSY</sub>	MMPA	Marine Mammal Protection Act
$\mathbf{B}_{\mathbf{OY}}$	the stock biomass expected to exist	MRFSS	Marine Recreational Fisheries Statistics Survey
	under equilibrium conditions when fishing at $F_{\rm OY}$	MRIP	Marine Recreational Information Program
$\mathbf{B}_{\mathrm{CURR}}$	The current stock biomass	MSFCMA	Magnuson-Stevens Fishery Conservation and Management Act
CPUE	catch per unit effort	MSST	minimum stock size threshold
DEIS	draft environmental impact statement	MSY	maximum sustainable yield
EA	environmental assessment	NEPA	National Environmental Policy Act
EEZ	exclusive economic zone	NMFS	National Marine Fisheries Service
EFH	essential fish habitat	NOAA	National Oceanic and Atmospheric Administration
$\mathbf{F}$	a measure of the instantaneous rate of fishing mortality	OFL	overfishing limit
F <sub>30%SPR</sub>	fishing mortality that will produce a	OY	optimum yield
30 /031 K	static SPR = 30%	RIR	regulatory impact review
$\mathbf{F}_{\mathbf{CURR}}$	the current instantaneous rate of fishing mortality	SAMFC	South Atlantic Fishery Management Council
$\mathbf{F}_{\mathbf{MSY}}$	the rate of fishing mortality expected to achieve MSY under equilibrium	SEDAR	Southeast Data Assessment and Review
	conditions and a corresponding biomass of $B_{MSY}$	SEFSC	Southeast Fisheries Science Center
$\mathbf{F}_{\mathbf{OY}}$	the rate of fishing mortality expected	SERO	Southeast Regional Office
-01	to achieve OY under equilibrium conditions and a corresponding	SIA	social impact assessment
	biomass of B <sub>OY</sub>	SPR	spawning potential ratio
		SSC	Scientific and Statistical Committee

## Regulatory Amendment 10

to the Fishery Management Plan for the Snapper Grouper Fishery of the South Atlantic Region with Environmental Assessment, Initial Regulatory Flexibility Act Analysis, Regulatory Impact Review, and Social Impact Assessment

**Proposed actions:** Modify management measures for limiting

mortality of South Atlantic red snapper

**Lead agency:** FMP Regulatory Amendment – South

Atlantic Fishery Management Council

EA - NOAA Fisheries Service

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#### What is a Regulatory Amendment?

Amendment 4 (SAFMC 1991) to the Snapper Grouper Fishery Management Plan (FMP; SAFMC 1983) established a <u>framework procedure</u> to provide for <u>timely adjustments</u> to the management program for the snapper grouper complex to prevent overfishing and/or rebuild a stock. This regulatory amendment applies to the established framework, which allows for modification to the regulations for area closures. Since the outcome of the new red snapper assessment (SEDAR 24) was unknown at the time amendment 17A was being developed and finalized, it was appropriate for the Council to consider changes to the regulations implemented through amendment 17A via a regulatory amendment that would take into consideration the outcome of SEDAR 24.

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## **Chapter 1. Introduction**

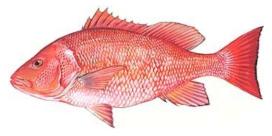
## 1.1 What Actions Are Being Proposed?

Fishery managers are proposing changes to or elimination of a snapper grouper area closure through Regulatory Amendment 10 to the Snapper Grouper Fishery Management Plan. Changes are being proposed in response to the availability of more recent scientific information concerning red snapper in South Atlantic waters.

#### 1.2 Who is Proposing Action?

The South Atlantic Fishery Management Council (Council) is proposing the actions. The Council develops the regulations and submits them to the National Marine Fisheries Service (NMFS) who ultimately approves, disapproves, or partially approves the actions in the amendment on behalf of the Secretary of Commerce. NMFS is an agency in the National Oceanic and Atmospheric Administration.





#### South Atlantic Fishery Management Council

- Responsible for conservation and management of fish stocks
- Consists of 13 voting members who are appointed by the Secretary of Commerce
- Management area is from 3 to 200 miles off the coasts of North Carolina, South Carolina, Georgia, and Florida
- Develops management plans and recommends regulations to NMFS and NOAA for implementation



## 1.3 Where is the Project Located?

Management of the Federal snapper grouper fishery located off the South Atlantic in the 3-200 nautical mile (nm) U.S. Exclusive Economic Zone (EEZ) is conducted under the Fishery Management Plan (FMP) for the Snapper Grouper Fishery of the South Atlantic Region (SAFMC 1983) (**Figure 1-1**).

**Figure 1-1.** Jurisdictional boundaries of the South Atlantic Fishery Management Council.



## 1.4 Why is the Council Considering Action?

A stock assessment completed in February 2008 shows that the red snapper stock in the South Atlantic is experiencing overfishing and is overfished (SEDAR 15 2008). As a result of the assessment, red snapper was closed temporarily through an interim rule from January 4<sup>th</sup>, 2010 to December 5, 2010, to enable the Council to develop measures to end overfishing in Amendment 17A to the Fishery Management Plan for the Snapper Grouper Fishery of the South Atlantic Region (Amendment 17A). Prior regulations included a recreational bag limit

of 2 fish per person per day and a 20 inch total length minimum size limit for both commercial and recreational fishermen. Management measures in Amendment 17A were submitted to the Secretary of Commerce on July 20<sup>th</sup>, 2010 and approved on October 27<sup>th</sup>, 2010. Measures in Amendment 17A included the continuation of the red snapper harvest prohibition (moratorium) established through the interim rule in addition to a prohibition on the harvest and retention of most snapper grouper species in a 4,827 mi<sup>2</sup> area (**Figure**) 1-2; Table 1-1). See Appendix J for a list of species in the Snapper Grouper management unit.

**Figure 1-2.** The closure approved in Amendment 17A.

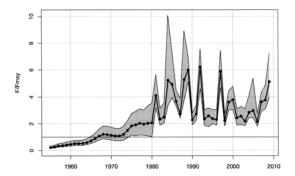


**Table 1-1.** Waypoints for the closure approved in Amendment 17A

Point	Latitude	Longitude
1	28° 00' 00"	80° 00' 00"
2	28° 00' 00"	80° 10' 57"
3	29° 31' 40"	80° 30' 34"
4	30° 02' 03"	80° 50' 45"
5	31° 00' 00"	80° 35' 19"
6	31° 00' 00"	80° 00' 00"
7	30° 52' 54"	80° 00' 00"
8	30° 27' 19"	80° 11' 41"
9	29° 54' 31"	80° 15' 51"
10	29° 24' 24"	80° 13' 32"
11	28° 27' 20"	80° 00' 00"

A new stock assessment for red snapper was completed in October 2010 through the Southeast, Data, Assessment, and Review (SEDAR) process. See section 3.2.1.2 for a detailed description of SEDAR. The more recent assessment was prepared to evaluate a potential strong year class that occurred since the SEDAR 15 assessment was completed and to incorporate the results of extensive age sampling conducted in 2009. The new assessment also evaluated some of the key uncertainties from the prior effort, such as the historic landings levels, fishery selectivity, and discard mortality rates.

Results between the two assessments are not greatly different. Both assessments indicate the red snapper stock is overfished and undergoing overfishing (Figures 1-3 and 1-4). The most recent assessment (SEDAR 24 2010) indicates that the stock biomass has benefited from two recent strong recruitment years and that the stock, while still overfished, is in better condition that what was estimated in SEDAR 15. In addition, the magnitude of overfishing is less than indicated in the previous assessment.



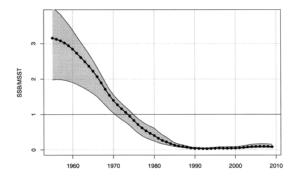
**Figure 1-3.** The overfishing ratio for red snapper over time. The stock is undergoing overfishing when the  $F/F_{MSY}$  is greater than one.

#### Purpose for Action

To reduce the spatial and temporal coverage of the snapper grouper closure approved in Amendment 17A, or eliminate it, based on the most recent scientific information concerning the red snapper stock in the South Atlantic.

#### Need for Action

To end overfishing and rebuild the stock while minimizing, to the extent practicable, adverse social and economic effects.



**Figure 1-4.** The overfished ratio for red snapper over time. The stock is overfished when the SSB/MSST is less than one.

While both assessments indicate the stock is undergoing overfishing and is overfished, the results of SEDAR 24 suggest that the closure to snapper grouper species in Amendment 17A could be reduced in space and time or eliminated. Regulatory Amendment 10 will consider alternatives to reduce the size/shorten the time length of the snapper grouper area closure or to eliminate it, but will not change the red snapper moratorium. The Council could revise the red snapper moratorium through subsequent management action.

# 1.5 How Much Can the Council Reduce the Size and Shorten the Length of the Area Closure or Can It Be Eliminated?

In order to determine the reduction necessary to end overfishing of the red snapper stock, fishery biologists compare *recent red snapper removals* to a *target level*. The following equation is used:

The estimated removals and target removals will change with *model runs*. The mathematical model used to conduct the stock assessment for red snapper performed many runs, each run varying a source of data or an assumption. The SEDAR Review Panel identified what is referred to as a *base run* but also acknowledged the following:

The Review Panel suggested using the AW (Assessment Workshop) base-case model to provide an assessment of the red snapper stock, but cautions that this was one realization of a number of plausible runs.

The Council's Scientific and Statistical Committee (SSC) reviewed the assessment at their November 2010 meeting and approved it as the best available science and usable for management purposes. The SSC discussed how to use the model results to provide fishing level recommendations to

the Council (SSC Report 2010). The SSC decided to base their recommendations on three runs of the model using different "weights" for the headboat index since the latter was considered the most reliable. A weight function is used to give some elements more "weight" or influence on the results than other elements in the same model. The base run used a headboat (hb) weight of 0.11. The SSC chose to provide a range for fishing level recommendations based on headboat survey weighting alternatives explored by the SEDAR 24 Review Panel (hb = 0.2, hb = 0.25, and hb = 0.3). The SSC recommended using these 3 values to derive a range of F<sub>REBUILD</sub> projections and to provide values for Acceptable Biological Catch (ABC). Table 1-2 shows the percent reductions in fishing mortality required to end overfishing. The reductions are from the average mortality estimate from 2007-2009.

**Table 1-2.** Reduction required by model run.

SSC Scenario	Reduction Required		
	2011	2012	
Headboat weight=0.2	75%	69%	
Headboat weight=0.25	72%	65%	
Headboat weight=0.3	70%	62%	

#### 1.6 History of Management

The red snapper stock in the South Atlantic has been regulated since 1983 (**Table 1-3**). See **Appendix C** for a detailed history of management. Recent actions since the first SEDAR assessment in 2008 are presented in **Figure 1-5**. The delayed effective date of the snapper-grouper area closure enacted by the emergency rule provided the Council time to respond to the new scientific information from the SEDAR 24 benchmark stock assessment.

**Table 1-3.** Overview of Red Snapper Regulations.

	Commercial Fishery Regulations	Recreational Fishery Regulations		
Effective Date	Size Limit	Size Limit	Possession Limit	
8/31/1983	12" TL	12" TL		
1/1/1992	20" TL	20" TL		
1/1/1992			10 snapper/person/day bag limit, excluding vermilion snapper, and allowing no more than 2 red snappers.	
1/4/2010	Commercial and recreational harvest and possession prohibited from 1/4/10 to 6/2/10, and can be extended for 186 days.			
7/20/2010	Council submits regulations to close red snapper fishery and the snapper grouper fishery in a 4,827 mi <sup>2</sup> area.			

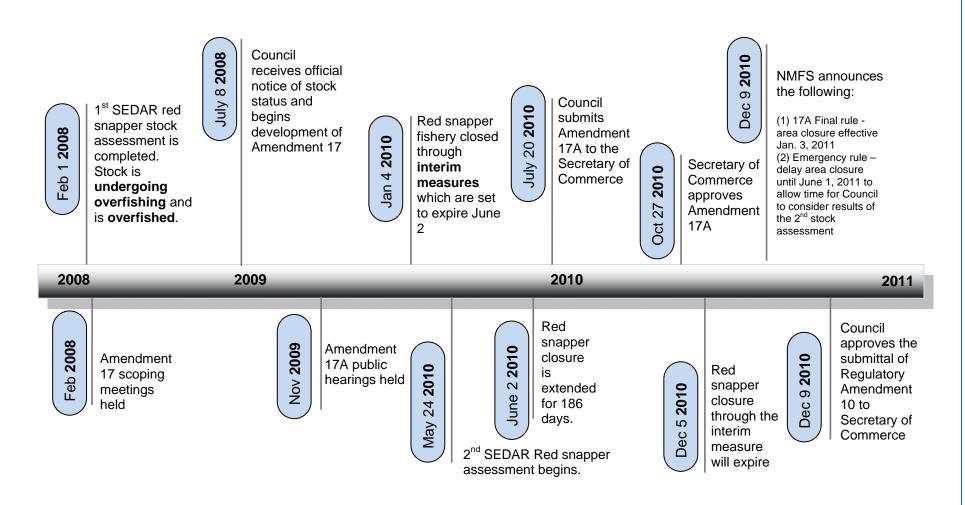


Figure 1-5. Timeline of recent red snapper management measures.

### **Chapter 2. Proposed Actions**

#### 2.1 What are the Proposed Actions?

There are 11 alternatives analyzed in this amendment (**Tables 2-1**). **Alternative 1**, the no action alternative, is the management measure approved in Amendment 17A to the Snapper Grouper Fishery Management Plan (Amendment 17A) and would implement the snapper grouper area closure. The *snapper grouper area closure* refers to prohibition of fishing for, possession, and retention of snapper grouper species in a specific area. **Alternatives 2 through 10** all would implement a smaller area closure and/or for a portion of the year. **Alternatives 2 through 5** would implement a closure for 2011. **Alternatives 6 through 10** would implement a closure for 2011 and then another for the year 2012. **Alternative 11 (Preferred)** would not implement the snapper grouper closure approved in Amendment 17A.

**Required Reduction** 

2011: 70-75% 2012: 62-69%

## **Table 2-1.** Characteristics of alternatives 1 through 11 in Action 1 and reductions in red snapper removals with varying degrees of projected effort shift.

	Snapper G	Snapper Grouper Spatial Closure			Percent Reduction (includes reduction from moratorium)		
Alt.	Commercial Logbook Grids	Depth (ft)	Length of Closure	Effort shift= 100%	Effort shift= 50%	Effort shift= 0%	
1 (no action)	2880, 2980, 3080	98-240	Year-round	2011: 70 2012: 79	2011: 71 2012: 80	2011: 73 2012: 81	
2	2880, 2980	98-240	May through October	68	69	70	
3	2880, 2980, 3080	98-240	May through August	68	70	71	
4	2880, 2980, 3080	98-240	July through December	69	70	72	
<b>5</b>	2880, 2980, 3080	98-240	May through December	70	71	73	
6	2011: 2880, 2980, 3080 2012: 2880, 2980	2011: 66-240 2012: 98-240	2011: May through December 2012: May through October	2011: 71 2012: 68	2011: 73 2012: 69	2011: 75 2012: 70	
<b>7</b>	2011: 2880, 2980 2012: 2980	2011: 98-240 2012: 98-240	2011: May through October 2012: June through July	2011: 68 2012: 66	2011: 69 2012: 67	2011: 70 2012: 67	
8	2011: 2880, 2980 2012: 2880, 2980	2011: 98-240 2012: 98-240	2011: May through October 2012: July	2011: 68 2012: 65	2011: 69 2012: 66	2011: 70 2012: 67	
9	2011: 2880, 2980, 3080 2012: 2880, 2980	2011: 98-240 2012: 98-240	2011: July through December 2012: January through April	2011: 69 2012: 68	2011: 70 2012: 69	2011: 72 2012: 71	
10	2011: 2880, 2980, 3080 2012: 2880, 2980	2011: 98-240 2012: 98-240	2011: May through December 2012: January through April	2011: 70 2012: 68	2011: 71 2012: 69	2011: 73 2012: 71	
11 (preferred)	Do not implement the snapper grouper area closure approved in Amendment 17A to the Snapper Grouper Fishery Management Plan.				77% <sup>1</sup>		

<sup>&</sup>lt;sup>1</sup>An evaluation of predicted moratorium effectiveness using 2007-2009 baseline data indicates that the moratorium will provide a 66% reduction in removals of red snapper based on an Interactive Combined Effects (ICE) Model for South Atlantic Red Snapper (SERO 2010). However, analyses contained in **Appendix I** suggest that the red snapper fishing moratorium has been more effective in reducing mortality of red snapper. The analysis incorporates fishing effort reduction, in addition to the reduction in red snapper removals in 2010 in the South Atlantic. Evidence provided by the Marine Recreational Fisheries Statistics Survey (MRFSS) suggests effort in the South Atlantic is down 33% and total removals in pounds are down 81% when 2010 is compared to the 2007-2009 baseline. Including MRFSS Wave 1-4 data for 2010 as a percentage reduction from the 2007-2009 baseline period, along with the projected trip elimination reductions for the commercial and headboat sector, suggests that an overall reduction in red snapper removals of 77% may have been achieved by the moratorium in 2010.

#### 2.2 List of Alternatives

#### 2.2.1 Changes to the Snapper Grouper Closure

**Alternative 1** (**No Action**) was approved in Amendment 17A. This action was developed to end overfishing of red snapper and rebuild the stock to sustainable levels based on SEDAR 15.

#### **Alternative 1 (No Action)**

Prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) year-round in an area that includes commercial logbook grids 2880, 2980, and 3080 from 98 feet (16 fathoms; 30 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-2** to define the area (4,827 mi<sup>2</sup> of the South Atlantic EEZ) (**Figure 2-1**).

Allow fishing for, harvest, and possession of snapper grouper species (with the exception of red snapper) in the closed area if fish were harvested with black sea bass pots. Allow fishing for, harvest, and possession of snapper grouper species (with the exception of red snapper) in the closed area if fish were harvested with spearfishing gear. The prohibition on possession does not apply to a person aboard a vessel that is in transit with legally harvested snapper grouper species on board and with fishing gear appropriately stowed.



**Figure 2-1.** The snapper grouper area closure under Alternative 1 (No Action)

**Table 2-2.** Coordinates for the closure approved in Amendment 17A

Waypoint Number	Latitude	Longitude
1	28° 00' 00"	80° 00' 00"
2	28° 00' 00"	80° 10' 57"
3	29° 31' 40"	80° 30' 34"
4	30° 02' 03"	80° 50' 45"
5	31° 00' 00"	80° 35' 19"
6	31° 00' 00"	80° 00' 00"
7	30° 52' 54"	80° 00' 00"
8	30° 27' 19"	80° 11' 41"
9	29° 54' 31"	80° 15′ 51″
10	29° 24' 24"	80° 13' 32"
11	28° 27' 20"	80° 00' 00"

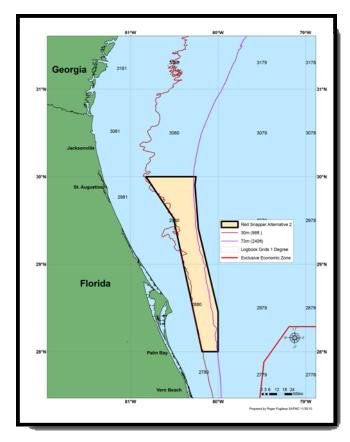
#### Definitions for Alternative 1

The term "transit" means: Underway, making way, not anchored, and a direct, non-stop progression through any snapper grouper closed area in the South Atlantic EEZ on a constant heading, along a continuous straight line course, while making way by means of a source of power at all times.

The term "Gear appropriately stowed" includes but is not limited to: **Terminal gear** (i.e., hook, leader, sinker, flasher, or bait) used with an automatic reel, bandit gear, buoy gear, trolling gear, hand-line, or rod and reel must be disconnected and stowed separately from such fishing gear. **Rod and reel** must be removed from the rod holder and stowed securely on or below deck; **longline gear** may be left on the drum if all gangions and hooks are disconnected and stowed below deck, hooks cannot be baited, and all buoys must be disconnected from the gear; however, buoys may remain on deck; **trawl** and **try net gear** may remain on deck, but trawl doors must be disconnected from such net and must be secured; **gill nets**, stab nets, or trammel nets must be left on the drum, any additional such nets not attached to the drum must be stowed below deck; and **crustacean traps** or **golden crab trap** cannot be baited and all buoys must be disconnected from the gear; however, buoys may remain on deck. Other methods of stowage authorized in writing by the Regional Administrator, and subsequently published in the *Federal Register*, may also be utilized under this definition.

The term "Not available for immediate use" means: gear that is shown to not have been in recent use and that is stowed in conformance with the definitions included under "gear appropriately stowed."

Prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) from May 1 through October 31 in an area that includes commercial logbook grids 2880 and 2980 from 98 feet (16 fathoms; 30 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-3** to define the area (3,765 mi² of the South Atlantic EEZ) (**Figure 2-2**).

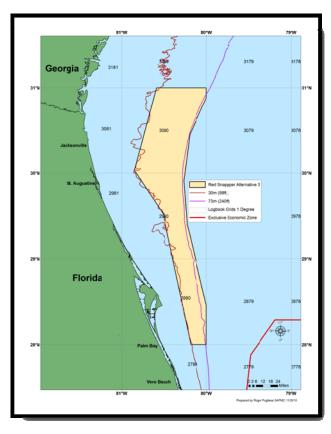


**Figure 2-2.** The snapper grouper area closure under Alternative 2

**Table 2-3.** Coordinates for Alternative

Waypoint Number	Latitude	Longitude
1	28° 00' 00"	80° 00' 00"
2	28° 00' 00"	80° 10' 57"
3	29° 31' 40"	80° 30' 34"
4	30° 00' 00"	80° 49' 23"
5	30° 00' 00"	80° 15' 09"
6	29° 54' 31"	80° 15' 51"
7	29° 24' 24"	80° 13' 32"
8	28° 27' 20"	80° 00' 00"

Prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) from May 1 through August 31 in an area that includes commercial logbook grids 2880, 2980, and 3080 from 98 feet (16 fathoms; 30 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-4** to define the area (4,827 mi<sup>2</sup> of the South Atlantic EEZ) (**Figure 2-3**).

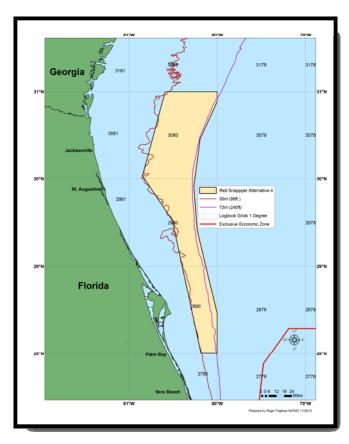


**Figure 2-3.** The snapper grouper area closure under Alternative 3

**Table 2-4.** Coordinates for Alternative 3

Waypoint Number	Latitude	Longitude
1	28° 00' 00"	80° 00' 00"
2	28° 00' 00"	80° 10' 57"
3	29° 31' 40"	80° 30' 34"
4	30° 02' 03"	80° 50' 45"
5	31° 00' 00"	80° 35' 19"
6	31° 00' 00"	80° 00' 00"
7	30° 52' 54"	80° 00' 00"
8	30° 27' 19"	80° 11' 41"
9	29° 54′ 31″	80° 15' 51"
10	29° 24' 24"	80° 13' 32"
11	28° 27' 20"	80° 00' 00"

Prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) from July 1 through December 31 in an area that includes commercial logbook grids 2880, 2980, and 3080 from 98 feet (16 fathoms; 30 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-5** to define the area (4,827 mi<sup>2</sup> of the South Atlantic EEZ) (**Figure 2-4**).

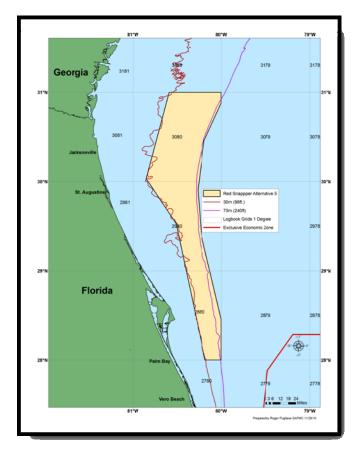


**Table 2-5.** Coordinates for Alternative 4

Waypoint Number	Latitude	Longitude
1	28° 00' 00"	80° 00' 00"
2	28° 00' 00"	80° 10' 57"
3	29° 31' 40"	80° 30' 34"
4	30° 02' 03"	80° 50' 45"
5	31° 00' 00"	80° 35' 19"
6	31° 00' 00"	80° 00' 00"
7	30° 52' 54"	80° 00' 00"
8	30° 27' 19"	80° 11' 41"
9	29° 54' 31"	80° 15' 51"
10	29° 24' 24"	80° 13' 32"
11	28° 27' 20"	80° 00' 00"

**Figure 2-4.** The snapper grouper area closure under Alternative 4

Prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) from May1 through December 31 in an area that includes commercial logbook grids 2880, 2980, and 3080 from 98 feet (16 fathoms; 30 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-6** to define the area (4,827 mi<sup>2</sup> of the South Atlantic EEZ) (**Figure 2-5**).



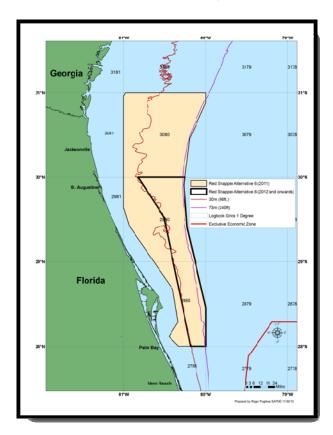
**Table 2-6.** Coordinates for Alternative 5

Waypoint Number	Latitude	Longitude
1	28° 00' 00"	80° 00' 00"
2	28° 00' 00"	80° 10' 57"
3	29° 31' 40"	80° 30' 34"
4	30° 02' 03"	80° 50' 45"
5	31° 00' 00"	80° 35' 19"
6	31° 00' 00"	80° 00' 00"
7	30° 52' 54"	80° 00' 00"
8	30° 27' 19"	80° 11' 41"
9	29° 54' 31"	80° 15' 51"
10	29° 24' 24"	80° 13' 32"
11	28° 27' 20"	80° 00' 00"

**Figure 2-5.** The snapper grouper area closure under Alternative 5

In 2011, prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) from May 1 through December 31 in an area that includes commercial logbook grids 2880, 2980, and 3080 from 66 feet (11 fathoms; 20 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-7** to define the area (10,788 mi² of the South Atlantic EEZ) (**Figure 2-6**).

In 2012 and until modified by the Council, prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) from May 1 through October 31 in an area that includes commercial logbook grids 2880 and 2980 from 98 feet (16 fathoms; 30 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-8** to define the area (3,765 mi<sup>2</sup> of the South Atlantic EEZ) (**Figure 2-6**).



**Figure 2-6.** The snapper grouper area closure under Alternative 6 in 2011 and 2012

**Table 2-7.** Coordinates for Alternative 6 in 2011

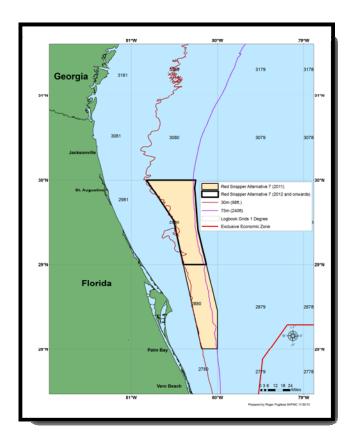
Waypoint Number	Latitude	Longitude
1	28° 00' 00"	80° 00' 00"
2	28° 00' 00"	80° 20' 01"
3	28° 06' 58"	80° 26' 49"
4	28° 17' 14"	80° 20' 19"
5	28° 40' 32"	80° 24' 09"
6	29° 00' 00"	80° 37' 56"
7	29° 25' 09"	80° 55' 44"
8	29° 38' 20"	81° 00' 00"
9	30° 57' 40"	81° 00' 00"
10	31° 00' 00"	80° 58' 40"
11	31° 00' 00"	80° 00' 00"
12	30° 52' 54"	80° 00' 00"
13	30° 27' 19"	80° 11' 41"
14	29° 54' 31"	80° 15' 51"
15	29° 24' 24"	80° 13' 32"
16	29° 00' 00"	80° 07' 45"
17	28° 27' 20"	80° 00' 00"

**Table 2-8.** Coordinates for Alternative 6 in 2012

Waypoint Number	Latitude	Longitude
1	28° 00' 00"	80° 00' 00"
2	28° 00' 00"	80° 10' 57"
3	29° 31' 40"	80° 30' 34"
4	30° 00' 00"	80° 49' 23"
5	30° 00' 00"	80° 15' 09"
6	29° 54' 31"	80° 15' 51"
7	29° 24' 24"	80° 13' 32"
8	28° 27' 20"	80° 00' 00"

In 2011, prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) from May 1 through October 31 in an area that includes commercial logbook grids 2880 and 2980 from 98 feet (16 fathoms; 30 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-9** to define the area (3,765 mi<sup>2</sup> of the South Atlantic EEZ) (**Figure 2-7**).

In 2012 and until modified by the Council, prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) from June 1 through July 31 in an area that includes commercial logbook grid 2980 from 98 feet (16 fathoms; 30 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-12** to define the area (1,389 mi² of the South Atlantic EEZ) (**Figure 2-8**).



**Figure 2-7.** The snapper grouper area closure under Alternative 7 in 2011 and 2012

**Table 2-9.** Coordinates for Alternative 7 in 2011

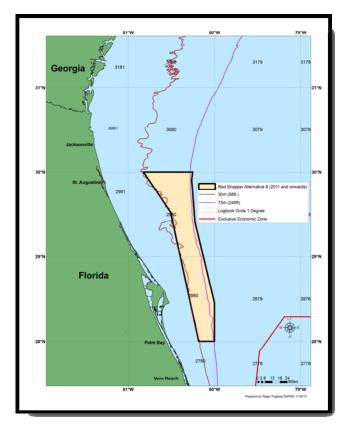
Waypoint Number	Latitude	Longitude
1	28° 00' 00"	80° 00' 00"
2	28° 00' 00"	80° 10' 57"
3	29° 31' 40"	80° 30' 34"
4	30° 00' 00"	80° 49' 23"
5	30° 00' 00"	80° 15' 09"
6	29° 54' 31"	80° 15' 51"
7	29° 24' 24"	80° 13' 32"
8	28° 27' 20"	80° 00' 00"

**Table 2-10.** Coordinates for Alternative 7 in 2012

Waypoint Number	Latitude	Longitude
1	29° 00' 00"	80° 07' 45"
2	29° 00' 00"	80° 23' 47"
3	29° 31' 40"	80° 30' 34"
4	30° 00' 00"	80° 49' 23"
5	30° 00' 00"	80° 15' 09"
6	29° 54′ 31″	80° 15' 51"
7	29° 24' 24"	80° 13' 32"

In 2011, prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) from May 1 through October 31 in an area that includes commercial logbook grids 2880 and 2980 from 98 feet (16 fathoms; 30 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-11** to define the area (3,765 mi<sup>2</sup> of the South Atlantic EEZ) (**Figure 2-8**).

In 2012 and until modified by the Council, prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) from July 1 through July 31 in an area that includes commercial logbook grids 2880 and 2980 from 98 feet (16 fathoms; 30 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-11** to define the area (3,765 mi<sup>2</sup> of the South Atlantic EEZ) (**Figure 2-8**).



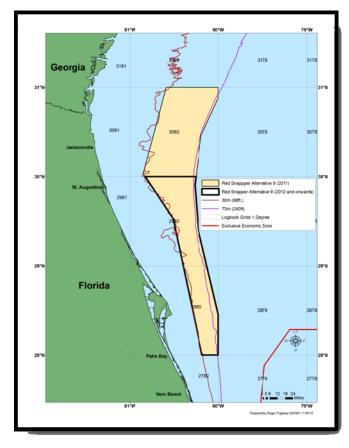
**Figure 2-8.** The snapper grouper area closure under Alternative 8

**Table 2-11.** Coordinates for Alternative 8 in 2011 and 2012

Waypoint Number	Latitude	Longitude
1	28° 00' 00"	80° 00' 00"
2	28° 00' 00"	80° 10' 57"
3	29° 31' 40"	80° 30' 34"
4	30° 00' 00"	80° 49' 23"
5	30° 00' 00"	80° 15' 09"
6	29° 54′ 31″	80° 15' 51"
7	29° 24' 24"	80° 13' 32"
8	28° 27' 20"	80° 00' 00"

In 2011, prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) from July 1 through December 31 in an area that includes commercial logbook grids 2880, 2980, 3080 from 98 feet (16 fathoms; 30 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-12** to define the area (4,827 mi² of the South Atlantic EEZ) (**Figure 2-9**).

In 2012 and until modified by the Council, prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) from January 1 through April 30 in an area that includes commercial logbook grids 2880 and 2980 from 98 feet (16 fathoms; 30 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-13** to define the area (3,765 mi<sup>2</sup> of the South Atlantic EEZ) (**Figure 2-9**).



**Figure 2-9.** The snapper grouper area closure under Alternative 9 in 2011 and 2012

**Table 2-12.** Coordinates for Alternative 9 in 2011

Waypoint Number	Latitude	Longitude
1	28° 00' 00"	80° 00' 00"
2	28° 00' 00"	80° 10' 57"
3	29° 31' 40"	80° 30' 34"
4	30° 02' 03"	80° 50' 45"
5	31° 00' 00"	80° 35' 19"
6	31° 00' 00"	80° 00' 00"
7	30° 52' 54"	80° 00' 00"
8	30° 27' 19"	80° 11' 41"
9	29° 54' 31"	80° 15' 51"
10	29° 24' 24"	80° 13' 32"
11	28° 27' 20"	80° 00' 00"

**Table 2-13.** Coordinates for Alternative 9 in 2012

Waypoint Number	Latitude	Longitude
1	28° 00' 00"	80° 00' 00"
2	28° 00' 00"	80° 10' 57"
3	29° 31' 40"	80° 30' 34"
4	30° 00' 00"	80° 49' 23"
5	30° 00' 00"	80° 15' 09"
6	29° 54′ 31″	80° 15' 51"
7	29° 24' 24"	80° 13' 32"
8	28° 27' 20"	80° 00' 00"

In 2011, prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) from May 1 through December 31 in an area that includes commercial logbook grids 2880, 2980, 3080 from 98 feet (16 fathoms; 30 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-14** to define the area (4,827 mi<sup>2</sup> of the South Atlantic EEZ) (**Figure 2-10**).

In 2012 and until modified by the Council, prohibit commercial and recreational fishing for, harvest, and possession of all species in the snapper grouper fishery management unit (FMU) from January 1 through April 30 in an area that includes commercial logbook grids 2880 and 2980 from 98 feet (16 fathoms; 30 m) to 240 feet (40 fathoms; 73 m), using coordinates shown in **Table 2-15** to define the area (3,765 mi<sup>2</sup> of the South Atlantic EEZ) (**Figure 2-10**).



**Figure 2-10.** The snapper grouper area closure under Alternative 10 in 2011 and 2012

**Table 2-14.** Coordinates for Alternative 10 in 2011

Waypoint Number	Latitude	Longitude
1	28° 00' 00"	80° 00' 00"
2	28° 00' 00"	80° 10' 57"
3	29° 31' 40"	80° 30' 34"
4	30° 02' 03"	80° 50' 45"
5	31° 00' 00"	80° 35' 19"
6	31° 00' 00"	80° 00' 00"
7	30° 52' 54"	80° 00' 00"
8	30° 27' 19"	80° 11' 41"
9	29° 54' 31"	80° 15' 51"
10	29° 24' 24"	80° 13' 32"
11	28° 27' 20"	80° 00' 00"

**Table 2-15.** Coordinates for Alternative 10 in 2012

Waypoint Number	Latitude	Longitude
1	28° 00' 00"	80° 00' 00"
2	28° 00' 00"	80° 10' 57"
3	29° 31' 40"	80° 30' 34"
4	30° 02' 03"	80° 50' 45"
5	31° 00' 00"	80° 35' 19"
6	31° 00' 00"	80° 00' 00"
7	30° 52' 54"	80° 00' 00"
8	30° 27' 19"	80° 11' 41"

Do not implement the snapper grouper area closure approved in Amendment 17A to the Snapper Grouper Fishery Management Plan.					
	Q				

## Chapter 3. Affected Environment

This section describes the affected environment in the proposed project area. The affected environment is dived into four major components:

• **Habitat environment** (Section 3.1)

Examples include coral reefs and sea grass beds

• **Biological environment** (Section 3.2)

Examples include populations of red snapper, corals, turtles

• **Human environment** (Section 3.3)

Examples include fishing communities and economic descriptions of the fisheries

• Administrative environment (Section 3.4)

Examples include the fishery management process and enforcement activities

#### 3.1 Habitat Environment

Many deepwater snapper grouper species utilize both open-water and bottom habitats during several life-history stages; larval stages of these species live in the water column and feed on plankton. Most juveniles and adults are bottom-dwellers and associate with hard structures on the continental shelf that have moderate to high relief (e.g., coral reef systems and artificial reef structures, rocky hard-bottom substrates, ledges and caves, sloping softbottom areas, and limestone outcroppings). Juvenile stages of some snapper grouper species also utilize inshore seagrass beds, mangrove estuaries, lagoons, oyster reefs, and embayment systems. In many species, various combinations of these habitats may be utilized during daily feeding migrations or seasonal shifts in cross-shelf distribution.

Predominant snapper grouper offshore fishing areas are located in live-bottom and shelf-edge habitats, where water temperatures range from 11° to 27°C (52° to 81°F) due to the proximity of the Gulf Stream, with lower shelf habitat temperatures varying from 11° to 14°C (52° to 57°F). Water depths range from 16 to 27 meters (54 to 90 feet) or greater for live-bottom habitats, 55 to 110 meters (180 to 360 feet) for the shelf-edge habitat, and from 110 to 183 meters (360 to 600 feet) for lower-shelf habitat areas.

Artificial reef structures are also utilized to attract fish and increase fish harvests; however, research on artificial reefs is limited and opinions differ as to whether or not these structures promote an increase of ecological biomass or merely concentrate fishes by attracting them from nearby, natural unvegetated areas of little or no relief.

More detail on these habitat types is found in Volume II of the Council's Fishery Ecosystem Plan (SAFMC 2009) available at:

http://www.safmc.net/ecosystem/Home/EcosystemHome/tabid/435/Default.aspx

#### 3.1.1 Essential Fish Habitat

Essential fish habitat (EFH) is defined in the Magnuson-Stevens Act as "those waters and substrates necessary to fish for spawning, breeding, feeding, or growth to maturity" (16 U.S. C. 1802(10)). Specific categories of EFH identified in the South Atlantic Bight, which are utilized by federally managed fish and invertebrate species, include both estuarine/inshore and marine/offshore areas.

EFH utilized by snapper grouper species in the South Atlantic region includes coral reefs, live/hard bottom, submerged aquatic vegetation, artificial reefs and medium to high profile outcroppings on and around the shelf break zone from shore to at least 183 meters [600 feet (but to at least 2.000 feet for wreckfish)] where the annual water temperature range is sufficiently warm to maintain adult populations of members of this largely tropical fish complex. EFH includes the spawning area in the water column above the adult habitat and the additional pelagic environment, including Sargassum, required for survival of larvae and growth up to and including settlement. In addition, the Gulf Stream is also EFH because it provides a mechanism to disperse snapper grouper larvae.

For specific life stages of estuarine-dependent and near shore snapper grouper species, EFH includes areas inshore of the 30 meters (100-foot) contour, such as attached microalgae; submerged rooted vascular plants (seagrasses); estuarine emergent vegetated wetlands (saltmarshes, brackish marsh); tidal creeks; estuarine scrub/shrub (mangrove fringe); oyster reefs and shell banks; unconsolidated bottom (soft sediments); artificial reefs; and coral reefs and live/hard bottom habitats.

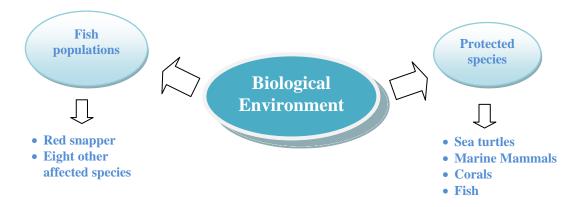
## 3.1.2 Habitat Areas of Particular Concern

Areas which meet the criteria for essential fish habitat-habitat areas of particular concern (EFH-HAPCs) for species in the snapper grouper management unit include medium to high profile offshore hard bottoms where spawning normally occurs; localities of known or likely periodic

spawning aggregations; near shore hard bottom areas; The Point, The Ten Fathom Ledge, and Big Rock (North Carolina); The Charleston Bump (South Carolina); mangrove habitat; seagrass habitat; oyster/shell habitat; all coastal inlets; all state-designated nursery habitats of particular importance to snapper grouper (e.g., Primary and Secondary Nursery Areas designated in North Carolina); pelagic and benthic Sargassum; Hoyt Hills for wreckfish; the Oculina Bank Habitat Area of Particular Concern; all hermatypic coral habitats and reefs; manganese outcroppings on the Blake Plateau; and Councildesignated Artificial Reef Special Management Zones (SMZs). Areas that meet the criteria for designating essential fish habitat-habitat areas of particular concern include habitats required during each life stage (including egg, larval, postlarval, juvenile, and adult stages).

#### 3.2 Biological Environment

The reef environment in the South Atlantic management area affected by actions in this amendment is defined by two components (**Figure 3-1**). Each component will be described in detail in the following sections.



**Figure 3-1.** Two components of the biological environment described in this amendment.

#### 3.2.1 Fish Populations

The waters off the south Atlantic coast are home to a diverse population of fish. The snapper grouper fishery management unit contains 73 species of fish (**Appendix J**), many of them neither "snappers" or "groupers". These species live in depths from a few feet (typically as juveniles) to hundreds of feet. As far as north/south distribution, the more temperate species tend to live in the upper reaches of the South Atlantic management area (black sea bass, red porgy) while the tropical variety's core residence is in the waters off south Florida, Caribbean Islands, and northern South America (black grouper, mutton snapper).

These are reef-dwelling species that live amongst each other. These species rely on the reef environment for protection and food. There are several reef tracts that follow the southeastern coast. The fact that these fish populations congregate together dictates the nature of the fishery (multispecies) and further forms the type of management regulations proposed in this amendment.

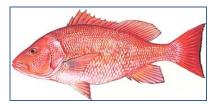
Regulatory Amendment 10 includes alternatives for management measures that

could prohibit fishing for or retention of all snapper grouper species in areas off of north Florida and south Georgia, to end overfishing of red snapper by reducing the incidental catch of the species. Snapper grouper species commonly taken with red snapper could be affected by the action. In addition to red snapper, snapper grouper species most likely to be affected by the proposed actions includes many species that occupy the same habitat at the same time. Therefore, snapper grouper species are likely to be caught when regulated since they will be incidentally caught when fishermen target other co-occurring species.

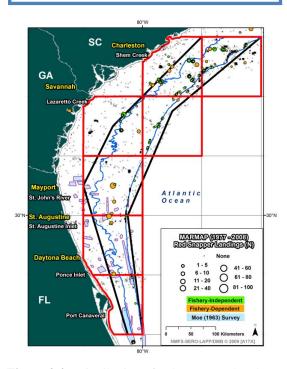
#### 3.2.1.1 Red Snapper, Lutjanus campechanus

The red snapper is found from North Carolina to the Florida Keys, and throughout the Gulf of Mexico to the Yucatan (Robins and Ray 1986). It can be found at depths from 10 to 190 m (33-623 feet). Adults usually occur over rocky bottoms. Juveniles inhabit shallow waters and are common over sandy or muddy bottom habitat (Allen 1985) (**Figure 3-2**).

## Red Snapper Life History An Overview



- Extend from North Carolina to the Florida Keys, and throughout the Gulf of Mexico to the Yucatan Peninsula
- Waters ranging from 33-623 feet
- Red snapper do not migrate but can move long distances
- The spawning season extends from May to October, peaking in July through September.
- Can live for at least 54 years



**Figure 3-2.** Distribution of red snapper taken by MARMAP in fishery-independent and fishery-dependent samples as well as locations where Moe (1963) reported red snapper.

The maximum size reported for this species is 100 cm (40 inches) TL (Allen 1985, Robins and Ray 1986) and 22.8 kg (50 lbs) (Allen 1985). Maximum reported age in the Gulf of Mexico is reported as 53 years by Goodyear (1995) and 57 years by Allman et al. (2002). For samples collected from North Carolina to eastern Florida, maximum reported age is 45 years (White and Palmer 2004). McInerny (2007) reports a maximum age of 54 years for red snapper in the South Atlantic. Natural mortality (M) is estimated to be 0.078 using the Hoenig (1983) method with a maximum age of 53 years (SEDAR 15 2008). Manooch et al. (1998) estimated M at 0.25 but the maximum age in their study was 25 years (Manooch and Potts 1997).

In the U.S. South Atlantic and in the Gulf of Mexico, Grimes (1987) reported that size of red snapper at first maturity is 23.7 cm (9.3 inches) fork length. For red snapper collected along the Southeastern United States, White and Palmer (2004) found that the smallest mature male was 20.0 cm (7.9 inches) TL, and the largest immature male was 37.8 cm (15 in) TL. 50% of males are mature at 22.3 cm (8.8 in) TL, while 50% of females are mature at 37.8 cm (15 in) TL. Males are present in 86% of age 1, 91% of age 2, 100% of age 3, 98% of age 4, and 100% of older age fish. Mature females are present in 0% of age 1, 53% of age 2, 92% of age 3, 96% of age 4, and 100% of older age individuals. Grimes (1987) found that the spawning season of this species varies with location, but in most cases occurs nearly year round. White and Palmer (2004) reported that the spawning season for female red snapper off the southeastern United States extends from May to October, peaking in July through September. Red snapper eat fishes, shrimps, crabs, worms, cephalopods, and some planktonic items (Szedlemayr and Lee 2004).

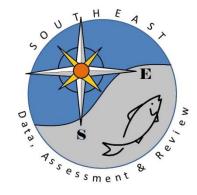
## Among red snapper, larger fish aren't always older fish

There is a great deal of variability in the age of red snapper at larger sizes. For example, the average size of a 10 year old red snapper is around 32 inches, but 10 year old fish range in size from 27 to 40 inches in length. Fish are currently being caught before they become old enough to reach their peak reproductive levels. Increasing the abundance of older, mature fish is important to long-term sustainability.

## 3.2.1.2 Stock Status of Red Snapper

Stock assessments, through the evaluation of biological and statistical information, provide an evaluation of stock health under the current management regime and other potential future harvest conditions. More specifically, the assessments provide an estimation of maximum sustainable yield

(MSY) and a determination of stock status (whether overfishing is occurring and whether the stock is overfished).



The Southeast Data,

Assessment, and Review (SEDAR) process, initiated in 2002, is a cooperative Fishery Management Council process intended to improve the quality, timeliness and reliability of fishery stock assessments in the South Atlantic, Gulf of Mexico, and US Caribbean. SEDAR is managed by the Caribbean, Gulf of Mexico, and South

Atlantic Regional Fishery Management Councils in coordination with NOAA Fisheries Service and the Atlantic and Gulf States Marine Fisheries Commissions. SEDAR emphasizes constituent and stakeholder participation in assessment development, transparency in the assessment process, and a rigorous and independent scientific review of completed stock assessments.

Following an assessment, the Council's Scientific and Statistical Committee (SSC) reviews the stock assessment information and advises the Council on whether the stock assessment was performed utilizing the best available data and whether the outcome of the assessment is suitable for management purposes.

The following sections describe the results of the two most recent stock assessments for red snapper in the South Atlantic, in addition to the recommendations from the SSC.

#### SEDAR 15 (completed in 2008)

The 2008 SEDAR 15 stock assessment concluded red snapper is overfished and undergoing overfishing. The South Atlantic Council's SSC approved the assessment and indicated it utilized the best available scientific information.

A statistical catch-at-age model (SCA) and a surplus-projection model (ASPIC) were considered in this assessment. Data used in the assessment consist of commercial catch/logbook records for the handline (hook-and-line) and dive fisheries, logbook data from the recreational headboat fishery, and MRFSS survey data of the rest of the recreational sector. The bulk of landings of red snapper come from the recreational

fishery and have exceeded the landings of the commercial fishery by 2-3 fold over the time series of data used in the assessment. Total landings exhibit a downward trend through the 1990s and remain relatively low thereafter.

Estimated abundance-at-age shows truncation of the oldest ages occurred from the 1950s into the 1980s; the age structure continues to be truncated. Fish of age 10 and above are rare in the population. Total biomass and spawning biomass show nearly identical trends with a sharp decline during the 1950s and 1960s, continued decline during the 1970s, and low levels without appreciable trend since 1980. Recruitment (numbers of age 1 fish) declined along with biomass, although notably strong year classes occurred in 1983 and 1984, and again in 1998 and 1999. Due to high fishing mortality rates, these occasional positive recruitment events were unable to contribute to population growth.

	SEDAR 15	SEDAR 24
Overfishing	Yes	Yes
(F <sub>CURR</sub> /MFMT value)	(7.5)	(4.1)
Overfished	Yes	Yes
(B <sub>CURR</sub> /MSST value)	(0.03)	(0.09)

- If F<sub>CURR</sub>>MFMT, then undergoing overfishing.
   The higher the number, the greater degree of overfishing.
- If B<sub>CURR</sub><MSST, then overfished. The lower the number, the greater degree of overfished.
- Note: This is a comparison of the base runs.
   Changing the base run changes the level of overfishing/overfished.

**Table 3-1.** A comparison of the overfishing and overfished benchmarks between the two most recent SEDAR assessments for red snapper.

### SEDAR 24 (completed in October 2010)

The results of the second assessment (SEDAR 24) are not greatly different from SEDAR 15 (**Table 3-1**). The most recent stock assessment indicates that stock biomass has benefited from two recent strong recruitment years and that the stock, while still overfished, is in slightly better shape that what was predicted in SEDAR 15.

It is important to note that the SEDAR Review Panel stated the following in the Review Workshop Report (SEDAR 24 2010):

"The panel suggests using the AW (Assessment Workshop) base case model to provide historical and current estimates of stock abundance, biomass, and exploitation, but cautions that this is one realization of a number of plausible runs and is conditioned on particular assumptions made about the data and population dynamics model that may change in future assessments."

#### SSC Recommendations

The SSC reviewed the assessment at their November 2010 meeting and approved it as the best available science and usable for management purposes. The SSC discussed how to use the model results to provide fishing level recommendations to the Council (SSC Report 2010). The SSC decided to base their recommendations on three runs of the model using different "weights" for the headboat index since the latter was considered the most reliable. A weight function is used to give some elements more "weight" or influence on the results than other elements in the same model. The base run used a headboat (hb) weight of 0.11. The SSC chose to use three

weights for the headboat index (hb = 0.2, hb = 0.25, and hb = 0.3) and base their catch level advice on the projections from each of these three model configurations. Table 3-2 shows the percent reductions that are required in 2011 and 2012 under each of the three scenarios.

**Table 3-2.** Reduction required by model run.

SSC Scenario	Reduction Required		
	2011	2012	
Headboat weight=0.2	75%	69%	
Headboat weight=0.25	72%	65%	
Headboat weight=0.3	70%	62%	

### 3.2.1.3 Other Fish Species Affected

In addition to red snapper, snapper grouper species most likely to be affected by the proposed actions includes many species that occupy the same habitat at the same time. Therefore, snapper grouper species are likely to be incidentally caught when fishermen target other co-occurring species. The following species are ones that are most likely to be affected. Amendment 17A (SAFMC 2010a) Section 3.2.1, describes their life history characteristics in detail.

gag

(Mycteroperca microlepis)

golden tilefish

(Lopholatilus chamaeleonticeps)

gray triggerfish

(Balistes capriscus)

greater amberjack

(Seriola dumerili)

red grouper

(Epinephelus morio)

scamp

(*Mycteroperca phenax*)

snowy grouper

(Epinephelus niveatus)

vermilion snapper

(Rhomboplites aurorubens)

### 3.2.2 Protected Species

There are 31 different species of marine mammals that may occur in the EEZ of the South Atlantic region. All 31 species are protected under the Marine Mammal Protection Act (MMPA) and six are also listed as endangered under the Endangered Species Act (ESA) (i.e., sperm, sei, fin, blue, humpback, and North Atlantic right whales). In addition to those six marine mammals. five species of sea turtle (green, hawksbill, Kemp's ridley, leatherback, and loggerhead); the smalltooth sawfish; and two Acropora coral species (elkhorn [Acropora palmata] and staghorn [A. cervicornis]) are protected under the ESA. Amendment 17A, Section 3.5, describes their life history characteristics in detail and discusses the previous ESA section 7 determinations of impacts from the snapper grouper fishery on these species.

### 3.3 Human Environment

# **3.3.1** Economic Description of the Commercial Fishery

A description of the commercial component of the snapper grouper fishery is contained in Amendment 17A (SAFMC 2010a) and is incorporated herein by reference. The following is a brief summary and updated information, where available. Dollar values have been converted to 2008 dollars to be consistent with the available economic impact (business activity) model.

Amendment 17A (SAFMC 2010a) reported average annual commercial landings of all snapper grouper species in the South Atlantic from 2003-2007 of approximately 6.4 million pounds with an ex-vessel value of approximately \$14.4 million (originally

reported as \$13.8 million, 2007 dollars). For 2008 and 2009, the comparable estimates are 6.2 million pounds, valued at \$14.5 million, and 6.3 million pounds, valued at \$13.5 million. The resulting most recent five-year average (2005-2009) harvest totals are approximately 6.3 million pounds valued at \$14.4 million.

All harvests (all trips and all species) by all vessels harvesting snapper grouper averaged approximately \$23.7 million over 2003-2007 (SAFMC 2010a; reported as \$22.8 million in 2007 dollars). Comparable figures for 2008, 2009, or the 2005-2009 average are not available. However, assuming a proportionate ratio, the 2005-2009 average annual revenues would be approximately \$23.9 million.

Estimates of the economic impacts (business activity) associated with the commercial snapper grouper fishery are derived using the model developed for and applied in USDOC (2009). Based on the average annual ex-vessel revenues for all snapper grouper species over the period 2005-2009 of \$14.4 million, the commercial snapper grouper fishery is estimated to support 2,716 full time equivalent (FTE) jobs and generate approximately \$190 million in output (sales) impacts and approximately \$81 million in income impacts per year to the U.S. economy. Among the jobs supported, 354 FTE jobs are estimated to be in the harvesting sector and 216 FTE jobs are in the dealer/processor sector. Approximately two-thirds of the jobs supported by the commercial snapper grouper fishery are estimated to accrue to the restaurant sector. The estimates of economic activity include the direct effects (effects in the sector where an expenditure is actually made), indirect effects (effects in sectors providing goods and services to directly affected sectors), and induced effects (effects induced by the

personal consumption expenditures of employees in the direct and indirectly affected sectors). Based on the estimated average annual total ex-vessel revenues from all species (including snapper grouper) harvested during this period (2005-2009) by vessels that harvested snapper grouper species, approximately \$23.9 million, the economic activity associated with these revenues is estimated to support 4,504 FTE jobs (588 in the harvesting sector and 358 in the dealer/processor sector) and generate approximately \$315 million in output (sales) impacts and approximately \$134 million in income impacts.

The harvest of red snapper has been prohibited during 2010. During 2005-2009, commercial harvest of red snapper averaged approximately 171,000 pounds valued at approximately \$612,000 per year. The business activity associated with these revenues is 115 full time equivalent (FTE) jobs, approximately \$8 million in output (sales) impacts and approximately \$3 million in income impacts per year to the U.S. economy. As a result of the prohibition on the harvest of red snapper, the persistence of the average annual snapper grouper revenues and associated business activity would not be expected to occur but would, instead, be expected to be reduced by some portion of the losses attributable to the reduction in red snapper harvests. The full loss, however, may not occur if harvests of other species were able to be increased to compensate for the red snapper losses.

Amendment 17A (SAFMC 2010a) contains numerous average annual (2003-2007) commercial sector performance statistics. Updates of these statistics through 2009 are not available. Select highlighted statistics are provided in the following paragraph. An average of 890 commercial vessels per year harvested snapper grouper species

during 2003-2007. Among these vessels, 642 harvested 5,000 pounds or less of snapper grouper species per year. The largest portion of snapper grouper harvests was landed in Georgia and Florida (Georgia landings combined with Florida for confidentiality considerations), or approximately 46%, followed by North Carolina (28%), and South Carolina (25%). Snapper grouper species accounted for 89% or more of all landings (pounds) by vessels harvesting snapper grouper species in all states or areas except for Central-southeast Florida, where coastal migratory pelagic species accounted for 49% of total harvests and snapper groupers accounted for 38%. Shallow-water grouper were the largest component snapper grouper group for North Carolina and South Carolina harvests (24% and 32%), mid-shelf snapper were the dominant species group for Georgianortheast Florida (44%), jacks accounted for the highest snapper grouper landings in central-southeast-Florida, and shallow-water snapper were the dominant species group in the Florida Keys. As might be expected, hook and line was the dominant fishing gear, accounting for 81% of total snapper grouper landings.

On December 17, 2010, there were 604 valid (non-expired) or renewable commercial snapper grouper unlimited permits (for vessels subject to trip limits for individual snapper grouper species, as appropriate, but not a trip limit on the total snapper grouper harvest), of which 589 were valid (non-expired), and 138 valid or renewable commercial snapper grouper limited permits (for vessels limited to the harvest of 225 lbs of snapper grouper per trip), of which 132 were valid. Expired permits may not be fished, but may be renewed within one year of the date of expiration.

Imports continue to be a major source of seafood supply in the United States. During 2005-2009, imports of fresh and frozen snappers and groupers averaged 36.2 million lbs (product weight), valued at \$104 million. Although fresh local product may benefit from some higher prices in some markets, the dominance of imports in the total snapper grouper market would be expected to exert limits on the movement of domestic ex-vessel prices resulting from changes in domestic landings.

# **3.3.2** Economic Description of the Recreational Fishery

A description of the recreational component of the snapper grouper fishery is contained in Amendment 17A (SAFMC 2010a) and is incorporated herein by reference. The following is a brief summary and updated information, where available.

Recreational snapper grouper harvest in the South Atlantic averaged approximately 10.8 million lbs per year during 2005-2009. Private boat anglers accounted for the largest harvests, accounting for approximately 6.1 million lbs, followed by shore anglers (1.7 million lbs), charter anglers (1.6 million lbs), and headboat anglers (1.4 million lbs).

Recreational effort derived from the Marine Recreational Fisheries Statistics Survey (MRFSS) database can be characterized in terms of the number of trips as follows:

1. Target effort - The number of individual angler trips, regardless of duration, where the intercepted angler indicated that the species or a species in the species group was targeted as either the first or the second primary target for the trip.

- The species did not have to be caught.
- 2. Catch effort The number of individual angler trips, regardless of duration and target intent, where the individual species or a species in the species group was caught. The fish did not have to be kept.
- 3. Total recreational trips The total estimated number of recreational trips in the South Atlantic, regardless of target intent or catch success.

Over the years 2005-2009, an average of approximately 945,000 individual angler trips per year targeted snapper grouper species across all modes and states in the South Atlantic, or approximately 4% of all recreational shore, charter, and private angler trips. Snapper grouper target effort was highest in Florida, approximately 694,000 trips per year, and in the private mode, approximately 626,000 trips per year.

Similar to the discussion for the commercial sector, the harvest of red snapper was prohibited in the recreational sector in 2010. While the prohibition of harvest need not result in the cancellation of a target trip, the popularity of red snapper as a food fish, as opposed to being primarily a sport fish suggests that target effort would be expected to decline in response to the harvest prohibition. Red snapper target effort averaged approximately 57,300 trips per year in the South Atlantic during 2005-2009, though target effort increased significantly in 2008 and 2009 compared to previous years, averaging approximately 85,700 trips per year over these two years. Although all of these trips would not be expected to be cancelled in response to the prohibition on the harvest of red snapper, the expected snapper grouper target effort in 2010 and beyond would be expected to be reduced, by

some unknown quantity, from the historical levels.

Similar analysis of recreational effort is not possible for the headboat sector because headboat data are not collected at the angler level. Estimates of effort in the headboat sector are provided in terms of angler days, or the number of standardized 12-hour fishing days that account for the different half-, three-quarter-, and full-day fishing trips by headboats. Despite the inability to associate headboat effort with specific species, the stationary bottom nature of headboat fishing, as opposed to trolling, suggests that most headboat trips and, hence, angler days, are snapper grouper trips by intent. Over the years 2005-2009, an average of approximately 225,000 angler trips were taken each year in the South Atlantic. The majority of these trips, approximately 153,000 trips per year, were taken in Georgia-Florida (Georgia is combined with Florida because of confidentiality considerations).

Substantially more recreational trips catch snapper grouper species than target these species. Although estimates of the average number of snapper grouper catch trips are not available for the most recent five-year period (2005-2009), Amendment 17A (SAFMC 2010a) reported that during 2003-2008 an average of approximately 3.5 million individual angler trips in just the shore, private boat, and charter modes caught snapper grouper each year. Over 80% of these trips occurred off Florida.

On December 17, 2010, there were 1,474 valid (non-expired) for-hire (charter or headboat) snapper grouper permits. The number of expired but renewable permits on that date is unknown. Expired permits may not be fished, but may be renewed within one year of the date of expiration.

Participation, effort, and harvest are indicators of the value of saltwater recreational fishing. However, a more specific indicator of value is the satisfaction that anglers experience over and above their costs of fishing. The monetary value of this satisfaction is referred to as consumer surplus. The value or benefit derived from the recreational experience is dependent on several quality determinants, which include fish size, catch success rate, and the number of fish kept. These variables help determine the value of a fishing trip and influence total demand for recreational fishing trips.

Amendment 17A (SAFMC 2010a) contains discussion on estimates of the consumer surplus associated with fishing for snapper grouper derived from different studies, including Haab *et al.* (2009), Dumas *et al.* (2009), and NMFS (2009). The estimated consumer surplus per snapper grouper (individual fish) used in the analysis of the expected effects of the management changes proposed in SAFMC (2010a) was \$80 (2009 dollars).

While anglers receive economic value as measured by the consumer surplus associated with fishing, for-hire businesses receive value from the services they provide. Producer surplus is the measure of the economic value these operations receive. Producer surplus is the difference between the revenue a business receives for a good or service, such as a charter or headboat trip, and the cost the business incurs to provide that good or service. Estimates of the producer surplus associated with for-hire trips are not available. However, proxy values in the form of net operating revenues are available (David Carter, NMFS SEFSC, personal communication, August 2010). These estimates were culled from several studies – Liese et al. (2009), Dumas et al.

(2009), Holland et al. (1999), and Sutton et al. (1999). Estimates of net operating revenue per angler trip (2009 dollars) on representative charter trips (average charter trip regardless of area fished) are \$146 for Louisiana through east Florida, \$135 for east Florida, \$156 for northeast Florida, and \$128 for North Carolina. For charter trips into the EEZ only, net operating revenues are \$141 in east Florida and \$148 in northeast Florida. For full-day and overnight trips only, net operating revenues are estimated to be \$155-\$160 in North Carolina. Comparable estimates are not available for Georgia, South Carolina, or Texas. Amendment 17A (SAFMC 2010a) utilized a value of \$128 (2009 dollars) per charter angler trip to assess the expected change in net operating revenues of the proposed management changes on charter vessels.

Net operating revenues per angler trip are lower for headboats than for charterboats. Net operating revenue estimates for a representative headboat trip are \$48 in the Gulf of Mexico (all states and all of Florida), and \$63-\$68 in North Carolina. For full-day and overnight headboat trips, net operating revenues are estimated to be \$74-\$77 in North Carolina. Comparable estimates are not available for Georgia and South Carolina. Amendment 17A (SAFMC 2010a) utilized a value of \$68 (2009 dollars) per headboat angler trip to assess the expected change in net operating revenues of the proposed management changes on headboat vessels.

These value estimates should not be confused with angler expenditures or the economic activity (impacts) associated with these expenditures. While expenditures for a specific good or service may represent a

proxy or lower bound of value (a person would not logically pay more for something than it was worth to them), they do not represent the net value (benefits minus cost), nor the change in value associated with a change in the fishing experience.

Estimates of the economic impacts (business activity) associated with the recreational snapper grouper fishery were derived using average output (sales) and job (FTE) impact coefficients for recreational angling across all fisheries (species), as derived by an economic add-on to the Marine Recreational Fisheries Statistical Survey (MRFSS), and described and utilized in USDOC (2009). Estimates of the average expenditures by recreational anglers are provided in USDOC (2009) and are incorporated herein by reference. Estimates of the average snapper grouper effort (2005-2009) and associated business activity (2008 dollars) are provided in **Table 3-3**. Snapper grouper target trips were selected as the measure of snapper grouper effort. Consistent with the distribution of snapper grouper target effort, the largest amount of business activity associated with snapper grouper fishing occurs in Florida (across all modes), and the contributions by private/rental mode anglers were the greatest. It should be noted that output impacts and value added impacts are not additive. Also, the impacts cannot be added across states to generate a regional total because impacts for individual states reflect (are reduced by) leakage of business activity into neighboring states. In a regional model (all four states combined), expenditures flowing from, for example Georgia to Florida, would remain in the region and continue to be counted. Regional estimates of business activity are not available.

**Table 3-3**. Summary of snapper grouper target trips (2005-2009 average) and associated economic impacts (2008 dollars). Output and value added impacts are not additive.

Ì	North	South			
	Carolina	Carolina	Georgia	Florida	
		Shore M	ode		
Target Trips	25,429	10,837	7,361	217,427	
Output Impact	\$6,369,109	\$1,103,510	\$118,570	\$6,211,366	
Value Added Impact	\$3,546,665	\$614,461	\$71,098	\$3,606,039	
Jobs	77	14	1	66	
		Private/Rent	al Mode		
Target Trips	63,452	93,769	21,990	446,889	
Output Impact	\$3,463,430	\$4,125,655	\$343,566	\$16,899,174	
Value Added Impact	\$1,952,921	\$2,407,264	\$208,401	\$10,098,154	
Jobs	37	47	3	178	
		Charter N	<b>Aode</b>		
Target Trips	1,554	4,377	22,517	29,471	
Output Impact	\$604,947	\$1,476,045	\$1,415,510	\$11,549,733	
Value Added Impact	\$339,497	\$833,905	\$826,143	\$6,799,652	
Jobs	8	19	17	119	
	All Modes				
Target Trips	90,435	108,983	51,868	693,787	
Output Impact	\$10,437,486	\$6,705,210	\$1,877,645	\$34,660,273	
Value Added Impact	\$5,839,084	\$3,855,629	\$1,105,642	\$20,503,846	
Jobs	122	79	21	362	

Source: effort data from the MRFSS, economic impact results calculated by NMFS SERO using the model developed for USDOC (2009).

As noted in the previous paragraph, the values provided in **Table 3-3** reflect only effort derived from the MRFSS. Because the headboat sector in the Southeast is not covered in the MRFSS, the results in **Table 3-3** do not include estimates of the business activity associated with headboat anglers. Although estimates of the business activity associated with the headboat sector were provided in Amendment 17A (SAFMC 2010a), these estimates were based on the model parameters appropriate for the charterboat sector, which are higher than would be expected for the headboat sector because of higher fees charged by charter vessels and other factors discussed in Amendment 17A (SAFMC 2010a). As a result, these estimates are not repeated here and updated, more appropriate estimates of the business activity associated with the

headboat component of the snapper grouper fishery are not available.

### 3.3.3 Social and Cultural Environment

Descriptions of the social and cultural environment of the snapper grouper fishery are contained in Jepson *et al.* (2005), Amendment 17A (SAFMC 2010a), and the draft Comprehensive Annual Catch Limit Amendment (SAFMC in development) and are incorporated herein by reference. The description contained in Amendment 17A (SAFMC 2010a) covered all South Atlantic states because of the proposed region-wide closure of the red snapper component of the

snapper grouper fishery. The areas expected to be directly affected by the current proposed action are located in southern Georgia and northern Florida. Communities in South Carolina and North Carolina would not be expected to be substantially affected other than from the perspective that the proposed relaxation of the snapper grouper harvest prohibitions contained in Amendment 17A (SAFMC 2010a) would increase total regional access to snapper grouper commercial harvests and opportunities for recreational target trips. It should be noted that the harvest restrictions in Amendment 17A (SAFMC 2010a) for snapper grouper species other than red snapper did not reduce the available harvest quantities of these species but, instead, only restricted the areas in which these species could be harvested. As a result, the total harvest quantities of these species would only be indirectly affected (total landings would only decline if snapper grouper harvest from closed areas could not be compensated by increased harvests in areas that remain open) and need not, as a result of regulation, decline. Because the area expected to be directly affected by this proposed action are located just in southern Georgia and northern Florida, the following summary covers just communities in these areas.

Impacts on fishing communities in general from coastal development, rising property taxes, decreasing access to waterfront due to increasing privatization of public resources, rising costs of dockage and fuel, lack of waterway and ocean passage maintenance, product competition from imports, and other (often political) factors have combined to put coastal communities and their associated fishing sectors under great stress.

The following discussion utilizes information from the documents referenced

above as well as Census data (available at <a href="www.census.gov">www.census.gov</a>). Not all data estimates are available for the same year and the appropriate year is listed. Finally, while unemployment statistics are reported, these estimates are likely lower than current unemployment rates as a result of the depressed economic conditions in recent years.

### Georgia

A substantial amount of snapper grouper are landed in only one community in Georgia, Townsend, which is located in McIntosh County. Other areas of the state involved in the commercial harvest of seafood, such as Brunswick, are focused on penaeid shrimp, blue crabs, and other finfish such as flounder, shad, croaker, and mullet.

### **McIntosh County and Townsend**

McIntosh County had an estimated population of 11,378 in 2009, the majority of residents were identified as White (65.5%; 2009; statewide rate of 65.0%), and over 70% of McIntosh County residents over the age of 25 were estimated to have a high school education (2000; statewide rate of 78.6%). In 2007, the unemployment rate in McIntosh County was estimated to be 4.0%, (statewide rate of 4.4% in 2007 and 9.5% in 2009), while the median household income in 2008 was approximately \$36,000 (statewide median of approximately \$51,000) and 18.8% of the population was estimated to live below the poverty level (2008; statewide rate of 14.7%).

Townsend is a small, rural community, and had a population of 3,538 in 2000. In 2000, Townsend's population was primarily White, had a median household income of approximately \$35,000, 11.0% had less than a 9<sup>th</sup> grade education, 14.6% lived in a

household with an income below the poverty line, and 6.5% were unemployed. Only 3.0% of the population were employed in farming, fishing, and industry. More recent statistics are not available.

Amendment 13C (SAFMC 2006) contains a comprehensive description of the historic and current fish houses of coastal Georgia and how they operate, focusing on Phillips Seafood of Townsend. The description reported that, for nearly a decade, only one fish house consistently handled snapper grouper species. A fish house in Brunswick may have landed these species in the past, but had not reported snapper grouper landings since 2001.

Snapper grouper species are not a commonly targeted species by Georgia recreational anglers (see **Table 3-3**). For 2005-2009, only an average of approximately 52,000 shore, private boat, or charter individual angler trips per year reported targeting snapper grouper species. Over this same

period, an average of approximately 940,000 total recreational trips were taken each year in these modes (the headboat mode is excluded).

#### Florida

Despite the pressures of population increases and an emphasis on a tourism economy, there remains a substantial commercial fishing industry in Florida. Cumulative landings for 2005-2007 for the top three communities in Florida for select snapper grouper species in this amendment are shown in **Table 3-4**. More recent data at this level of disaggregation are not available. Although the rankings can change from year to year, the cumulative landings over a three-year range are useful to suggest which communities are most involved with the commercial harvest of each species, as well as snapper grouper harvest in general. As is evident from the table, communities in north Florida are well represented as locations of substantive snapper grouper landings.

**Table 3-4.** Cumulative landings for 2005, 2006, 2007 for the top three communities in Florida for 10 species in the snapper grouper fishery management unit. Source: Logbook data, SEFSC 2009.

	Location	Pounds	Location	Pounds	Location	Pounds
	200	5	2006	5	2007	
Gag	Mayport	319,605	Cocoa	265,628	Jacksonville Beach	220,562
Vermillion Snapper	Mayport	833,254	St. Augustine	294,860	Atlantic Beach	124,688
Black Sea Bass	Jacksonville	6,765	Fernandina Beach	6,541	Mayport	5,524
Snowy Grouper	Key West	269,315	Pt. Orange	195,872	Tavernier	114,877
Golden Tilefish	Cocoa	1,109,657	Ft. Pierce	933,150	Pt. Orange	678,863
Red Snapper	Mayport	173,390	St. Augustine	108,773	Jacksonville Beach	85,461
Black Grouper	Key West	951,205	Key Largo	142,787	Summerland Key	142,634
Red Grouper	Tavernier	86,261	Summerland Key	75,632	Miami	62,579
Warsaw Grouper	Key West	22,781	Cocoa	3,525	Tavernier	2,110
Speckled Hind	Key west	77,614	Cocoa	2,528	Tavernier	847

Four counties comprise the portion of northern Florida expected to be most affected by this proposed action. These counties are Nassau, Duval, St. John, and Volusia. County profiles are contained in the draft Comprehensive Annual Catch Limit Amendment (SAFMC in development) and are incorporated herein by reference. Jepson et al. (2005) contains profiles of the following representative communities from these counties: Fernandina Beach (Nassau County), Atlantic Beach (Duval County), St. Augustine (St. John County), and Ponce Inlet (Volusia County). These profiles are incorporated herein by reference. The information provided on the fishing communities in Jepson et al. (2005) only included fishing demographics and fishing industry

employment data for 2000 or 2001 and updated information for these communities has not been assembled. The following is a summary of the county and community information contained in these reports and more recent Census data searches (www.census.gov).

### Nassau County and Fernandina Beach

Nassau County had an estimated population of 70,576 in 2009, the majority of residents were identified as White (89.3%; 2009; statewide rate of 79.4%), and approximately 85% of Nassau County residents over the age of 25 were estimated to have a high school education (2006-2008; statewide rate of approximately 85%). In 2007, the unemployment rate in Nassau County was

estimated to be 3.4%, (statewide rate of 4.0% in 2007 and 10.4% in 2009), while the median household income in 2008 was approximately \$59,500 (statewide median of approximately \$47,800) and 8.9% of the population was estimated to live below the poverty level (2008; statewide rate of 13.3%).

In 2001, a total of 13 Fernandina Beach vessels had some type of Federal permit, including no vessels with commercial snapper grouper permits and three vessels with for-hire snapper grouper permits. Total employment in fishing related businesses in Fernandina Beach, based on 1998 Census data, was 30 persons, and included employment at marinas (10 persons), fish and seafood markets (10 persons), boat building (7 persons), and fishing (3 persons) (SAFMC 2010b). Not included in these totals would be additional businesses associated with the fishing industry, most notably bait and tackle shops. While the years of comparison are not the same for the permit and employment totals, the difference between the number of permits and number of persons listing fishing as a profession may be due to part-time employment and the listing of another profession as the primary employment, or fishermen docking their vessels in Fernandina Beach and living in another community rather than actual changes in employment or fishery participation. In 2008, over 80% of the landings (lbs) and value of seafood landed in Fernandina Beach were from shrimp species, of which over 60% was derived from white shrimp (SAFMC 2010b). King whiting was the most significant non-shrimp species, but accounted for less than 5% of either lbs or value. From a marine infrastructure perspective, while not all businesses would necessarily be located in or fishing from Fernandina Beach, marine related employment in 2007 in Nassau

County was estimated to include 59 seafood harvesters (identified as "proprietors" in the Census data; this would include businesses that operate in state or federal waters; number of employees not listed, though a business/proprietor could represent a single person), and 14 employees at seafood dealers (number of proprietors not listed), 4 employees at retail seafood businesses, and 18 employees at marinas (SAFMC 2010b).

### **Duval County and Atlantic Beach**

Duval County had an estimated population of 857,040 in 2009, the majority of residents were identified as White (64%; 2009; statewide rate of 79.4%), and approximately 87% of Duval County residents over the age of 25 were estimated to have a high school education (2006-2008; statewide rate of approximately 85%). In 2008, the unemployment rate in Duval County was estimated to be 7.0%, (statewide rate of 10.4% in 2009), while the median household income in 2008 was approximately \$50,700 (statewide median of approximately \$47,800) and 12.1% of the population was estimated to live below the poverty level (2008; statewide rate of 13.3%).

Only one Atlantic Beach vessel was identified in 2001 as having some type of Federal permit and this vessel had for-hire permits for both snapper grouper and king mackerel. Total employment in fishing related businesses in Atlantic Beach, based on 1998 Census data, was estimated to be 62 persons, and included employment at marinas (3 persons), fish and seafood businesses (56 persons; this is a distinct business category from fish and seafood markets listed above for Fernandina Beach), and fishing (3 persons) (SAFMC 2010b). Not included in these totals would be additional businesses associated with the fishing industry, most notably bait and

tackle shops. In 2008, seafood landings were dominated by shrimp, with blue crab the next highest value species, while accounting for less than 5% of either lbs or value (SAFMC 2010b). From a marine infrastructure perspective, while not all businesses would necessarily be located in or fishing from Atlantic Beach, marine related employment in 2007 in Duval County was estimated to include 199 seafood harvesters (identified as "proprietors" in the Census data; this would include businesses that operate in state or federal waters; number of employees not listed, though a business/proprietor could represent a single person), and 92 employees at seafood dealers (number of proprietors not listed), 60 employees at retail seafood businesses (20 proprietors), 210 employees at processors (12 proprietors), and 216 employees at marinas (SAFMC 2010b).

### St. John's County and St. Augustine

St. John's County had an estimated population of 187,436 in 2009, the majority of residents were identified as White (89.9%; 2009; statewide rate of 79.4%), and approximately 92% of St. John's County residents over the age of 25 were estimated to have a high school education (2006-2008; statewide rate of approximately 85%). In 2009, the unemployment rate in St. John's County was estimated to be 5.4%, (statewide rate of 10.4% in 2009), while the median household income in 2008 was approximately \$67,200 (statewide median of approximately \$47,800) and 7.9% of the population was estimated to live below the poverty level (2008; statewide rate of 13.3%).

In 2001, a total of 28 St. Augustine vessels had some type of Federal permit, including 11 vessels with commercial snapper grouper permits (9 Class 1 permits and 2 Class 2

permits) and 18 vessels with for-hire snapper grouper permits. Total employment in fishing related businesses in St. Augustine, based on 1998 Census data, was 453 persons, of which 375 were identified as employed in boat building, 75 persons were employed in seafood processing, and 3 persons were employed in fish and seafoods (SAFMC 2010b). Not included in these totals would be additional businesses associated with the fishing industry, most notably bait and tackle shops. Similar to the situation in Fernandina Beach, there appears to be a discrepancy between the number of permitted vessels (28) and the number of persons listing fishing as a profession (0 persons). From a marine infrastructure perspective, while not all businesses would necessarily be located in or fishing from St. Augustine, marine related employment in 2007 in St. John's County was estimated to include 103 seafood harvesters (identified as "proprietors" in the Census data; this would include businesses that operate in state or federal waters; number of employees not listed, though a business/proprietor could represent a single person), and 6 employees at seafood dealers (number of proprietors not listed), 5 employees at retail seafood businesses, and 19 employees at marinas (SAFMC 2010b).

#### **Volusia County and Ponce Inlet**

Volusia County had an estimated population of 495,890 in 2009, the majority of residents were identified as White (86.1%; 2009; statewide rate of 79.4%), and approximately 88% of Volusia County residents over the age of 25 were estimated to have a high school education (2006-2008; statewide rate of approximately 85%). For 2006-2008, the unemployment rate in Volusia County was estimated to be 5.5%, (statewide rate of 4% in 2007 and 10.4% in 2009), while the median household income in 2008 was

approximately \$45,800 (statewide median of approximately \$47,800) and 12.9% of the population was estimated to live below the poverty level (2008; statewide rate of 13.3%).

In 2001, a total of 29 Ponce Inlet vessels had some type of Federal permit, including 12 vessels with commercial snapper grouper permits (all Class 1 permits) and 22 vessels with for-hire snapper grouper permits. Total employment in fishing related businesses in Ponce Inlet, based on 1998 Census data, was 190 persons, of which 181 were identified as employed at marinas, 6 persons were employed in boat building, and 3 persons were employed in fish and seafoods (SAFMC 2010b). Not included in these totals would be additional businesses associated with the fishing industry, most notably bait and tackle shops. Similar to the situation in the other communities discussed, there appears to be a discrepancy between the number of permitted vessels (29) and the number of persons listing fishing as a profession (0 persons). From a marine infrastructure perspective, while not all businesses would necessarily be located in or fishing from Ponce Inlet, marine related employment in 2007 in Volusia County was estimated to include 183 seafood harvesters (identified as "proprietors" in the Census data; this would include businesses that operate in state or federal waters; number of employees not listed, though a business/proprietor could represent a single person), and 16 employees at seafood dealers (number of proprietors not listed), and 137employees at marinas (SAFMC 2010b).

### 3.4 Administrative Environment

# 3.4.1 The Fishery Management Process and Applicable Laws

# 3.4.1.1 Federal Fishery Management

Federal fishery management is conducted under the authority of the Magnuson-Stevens Fishery Conservation and Management Act (Magnuson-Stevens Act) (16 U.S.C. 1801 et seq.), originally enacted in 1976 as the Fishery Conservation and Management Act. The Magnuson-Stevens Act claims sovereign rights and exclusive fishery management authority over most fishery resources within the U.S. Exclusive Economic Zone (EEZ), an area extending 200 nautical miles from the seaward boundary of each of the coastal states, and authority over U.S. anadromous species and continental shelf resources that occur beyond the U.S. EEZ.

Responsibility for Federal fishery management decision-making is divided between the U.S. Secretary of Commerce and eight regional fishery management councils that represent the expertise and interests of constituent states. Regional councils are responsible for preparing, monitoring, and revising management plans for fisheries needing management within their jurisdiction. The Secretary of Commerce (Secretary) is responsible for collecting and providing the data necessary for the councils to prepare fishery management plans and for promulgating regulations to implement proposed plans and amendments after ensuring that management measures are consistent with the Magnuson-Stevens Act and with other applicable laws. In most cases, the Secretary has delegated this authority to NOAA Fisheries Service.

The South Atlantic Fishery Management Council is responsible for conservation and management of fishery resources in Federal waters of the U.S. South Atlantic. These waters extend from 3 to 200 miles offshore from the seaward boundary of the States of North Carolina, South Carolina, Georgia, and east Florida to Key West. The Council has thirteen voting members: one from NOAA Fisheries Service; one each from the state fishery agencies of North Carolina, South Carolina, Georgia, and Florida; and eight public members appointed by the Secretary. On the South Atlantic Council, there are two public members from each of the four South Atlantic States. Non-voting members include representatives of the U.S. Fish and Wildlife Service, U.S. Coast Guard, State Department, and Atlantic States Marine Fisheries Commission (ASMFC). The South Atlantic Council has adopted procedures whereby the non-voting members serving on the Council Committees have full voting rights at the Committee level but not at the full Council level. Council members serve three-year terms and are recommended by State Governors and appointed by the Secretary of Commerce from lists of nominees submitted by State governors. Appointed members may serve a maximum of three consecutive terms. Public interests also are involved in the fishery management process through participation on Advisory Panels and through council meetings, which, with few exceptions for discussing personnel matters, are open to the public. The Council uses a Scientific and Statistical Committee (SSC) to review the data and science being used in assessments and fishery management plans/amendments. In addition, the regulatory process is in accordance with the Administrative Procedures Act, in the form of "notice and comment" rulemaking.

# 3.4.1.2 State Fishery Management

The state governments of North Carolina, South Carolina, Georgia, and Florida have the authority to manage fisheries that occur in waters extending three nautical miles from their respective shorelines. North Carolina's marine fisheries are managed by the Marine Fisheries Division of the North Carolina Department of Environment and Natural Resources. The Marine Resources Division of the South Carolina Department of Natural Resources regulates South Carolina's marine fisheries. Georgia's marine fisheries are managed by the Coastal Resources Division of the Department of Natural Resources. The Marine Fisheries Division of the Florida Fish and Wildlife Conservation Commission is responsible for managing Florida's marine fisheries. Each state fishery management agency has a designated seat on the South Atlantic Council. The purpose of state representation at the Council level is to ensure state participation in Federal fishery management decision-making and to promote the development of compatible regulations in state and Federal waters.

The South Atlantic states are also involved through the Atlantic States Marine Fisheries Commission (ASMFC) in management of marine fisheries. This commission was created to coordinate state regulations and develop management plans for interstate fisheries. It has significant authority, through the Atlantic Striped Bass Conservation Act and the Atlantic Coastal Fisheries Cooperative Management Act, to compel adoption of consistent state regulations to conserve coastal species. The ASMFC also is represented at the Council level, but does not have voting authority at the Council level.

NOAA Fisheries Service's State-Federal Fisheries Division is responsible for building cooperative partnerships to strengthen marine fisheries management and conservation at the state, inter-regional, and national levels. This division implements and oversees the distribution of grants for two national (Inter-jurisdictional Fisheries Act and Anadromous Fish Conservation Act) and two regional (Atlantic Coastal Fisheries Cooperative Management Act and Atlantic Striped Bass Conservation Act) programs. Additionally, it works with the ASMFC to develop and implement cooperative State-Federal fisheries regulations.

### 3.4.1.3 Enforcement

Both the National Oceanic and Atmospheric Administration (NOAA) Fisheries Office for Law Enforcement (NOAA/OLE) and the United States Coast Guard (USCG) have the authority and the responsibility to enforce South Atlantic Council regulations. NOAA/OLE agents, who specialize in living marine resource violations, provide fisheries expertise and investigative support for the overall fisheries mission. The USCG is a multi-mission agency, which provides at sea patrol services for the fisheries mission.

Neither NOAA/OLE nor the USCG can provide a continuous law enforcement presence in all areas due to the limited resources of NOAA/OLE and the priority tasking of the USCG. To supplement at sea and dockside inspections of fishing vessels, NOAA entered into Cooperative Enforcement Agreements with all but one of the states in the Southeast Region (North Carolina), which granted authority to state officers to enforce the laws for which NOAA/OLE has jurisdiction. In recent years, the level of involvement by the states

has increased through Joint Enforcement Agreements, whereby states conduct patrols that focus on Federal priorities and, in some circumstances, prosecute resultant violators through the state when a state violation has occurred.

NOAA General Counsel issued a revised Southeast Region Magnuson-Stevens Act Penalty Schedule in June 2003, which addresses all Magnuson-Stevens Act violations in the Southeast Region. In general, this Penalty Schedule increases the amount of civil administrative penalties that a violator may be subject to up to the current statutory maximum of \$120,000 per violation. NOAA General Counsel requested public comment through December 20 2010, on a new draft policy.

### **Chapter 4. Environmental Effects**

Required Reduction 2011: 70-75% 2012: 62-69%

Chapter 4 describes the effects to the biological, economic, social, and administrative environment from the alternatives in Action 1 (**Table 4-1**).

**Table 4-1.** Characteristics of alternatives 1 through 11 in Action 1 and reductions in red snapper removals with varying degrees of projected effort shift.

	Snapper G	rouper Spat	Reduction (includes reduction from moratorium)			
Alt.	Commercial Logbook Grids	Depth (ft)	Length of Closure	Effort shift= 100%	Effort shift= 50%	Effort shift= 0%
1 (no action)	2880, 2980, 3080	98-240	Year-round	2011: 70 2012: 79	2011: 71 2012: 80	2011: 73 2012: 81
2	2880, 2980	98-240	May through October	68	69	70
3	2880, 2980, 3080	98-240	May through August	68	70	71
4	2880, 2980, 3080	98-240	July through December	69	70	72
<b>5</b>	2880, 2980, 3080	98-240	May through December	70	71	73
6	2011: 2880, 2980, 3080 2012: 2880, 2980	2011: 66-240 2012: 98-240	2011: May through December 2012: May through October	2011: 71 2012: 68	2011: 73 2012: 69	2011: 75 2012: 70
7	2011: 2880, 2980 2012: 2980	2011: 98-240 2012: 98-240	2011: May through October 2012: June through July	2011: 68 2012: 66	2011: 69 2012: 67	2011: 70 2012: 67
8	2011: 2880, 2980 2012: 2880, 2980	2011: 98-240 2012: 98-240	2011: May through October 2012: July	2011: 68 2012: 65	2011: 69 2012: 66	2011: 70 2012: 67
9	2011: 2880, 2980, 3080 2012: 2880, 2980	2011: 98-240 2012: 98-240	2011: July through December 2012: January through April	2011: 69 2012: 68	2011: 70 2012: 69	2011: 72 2012: 71
10	2011: 2880, 2980, 3080 2012: 2880, 2980	2011: 98-240 2012: 98-240	2011: May through December 2012: January through April	2011: 70 2012: 68	2011: 71 2012: 69	2011: 73 2012: 71
11 (preferred)	Do not implement the snap 17A to the Snapper Group		ure approved in Amendment nt Plan.		77%¹	

<sup>&</sup>lt;sup>1</sup>An evaluation of predicted moratorium effectiveness using 2007-2009 baseline data indicates that the moratorium will provide a 66% reduction in removals of red snapper based on an Interactive Combined Effects (ICE) Model for South Atlantic Red Snapper (SERO 2010). However, analyses contained in **Appendix I** suggest that the red snapper fishing moratorium has been more effective in reducing mortality of red snapper. The analyses incorporate fishing effort reduction, in addition to the reduction in red snapper removals in 2010 in the South Atlantic. Evidence provided by the Marine Recreational Fisheries Statistics Survey (MRFSS) suggests effort in the South Atlantic is down 33% and total removals in pounds are down 81% when 2010 is compared to the 2007-2009 baseline. Including MRFSS Wave 1-4 data for 2010 as a percentage reduction from the 2007-2009 baseline period, along with the projected trip elimination reductions for the commercial and headboat sector, suggests that an overall reduction in red snapper removals of 77% may have been achieved by the moratorium in 2010.

### 4.1 Biological Effects

The Council is proposing restrictions to fishing mortality through fishing prohibitions. An increase in biomass and a decrease in fishing mortality from current levels of the red snapper and other stocks of fish is expected. Therefore, all 11 alternatives in Action 1 offer *beneficial effects* to fish stocks, including the red snapper stock, in the South Atlantic.

 Beneficial effects from all ten closure alternatives are expected

The beneficial biological effects of **Alternative 1** (**No Action**) for red snapper have been described in Amendment 17A to the Snapper Grouper Fishery Management Plan (FMP) (SAFMC 2010a). The effects include a return to population characteristics of a more natural state, including age and size structure, sex ratio, genetic structure, and biomass. Components of the ecosystem (e.g., predator/prey relationship, community structure) are expected to more closely resemble those of an unfished population.

 The red snapper population and associated ecosystem are expected to return to a more natural state

Alternatives 2 through 10 each propose a decrease in the size and length of the closure proposed in Amendment 17A (Table 4-1). These alternatives would have a lower level of beneficial effects to red snapper than Alternative 1 (No Action). Alternative 11 (preferred) offers less beneficial effects as it would not implement a snapper grouper area closure but does provide the necessary reduction in red snapper mortality to end overfishing immediately.

 Alternative 1 has the greatest positive biological effects; alternatives are ranked

The alternatives each differ in their level of beneficial effects as each differs in the following:

- reductions in red snapper removals estimated by the Interactive Combined Effects Model (ICE)
- size of closure
- length of closure
- duration of closure during the spawning season and peak spawning season

The following section summarizes the effects of each of the above items and presents a ranking of the alternatives in terms of anticipated biological effects. Regardless of the alternatives selected, the fishery's operation under Regulatory Amendment 10 is not anticipated to cause new effects to protected species that were not previously considered. In the unlikely event the fishery is affecting protected species in a way not previously considered, an ESA section 7 consultation can be reinitiated to evaluate and address those effects.



A model, called the **Interactive Combined Effects Model (ICE)**, is used to project red snapper removal rates under a variety of spatial closure sizes.

configurations, and input assumptions. See

Appendix F for a detailed description of the model and results. ICE uses input assumptions and data from the new 2010 benchmark assessment (SEDAR 24 2010) to project reductions in red snapper removals across all three fishing sectors (i.e., commercial, recreational private, and for-hire charter and headboat) (Table 4-2).

Effort shift commonly occurs following the implementation of a

**Table 4-2.** Projected reductions in red snapper removals as projected through the ICE Model.

Alt.	Reduction By Effort Shifts of 100%, 50% and 0%						
	100%	50%	0%				
1 (no action)	2011: 70 2012: 79	2011: 71 2012: 80	2011: 73 2012: 81				
2	68	69	70				
3	68	70	71				
4	69	70	72				
5	70	71	73				
6	2011: 71 2012: 68	2011: 73 2012: 69	2011: 75 2012: 70				
7	2011: 68 2012: 66	2011: 69 2012: 67	2011: 70 2012: 67				
8	2011: 68 2012: 65	2011: 69 2012: 66	2011: 70 2012: 67				
9	2011: 69 2012: 68	2011: 70 2012: 69	2011: 72 2012: 71				
10	2011: 70 2012: 68	2011: 71 2012: 69	2011: 73 2012: 71				
11		77					

- A model was used to project the reduction in red snapper removals
- Effort shifts of 100%, 50%, and 0% (or no effort shift) were modeled
- Alternatives 1 and 6 have the highest reductions

closure. Effort shift may be *spatial* (a shift into surrounding areas during the closure) or *temporal* (a shift before and after a closed season). The ICE Model allows the user to specify where effort might shift, what sectors might shift effort, and the percent of effort shifting that may occur. Effort shifting within a commercial statistical grid (also called "grid cell") with a time-area closure was modeled as occurring in the month prior to the closure and the month following the closure.

### Effort Shift Example

If grid cell 3080 were closed in June-August and the effort shifting was 50%, removals in May and September would be 125% (e.g., 100% + 50%/2 months = 125%) of the modified baseline output from Equations 3 and 4 (see **Appendix I**). Effort shifting to adjacent statistical areas during timearea closures was assumed to occur during the time-area closure, and the percent effort shifting was apportioned equally amongst the specified effort shifting cells. For example, if cell 2980 were closed in June and effort shifting was specified into cells 3081, 3080, 2981, and 2880 at 50%, then removals in each of these adjacent cells would be 112.5% (e.g., 100% + 50%/4 cells = 112.5%) of the modified baseline output by Equations 3 and 4 (see **Appendix I**).



Alternatives 1 through 10 vary in area size (Table 4-3). All the alternatives are bounded by 98 to 240 foot depth with the exception of Alternative 6 in 2011, which has a border at 66 foot depth on the western side. In terms of the northern and southern sides, all the

boundaries include commercial logbook grid 2880, some 2980, and others 3080 (**Figure 4-1**). **Table 4-3.** The area of

the alternatives

Alt.	Area (mi²)
1	4,827
2	3,765
3	4,827
4	4,827
5	4,827
6	2011: 10,788
	2012: 3,765
7	2011: 3,765
	2012: 1,389
8	2011: 3,765
	2012: 3,765
9	2011:4,827
	2012: 3,765
10	2011: 4,827
	2012:3,765

The larger the closure, the greater the beneficial biological effects to the red snapper stock and associated ecosystem. A larger closed area is beneficial for a number of reasons. A larger closed area will offer the greatest reduction in fishing mortality. In addition, effort shift to surrounding areas may reduce the biological benefits of a closed area. As closures increase in size, the level of effort shift often decreases as the effort shift is distributed over a greater area.

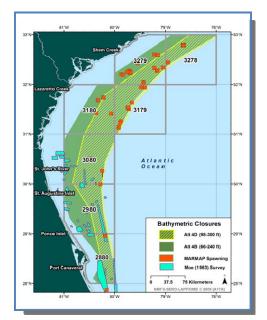
The alternatives are different in terms of their degree of protection to identified red snapper spawning sites. Without the protection of

spawning sites, fishermen can remove significant numbers of adult fish from a spawning site before they have a chance to spawn. Grid cell 2880 contains the greatest concentration of identified red snapper spawning sites as identified by Moe 1963; however, the MARMAP survey identified spawning locations in grid cells to the north (Figure 4-2). In 2011, Alternative 6 is the only alternative to offer protection shoreward to a 66 foot depth.

- Largest closure = greatest biological benefits
- Greatest amount of spawning location in southernmost grid (2880) as identified by Moe (1963)
- Alternative 6 has the greatest beneficial effects in terms of size as it includes all three grids and goes to a depth of 66 feet



**Figure 4-1.** The three commercial logbook grids that serve as the northern and southern boundaries for the closure alternatives.



**Figure 4-2.** Red snapper spawning areas as identified by Moe 1963 and MARMAP surveys.

Alternatives 1 and 6 have the greatest beneficial biological effects for red snapper in terms of size as both include all three grids and Alternative 6 extends shoreward to a depth of 66 feet. Alternative 2 and Alternative 7 both offer less biological benefits for red snapper as they would implement the smallest area closure. Alternative 11 (Preferred) offers the least beneficial biological effects as it would not implement a snapper grouper area closure but does provide the necessary reduction in mortality to end overfishing of red snapper immediately.

# Length of Closure

The alternatives differ in the length of the closures during the fishing season. In general, the longest closures have the greatest beneficial biological effects to the red snapper stock and associated ecosystem. Temporal effort shifts may be less for longer area closures.

# Spawning Season Protection

The alternatives differ in terms of which months are closed (**Table 4-4**). The alternatives with the greatest biological benefits are those that offer the greatest level of protection during the red snapper spawning season and peak spawning season. White and Palmer (2004) reported that the spawning season for female red snapper off the southeastern United States extends from May to October, peaking in July through September.

Fishing activities often remove the largest fish from the population. This often has negative effects to the population as larger females usually have an exponentially greater quantity of eggs than smaller females. The condition of larvae also improves with the size and age of fish and, in turn, affects survivorship.

Red snapper often reproduce in spawning aggregations. Spawning aggregations leave fish vulnerable to heavy exploitation.

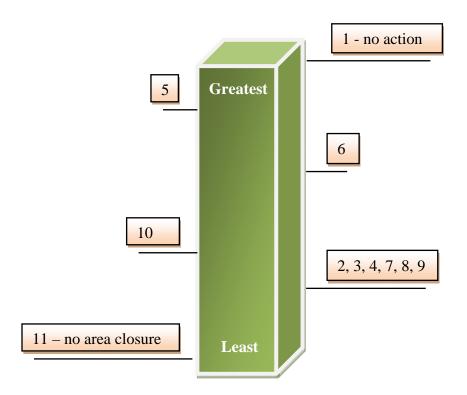
Alternatives 1, 2, 5, and 6 offer the greatest level of protection to spawning red snapper followed by Alternatives 7, 8, and 10 (2011 only; Table 4-4). Alternative 11 (Preferred) offers less positive beneficial effects as it would not implement a snapper grouper area closure but does provide the necessary reduction in mortality to end red snapper overfishing immediately.

- Spawn primarily May through October.
   Peak is July through September
- Protection of spawning fish important for sustainable harvest

**Table 4-4.** Closure time periods during female red snapper spawning (orange) and peak spawning (red) time periods. The blue bars indicate the closed months.

alt		Space					Tim	e						
	Reduction in removals	Area (mi²)	JAN	FEB	MAR	APRIL	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC
1	79-81%	4,827	2011				2011							
2	68-70%	3,765					2011			_				
3	68-71%	4,827					2011		2011					
4	69-72%	4,827					2011							
5	70-73%	4,827					2011							
6	2011: 71-75% 2012: 66-67%	10,788 3,765					2012							
7	2011: 68-70% 2012: 66-67%	3,765 1,389					2011	203	12				l	
8	2011: 68-70% 2012: 65-67%	3,765 3,765				,			2012					
9	2011: 70-73% 2012: 68-71%	4,827 3,765	201	12			2011							
10	2011: 70-73% 2012: 68-71%	4,827 4,827	201	12			2011							

Each of the alternatives have been ranked according to their anticipated biological benefits (**Figure 4-3**). Generally, the alternatives that offer the greatest biological protection are the largest closures that cover the spawning season with the greatest reductions to red snapper removals as determined by the ICE Model.



**Figure 4-3.** Ranking of the alternatives in terms of biological effects.

### 4.2 Economic Effects

#### 4.2.1 Effects to the Commercial Sector

### **4.2.1.1** Background and Methodology of Analysis

In this analysis, economic effects results are calculated to illustrate that Regulatory Amendment 10 is expected to benefit the commercial fishery, but that the benefits would accrue as smaller reductions in net operating revenues rather than actual increases in net operating revenues. Recall that the snapper grouper area closure in Amendment 17A has not been implemented, so that net operating revenues are expected to decline for commercial fishermen regardless of whether the closures associated with Amendment 17A or one of the alternatives from Regulatory Amendment 10 is implemented.

A simulation model was employed to calculate the expected economic outcomes for **Alternative 1** (**No Action**) and each of the preliminary alternatives. The model hypothetically imposes the proposed restrictions on commercial fishing activities as defined by logbook trip reports that were submitted to the NMFS during 2007-2009. This is the same model and procedure that were used to examine the expected economic effects of management alternatives that were proposed for Amendment 17A. However, the analysis for Amendment 17A used data for 2006-2008 because data for 2009 were unavailable at that time. Therefore, the results presented here for the expected outcome of Amendment 17A, which is **Alternative 1** (**No Action**) alternative for Regulatory Amendment 10, are based on updated logbook data from 2007-2009 and will differ from the results that appear in Amendment 17A.

The advantages and disadvantages of the simulation model were discussed in Amendment 17A. Briefly, the advantages are:

- The analysis uses data about actual fishing activities as reported by fishermen;
- The analysis considers the effects of the preliminary management alternatives on trip revenues and trip costs, and allows for the possibility that the restrictions may make some individual trips unprofitable; and
- The analysis considers the interaction of preliminary management alternatives with existing regulations.

The disadvantage is that logbook data reflect fishing patterns and strategies given regulations that will no longer apply. Fishermen will modify their fishing patterns and strategies to minimize the effects of new regulations, but the simulation model does not account for these changes. Therefore, it can only approximate the true, but unknown, outcomes of proposed regulations. Nevertheless, the approach provides useful insights about the relative magnitudes of change due to proposed alternatives and the distribution of effects among subgroups within the fishery.

The simulation model uses information from the recent past (in this analysis, 2007-2009) as a predictor of the near future. Because the future is unknown and because economic and environmental conditions vary over time, we do not know which year is the best predictor of the near future. Therefore, the 3-year average of simulated results from 2007-2009 is used as the expected predictor of the effects for each preliminary management alternative. The model is most appropriately applied to short-term evaluations because information from the recent past is a more reliable predictor of the near-future than of the distant future.

### 4.2.1.2 Economic Effects Results

Results are presented in terms of net operating revenues, defined as commercial dockside revenues minus trip costs which include fuel, oil, bait, ice, and other supplies, and exclude fixed costs and labor costs. Therefore, net operating revenues represent the incomes for labor (including crew) plus the gross income for boat owners who must pay fixed costs and other non-trip costs related to owning and operating the vessel. Net operating revenues were adjusted to constant 2008 dollars with the consumer price index for all items and all urban consumers.

Amendment 17A, **Alternative 1** (**No Action**), is expected to result in a decrease of \$794,000 (7.8%) annually in net operating revenues for the snapper grouper commercial fishery. The analyses below show the effects of **Alternatives 2-11** assuming that the Amendment 17A closure is implemented January 1, 2011. It is, however, acknowledged that the Amendment 17A closure will not be implemented until June 1, 2011. The effects of the alternatives show increases in net operating revenues compared to implementation of the Amendment 17A closure on January 1<sup>st</sup>, 2011 because, at the time of the analysis, the delayed implementation of Amendment 10 was not yet in place. Therefore, the results presented here are likely overestimates of benefits of what will actually accrue due to the fact that implementation of the Amendment 17A closure will now be delayed until June 1, 2011 (five months).

Under Alternative 1 (No Action), both black sea bass pots and spearfishing gear are exempted from the closure approved in Amendment 17A. The exemptions are intrinsic in Alternatives 2-10 as well, and irrelevant in Alternative 11 (Preferred) since there is no closure proposed. Under Alternatives 2-11, changes in net operating revenues range from an increase of \$48,000 (Alternative 6) to an increase of \$91,000 (Alternative 3) annually based on the two year average from 2011-12. The change in net operating revenues annually compared to Alternative 1 (No Action) as a result of Alternatives 2-11 is shown in Table 4-5. Alternative 11 (Preferred) (no Amendment 17A closure but maintain the ban on retention of red snapper) results in an increase of \$88,000 which is slightly lower than the benefits occurring under Alternative 3. This result occurs because while Georgia and Florida gain under Alternative 11 (Preferred), North and South Carolina lose because of the benefits that accrue to North and South Carolina under Amendment 17A (see Table 4-6 below for state by state/region breakouts).

<sup>&</sup>lt;sup>1</sup> The logbook database does not collect prices or revenues for landed fish. Trip revenues were calculated as reported landings multiplied by average prices, by species, from the NMFS Accumulated Landings System. Trip costs were calculated from sample data as a function of trip characteristics such as type of gear and amount of gear used, crew size, duration of trip, and pounds landed.

**Table 4-5.** Average annual changes in net operating revenues from Alternatives 2-11 compared to Alternative 1 (No Action) for 2011 and 2012.

Alternatives	Change in net operating revenues	Percentage change in net	
	in 1000s of dollars (\$)	operating revenues	
2	\$53	0.39	%
3	\$91	0.79	%
4	\$71	0.29	%
5	\$50	0.19	%
6	\$48	0.09	%
7	\$68	0.69	%
8	\$69	0.69	%
9	\$72	0.59	%
10	\$62	0.49	%
11 (Preferred)	\$88	0.99	%

Note: This analysis assumes a January 1, 2011 start date for Amendment 17A.

The economic effects of the proposed alternatives by state is shown in **Table 4-6**. **Alternative 11 (Preferred)** has the greatest benefit to Georgia/Northeast Florida and southeast Florida as well as the greatest losses for North Carolina and South Carolina due to the gains the latter two states are expected to experience under Amendment 17A.

**Table 4-6.** Average annual changes in net operating revenues in 1000s of dollars (\$) to various regions from Alternatives 2-11 compared to Alternative 1 (No Action) for 2011 and 2012.

Alternatives	NC	SC	GA-NEFL	SEFL	KEYS
2	-\$216	-\$103	\$337	\$35	-\$1
3	-\$118	-\$55	\$215	\$49	\$0
4	-\$124	-\$71	\$213	\$55	-\$1
5	-\$70	-\$31	\$135	\$17	\$0
6	-\$143	-\$66	\$235	\$22	-\$1
7	-\$225	-\$114	\$344	\$64	-\$1
8	-\$227	-\$114	\$346	\$65	-\$1
9	-\$178	-\$99	\$280	\$70	-\$1
10	-\$151	-\$79	\$241	\$51	-\$1
11 (Preferred)	-\$241	-\$129	\$358	\$103	-\$2

Note: This analysis assumes a January 1, 2011 start date for Amendment 17A.

### 4.2.2 Effects to the Recreational Sector

Several red snapper management measures have been considered to achieve the desired fishing mortality reduction, inclusive of discard mortality based on the most recent stock assessment. These measures specifically address the prohibition on the harvest, retention, and possession of red snapper throughout the South Atlantic EEZ implemented through Amendment 17A.

The methodology employed in this assessment follows the methodology used in assessing the economic effects of Amendment 17A (SAFMC 2010a) on the recreational sector. A summary description of this methodology is provided below. Appendix N of Amendment 17A provides more details on the method used to estimate the economic effects of the red snapper management measures on the recreational sector.

This assessment evaluated the expected change in economic value relative to the no action alternative to fishers and for-hire vessels in response to the proposed alternatives. The change in economic value is measured in terms of consumer surplus (CS) to recreational anglers and net operating revenues (NOR) to for-hire vessels. CS in the present case is the net benefit an angler derives from an additional fish kept on a fishing trip and is equivalent to the difference between the monetized benefit an angler receives and the actual cost. This value is an appropriate measure of economic effects on recreational anglers as a result of changes in fishing regulations. NOR is the net operating revenue, expressed on a per angler basis, a charterboat or headboat derives from a fishing trip. NOR is calculated as revenue minus the costs for fuel, ice, bait, and other supplies.

The economic effects of **Alternatives 2 through 11** relative to **Alternative 1 (No Action)** are presented in the tables below. The CS values were computed by multiplying the number of affected angler target trips by the CS per trip and average fish per angler per trip. The NOR values were computed by multiplying the number of affected for-hire angler trips by the NOR per angler, per trip. In contrast to the economic analysis of Amendment 17A, the present economic analysis considers only the effects of the various alternatives on fishing operations for snapper grouper species other than red snapper. Because **Alternatives 2 through 11** are less restrictive than **Alternative 1 (No Action)**, all CS and NOR changes are positive.

Several limitations characterize the estimated changes in CS and NOR. One such limitation is the possible overestimation of affected target trips and hence also the economic effects. The headboat data collection program does not collect target intent, much less on a species-specific basis, so an alternative estimation approach was used which generated snapper grouper angler trips from the estimated total angler days. Moreover, charter and private target trips were assigned by statistical grid using similar information from the distribution of headboat trips by statistical grid. In addition, headboat and MRFSS data do not contain depth information, so the assignment of target trips by depth made use of similar information from the commercial logbook program. Furthermore, the analysis does not take into account possible effort shift due to area, season, or species substitution. Leaving the fishery altogether remains an option for some for-hire owners/operators, but given the relatively low level of local and national economic

activities, there's a good chance these persons would remain in the fishing industry. If so, they would have to fish for other snapper grouper species, fish in the open areas, fish in the same area during the open season, move their operations to other areas in the South Atlantic or nearby locations, or offer other services to make up for their revenue and profit losses. These options may not totally compensate for their profit losses if they incur higher operating cost and/or additional fixed costs or generate lower revenues; nevertheless, these options would imply the economic effects on the for-hire sector would be less than currently estimated. Private anglers may also shift their effort to target other species or the same species (except red snapper) in the open areas/seasons rather than stop fishing altogether. Again, this would imply the current estimates of CS reductions to be overestimates.

Another limitation pertains to the use of CS and NOR values. The CS value used is uniform across all fishing modes and areas, and this may not necessarily be the case. Headboat anglers may value some snapper grouper species differently, on average, than private and charterboat anglers. The direction and magnitude of such difference are unknown, though the higher cost of fishing to charterboat anglers suggests the CS to headboat anglers would be less than that to charterboat anglers. The NOR value used is uniform across all areas, and thus does not account for area variations in charter and headboat operations that could result in varying NOR values.

One other limitation worth noting here is essentially the one-year horizon considered in the analysis. Spatial and temporal changes to the area closure proposed in this amendment are likely to remain in effect for the next several years, given the existing rebuilding schedule for red snapper. The long-term economic effects of these changes are not explicitly estimated in this assessment due to limited and uncertain information regarding the stock status of red snapper and other snapper grouper species, regulations, and socioeconomic conditions, among others. It is only noted here that the estimated one-year effects may be considered as annual effects of the area closure changes. On this note, some alternatives explicitly include area closure changes for the first year and second year.

**Table 4-7a** presents the economic effects of the various alternatives relative to **Alternative 1** (**No Action**). These economic effects are positive, i.e., increases in angler CS and for-hire vessel NOR, because all alternatives shown in the table are less restrictive than the no action alternative. Due to the location of the area closure, the various alternatives would mainly affect fishing activities and operations in northeast Florida and Georgia. The economic effects of **Alternatives 2 through 5** and **Alternative 11** (**Preferred**) are annual effects; those of **Alternatives 6 through 10** are separated into effects in the first year (e.g. **Alternative 6a**) and those of the second year and beyond (e.g., **Alternative 6b**). It is worth reiterating here that these effects were estimated under the assumption that affected trips are cancelled and not shifted to the open season or area. If effort shifting occurs the actual increases in CS and NOR relative to **Alternative 1** (**No Action**) would be higher than those presented in the table.

**Table 4-7a.** One-year increases in consumer surplus (CS) and for-hire net operating revenues (NOR) under the various alternatives relative to the no action alternative, in 2009 dollars.

, , , , , , ,	Charterboat	Headboat	Private	Total
		Alternative 2	<u>'</u>	
CS	398,483	2,447,762	1,288,336	4,134,581
NOR	215,983	766,008		981,991
Total	614,466	3,213,770	1,288,336	5,116,572
	<u>.</u>	Alternative 3	<u>.</u>	
CS	322,802	2,104,524	1,099,797	3,527,123
NOR	174,963	658,594		833,557
Total	497,765	2,763,118	1,099,797	4,360,680
		Alternative 4	<u>.</u>	
CS	373,083	2,065,022	1,082,406	3,520,511
NOR	202,216	646,232		848,448
Total	575,298	2,711,254	1,082,406	4,368,959
		Alternative 5	·	
CS	263,655	1,376,448	657,982	2,298,085
NOR	142,905	430,748		573,653
Total	406,560	1,807,196	657,982	2,871,738
		Alternative 6a		
CS	246,408	1,253,413	582,714	2,082,536
NOR	133,557	392,246		525,802
Total	379,965	1,645,659	582,714	2,608,338
		Alternative 6b		
CS	398,483	2,447,762	1,288,336	4,134,581
NOR	215,983	766,008		981,991
Total	614,466	3,213,770	1,288,336	5,116,572
		Alternative 7a		
CS	398,483	2,447,762	1,288,336	4,134,581
NOR	215,983	766,008		981,991
Total	614,466	3,213,770	1,288,336	5,116,572
		Alternative 7b		
CS	526,321	3,132,324	1,758,789	5,417,434
NOR	285,273	980,236		1,265,509
Total	811,594	4,112,560	1,758,789	6,682,943
		Alternative 8a		
CS	398,483	2,447,762	1,288,336	4,134,581
NOR	215,983	766,008		981,991
Total	614,466	3,213,770	1,288,336	5,116,572
GG		Alternative 8b	<u></u> T	
CS	523,724	3,162,457	1,774,302	5,460,484
NOR	283,865	989,666		1,273,531
Total	807,589	4,152,123	1,774,302	6,734,015

**Table 4-7a.** Continued. One-year increases in consumer surplus (CS) and for-hire net operating revenues (NOR) under the various alternatives relative to the no action alternative, in 2009 dollars.

		Alternative 9a					
CS	373,083	2,065,022	1,082,406	3,520,511			
NOR	202,216	646,232		848,448			
Total	575,298	2,711,254	1,082,406	4,368,959			
		Alternative 9b					
CS	353,944	2,249,485	1,352,729	3,956,157			
NOR	191,842	703,958		895,800			
Total	545,786	2,953,443	1,352,729	4,851,957			
		Alternative 10a					
CS	263,655	1,376,448	657,982	2,298,085			
NOR	142,905	430,748		573,653			
Total	406,560	1,807,196	657,982	2,871,738			
		Alternative 10b					
CS	353,944	2,249,485	1,352,729	3,956,157			
NOR	191,842	703,958		895,800			
Total	545,786	2,953,443	1,352,729	4,851,957			
Alternative 11							
CS	572,005	3,400,754	1,906,229	3,293,887			
NOR	310,034	1,064,239		1,818,444			
Total	882,038	4,464,993	1,906,229	5,112,330			

As mentioned above, some alternatives include closure changes in the second year that differ from those in the first year. For direct comparison of alternatives, two-year effects were summed, and results are presented in **Table 4-7b**. Applying discount rates changed the magnitudes but not the ranking of alternatives. Discounted results are not reported in this document. On a two-year basis, the overall effects of the various alternatives would range approximately from \$1.1 million to \$2.7 million in NOR and from \$4.6 million to \$11.8 million in CS. The low numbers are associated with Alternative 5 whereas the high numbers, with **Alternative 11 (Preferred)**. For charterboats, the CS effects would range approximately from \$527,000 to \$1.1 million and the NOR effects would be from \$286,000 to \$620,000. The low ends of the ranges are associated with Alternative 5 and the high ends, with Alternative 11(Preferred). For headboats, the CS effects would range from \$2.8 million to \$6.8 million and NOR effects, from \$861,000 to \$2.1 million. The low ends are associated with Alternative 5 and the high ends, with Alternative 11 (Preferred). For anglers fishing through the private mode, the CS effects would range approximately from \$1.3 million (Alternative 5) to \$3.8 million (Alternative 11). Hence, Alternative 11 (Preferred) is best and Alternative 5 worst for all sectors. Annual economic effects may be approximated by a simple averaging of twoyear effects. For example, the annual economic effects of **Alternative 5** would be approximately \$2.298 million in CS and \$0.574 million in NOR; those of **Alternative 10** would be approximately \$3.127 million in CS and \$0.735 in NOR.

**Table 4-7b.** Two-year increases in consumer surplus (CS) and for-hire net operating revenues (NOR) under the various alternatives relative to the no action alternative, in 2009 dollars.

, , , , , , , , , , , , , , , , , , , ,	Charterboat	Headboat	Private	Total
		Alternative 2	1	
CS	796,966	4,895,524	2,576,672	8,269,162
NOR	431,966	1,532,015		1,963,981
Total	1,228,932	6,427,539	2,576,672	10,233,143
		Alternative 3	<u>.</u>	
CS	645,604	4,209,048	2,199,593	7,054,246
NOR	349,926	1,317,188		1,667,114
Total	995,530	5,526,236	2,199,593	8,721,360
		Alternative 4		
CS	746,165	4,130,044	2,164,813	7,041,023
NOR	404,431	1,292,464		1,696,896
Total	1,150,597	5,422,509	2,164,813	8,737,919
		Alternative 5	<u> </u>	
CS	527,311	2,752,895	1,315,964	4,596,170
NOR	285,809	861,497		1,147,306
Total	813,120	3,614,392	1,315,964	5,743,476
		Alternative 6		
CS	644,891	3,701,175	1,871,050	6,217,117
NOR	349,540	1,158,253		1,507,793
Total	994,431	4,859,428	1,871,050	7,724,910
		Alternative 7		
CS	924,804	5,580,086	3,047,125	9,552,015
NOR	501,256	1,746,243		2,247,499
Total	1,426,060	7,326,330	3,047,125	11,799,515
		Alternative 8		
CS	922,207	5,610,220	3,062,638	9,595,065
NOR	499,848	1,755,673		2,255,522
Total	1,422,055	7,365,893	3,062,638	11,850,586
		Alternative 9		
CS	727,027	4,314,507	2,435,135	7,476,668
NOR	394,058	1,350,190		1,744,248
Total	1,121,085	5,664,697	2,435,135	9,220,917
		Alternative 10		
CS	617,599	3,625,932	2,010,711	6,254,242
NOR	334,747	1,134,707		1,469,453
Total	952,346	4,760,639	2,010,711	7,723,696
		Alternative 11	r	
CS	1,144,009	6,801,509	3,812,457	11,757,975
NOR	620,068	2,128,478		2,748,546
Total	1,764,077	8,929,987	3,812,457	14,506,521

Based on two-year effects, the next three tables present the ranking of alternatives for each sector and for all sectors combined. As a basis for comparison, **Table 4-7c** uses the sum of CS and NOR effects; **Table 4-7d** uses CS effects only; and, **Table 4-7e** uses NOR effects only.

As shown in **Table 4-7c**, each sector individually and all sectors combined have the same top three alternatives (**Alternatives 11, 8, and 7**) and lowest three alternatives (**Alternatives 5, 10, and 6**). It is rather obvious that **Alternative 11 (Preferred)** is the best alternative, since it would not impose any area closure at all. On the other end of the scale is **Alternative 5**, which is the worst alternative for all sectors. It may be recalled that **Alternative 5** would close all three statistical areas from May through December while some of the top alternatives, like **Alternative 7** or **Alternative 8**, would close only two statistical areas at a shorter duration, especially in the second year. The water depths subject to closure are the same for these alternatives. Thus, it is almost expected that **Alternative 5** would be ranked much lower than either **Alternative 7** or **Alternative 8**.

Only slight changes in the ranking of alternatives occur when considering the CS effects only (**Table 4-7d**). **Alternative 3** is now ranked higher than **Alternative 4** and **Alternative 10** is ranked higher than **Alternative 6**. These rank switches occur only for all sectors combined. The ranking of alternatives for each sector individually remain the same.

The ranking of alternatives using NOR effects only is the same as that using the sum of CS and NOR effects (**Table 4-7e**). This holds true for each sector individually and for all sectors combined.

**Table 4-7c.** Rank of alternatives based on two-year increases in consumer surplus (CS) plus for-hire net operating revenues (NOR).

Rank	Charterboat	Headboat	Private	All Sectors
1	Alternative 11	Alternative 11	Alternative 11	Alternative 11
2	Alternative 7	Alternative 8	Alternative 8	Alternative 8
3	Alternative 8	Alternative 7	Alternative 7	Alternative 7
4	Alternative 2	Alternative 2	Alternative 2	Alternative 2
5	Alternative 4	Alternative 9	Alternative 9	Alternative 9
6	Alternative 9	Alternative 3	Alternative 3	Alternative 4
7	Alternative 3	Alternative 4	Alternative 4	Alternative 3
8	Alternative 6	Alternative 6	Alternative 10	Alternative 6
9	Alternative 10	Alternative 10	Alternative 6	Alternative 10
10	Alternative 5	Alternative 5	Alternative 5	Alternative 5

**Table 4-7d.** Rank of alternatives based on two-year increases in consumer surplus (CS).

Rank	Charterboat	Headboat	Private	All Sectors
1	Alternative 11	Alternative 11	Alternative 11	Alternative 11
2	Alternative 7	Alternative 8	Alternative 8	Alternative 8
3	Alternative 8	Alternative 7	Alternative 7	Alternative 7
4	Alternative 2	Alternative 2	Alternative 2	Alternative 2
5	Alternative 4	Alternative 9	Alternative 9	Alternative 9
6	Alternative 9	Alternative 3	Alternative 3	Alternative 3
7	Alternative 3	Alternative 4	Alternative 4	Alternative 4
8	Alternative 6	Alternative 6	Alternative 10	Alternative 10
9	Alternative 10	Alternative 10	Alternative 6	Alternative 6
10	Alternative 5	Alternative 5	Alternative 5	Alternative 5

**Table 4-7e.** Rank of alternatives based on two-year increases in net operating revenue (NOR).

Rank	Charterboat	Headboat	Private	All Sectors
1	Alternative 11	Alternative 11		Alternative 11
2	Alternative 7	Alternative 8		Alternative 8
3	Alternative 8	Alternative 7		Alternative 7
4	Alternative 2	Alternative 2		Alternative 2
5	Alternative 4	Alternative 9		Alternative 9
6	Alternative 9	Alternative 3		Alternative 4
7	Alternative 3	Alternative 4		Alternative 3
8	Alternative 6	Alternative 6		Alternative 6
9	Alternative 10	Alternative 10		Alternative 10
10	Alternative 5	Alternative 5		Alternative 5

The magnitude of economic effects of the various alternatives directly correlates with the size and duration of the area closure. The ranking of alternatives based on the magnitude of economic effects underscores this point. However, there are certain features of the estimated effects that need to be recognized.

First, some alternatives are very close to each other in terms of economic effects, although a discrete ranking of these alternatives was achieved as shown in the tables above. Take the case of **Alternatives 7 and 8**, which are both ranked either as second or third. Both alternatives are the same with respect to the size and length of area closure for the first year. They differ only in the second year, with **Alternative 7** closing one area in June and July and **Alternative 8** closing two areas in July. Their overall effects differ only somewhat marginally. **Alternative 7** has slightly higher economic effects than **Alternative 8** for charterboats and slightly lower economic effects for the other sectors, including all sectors combined. It appears then that, for all intent and purposes, the two alternatives have the same economic effects.

Second, some alternatives appear to have about the same overall economic effects, but they differ in structure and in their economic effects on certain segments of the recreational sector. Alternatives 3 and 4, which are ranked somewhere in the middle, belong to this mold. Both alternatives would close the same three areas and water depths. They differ only in the duration of the closure - Alternative 3 has a four-month closure (May-August) whereas Alternative 4 has a six-month closure (July-December). Their overall effects for all sectors combined are close to each other (\$8.721 million vs. \$8.737 million). Their effects on the private mode do not differ much (\$2.199 million vs. \$2.164 million). On the other hand, their effects on headboats or charterboats are quite different: \$5.526 vs. \$5.422 for headboats and \$0.995 million vs. \$1.15 for charterboats. What is even a little surprising here is that Alternative 3 (4-month closure) has lower economic effects on charterboats than Alternative 4 (6-month closure). The reverse is true for headboats and private mode. This signifies the different seasonal distribution of charterboat and headboat/private mode effort. Based on 2007-2009 activities, charterboats took more trips in May and June than in September through December, thus **Alternative 3** has higher economic effects than Alternative 4. In a sense, the economic effects on charterboats would tone down the economic effects on the other sectors, resulting in Alternatives 3 and 4 to have relatively similar total economic effects.

Another pair of alternatives worth comparing consists of **Alternatives 6 and 10**, both of which are ranked at the bottom. In the first year, both alternatives would close the same three statistical areas from May through December, but Alternative 6 would close water depths from 66 feet to 240 feet and **Alternative 10**, from 98 feet to 240 feet. In the second year, both alternatives would limit the closure to the same two statistical areas and have the same water depths (98 feet to 240 feet) but differ in the length and timing of the closure. Alternative 6 would close May through October whereas Alternative 10, January through April. As expected, the first year economic effects of Alternative 10 would be higher than those of Alternative 6 (\$2.872 million vs. \$2.608 million, Alternative 6a and Alternative 10a in Table 4-7a). The second year effects, however, did not turn out to be as generally expected – Alternative 6 would result in higher economic effects than Alternative 10 despite its longer closure (\$5.116 million vs. \$4.852 million, Alternative 6b and Alternative 10b in Table 4-7a). This implies that a shorter closure in the early months would affect more recreational trips, particularly the charterboat and headboat sectors, than a longer closure toward the middle and end months. On a two-year basis, Alternative 6 would favor the charterboat and headboat sectors while Alternative 10 would favor the private mode anglers. At any rate, the overall economic effects of both alternatives would be about the same: \$7.725 million for **Alternative 6** and \$7.724 million for **Alternative 10**.

Another issue worth noting here is that economic effects of the various alternatives would filter through the recreational fishing support industries and local communities where recreational fishing activities are concentrated. The economic impacts on these industries and communities would generally be proportionate to the estimated economic effects on anglers and for-hire fleet.

One other important point to consider with the estimated results is the manner the no action alternative was defined in the present economic assessment. The closed area under Amendment 17A was assumed to commence on January 1, 2011, although as noted elsewhere in this document, implementation of the area closure has been delayed until June 1, 2011. Explicit

consideration of this delayed implementation of the area closure would change the magnitudes of economic effects of the various alternatives and potentially also the ranking of these alternatives. What is certain, however, is that **Alternative 11** (**Preferred**) would still come out as the best alternative for all segments of the recreational sector in the short term.

The long-term scenario for the various alternatives depends, to a great extent, on the biological condition of the red snapper stock over time. If the current ban on harvest, retention, and possession of red snapper is sufficient to end overfishing and keep the pace of rebuilding along the desired trajectory, then the short-term benefits of the various alternatives will be sustained over time. In particular, **Alternative 11** (**Preferred**) will provide the largest long-term economic benefits. If some form of area closure is needed, it could happen that some of the lesser alternatives (e.g., **Alternative 7 or Alternative 8**) would be better than **Alternative 11** (**Preferred**) in the long term.

#### 4.3 Social Effects

### 4.3.1 General Social Effects

Regulatory change in general may cause some of the following direct and indirect social consequences: increased crew and dockside worker turnover; displacement of social or ethnic groups; increased time at sea (potentially leading to increased risk to the safety of life and boat); decreased access to recreational activities; demographic population shifts (such as the entrance of migrant populations replacing or filling a market niche); displacement and relocation as a result of loss of income and the ability to afford to live in coastal communities; increased efforts from outside the fishery to affect fishing related activities; changes in household income source; business failure; declining health and social welfare; and increased gentrification of coastal communities as fishery participants are unable to generate sufficient revenue to remain in the community. Ultimately, one of the most important measurements of social change is how these social forces, in coordination with the strategies developed and employed by local fishermen to adapt to the regulatory changes, combine to affect the local fishery, fishing activities and methods, and the community as a whole.

An additional indirect effect of fisheries management on the fishing community and related sectors may include increased confusion and differences between the community and the management sector in levels of understanding and agreement on what is best for both the resource and fishermen and associated businesses and communities. The fact that "the science" can cause relatively large changes in harvests, particularly reductions, may be disconcerting to fishermen and concerned stakeholders. This can induce compliance issues with current and future regulations, which can lead to inefficient use of resources, ineffectual regulations, and failure to meet management targets, which may precipitate additional restrictions. Essentially, the effectiveness of management, from biological, economic, and social perspectives, requires buy-in by affected entities.

A description of the communities expected to be affected by the actions in this amendment is provided in **Section 3.3.3**.

**Alternative 1** (**No Action**) would not be expected to result in any change in any direct short or long-term social effects associated with new restrictions because no new restrictions on the fishery would occur. Under **Alternative 1** (**No Action**), the actions approved under Amendment 17A would go into effect, with the exception of the delayed application of the harvest prohibition of snapper grouper species other than red snapper until June 2011, and all entities associated with the red snapper component of the snapper grouper fishery would be expected to experience the effects of these actions. The expected social effects of these actions are discussed in Amendment 17A and are incorporated herein by reference.

Although **Alternative 1** (**No Action**) would not be expected to result in any change in social effects associated with management change, reduction in social benefits may accrue to a possible perception of inappropriate management. As discussed in **Section 1.4**, the most recent assessment of the red snapper resource indicates that the stock is in better shape than the conditions that precipitated the adoption of the actions approved under Amendment 17A, and this improved condition supports a lessening of the restrictions proposed by Amendment 17A. From the perspective that less restrictive measures can achieve the biological goals for the red snapper resource, failure to lessen the planned restrictions and reduce the expected adverse social and economic benefits associated with these planned restrictions would not be expected to be well received by affected entities and may be perceived as inappropriate exercise of management authority.

Alternatives 2-11 are less restrictive than the prohibitions approved under Amendment 17A. As a result, the expected social effects of all of the alternative harvest prohibitions and exemptions would be expected to be positive relative to Alternative 1 (No Action). However, because Alternative 1 (No Action) equates to the implementation of the actions approved under Amendment 17A, and these actions are expected to result in reductions in short-term social benefits relative to historical performance in the snapper grouper fishery, the less restrictive measures considered in the current amendment would be expected to result in net increased short-term social benefits relative to Alternative 1 (No Action), but reduced short-term social benefits relative to the historic fishery.

Because Alternatives 2-11 would equally prohibit all commercial and recreational harvest of red snapper in the South Atlantic EEZ and in state waters by vessels with federal snapper grouper permits, none of these alternatives would be expected to have any differential social effects from the perspective of red snapper harvest or fishing. Instead, these alternatives vary in the extent to which they lessen the restrictions on the harvest of other snapper grouper species expected to go into effect as a result of Amendment 17A. As the severity of restrictions expected to be implemented as a result of Amendment 17A is reduced, assuming the biological goals are not compromised, the greater the expected increase in social benefits.

It should be emphasized that this assessment assumes that all of the alternatives considered would be successful in achieving the biological goals of red snapper management. A discussion of the expected biological effects of the proposed alternatives is provided in **Section 4.1**. As detailed in **Table 2-1**, the alternatives are expected to result in different percentage reductions in red snapper mortality. Although changing future conditions could result in a need for greater red

snapper harvest reductions in subsequent years than currently projected, such that higher short-term reductions than currently projected may be beneficial, assessment of such considerations are beyond the scope of this analysis. As a result, this assessment assumes that the social benefits are maximized with the minimum reduction in red snapper harvest necessary to meet the biological goals for the resource. Specifically, if a certain percentage reduction is expected to meet recovery goals, it is assumed that social benefits would not be increased by a higher percentage reduction.

The expected social effects of the alternative harvest prohibitions and exemptions would be expected to be generally proportional to the magnitude of expected economic effects. The expected economic effects of these alternatives are provided in **Section 4.2**. In general, the less extensive the proposed harvest restriction, in terms of geographic coverage, duration, and more liberal exemptions, the greater the resultant short-term increase in social effects relative to **Action 1** (**No Action**). The expected economic effects have been used to generate estimates of the expected changes in business activity, which have an inarguable social content, and are provided in **Section 4.3.2**. As explained in **Section 4.3.2**, the estimates of the changes in business activity are proportional and unidirectional to the expected economic effects of the alternatives.

The estimates of the expected change in business activity can be used as a guide to ranking the expected changes in social benefits. However, four caveats should be noted. The first caveat is, as discussed above, all results assume that the biological goals would be met under each alternative; specifically, harvest reductions that are greater than those currently expected to be sufficient to achieve rebuilding goals would not be expected to result in greater social or economic benefits. The second caveat is that all calculations are based on a two-year calendar basis encompassing both 2011 and 2012, but the calculations do not include the effects of the expected delay of the implementation of the area closure until June in 2011. As a result, the expected changes in business activity, and associated social effects, would be expected to exceed the actual changes by an unknown amount (losses would not be as severe, nor gains as great) because the calculations artificially return or take away changes that are not expected to occur as a result of the delayed implementation of the area closure in 2011. This caveat affects the magnitude but not the expected ranking of the effects. The third caveat is, as discussed in **Section 4.3.2**, the calculations do not allow for behavioral changes, so any estimates are likely inflated by an unknown amount. The final caveat is that the results provided in **Section 4.3.2** assume both the pot and dive gear exemptions apply in tandem with each alternative prohibition. It is appropriate to apply these exemptions because of their approval and implementation through Amendment 17A.

With these considerations in mind and the assumption that the ranking based on economic and business activity effects is a sufficient indicator of ranking from a social perspective, it can be seen in **Section 4.3.2** that overall, across all states and from the perspective of national effects, for the commercial sector, **Alternative 11 (Preferred)** would be expected to result in the greatest average annual increase in total social benefits (across all states) while **Alternative 5** would be expected to result in the smallest average annual increase in total social benefits (**Table 4-8**). However, as seen in the results in the subsequent tables (**Tables 4-9 through 4-12**), not all states, and associated communities, would be expected to receive increased social or economic

benefits from any of the alternatives. As discussed in Amendment 17A, the prohibition of harvest of snapper grouper species off Georgia and Florida would be expected to benefit fishermen, and associated communities and businesses, in North Carolina and South Carolina as a result of expected lengthening of the season for these species and an increased opportunity of harvest and sale of these species by fishermen in these two states at the expense of fishermen and associated shoreside entities that operate in closer geographic proximity to the closed areas. Therefore, based on this expectation, it is logical that reducing the severity of these prohibitions would reverse these effects; entities in North Carolina and South Carolina would be expected to lose the benefits that they were previously expected to gain, while entities in Georgia and Florida would be expected to gain back the benefits that they were previously expected to lose. Overall, however, across all states, a net increase in social benefits would be expected because the gains in social benefits in Georgia and Florida would be expected to exceed the losses in social benefits in North Carolina and South Carolina. These results and the rankings of **Alternatives 2-11** can be seen in **Tables 4-8 through 4-12**.

For the recreational sector, the ranking of alternatives would similarly be expected to follow the expected changes in recreational effort (rather than changes in ex-vessel revenues) and resultant potential effects on business activity. Projections of these changes are provided in **Table 4-13**. Overall, while all of **Alternatives 2-11** would be expected to result in increased short term social benefits relative to **Alternative 1** (**No Action**) because each would result in a reduction in snapper grouper harvest prohibitions, **Alternative 5** would be expected to result in the smallest total increase in social benefits because it would be expected to result in the smallest increase in recreational angler trips, while **Alternative 11** (**Preferred**) would be expected to result in the largest total increase in social benefits. Unlike the expected effects on the commercial sector, these alternatives are not expected to have any substantial effects on anglers or associated businesses or communities in North Carolina or South Carolina. As a result, all the expected social effects of these alternatives would be expected to occur in Georgia and Florida, specifically northeast Florida due to the proximity to the affected waters.

# **4.3.2** Business Activity Associated with Estimated Economic Effects on the Commercial and Recreational Sectors

This section provides estimates of the business activity associated with the potential changes in commercial ex-vessel revenues and recreational angler trips that may occur as a result of the proposed management changes. Business activity is characterized in the form of FTE jobs, income impacts (wages, salaries, and self-employed income), output (sales) impacts (gross business sales), and value-added impacts (difference between the value of goods and the cost of materials or supplies). Job and output (sales) impacts are equivalent metrics across both the commercial and recreational sectors. Income and value-added impacts are not equivalent, though similarity in the magnitude of multipliers may result in roughly equivalent values. Neither income nor value-added impacts should be added to output (sales) impacts because this would result in double counting. Job and output (sales) impacts, however, may be added across sectors.

These estimates of business activity are provided to inform the decision process of the potential consequences of the proposed management changes. However, it should be emphasized that these estimates should not be confused with the estimated changes in economic value (CS or PS/NOR) provided above as business activity and economic value are not equivalent concepts.

While business activity and economic value are not equivalent concepts, the calculation of the change in business activity utilizes variables that were used in the calculation of the expected change in economic value, specifically ex-vessel revenues in the commercial sector and angler trips in the recreational sector. Because both assessments (change in economic value and change in business activity) use these common variables, the ranking of alternatives based on the magnitude of these effects is unaffected by the metric examined; the greater the estimated change in economic value, the greater the estimated change in business activity. While this outcome may not be true for all proposed management changes, it is true for the proposed management changes in this amendment.

The estimates of the change in business activity should be interpreted and used with caution. As stated in **Section 4.3.1**, the proposed measures in this amendment are expected to result in increases in commercial revenues and recreational trips relative to the status quo because they reduce the management restrictions adopted in Amendment 17A. While some change of business activity would be expected to result from any change in commercial revenues or recreational trips, the full gain of the estimates provided below should not be expected to occur as a result of the proposed management changes. The primary reason for this is the calculation of these results does not account for behavioral changes that would be expected to occur in response to the proposed management changes. The nature of these behavioral changes varies by sector. In the commercial sector, an estimated loss in ex-vessel revenues may be overstated if fishermen are able to re-direct their fishing effort to substitute species, while an estimated gain in ex-vessel revenues may come at the expense of reduced harvests of, and revenues from, other species. Parallels exist in the recreational sector: an estimated reduction in angler trips may be overstated if fishermen re-direct their effort to substitute species, while an estimated gain in angler trips for one species may come at the expense of reduced trips for other species.

For the commercial sector, fishing revenues generate business activity in multiple sectors of the economy. These sectors are combined and summarized in the business activity model as harvester, dealer/processor, wholesaler/distributor, grocer, and restaurant sectors. If harvests and ex-vessel revenues increase as a result of management change, then improved employment conditions through greater job stability and improved incomes for current workers may occur instead of increased employment in the harvester and dealer/processor sectors. In the grocer and restaurant sectors, increased purchases of the subject species may occur at the expense of other products. In this event, these increased purchases would represent transferred business activity and not new business activity.

For the recreational sector, the primary behavioral change not captured in the analysis is the potential to shift fishing trips and associated expenditures to alternative target species or recreational activities. In the event of less restrictive management, taking advantage of new fishing opportunities may entail platform or location switching (fishing from a different mode or port), resulting in new expenditure patterns; anglers may spend less money and/or make their

purchases from different vendors and/or in different communities. As a result, expenditure patterns may change and businesses with reduced activity would suffer losses in business activity while businesses with increased activity would experience gains. All the business activity, however, would not be lost by the fishing industry or associated businesses as a whole in the event of more restrictive management, nor would all business activity be expected to be new activity in the event of less restrictive management. Alternatively, substitution of new recreational activities in lieu of fishing, either in the same or different communities, while economically harmful to the fishing industry, would represent gains in business activity to these alternative sectors. As a result, while the extent to which a community retains its character as a fishing destination may change, all of the business activity associated with any reduced fishing would not necessarily be lost to the community or region as a whole.

The previous two paragraphs may seem confusing with respect to the current amendment because they are general summaries of things to consider with respect to management change. In the current situation, confusion may arise due to the fact that the proposed actions are expected to lessen the restrictions of an amendment yet to be fully implemented. As such, the benefits (increased revenues in the commercial sector and increased trips in the recreational sector) are not new per se, i.e., the benefits are not expected additions/increases to the historic fishery, but represent, instead, historic average annual revenues and trips that would not be expected to be lost. Thus, they represent continuations of historic performance. Stated an alternative way, the changes in business activity provided below are less gains than they are expectations of avoided losses. As such, the discussion of "uncaptured" behavioral change provided above reduces, for this amendment, to caution that the benefits (avoided losses) of the proposed actions are likely overstated because their original tabulation as expected losses as a result of Amendment 17A was likely overstated. Or, stated a different way, the full amount of these business activity effects should not be expected to be "retained" as a result of the proposed alternatives because they were unlikely to be lost as a result of Amendment 17A.

The following discussion focuses on the potential change in business activity associated with the estimated changes in commercial ex-vessel revenues for Action 1 Alternatives 2-11, as provided in Tables 4-8 through 4-12. As stated in Section 4.3.1, the effects of Alternatives 2-10 were assessed in tandem with the black sea bass pot and spearfish gear exemptions implemented as a result of Amendment 17A. The results represent the expected potential effect of the alternative area prohibitions for 2011 and 2012. However, as discussed in Section 4.3.1, the assessment does not include the effects of the delayed implementation of the area prohibition on the harvest of other snapper grouper species in 2011.

Finally, although the assessment covered a two-year period, 2011 and 2012, the results provided in the tables represent the average annual effects for the two years, meaning, on average these changes, with respect to **Alternative 1** (**No Action**), would be expected to occur each year in 2011 and 2012. For **Alternatives 2-5**, the average annual effect over the two-year period would be expected to be equal to the single-year effect because the prohibitions would not change in 2012 from those in 2011. For **Alternatives 6-10**, however, the effects in 2011 would be expected to be different in 2011 than in 2012 because of the reduced scope of the prohibition in 2012. As a fictional example, if a prohibition was projected to result in an increase of 20 harvester jobs in 2011 (relative to **Alternative 1** (**No Action**)) and 30 harvester jobs in 2012, the

30 jobs in 2012 would not be expected to be all new jobs relative to 2011 but rather, continuation of the 20 jobs from 2011 and 10 new jobs in 2012. Therefore, from an average annual perspective, the expected change in business activity would be 25 harvester jobs per year for the two years (20 + 30 = 50, divided by 2). The average annual effects over the entire period beginning in 2013 and continuing into subsequent years would be equivalent to the average annual estimate for the first two years under **Alternatives 2-5**, because the prohibitions would remain fixed each year until changed, but would increase under **Alternatives 6-10** because of the persistence of a less restrictive prohibition (relative to 2011) in the subsequent years (20+30) equals an annual average of 25, whereas (20+30+30+30+30) equals an annual average of approximately 28, etc.).

It should be noted that the estimated changes in business activity for Georgia-northeast Florida may underestimate actual effects. The model used for this analysis is organized by state, whereas the estimated changes in ex-vessel revenues must combine Georgia with portions of Florida due to confidentiality considerations. Fish revenues flow through each state's economy differently. As an example, repeating the example discussed above, while \$1 million in reef fish (snapper grouper) ex-vessel revenues is estimated to support 79 FTE jobs in Florida (18 in the harvester sector), \$1 million in reef fish (snapper grouper) ex-vessel revenues is estimated to support 173 FTE jobs in Georgia (61 in the harvester sector). Total output (sales) impacts associated with these revenues are approximately \$4 million (2008 dollars) for Florida and \$7.7 million for Georgia. As a result, based on current model estimates, each dollar in ex-vessel reef fish (snapper grouper) revenues is estimated to support more business activity in Georgia than in Florida. The estimated potential change in business activity for Georgia-northeast Florida in this analysis is calculated using the Florida model because the majority of the changes occur in Florida. Because the Georgia portion of ex-vessel revenues in the combined Georgia-northeast Florida total are subjected to the lower Florida model parameters instead of the higher Georgia parameters, the estimates of business activity for the combined area will be lower than actual.

It is also noted that changes in business activity were also forecast for the Florida Keys. However, the expected changes in ex-vessel revenues, and associated business activity, for the Florida Keys are minor, amounting to, at most, a few thousand dollars over the two years, compared to the expected changes in the other portions of the South Atlantic. As a result, the associated changes in business activity for the Florida Keys are not included in the following discussion or tables. Also, while the expected changes in ex-vessel revenues in the commercial sector (and expected changes in trips in the recreational sector discussed below) are additive across states to produce estimates of the total expected effects across all four states, the estimated changes in business activity should not be similarly added. The reason for this is that in a state model, the sale of a product in one state that is manufactured in another state produces less business activity in the state of sale due to leakage to the state where manufacture occurred. In a regional model that includes both states, however, both points of sale would remain in the region, resulting in reduced leakage and a higher estimate of business activity. The model used for this assessment only supports analysis for an individual state and for the entire U.S. (all states combined). This assessment provides the expected potential change in business activity for the entire U.S. and for each state individually. A simple examination of the results will confirm that the sum of the effects of the individual states is less than the U.S. total.

For the combined effects, the estimated potential change in average annual ex-vessel revenues to the U.S. ranges from a gain of approximately \$105,000 (Alternative 5) to a gain of approximately \$183,000 (Alternative 11), with associated increases in FTE jobs for these alternatives of 3 harvester/20 total and 5 harvester/34 total, respectively (**Table 4-8**). The estimated potential change in average annual ex-vessel revenues in North Carolina ranges from a loss of approximately \$99,000 (Alternative 5) to a loss of approximately \$324,000 (Alternative 11), with associated reductions in FTE jobs for these alternatives of 2 harvester/14 total and 5 harvester/44 total, respectively (**Table 4-9**). The estimated potential change in average annual ex-vessel revenues in South Carolina ranges from a loss of approximately \$47,000 (Alternative 5) to a loss of approximately \$197,000 (Alternative 11), with associated reductions in FTE jobs for these alternatives of 2 harvester/5 total and 8 harvester/21 total, respectively (**Table 4-10**). For Georgia-northeast Florida, the estimated potential change in average annual ex-vessel revenues ranges from a gain of approximately \$229,000 (Alternative 5) to a gain of approximately \$575,000 (Alternative 11), with associated gains in FTE jobs for these alternatives of 4 harvester/18 total and 10 harvester/45 total, respectively (**Table 4-11**). Finally, the estimated potential change in average annual ex-vessel revenues in Central-southeast Florida ranges from a gain of approximately \$22,000 (Alternative 5) to a gain of approximately \$131,000 (Alternative 11), with associated losses in FTE jobs for these alternatives of 0 harvester/2 total and 2 harvester/10 total, respectively (**Table 4-12**).

**Table 4-8.** Potential change in U.S. business activity associated with the estimated change in the commercial sector ex-vessel revenues relative to **Alternative 1** (**No Action**). All dollar values are in 2008 dollars.

		US Business Activity Effects			
	Revenue	Harvester	Total	Output	Income
Alternative*	Change	Jobs	Jobs	Impacts	impacts
2	\$143,285	4	27	\$1,886,490	\$803,972
3	\$164,290	4	31	\$2,163,042	\$921,831
4	\$136,970	3	26	\$1,803,347	\$768,539
5	\$104,800	3	20	\$1,379,797	\$588,033
6	\$118,980	3	22	\$1,566,491	\$667,597
7	\$158,535	4	30	\$2,087,272	\$889,540
8	\$160,410	4	30	\$2,111,958	\$900,061
9	\$147,500	4	28	\$1,941,985	\$827,623
10	\$131,410	3	25	\$1,730,144	\$737,342
11	\$183,025	5	34	\$2,409,707	\$1,026,953

<sup>\*</sup>all alternatives, except **Alternative 11**, include the pot and dive gear exemptions. The gear exemptions are not relevant to **Alternative 11**.

**Table 4-9.** Potential change in North Carolina business activity associated with the estimated change in the commercial sector ex-vessel revenues relative to **Alternative 1** (**No Action**). All dollar values are in 2008 dollars.

		North Carolina Business Activity Effects				
	Revenue	Harvester	Total	Output	Income	
Alternative*	Change	Jobs	Jobs	Impacts	impacts	
				j		
2	-\$289,720	-5	-39	\$1,708,769	-\$919,861	
3	-\$163,850	-3	-22	-\$966,387	-\$520,224	
4	-\$168,400	-3	-23	-\$993,223	-\$534,670	
5	-\$99,450	-2	-14	-\$586,556	-\$315,754	
				j		
6	-\$194,585	-3	-26	\$1,147,662	-\$617,807	
				j		
7	-\$302,840	-5	-41	\$1,786,150	-\$961,517	
				-		
8	-\$304,495	-5	-41	\$1,795,912	-\$966,772	
				-		
9	-\$239,710	-4	-33	\$1,413,810	-\$761,079	
				j		
10	-\$205,235	-3	-28	\$1,210,476	-\$651,621	
				-	-	
11	-\$323,515	-5	-44	\$1,908,091	\$1,027,160	

<sup>\*</sup>all alternatives, except **Alternative 11**, include the pot and dive gear exemptions. The gear exemptions are not relevant to **Alternative 11**.

**Table 4-10.** Potential change in South Carolina business activity associated with the estimated change in the commercial sector ex-vessel revenues relative to **Alternative 1** (**No Action**). All dollar values are in 2008 dollars.

		South Carolina Business Activity Effects				
Alternative*	Revenue Change	Harvester Jobs	Total Jobs	Output Impacts	Income impacts	
2	-\$156,860	-6	-17	\$729,242	- \$351,994	
3	-\$84,815	-3	-9	\$394,305	\$190,325	
4	-\$112,525	-5	-12	\$523,129	\$252,506	
5	-\$47,470	-2	-5	\$220,688	\$106,523	
6	-\$99,425	-4	-11	\$462,227	\$223,110	
7	-\$173,520	-7	-18	- \$806,694	- \$389,379	
8	-\$173,985	-7	-18	\$808,856	\$390,422	
9	-\$151,960	-6	-16	\$706,462	- \$340,998	
10	-\$119,435	-5	-13	\$555,253	\$268,012	
11	-\$197,515	-8	-21	\$918,247	\$443,224	

<sup>\*</sup>all alternatives, except **Alternative 11**, include the pot and dive gear exemptions. The gear exemptions are not relevant to **Alternative 11**.

**Table 4-11.** Potential change in Georgia-northeast Florida business activity associated with the estimated change in the commercial sector ex-vessel revenues relative to **Alternative 1** (**No Action**). All dollar values are in 2008 dollars.

,		Georgia-northeast Florida Business Activity			
			E	ffects	
	Revenue	Harvester	Total	Output	Income
Alternative*	Change	Jobs	Jobs	Impacts	impacts
2	\$544,330	10	43	\$2,181,130	\$1,158,879
3	\$350,395	6	28	\$1,404,033	\$745,991
4	\$349,315	6	28	\$1,399,705	\$743,692
5	\$229,290	4	18	\$918,765	\$488,158
6	\$384,805	7	30	\$1,541,914	\$819,250
7	\$555,050	10	44	\$2,224,085	\$1,181,701
8	\$557,090	10	44	\$2,232,260	\$1,186,045
9	\$452,870	8	36	\$1,814,650	\$964,160
10	\$392,855	7	31	\$1,574,170	\$836,388
11	\$575,435	10	45	\$2,305,768	\$1,225,101

<sup>\*</sup>all alternatives, except **Alternative 11**, include the pot and dive gear exemptions. The gear exemptions are not relevant to **Alternative 11**.

**Table 4-12.** Potential change in central-southeast Florida business activity associated with the estimated change in the commercial sector ex-vessel revenues relative to **Alternative 1** (**No Action**). All dollar values are in 2008 dollars.

		Central-southeast Florida Business Activity Effects				
	Revenue	Harvester	Total	Output	Income	
Alternative*	Change	Jobs	Jobs	Impacts	impacts	
2	\$46,345	1	4	\$185,704	\$98,669	
3	\$62,750	1	5	\$251,439	\$133,595	
4	\$69,420	1	5	\$278,166	\$147,795	
5	\$22,425	0	2	\$89,857	\$47,743	
6	\$28,580	1	2	\$114,520	\$60,847	
7	\$81,445	1	6	\$326,350	\$173,396	
8	\$83,395	2	7	\$334,164	\$177,548	
9	\$87,880	2	7	\$352,135	\$187,097	
10	\$64,385	1	5	\$257,991	\$137,076	
11	\$131,000	2	10	\$524,917	\$278,899	

<sup>\*</sup>all alternatives, except **Alternative 11**, include the pot and dive gear exemptions. The gear exemptions are not relevant to **Alternative 11**.

**Table 4-13** contains estimates of the potential change in business activity associated with the estimated change in recreational trips under **Alternatives 2-11** relative to **Alternative 1** (**No Action**). The gear exemptions implemented as a result of Amendment 17A are not relevant to the recreational sector. Because coefficients of the estimated change in business activity are not available for the headboat sector, estimates of the business activity associated with the potential changes in headboat target effort were not generated for this analysis and, as a result, only estimates for private and charter anglers are provided in **Table 4-13**. None of the proposed prohibitions would be expected to affect recreational angler trip demand by North Carolina or South Carolina anglers. As a result, no changes in job, output (sales), or value-added impacts are expected to occur. Because of confidentiality considerations, this assessment combines the expected effects for Georgia and Florida.

As seen in **Table 4-13**, overall, **Alternative 5** would be expected to result in the least gain in business activity associated with the recreational sector, while **Alternative 11** would be expected to result in the greatest gain. **Alternative 5** would be expected to result in an increase of 7,950 angler trips and 7 FTE jobs, while **Alternative 11** would be expected to result in an increase of 22,219 angler trips and 18 FTE jobs. These alternatives also would be expected to result in the fewest and most gains in business activity if evaluated by sector, private versus charter.

**Table 4-13.** Two-year potential change in Georgia-northeast Florida business activity associated with the estimated change in the recreational target trips relative to **Alternative 1 (No Action)**. All dollar values are in 2008 dollars.

All dollar valu	Fishing	Target Trip	Total	Output	Value- added
Alternative	Mode	Change	Jobs	Impacts	Impacts
2	Private	13,380	6	\$505,967	\$302,342
	Charter	1,688	7	\$661,334	\$389,346
	Total	15,068	12	\$1,167,301	\$691,688
3	Private	11,422	5	\$431,925	\$258,098
	Charter	1,367	6	\$535,730	\$315,399
	Total	12,789	10	\$967,654	\$573,497
4	Private	11,241	5	\$425,080	\$254,008
	Charter	1,580	7	\$619,205	\$364,543
	Total	12,821	11	\$1,044,285	\$618,551
5	Private	6,834	3	\$258,410	\$154,414
	Charter	1,117	5	\$437,558	\$257,603
	Total	7,950	7	\$695,968	\$412,017
6	Private	9,716	4	\$367,412	\$219,548
	Charter	1,366	6	\$535,142	\$315,053
	Total	11,082	10	\$902,554	\$534,601
7	Private	15,823	7	\$598,330	\$357,534
	Charter	1,958	8	\$767,344	\$451,757
	Total	17,781	14	\$1,365,674	\$809,291
8	Private	15,904	7	\$601,393	\$359,365
	Charter	1,953	8	\$765,188	\$450,488
	Total	17,856	14	\$1,366,581	\$809,852
9	Private	12,645	5	\$478,173	\$285,734
	Charter	1,540	6	\$603,333	\$355,199
	Total	14,185	11	\$1,081,505	\$640,933
10	Private	10,441	4	\$394,828	\$235,931
	Charter	1,308	6	\$512,412	\$301,671
	Total	11,749	10	\$907,240	\$537,602
11	Private	19,797	8	\$748,627	\$447,344
	Charter	2,422	10	\$949,186	\$558,813
	Total	22,219	18	\$1,697,812	\$1,006,157

### 4.3.3 Environmental Justice Considerations

Executive Order 12898 requires federal agencies conduct their programs, policies, and activities in a manner to ensure individuals or populations are not excluded from participation in, or denied the benefits of, or subjected to discrimination because of their race, color, or national origin. In addition, and specifically with respect to subsistence consumption of fish and wildlife, federal agencies are required to collect, maintain, and analyze information on the consumption patterns of populations who principally rely on fish and/or wildlife for subsistence. This executive order is generally referred to as environmental justice (EJ).

Persons employed in the snapper grouper fishery and associated businesses and communities along the South Atlantic coast, particularly those in Georgia and northeast Florida, would be expected to be affected by this proposed action. Information on the race and income status for groups at the different participation levels (vessel owners, crew, dealers, processors, employees, employees of associated support industries, etc.) is not available. County level data, however, for certain communities have been assessed to examine potential EJ concerns. Because this proposed action would be expected to affect fishermen and associated industries in numerous communities along the South Atlantic coast and not just those profiled, it is possible that other counties or communities have poverty or minority rates that exceed the EJ thresholds.

In order to identify the potential for EJ concern, the rates of minority populations (non-white, including Hispanic) and the percentage of the population that was below the poverty line were examined. The threshold for comparison that was used was 1.2 times the state average such that, if the value for the community or county was greater than or equal to 1.2 times the state average, then the community or county was considered an area of potential EJ concern. Census data for the year 2000 was used Estimates of the state minority and poverty rates, associated thresholds, and community rates are provided in **Table 4-14**.

Among the communities examined, based on available demographic information, only the poverty rates for Daytona Beach and St. Augustine, Florida suggest potential EJ concern. As noted above, however, additional communities beyond those profiled would be expected to be affected by the actions in this proposed amendment. Because these communities have not been profiled, the absence of additional potential EJ concerns cannot be assumed and the total number of communities that exceed the thresholds is unknown.

However, while some communities expected to be affected by this proposed amendment may have minority or economic profiles that exceed the EJ thresholds and, therefore, may constitute areas of concern, no EJ issues have been identified or are expected to arise as a result of this proposed amendment. No adverse human health or environmental impacts are expected to accrue to this proposed amendment. The measures in this proposed amendment are expected to result in increased social and economic benefits and the environmental consequences of this proposed amendment are expected to be positive. While this proposed amendment is expected to reduce the mortality of an overfished species, red snapper, and result in the possible reduction in the mortality of other species, the reduction in mortality of these species would be expected to be

less than would occur as a result of other management measures that have yet to be fully implemented, thereby reducing adverse consequences to the human environment while preserving necessary protection of red snapper. Protection of red snapper would be expected to assist in the rebuilding of this resource and the reduced mortality of additional species would be expected to increase the environmental benefits these species contribute to the marine environment and the general health and condition of this environment. These measures are also not expected to result in increased risk of exposure of affected individuals to adverse health hazards. Thus, the proposed actions are not expected to result in any negative environmental consequences.

Because the proposed actions are not expected to result in any negative environmental consequences, the EJ issues of fair treatment and meaningful involvement regardless of race, color, national origin, or income are not relevant.

**Table 4-14.** Environmental Justice Thresholds (2000 U.S. Census data).

		Minority	Minority	Poverty	Poverty
State	Community	Rate	Threshold*	Rate	Threshold*
Florida		34.60	41.52	12.50	15.00
	Cape Canaveral	8.10		11.60	
	Daytona Beach	39.7		23.6	
	Fernandina Beach	20.0		10.2	
	Jacksonville Beach	11.0		7.2	
	St. Augustine	20.7		15.8	
Georgia		37.40	44.88	13.00	15.60
	Townsend**	39.10		14.60	
South					
Carolina		33.90	40.68	14.10	16.92
	Little River	9.10		7.50	
North					
Carolina		29.80	35.76	12.30	14.76
	Atlantic City	2.60		7.30	
	Beaufort	25.40		16.60	
	Hatteras Village	6.60		10.00	
	Morehead City	19.20		14.60	
	Sneads Ferry	9.70		13.50	
	Wanchese	3.30		8.10	

<sup>\*</sup>Calculated as 1.2 times the state rate.

<sup>\*\*</sup>Values are for all of McIntosh County.

#### 4.4 Administrative Effects

### 4.4.1 Snapper Grouper Area Closure

Alternative 1 (No Action) would maintain the administrative burden associated with implementing and enforcing the area closure provisions promulgated through Amendment 17A. Under Alternative 1 (No Action), extensive coordination between the enforcement divisions of NOAA Fisheries Service and the U.S. Coast Guard is required to enforce the 4,827 mi² closure. However, under Alternative 1 (No Action), there would be no need to continually issue notices to remind fishermen when the area is closed since it would be closed year-round. Complexities associated with enforcement of the black sea bass pot, spearfishing gear, and transit exemptions would persist. An indirect effect of all the area closure alternatives being considered is possible effort shifting into different fisheries, which may increase processing volume for permit transfers, new permit applications, and could require subsequent long-term effort-limiting actions. The red snapper monitoring program, and all associated administrative elements, would continue to develop and operate as outlined in Amendment 17A regardless of whether or not the Council decides to modify the current snapper grouper area closure. Therefore, no new administrative impacts are expected to affect monitoring efforts already in place.

Alternatives 2-5 are all variations on the same basic area closure concept and would therefore, result in comparable impacts relative to administrative time, cost, and enforcement burdens. Because each of the snapper grouper area closure options under consideration have a seasonal and temporal component, public outreach materials would need to be developed to inform constituents of the revised area boundaries and time period. Regulations will also need to be modified to reflect new waypoints and closure time period(s) for the updated provision to be enforceable. Though the enforcement burden may not increase as a result of changing the size and or seasonality of the snapper grouper area closure, it could potentially make enforcement more complex since the closure would not be a year-round prohibition. Law enforcement officers would not only be responsible for enforcing the boundary component of the area closure but also the temporal component, which may be difficult if some fishermen claim they did not receive prior notice the area was closed at a certain time.

Alternatives 6-10 would be likely to be more difficult to enforce and may require more extensive outreach to the fishing community because they include a built-in step-down mechanism for the size and duration of the area closure. Alternatives 6-10 are designed to account for the expected increase in red snapper biomass in the first year of rebuilding by stepping down the size and/or duration of the snapper grouper area closure in the following year. Therefore, constituents would need to be made aware of the next year's updated waypoints and the time during which the closure would be effective. Because snapper grouper fishery participants are not required to use vessel monitoring systems in the South Atlantic, there is no way to enforce or prosecute area closure violators through dockside methods. Most if not all enforcement would depend on at-sea intercepts.

Alternative 11 (Preferred) would permanently suspend implementation of the snapper grouper area closure approved in Amendment 17A. Therefore, only the red snapper prohibitions would remain in effect. The administrative impacts associated with this alternative are directly related to the duration of its implementation; however, when compared to all the other alternatives considered under this action, Alternative 11 (Preferred) would incur the least administrative impacts over the status quo. Under Alternative 11 (Preferred), no monitoring and enforcement of a closed area would be required. Therefore, no additional impact on enforcement efforts would be expected beyond the resources allocated to the enforcement of the red snapper prohibitions already in place.

### 4.5 Council Conclusions

The Acceptable Biological Catch (ABC) for red snapper is determined by the Council's rebuilding strategy of  $F_{REBUILD}$  equal to 98% of  $F_{30\% SPR}$ . At their November 2010 meeting, the SSC recommended evaluating the rebuilding strategy for the short term (10 years) using a range of alternative headboat weights explored by the SEDAR 24 Review Panel as described in **Section 1.5**. Updated projections and  $F_{REBUILD}$  values based on SSC recommendations, presented to the Council at the December 2010 meeting, suggested that a 70-75% reduction in red snapper mortality is required to end overfishing and meet the rebuilding strategy of 98% of  $F_{30\% SPR}$ . According to initial ICE model evaluations of the moratorium and area closure alternatives, reflecting estimated reductions in effort due to regulations in Amendments 16, 17A, and 17B, the moratorium alone provides a 66% reduction in mortality, which falls short of the 70 to 75% reduction required to meet the rebuilding strategy.

Examination of recreational data available from the Marine Recreational Fisheries Statistics Survey (MRFSS) program for January - August 2010 was used to evaluate predicted moratorium effectiveness. The data show a 33% decline in total trips in 2010 when compared to the 2007-2009 baseline period, which is consistent with fishermen's reports that effort has decreased significantly. In fact, reports from fishermen indicate a decline in trips targeting red snapper in the core north Florida area of up to 50%. Further examination of MRFSS data indicates that red snapper encounters also declined substantially, by as much as 80% in some sectors. Given the strong indications of large reductions in both effort and red snapper encounters for the first 8 months of 2010, the area evaluation model (ICE) was updated to incorporate the observed reductions in the private and charter recreational segments. These new results suggest that the moratorium may provide as much as a 77% reduction in total mortality, which is adequate to meet the Council's rebuilding strategy and to end overfishing. It is important to note that this conclusion is predicated upon substantial effort reductions, some of which are not induced by regulations but are instead widely attributed to other factor such as economic conditions, and therefore may not remain adequate if the downward trend in effort reverses.

The Snapper Grouper Advisory Panel (AP) did not discuss Regulatory Amendment 10 at their November 2010 meeting because the document became available on December 5, 2010. However, the AP received a presentation from Council staff on results of SEDAR 24 and had the

opportunity to ask questions regarding the assessment. An AP representative was present at the December 2010 Council meeting when the Council discussed Regulatory Amendment 10. The AP representative supported the Council's preferred alternative to remove the area closure established through Snapper Grouper Amendment 17A.

During the December 2010 Council meeting, the Southeast Fisheries Science Center (SEFSC) director stated that the analyses conducted for Regulatory Amendment 10 were fair and the Council's choice of management measures depended on their level of risk tolerance. The SEFSC stated that effort on red snapper appeared to be down at least 10% and declines are observed in reported takes of red snapper.

Despite the decline in effort, both the Council and the SEFSC received substantial anecdotal information from fishermen that would indicate there has not been a decline in catch per unit effort during the moratorium. This information would indicate that catches of red snapper are also on the decline since effort has decreased. While anecdotal information is not scientifically verified, the Council does consider it in their management decisions. Moreover, the SEFSC agreed that anecdotal information has been consistent throughout the moratorium.

In deciding how to proceed with this action, the Council considered the most recent evaluations on the effectiveness of the moratorium and the reductions in mortality required to end overfishing and meet the rebuilding strategy based upon the findings of the new benchmark assessment conducted through SEDAR 24. Furthermore, the Council acknowledged the significant economic downturn of recent years and the economic impacts resulting from fishery management actions. In choosing not to impose a snapper grouper fishing area closure, the Council acted to minimize economic and social impacts while meeting the mandate to end overfishing immediately. The Council also acknowledged the high level of uncertainty in both the assessment of current stock status and the evaluations of regulatory effectiveness, as well as the difficulty in predicting how participants will modify behavior in response to regulatory changes. While uncertainty is unavoidable and any action carries a level of risk, the Council concluded that the options were carefully analyzed and evaluated and that the Council could reasonably expect the red snapper moratorium to end overfishing of red snapper. In taking this action, the Council is responding to the mandate to end overfishing while also relying on adaptive management approaches since information on this and other fisheries will continue to be obtained and evaluated in the future, and management may need to be adjusted accordingly.

In addition, the Council reasoned that eliminating the closed area would help to restore faith and goodwill among fishermen in the Council process. The Council's goal is to try to build the red snapper fishery back up to a high level of sustainable harvest and not to put fishermen out of business. Goodwill will enhance voluntary compliance and enhance support for future management of this fishery. The latter will likely continue to be restrictive, however, so it will be important to get buy-in from the fishing community.

The SEFSC will monitor the effectiveness of the regulations in reducing fishing mortality prior to the next red snapper assessment scheduled for 2013. Based on preliminary data, the SEFSC's Fishery-Independent Survey (FIS) strongly corroborates the age distribution estimated in the SEDAR 24 assessment and observed in intensive age sampling conducted in 2009. All sources

indicate two strong year classes currently moving through the fishery. The FIS proposes to focus sampling on those two year classes so that changes in their abundance over time can be used to measure population mortality. This will provide a means to estimate mortality in the absence of directed harvest and enable evaluation of the management strategy and rebuilding progress. The Council requested that the SEFSC deliver an interim progress report on their FIS in early 2012 to be reviewed by the SSC and be available to the Council at their March 2012 meeting.

The Council concluded the proposed action best meets the objectives of the Snapper Grouper FMP, as amended, and ends overfishing of red snapper immediately.

### **Chapter 5. Cumulative Effects**

As directed by the National Environmental Policy Act (NEPA), federal agencies are mandated to assess not only the indirect and direct impacts, but the cumulative impacts of proposed actions as well. NEPA defines a cumulative impact as "the impact on the environment which results from the incremental impact of the action when added to other past, present, and reasonably foreseeable future actions regardless of what agency (federal or non-federal) or person undertakes such other actions. Cumulative impacts can result from individually minor but collectively significant actions taking place over a period of time" (40 C.F.R. 1508.7). Cumulative effects can either be additive or synergistic. A synergistic effect is when the combined effects are greater than the sum of the individual effects.

### **5.1** Effects to Biological Environment

#### SCOPING FOR CUMULATIVE EFFECTS

### 1. Identify the significant cumulative effects issues associated with the proposed action and define the assessment goals.

The Council on Environmental Quality (CEQ) cumulative effects guidance states that this step is done through three activities. The three activities and the location in the document are as follows:

- I. The direct and indirect effects of the proposed actions (**Section 4.0**);
- II. Which resources, ecosystems, and human communities are affected (**Section 3.0**); and
- III. Which effects are important from a cumulative effects perspective (information revealed in this Cumulative Effects Analysis (CEA)?

### 2. Establish the geographic scope of the analysis.

The immediate impact area would be the federal 200-mile limit of the Atlantic off the coasts of North Carolina, South Carolina, Georgia, and east Florida to Key West, which is the South Atlantic Fishery Management Council area of jurisdiction. In light of the available information, the extent of the boundaries would depend upon the degree of fish immigration/emigration and larval transport, whichever has the greatest geographical range. Therefore, the proper geographical boundary to consider effects on the biophysical environment is larger than the entire South Atlantic exclusive economic zone. The ranges of affected species are described in **Section 3.1.** The most measurable and substantial effects would be limited to the South Atlantic region.

### 3. Establish the timeframe for the analysis.

Establishing a timeframe for the CEA is important when the past, present, and reasonably foreseeable future actions are discussed. It would be advantageous to go back to a time when there was a natural, or some modified (but ecologically sustainable) condition. However, data collection for many fisheries began when species were already fully exploited. Therefore, the timeframe for analyses should be initiated when data collection began for the various fisheries.

In determining how far into the future to analyze cumulative effects, the length of the effects will depend on the species and the alternatives chosen. Long-term evaluation is needed to determine if management measures have the intended effect of improving stock status.

# 4. Identify the other actions affecting the resources, ecosystems, and human communities of concern (the cumulative effects to the human communities are discussed in Section 4).

Listed are other past, present, and reasonably foreseeable actions occurring in the South Atlantic region. These actions, when added to the proposed management measures, may result in cumulative effects on the biophysical environment.

I. Fishery-related actions affecting speckled hind, warsaw grouper, golden tilefish, snowy grouper, and red snapper.

#### A. Past

The reader is referred to **Section 1.6 History of Management** and **Appendix C** for past regulatory activity for the fish species. These include bag and size limits, spawning season closures, commercial quotas, gear prohibitions and limitations, area closures, and a commercial limited access system.

#### B. Present

In addition to snapper grouper fishery management issues being addressed in this amendment, several other snapper grouper amendments have been developed concurrently and are in the process of approval and implementation.

Most recently, Amendment 17A implemented a prohibition on harvest/retention of red snapper and proposed a 4,827 mi² snapper grouper area closure within which harvest and possession of all snapper grouper species is prohibited except when using black sea bass pot gear or spearfishing gear to fish for species other than red snapper. Based on results from a recent assessment (SEDAR 24), it is estimated that this area closure would achieve a greater reduction in red snapper removals than is needed to end overfishing. Amendment 17A also includes a requirement to use non-stainless steel circle hooks north of 28° N. latitude with natural bait. Additionally, Amendment 17A specifies an annual catch limit (ACL) of zero landings for red snapper and accountability measures (AMs) that include tracking catch per unit effort using fishery-dependent and fishery-independent data sources, as well as a separate fishery-independent red snapper monitoring program. The area closure was delayed through an emergency rule until June 1<sup>st</sup>, 2011.

Amendment 17B to the FMP for the Snapper Grouper Fishery of the South Atlantic Region was approved by the Secretary of Commerce on December 22, 2010, and includes a deepwater snapper grouper closure seaward of 240 ft for six species that co-occur with speckled hind and warsaw grouper, in addition to establishing ACLs and AMs for eight species experiencing overfishing, as well as black grouper. The ACLs and AMs being implemented through Amendment

17B may help to prevent potential increased harvest of those nine species due to effort shifts that may result from actions in Amendment 17A. Amendment 18A to the FMP, currently under development, contains actions that could limit effort in the black sea bass pot fishery, which may prevent a large effort shift into the fishery that could occur as a result of the provisions to allow the use of black sea bass pot gear within the snapper grouper closed area in Amendment 17A.

### C. Reasonably Foreseeable Future

The Comprehensive ACL Amendment would implement ACLs, AMs, and Annual Catch Targets (ACTs) for federally-managed South Atlantic species not experiencing overfishing in other FMPs including Snapper Grouper. It is unlikely any of the management measures for the species being addressed in the Comprehensive ACL Amendment would directly affect red snapper in Amendment 17A. However, several species are co-occurring, and are included in proposed species groupings. Therefore, if regulations are implemented in the future that may biologically benefit one species in a species complex, it is likely others in the same complex may also realize biological benefits.

Regulatory Amendment 9 to the FMP, would implement trip limits and/or split season quotas for black sea bass, greater amberjack, vermilion snapper, and gag, to prevent derby style fisheries from forming. Fishing for these species may also be impacted by effort shifting due to regulations imposed on co-occurring species such as red snapper. Since several of the species addressed in Regulatory Amendment 9 co-occur with red snapper, imposing trip limits could have the ancillary effect of reducing red snapper bycatch after the trip limits are met. Amendment 22 to the FMP is currently under development and will explore the applicability of long-term red snapper management programs such as fish tags and catch shares. This amendment is in the earliest stages of development and will not impact red snapper in the very near future.

# II. Non-Council and other non-fishery related actions, including natural events affecting red snapper.

- A. Past
- B. Present
- C. Reasonably foreseeable future

In terms of natural disturbances, it is difficult to determine the effect of non-Council and non-fishery related actions on stocks of snapper grouper species. Annual variability in natural conditions such as water temperature, currents, food availability, predator abundance, etc. can affect the abundance of young fish, which survive the egg and larval stages each year to become juveniles (i.e., recruitment). This natural variability in year class strength is difficult to predict as it is a function of many interactive and synergistic factors that cannot all be measured (Rothschild 1986). Furthermore, natural factors such as storms, red tide, cold water upwelling, etc. can affect the survival of juvenile and adult

fishes; however, it is very difficult to quantify the magnitude of mortality these factors may have on a stock. Alteration of preferred habitats for snapper grouper species could affect survival of fish at any stage in their life cycles. However, estimates of the abundance of fish, which utilize any number of preferred habitats, as well as, determining the impact habitat alteration may have on snapper grouper species, is problematic.

#### AFFECTED ENVIRONMENT

# 5. Characterize the resources, ecosystems, and human communities identified in scoping in terms of their response to change and capacity to withstand stress.

In terms of the biophysical environment, the resources/ecosystems identified in earlier steps of the CEA are the fish populations directly or indirectly affected by the regulations. This step should identify the trends, existing conditions, and the ability to withstand stresses of the environmental components.

The trends in condition of red snapper are documented through the Southeast Data, Assessment and Review (SEDAR) process. SEDAR 24 indicates the red snapper stock in the South Atlantic is overfished and undergoing overfishing, however, to a lesser degree than shown in the previous 2008 stock assessment (SEDAR 15). Therefore, the Council is considering, through this Regulatory Amendment 10, modifying the size and need for the snapper grouper area closure because it is currently larger than needed to end overfishing of red snapper. Reducing the size of or elimination of the snapper grouper area closure is expected to alleviate, to some degree, the negative socioeconomic impacts that would have otherwise been realized under the Amendment 17A closure. Additionally, projections based on SEDAR 24 indicate the area closure may be reduced or eliminated without impacting the ending of overfishing of red snapper in the South Atlantic.

## 6. Characterize the stresses affecting these resources, ecosystems, and human communities and their relation to regulatory thresholds.

This step is important in outlining the current and probable stress factors on snapper grouper species identified in the previous steps. The goal is to determine whether red snapper is approaching conditions where additional stresses could have an important cumulative effect beyond any current plan, regulatory, or sustainability threshold (CEQ 1997). Sustainability thresholds can be identified for some resources, which are levels of impact beyond which the resources cannot be sustained in a stable state. Other thresholds are established through numerical standards, qualitative standards, or management goals. The CEA should address whether thresholds could be exceeded because of the contribution of the proposed action to other cumulative activities affecting resources.

### Fish populations

Numeric values of overfishing and overfished thresholds are being updated in this amendment for red snapper. These values includes maximum sustainable yield (MSY), the fishing mortality rate that produces MSY ( $F_{MSY}$ ), the biomass or biomass proxy that supports MSY ( $B_{MSY}$ ), the minimum stock size threshold below which a stock is considered to be overfished (MSST), the maximum fishing mortality threshold above which a stock is considered to be undergoing overfishing (MFMT), and optimum yield (OY).

Definitions of overfishing and overfished for red snapper can be found in the most recent stock assessment SEDAR 24 (2010) and SEDAR 15 (2008) for red snapper. In both of these stock assessments red snapper are shown to be overfished and undergoing overfishing. Detailed discussions of the science and processes used to determine the stock status of red snapper is contained in the previously mentioned benchmark stock assessments and are hereby incorporated by reference.

### Climate change

Global climate changes could have significant effects on South Atlantic fisheries. However, the extent of these effects is not known at this time. Possible impacts include temperature changes in coastal and marine ecosystems that can influence organism metabolism and alter ecological processes such as productivity and species interactions; changes in precipitation patterns and a rise in sea level which could change the water balance of coastal ecosystems; altering patterns of wind and water circulation in the ocean environment; and influencing the productivity of critical coastal ecosystems such as wetlands, estuaries, and coral reefs (Kennedy et al. 2002).

Actions from this amendment could decrease the carbon footprint from fishing if some fishermen stop or reduce the number and duration of trips due to the proposed area closure. It is unclear how climate change would affect snapper grouper species in the South Atlantic. Climate change can affect factors such as migration, range, larval and juvenile survival, prey availability, and susceptibility to predators. In addition, the distribution of native and exotic species may change with increased water temperature, as may the prevalence of disease in keystone animals such as corals and the occurrence and intensity of toxic algae blooms. Climate change may significantly impact snapper grouper species in the future, but the level of impacts cannot be quantified at this time, nor is the time frame known in which these impacts will occur.

7. **Define a baseline condition for the resources, ecosystems, and human communities.** The purpose of defining a baseline condition for the resource and ecosystems in the area of the proposed action is to establish a point of reference for evaluating the extent and significance of expected cumulative effects. The SEDAR assessments show trends in biomass, fishing mortality, fish weight, and fish length going back to the earliest periods of data collection. For a detailed discussion of the baseline conditions of each of the species addressed in this amendment the reader is referred to the stock assessments referenced in **Item Number 6** of this CEA.

DETERMINING THE ENVIRONMENTAL CONSEQUENCES OF CUMULATIVE EFFECTS

8. Identify the important cause-and-effect relationships between human activities and resources, ecosystems, and human communities.

**Table 5-1.** The cause and effect relationship of fishing and regulatory actions for the snapper grouper fishery in the South Atlantic within the time period of the Cumulative Effects Analysis (CEA).

Time period/dates	Cause	Observed and/or Expected Effects
1960s-1983	Growth overfishing of many reef fish species.	Declines in mean size and weight of many species including black sea bass.
August 1983	4" trawl mesh size to achieve a 12" TL commercial vermilion snapper minimum size limit (SAFMC 1983).	Protected youngest spawning age classes.
Pre-January 12, 1989	Habitat destruction, growth overfishing of vermilion snapper.	Damage to snapper grouper habitat, decreased yield per recruit of vermilion snapper.
January 1989	Trawl prohibition to harvest fish (SAFMC 1988).	Increase yield per recruit of vermilion snapper; eliminate trawl damage to live bottom habitat.
Pre-January 1, 1992	Overfishing of many reef species including vermilion snapper, and gag.	Spawning stock ratio of these species is estimated to be less than 30% indicating that they are overfished.
Effective January 1992	Prohibited gear: fish traps south of Cape Canaveral, FL; entanglement nets; longline gear inside of 50 fathoms; powerheads and bangsticks in designated SMZs off SC.  Size/Bag limits: 10" TL vermilion snapper (recreational only); 12" TL vermilion snapper (commercial only); 10 vermilion snapper/person/day; aggregate grouper bag limit of 5/person/day; and 20" TL gag, red, black, scamp, yellowfin, and yellowmouth grouper size limit (SAFMC 1991).	Protected smaller spawning age classes of vermilion snapper.
Pre-June 27, 1994	Damage to Oculina habitat.	Noticeable decrease in numbers and species diversity in areas of <i>Oculina</i> off FL
Effective July 1994	Prohibition of fishing for and retention of snapper grouper species (HAPC renamed OECA; SAFMC 1993)	Initiated the recovery of snapper grouper species in OECA.
1992-1999	Declining trends in biomass and overfishing continue for a number of snapper grouper species including vermilion snapper and gag.	Spawning potential ratio for vermilion snapper and gag is less than 30% indicating that they are overfished.

**Table 5-1. Continued.** The cause and effect relationship of fishing and regulatory actions for the snapper grouper fishery in the South Atlantic within the time period of the Cumulative Effects Analysis (CEA).

Time period/dates	Cause	Observed and/or Expected Effects
Effective February 24, 1999	Gag and black: 24" total length (recreational and commercial); 2 gag or black grouper bag limit within 5 grouper aggregate; March-April commercial closure. Vermilion snapper:" total length (recreational). Aggregate bag limit of no more than 20 fish/person/day for all snapper grouper species without a bag limit (1998c).	F for gag vermilion snapper remains declines but is still above $F_{\text{MSY}}$ .
Effective October 23, 2006	Snapper grouper FMP Amendment 13C (SAFMC 2006)	Commercial vermilion snapper quota set at 1.1 million lbs gutted weight; recreational vermilion snapper size limit increased to 12" TL to prevent vermilion snapper overfishing
Effective February 12, 2009	Snapper grouper FMP Amendment 14 (SAFMC 2007)	Use marine protected areas (MPAs) as a management tool to promote the optimum size, age, and genetic structure of slow growing, long-lived deepwater snapper grouper species (e.g., speckled hind, snowy grouper, warsaw grouper, yellowedge grouper, misty grouper, golden tilefish, blueline tilefish, and sand tilefish). Gag vermilion snapper occur in some of these areas.
Effective March 20, 2008	Snapper grouper FMP Amendment 15A (SAFMC 2008a)	Establish rebuilding plans and SFA parameters for snowy grouper, black sea bass, and red porgy.
Effective Dates Dec 16, 2009, to Feb 16, 2010.	Snapper grouper FMP Amendment 15B (SAFMC 2008b)	End double counting in the commercial and recreational reporting systems by prohibiting the sale of bag-limit caught snapper grouper, and minimize impacts on sea turtles and smalltooth sawfish.
Effective Date July 29, 2009	Snapper grouper FMP Amendment 16 (SAFMC 2008c)	Protect spawning aggregations and snapper grouper in spawning condition by increasing the length of the spawning season closure, decrease discard mortality by requiring the use of dehooking tools, reduce overall harvest of gag and vermilion snapper to end overfishing.

**Table 5-1. Continued.** The cause and effect relationship of fishing and regulatory actions for the snapper grouper fishery in the South Atlantic within the time period of the Cumulative Effects Analysis (CEA).

Time period/dates	Cause	Observed and/or Expected Effects
Effective Date January 4, 2010	Red Snapper Interim Rule	Prohibit commercial and recreational harvest of red snapper from January 4, 2010, to June 2, 2010 with a possible 186-day extension. Reduce overfishing of red snapper while long-term measures to end overfishing are addressed in Amendment 17A.
Effective dates are as follows: Prohibition on the harvest and possession of red snapper (December 3, 2010); area closure for South Atlantic snapper grouper (January 3, 2011); and circle hook requirement (March 3, 2011).	Snapper Grouper FMP Amendment 17A (SAFMC 2010a)	SFA parameters for red snapper; ACLs and ACTs; management measures to limit recreational and commercial sectors to their ACTs; accountability measures. Establish rebuilding plan for red snapper.
Effective January 3, 2011	Emergency Rule	Delayed the implementation of the snapper grouper area closure until June 1 <sup>st</sup> , 2011
Effective Date January 28, 2011	Snapper Grouper Amendment 17B (SAFMC 2010b)	ACLs and ACTs; management measures to limit recreational and commercial sectors to their ACTs; AMs, for species undergoing overfishing.
Target 2010	Snapper Grouper FMP Amendment 18A	Prevent overexploitation in the black sea bass and golden tilefish fisheries, improve data collection timeliness and data quality.
Target, 2011	Comprehensive ACL Amendment.	ACLs, ACTs, and AMs for species not experiencing overfishing; accountability measures; an action to remove species from the fishery management unit as appropriate; and management measures to limit recreational and commercial sectors to their ACTs.
Target 2012	Amendment 20 (Wreckfish)	Review the current ITQ program and update the ITQ program as necessary to comply with MSA LAPP requirements.

**Table 5-1. Continued.** The cause and effect relationship of fishing and regulatory actions for the snapper grouper fishery in the South Atlantic within the time period of the Cumulative Effects Analysis (CEA).

Time period/dates	Cause	Observed and/or Expected Effects
Target 2011	Regulatory Amendment 9	Control derby fisheries for black sea bass, vermilion
		snapper, gag, and greater amberjack.
Target 2013	Amendment 21	Establish a catch share program for gag, black sea bass,
		vermilion snapper, and golden tilefish.
Target 2013	Amendment 22	Establish a sustainable long-term management program
		for red snapper.

### 9. Determine the magnitude and significance of cumulative effects.

Proposed management actions, as summarized in **Section 2** of this document, would reduce the size and duration of the snapper grouper area closure promulgated through Amendment 17A or eliminate the closure altogether, based on a new stock assessment that indicates the current area closure is larger than needed to end overfishing of the red snapper stock. Detailed discussions of the magnitude and significance of the preferred alternatives appear in **Section 4** of this consolidated document. Below is a short summary of the biological significance and magnitude of each of the preferred alternatives chosen, and a brief discussion of their combined effect on the snapper grouper fishery management unit (FMU) and the ecosystem.

### 10. Modify or add alternatives to avoid, minimize, or mitigate significant cumulative effects.

The cumulative effects on the biophysical environment are expected to be positive. Avoidance, minimization, and mitigation are not applicable.

11. Monitor the cumulative effects of the selected alternative and adapt management. The effects of the proposed action are, and will continue to be, monitored through collection of data by NOAA Fisheries Service, states, stock assessments and stock assessment updates, life history studies, and other scientific observations. Section 4.5 of Amendment 17A contains a full discussion and analysis of the preferred monitoring program for red snapper, and is hereby incorporated by reference.

### 5.2 Effects to Socioeconomic Environment

Participation in and the economic performance of the fishery have been affected by a combination of regulatory, biological, social, and external economic factors. Regulatory measures have obviously affected the quantity and composition of harvests, through the various size limits, seasonal restrictions, trip or bag limits, and quotas. Gear restrictions, notably fish trap and longline restrictions, have also affected harvests and economic performance. The limited access program implemented in 1998/1999 substantially affected the number of participants in the fishery. Biological forces that either motivate certain regulations or simply influence the natural variability in fish stocks have played a role in determining the changing composition of the fishery. Additional factors, such as changing career or lifestyle preferences, stagnant to declining prices due to imports, increased operating costs (gas, ice, insurance, dockage fees, etc.), and increased waterfront/coastal value leading to development pressure for other than fishery uses have impacted both the commercial and recreational fishing sectors.

Given the variety of factors that affect fisheries, persistent data issues, and the complexity of trying to identify cause-and-effect relationships, it is not possible to differentiate actual or cumulative regulatory effects from external cause-induced effects. For each regulatory action, expected effects are projected. However, these projections typically only minimally, if at all, are capable of incorporating the variety of external factors, and evaluation in hindsight is similarly incapable of isolating regulatory effects from other factors, as in, what portion of a change was due to the regulation versus due to input cost changes, random species availability variability, the

sale of a fish house for condominium development, or even simply fishermen behavioral changes unrelated to the regulation.

In general, it can be stated, however, that the regulatory environment for all fisheries has become progressively more complex and burdensome, increasing, in tandem with other adverse influences, the pressure on economic losses, business failure, occupational changes, and associated adverse pressures on associated families, communities, and industries. Some reverse of this trend is possible and expected. The adoption of limited access privilege programs would allow a simplified regulatory environment since trip or seasonal restrictions may no longer be needed and effort issues should be addressed by internal access-rights transfer, while rebuilding plans and the recovery of stocks would allow harvest increases. However, certain pressures would remain, such as total effort and total harvest considerations, increasing input costs, import induced price pressure, and competition for coastal access.

A description of the human environment, including a description of commercial and recreational snapper grouper fisheries and associated key fishing communities is contained in **Section 3.3** and incorporated herein by reference. A description of the history of management of the snapper grouper fishery is contained in **Section 1.6** and **Appendix C** and is incorporated herein by reference. A description of the cumulative effects of actions in Amendment 17A is contained in Amendment 17A and incorporated herein by reference (SAFMC 2010a). In addition, a description of the cumulative effects of actions in Amendment 17B is contained in Amendment 17B and incorporated herein by reference (SAFMC 2010b).

A detailed description of the expected social and economic impacts of the actions in this amendment is contained elsewhere in Section 4 and 5 and is incorporated herein by reference. In general, the actions in this amendment are expected to reduce the negative effects of Amendment 17A (SAFMC 2010a) on both the commercial and recreational sectors, with particular reference to the closed area component of that amendment. This amendment, however, is expected to have differential effects on commercial vessel operations across the South Atlantic geographic areas. Commercial vessel operations in northeast Florida, southeast Florida and Georgia are expected to benefit from this amendment. On the other hand, commercial vessel operations in North Carolina, South Carolina, and the Florida Keys are expected to experience revenue and profit losses. At any rate, the actions contained in this amendment are expected to support the achievement of OY in the respective fisheries over time, resulting in social and economic gains.

Current and future amendments are expected to add to this cumulative effect. Snapper Grouper Amendment 14 (SAFMC 2007) restricted fishing at a series of Marine Protected Area (MPA) sites. The expected economic impacts of these MPAs are unknown since available data cannot identify the incidence or magnitude of harvests from these areas, not is it possible to forecast how fishing behavior or harvests may change to compensate for these restrictions. In the short term, some additional economic losses may occur as a result of this amendment, but in the long term, the stocks are expected to benefit from this increased protection, with spill-over benefits to the fishery.

Snapper Grouper Amendment 15A (SAFMC 2008a)specified management reference points and status determination criteria for snowy grouper, red porgy, and black sea bass; rebuilding schedules for snowy grouper and black sea bass; and rebuilding strategies for snowy grouper, red porgy, and black sea bass. The management reference points, status determination criteria, and rebuilding schedules are not expected to have direct economic or social impacts. The reference point and status determination criteria actions, however, may precipitate future impacts if the resources are evaluated and it is determined that further restrictions on the fisheries are required. The rebuilding schedules also induce indirect impacts by determining the pace of recovery and the overall restrictiveness of measures required to recover the resource, since the faster the recovery period the greater harvest must be restricted. The rebuilding strategies define the annual yield during the recovery period. Although in general yield increases over the course of the recovery period and net cumulative benefits increase across the fisheries, initial yield reductions at the beginning of the recovery periods are likely to have short term adverse impacts on some participants or sectors of the fisheries, thereby increasing the general cumulative burden.

Snapper Grouper Amendment 16 (SAFMC 2008c) addressed overfishing in the gag and vermilion snapper fisheries. The expected impacts of this action have not been determined at this time. However, the corrective action in response to overfishing always requires harvest reductions and more restrictive regulation. Thus, additional short term social and economic impacts would be expected. These restrictions will hopefully prevent, however, the stocks from becoming overfished, which would require recovery plans, further harvest restrictions, and additional social and economic losses.

Snapper Grouper Amendment 17A (SAFMC 2010a) will continue the prohibition on the harvest, retention, and possession of red snapper in the South Atlantic EEZ established through interim rule. This prohibition is expected to result in substantial adverse social and economic impacts on both the commercial and recreational sectors, including their support industries and communities in the South Atlantic. The implementation of the closed area component of this amendment will be delayed until June 1, 2011, and is proposed to be eliminated entirely in the current regulatory amendment.

Snapper Grouper Amendment 17B (SAFMC 2010b), which will be implemented in early 2011, will establish ACLs, AMs, and annual catch targets for eight snapper grouper species undergoing overfishing, and specify golden tilefish allocations. Specifically, ACLs will be set at zero for speckled hind and warsaw grouper, and will prohibit the harvest, possession and sale of snowy grouper, yellowedge grouper, misty grouper, blueline tilefish, queen snapper, and silk snapper in waters deeper than 240 feet. In addition, this amendment will establish an aggregate ACL (quota) for gag, black grouper, and red grouper, retain the commercial ACL for gag, and prohibit the commercial possession of shallow-water groupers (gag, black grouper, red grouper, scamp, red hind, yellowmouth grouper, tiger grouper, yellowfin grouper, graysby, and coney) when the gag ACL or the aggregate gag, black grouper, and red grouper ACL is met or projected to be met. These measures are expected to result in additional harvest restrictions on the snapper grouper fishery and additional short-term adverse social and economic effects on both the commercial and recreational sectors, including their support industries and communities.

There are several amendments currently under development that will affect the same or additional fishery participants in the South Atlantic. As the development of these amendment progresses, their social and economic effects will be investigated in greater detail. At this stage, only the general nature of their potential social and economic implications can be described.

Snapper Grouper Amendment 18A will examine limiting participation and effort in the golden tilefish and black sea bass pot fisheries. While restrictions of this nature would in theory allow status quo total harvests for the respective species to continue, these restrictions may result in the redistribution of harvests among traditional users, resulting in some participants who are able to increase their harvests, and associated social and economic benefits, and some participants who suffer reduced harvests, with associated losses in benefits. For those who would be expected to experience a possible reduction in harvests, these reductions may occur on top of declining benefits as a result of other recent or developing management action.

Snapper Grouper Amendment 20 will include a formal review of the current wreckfish individual transferable quota (ITQ) program and will update/modify that program according to recommendations from the review. Depending on the actual management measures adopted, this amendment could provide increased or decreased opportunities for those whose fishing operations have been restricted by the present and past snapper grouper amendments.

Snapper Grouper Amendment 21 will examine trip limits; effort and participation reduction and endorsements; catch shares for vermilion snapper, golden tilefish, black sea bass, gag, greater amberjack, red grouper, and black grouper; individual transferable quotas (ITQs); cooperatives; regional fishery allocations (RFAs); community development quota (CDQ) components; regional or state by state quotas; and changes in the black sea bass fishing year. Some possible measures in this amendment have the potential to further restrict fishing opportunities for some participants in the snapper grouper fishery. Other measures may potentially affect the level and nature of effort and investments expended by fishing participants in the affected components of the snapper grouper fishery.

Snapper Grouper Amendment 22 will address the long-term management for red snapper and thus offers the potential for creating a more stable regulatory environment conducive to long-term planning of fishing operations in the red snapper segment of the snapper grouper fishery.

The Comprehensive Annual Catch Limit (ACL) Amendment will establish ACLs, AMs, and ACTs for all federally managed South Atlantic species that do not currently have ACLs and AMs and are not overfished or experiencing overfishing. It is likely that many fishing participants affected by past and current fishing regulations also exploit some of the species addressed by the Comprehensive ACL Amendment. As a result, this amendment could further restrict the fishing opportunities for these fishermen for these species in the short-term should any of the adopted measures become economically binding.

Mackerel Amendment 18 will establish ACLs, AMs, and ACTs for king mackerel, Spanish mackerel, and cobia, and Spiny Lobster Amendment 10 will establish ACLs, AMs, and ACTs for lobsters. Snapper grouper fishermen, and associated businesses and communities, who also

participate in these fisheries could potentially face limited prospects for continued participation in multiple fisheries, at least in the short-term, as a result of these amendments.

The cumulative social and economic effects of past, present, and future amendments may be described as limiting fishing opportunities in the short-term. However, these amendments are expected to improve prospects for sustained participation in the snapper grouper fishery over time.

## **Chapter 6. List of Preparers**

**Table 6-1**. List of Regulatory Amendment 10 preparers.

Name	Agency/Division	Area of Amendment Responsibility
Myra Brouwer	SAFMC	IPT Lead/Fishery Biologist
Rick DeVictor	NMFS/SF	IPT Lead/Fishery Biologist
John Carmichael	SAFMC/SEDAR	Science & Statistics Program Manager
David Dale	NMFS/HC	EFH Specialist
Nick Farmer	NMFS/SF	Data Analyst
Amanda Frick	NMFS/PR	Geographer
Andy Herndon	NMFS/PR	Biologist
Stephen Holiman	NMFS/SF	Economist
Tony Lamberte	NMFS/SF	Economist
Jack McGovern	NMFS/SF	Fishery Scientist
Kate Michie	NMFS/SF	Fishery Management Plan Coordinator
Roger Pugliese	SAFMC	Senior Fishery Biologist
Kate Quigley	SAFMC	Economist
Monica Smit- Brunello	NOAA/GC	Attorney Advisor
Jim Waters	NMFS/EC	Economist
Gregg Waugh	SAFMC	Deputy Director

NMFS = National Marine Fisheries Service, SAFMC = South Atlantic Fishery Management Council, SF = Sustainable Fisheries Division, PR = Protected Resources Division, SERO = Southeast Regional Office, HC = Habitat Conservation Division, GC = General Counsel, Eco=Economics

 Table 6-2. List of Interdisciplinary Plan Team Members.

Name	SAFMC	Title
Myra Brouwer	SAFMC	IPT Lead/Fishery Biologist
John Carmichael	SAFMC	SAFMC Data Program Managers
Anik Clemens	NMFS/SF	Technical Writer Editor
David Dale	NMFS/HC	EFH Specialist
Rick DeVictor	NMFS/SF	IPT Lead/Fishery Biologist
Otha Easley	NMFS/LE	Supervisory Criminal Investigator
Nick Farmer	NMFS/SF	Data Analyst
Amanda Frick	NMFS/PR	Geographer
Andy Herndon	NMFS/PR	Fishery Biologist (Protected Resources)
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David Keys	NMFS	Regional NEPA Coordinator
Tony Lamberte	NMFS/SF	Economist
Jennifer Lee	NMFS/PR	Fishery Biologist (Protected Resources)
Anna Martin	SAFMC	Coral Scientist
Jack McGovern	NMFS/SF	Fishery Biologist
Kate Michie	NMFS/SF	Fishery Biologist
Janet Miller	NMFS/SF	Program Specialist (Permits)
Roger Pugliese	SAFMC	Senior Fishery Scientist
Kate Quigley	SAFMC	Economist
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NMFS = National Marine Fisheries Service, SAFMC = South Atlantic Fishery Management Council, SF = Sustainable Fisheries Division, PR = Protected Resources Division, SERO = Southeast Regional Office, HC = Habitat Conservation Division, GC = General Counsel, Eco=Economics

### Chapter 7. List of Agencies and Persons Consulted

### Responsible Agency

### **Regulatory Amendment 10:**

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#### **Environmental Assessment:**

NMFS, Southeast Region 263 13<sup>th</sup> Avenue South St. Petersburg, Florida 33701 (727) 824-5301 (TEL) (727) 824-5320 (FAX)

### List of Agencies, Organizations, and Persons Consulted

SAFMC Law Enforcement Advisory Panel

SAFMC Snapper Grouper Advisory Panel

SAFMC Scientific and Statistical Committee

SAFMC Education and Outreach Advisory Panel

North Carolina Coastal Zone Management Program

South Carolina Coastal Zone Management Program

Georgia Coastal Zone Management Program

Florida Coastal Zone Management Program

Florida Fish and Wildlife Conservation Commission

Georgia Department of Natural Resources

South Carolina Department of Natural Resources

North Carolina Division of Marine Fisheries

North Carolina Sea Grant

South Carolina Sea Grant

Georgia Sea Grant

Florida Sea Grant

Atlantic States Marine Fisheries Commission

Gulf and South Atlantic Fisheries Development Foundation

Gulf of Mexico Fishery Management Council

National Marine Fisheries Service

- Washington Office
- Office of Ecology and Conservation
- Southeast Regional Office
- Southeast Fisheries Science Center

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